

# **Building and Construction Plastic Fasteners Market Analysis By Product (Cable Ties, Clips, Rivets, Grommets), By Function, By Distribution Channel, By End-use, And Segment Forecasts, 2014 - 2025**

<https://marketpublishers.com/r/B213AD3E1E7EN.html>

Date: November 2017

Pages: 110

Price: US\$ 5,950.00 (Single User License)

ID: B213AD3E1E7EN

## **Abstracts**

This report can be delivered to the clients within Immediate

The global building and construction plastic fasteners market is expected to reach USD 485.3 million by 2025, according to a new report by Grand View Research, Inc. Growing demand for plastic rivets, cable ties, and grommets owing to their light weight and corrosion resistance property is expected to propel growth.

The market is highly fragmented with the presence of many small and medium manufacturers. The industry players are expected to compete on the basis of geographical expansion, price, product quality, and design. These factors are also anticipated to ascend the competitive rivalry among the players over the next eight years.

North America and Europe witnessed high product penetration owing to high spending on interiors and wooden structures in these regions. However, rapid growth of residential, commercial, and industrial buildings in Asia Pacific and Central & South America is expected to spur industry growth in these regions over the projected period.

Volatility in raw material prices and strong foothold of existing players in the market are expected to be the key factors challenging the entry of new players. However, a high scope for product development in terms of design and strength is expected to open new avenues for new players, thereby ascending the threat of new entrants over the forecast period.

Further key findings from the report suggest:

The market in China was valued at USD 55.5 million in 2016 and is expected to grow at a CAGR of 6.8% owing to high magnitude of constructional activities in the region

The economic recovery in European countries, including Germany, the UK, and Italy, is expected to lead to an increase in the number of constructional activities, thereby propelling the product demand

Asia Pacific is expected to be the fastest growing region denoting a CAGR of 5.4% from 2017 to 2025, owing to the rapid growth of end-use sector activities coupled with the growing population in China, Vietnam, India, and Thailand

Cable tie fasteners was the dominating product segment accounting over 45% of the overall market and is expected to grow at a significant rate owing to their high demand for cable management applications

Direct distribution accounted for 80% of the overall distribution market in 2016 and is expected to grow owing to increasing number of plastic fastener manufacturers with their own distribution channel and wide geographic reach

Investor-friendly policies and surge in construction activities in Peru, Colombia, and Argentina are expected to drive the Central & South America market at a CAGR of 5.1% from 2017 to 2025

Avery Dennison, HellermannTyton, and TR Fastening are some of the major industry players offering superior design and customized product solutions

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market snapshot

### **CHAPTER 3. BUILDING AND CONSTRUCTION PLASTIC FASTENERS INDUSTRY OUTLOOK**

- 3.1. Market segmentation
- 3.2. Raw material outlook
- 3.3. Value chain analysis
- 3.4. Technology overview
- 3.5. Market dynamics
  - 3.5.1. Market driver analysis
  - 3.5.2. Market restraint analysis
- 3.6. Industry analysis - Porter's
- 3.7. PESTEL analysis

### **CHAPTER 4. BUILDING AND CONSTRUCTION PLASTIC FASTENERS: PRODUCT OUTLOOK**

- 4.1. Product movement analysis, 2016 and 2025
- 4.2. Building and Construction Plastic Fasteners market estimates and forecasts by product, 2014 - 2025 (USD Million)

### **CHAPTER 5. BUILDING AND CONSTRUCTION PLASTIC FASTENERS: FUNCTION OUTLOOK**

- 5.1. Function movement analysis, 2016 and 2025
- 5.2. Building and Construction Plastic Fasteners market estimates and forecasts by function, 2014 - 2025 (USD Million)

## **CHAPTER 6. BUILDING AND CONSTRUCTION PLASTIC FASTENERS: DISTRIBUTION OUTLOOK**

- 6.1. Distribution movement analysis, 2016 and 2025
- 6.2. Building and Construction Plastic Fasteners market estimates and forecasts by distribution, 2014 - 2025 (USD Million)

## **CHAPTER 7. BUILDING AND CONSTRUCTION PLASTIC FASTENERS: END-USE OUTLOOK**

- 7.1. End-use movement analysis, 2016 and 2025
- 7.2. Building and Construction Plastic Fasteners market estimates and forecasts by end-use, 2014 - 2025 (USD Million)

## **CHAPTER 8. BUILDING AND CONSTRUCTION PLASTIC FASTENERS MARKET: REGIONAL OUTLOOK**

- 8.1. Building and Construction Plastic Fasteners market share by region, 2016 & 2025 (USD Million)
- 8.2. North America
  - 8.2.1. Market estimates and forecast, 2014 - 2025 (USD Million)
  - 8.2.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
  - 8.2.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
  - 8.2.4. Market estimates and forecast by distribution 2014 - 2025 (USD Million)
  - 8.2.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)
  - 8.2.6. U.S.
    - 8.2.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)
    - 8.2.6.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
    - 8.2.6.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
    - 8.2.6.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
    - 8.2.6.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)
- 8.3. Europe
  - 8.3.1. Market estimates and forecast, 2014 - 2025 (USD Million)
  - 8.3.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
  - 8.3.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
  - 8.3.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
  - 8.3.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)
  - 8.3.6. Germany
    - 8.3.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)

- 8.3.6.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.3.6.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.3.6.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.3.6.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.3.7. UK

- 8.3.7.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.3.7.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.3.7.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.3.7.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.3.7.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.4. Asia Pacific

- 8.4.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.4.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.4.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.4.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.4.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.4.6. China

- 8.4.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.4.6.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.4.6.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.4.6.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.4.6.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.4.7. Japan

- 8.4.7.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.4.7.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.4.7.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.4.7.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.4.7.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.4.8. India

- 8.4.8.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.4.8.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.4.8.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.4.8.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)
- 8.4.8.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

#### 8.5. Central & South America

- 8.5.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 8.5.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)
- 8.5.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)
- 8.5.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)

8.5.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

8.5.6. Brazil

8.5.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)

8.5.6.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

8.5.6.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)

8.5.6.4. Market estimates and forecast by distribution, 2014 – 2025 (USD Million)

8.5.6.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

8.6. Middle East & Africa

8.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)

8.6.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

8.6.3. Market estimates and forecast by function, 2014 - 2025 (USD Million)

8.6.4. Market estimates and forecast by distribution, 2014 - 2025 (USD Million)

8.6.5. Market estimates and forecast by end-use, 2014 - 2025 (USD Million)

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

9.1. Competitive Landscape

9.2. Vendor Landscape

9.3. Competitive Environment

9.4. Competitive Market Positioning

9.5. Market participation categorization

## **CHAPTER 10. COMPANY PROFILES**

10.1. Illinois Tool Works Incorporated (ITW)

10.1.1. Company Overview

10.1.2. Financial Performance

10.1.3. Product Benchmarking

10.2. Nippon Industrial Fasteners Company (Nifco)

10.2.1. Company Overview

10.2.2. Financial Performance

10.2.3. Product Benchmarking

10.2.4. Strategic Initiatives

10.3. ATF

10.3.1. Company Overview

10.3.2. Financial Performance

10.3.3. Product Benchmarking

10.3.4. Strategic Initiatives

10.4. Stanley Black & Decker

- 10.4.1. Company Overview
- 10.4.2. Financial Performance
- 10.4.3. 10.4.3 Product Benchmarking
- 10.5. MW Industries
  - 10.5.1. Company Overview
  - 10.5.2. Financial Performance
  - 10.5.3. Product Benchmarking
- 10.6. Penn Engineering
  - 10.6.1. Company Overview
  - 10.6.2. Financial Performance
  - 10.6.3. Product Benchmarking
  - 10.6.4. Strategic Initiatives
- 10.7. Bossard
  - 10.7.1. Company Overview
  - 10.7.2. Financial Performance
  - 10.7.3. Product Benchmarking
  - 10.7.4. Strategic Initiatives
- 10.8. Avery Dennison Corporation
  - 10.8.1. Company Overview
  - 10.8.2. Financial Performance
  - 10.8.3. Product Benchmarking
  - 10.8.4. Strategic Initiatives
- 10.9. Araymond
  - 10.9.1. Company Overview
  - 10.9.2. Financial Performance
  - 10.9.3. Product Benchmarking
  - 10.9.4. Strategic Initiatives
- 10.10. Shanghai Fasteners Company
  - 10.10.1. Company Overview
  - 10.10.2. Financial Performance
  - 10.10.3. Product Benchmarking

## List Of Tables

### LIST OF TABLES

Table 1 Building & construction plastic fasteners market revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 2 Other plastic fasteners in building & construction plastic fasteners market, by type, estimates and forecast, 2014 - 2025 (USD Million)

Table 3 Building & construction plastic fasteners market revenue estimates and forecasts, by function, 2014 - 2025 (USD Million)

Table 4 Building & construction plastic fasteners market estimates and forecast, by distribution channel, 2014 - 2025 (USD Million)

Table 5 Building & construction plastic fasteners market estimates and forecast, by end-use, 2014 - 2025 (USD Million)

Table 6 North America building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 7 North America building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 8 North America building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 9 North America building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 10 North America building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 11 North America building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 12 U.S. building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 13 U.S. building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 14 U.S. building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 15 U.S. building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 16 U.S. building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 17 U.S. building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 18 Europe building & construction plastic fasteners market revenue, 2014 - 2025



(USD Million)

Table 19 Europe building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 20 Europe building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 21 Europe building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 22 Europe building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 23 Europe building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 24 Germany building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 25 Germany building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 26 Germany building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 27 Germany building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 28 Germany building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 29 Germany building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 30 UK building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 31 UK building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 32 UK building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 33 UK building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 34 UK building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 35 UK building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 36 Asia Pacific building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 37 Asia Pacific building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 38 Asia Pacific building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 39 Asia Pacific building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 40 Asia Pacific building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 41 Asia Pacific building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 42 China building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 43 China building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 44 China building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 45 China building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 46 China building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 47 China building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 48 India building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 49 India building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 50 India building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 51 India building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 52 India building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 53 India building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 54 Japan building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 55 Japan building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 56 Japan building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 57 Japan building & construction plastic fasteners market estimates and forecast,

by function, 2014 - 2025 (USD Million)

Table 58 Japan building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 59 Japan building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 60 Central & South America building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 61 Central & South America building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 62 Central & South America building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 63 Central & South America building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 64 Central & South America building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 65 Central & South America building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 66 Brazil building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 67 Brazil building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 68 Brazil building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 69 Brazil building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 70 Brazil building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 71 Brazil building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

Table 72 Middle East & Africa building & construction plastic fasteners market revenue, 2014 - 2025 (USD Million)

Table 73 Middle East & Africa building & construction plastic fasteners market estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 74 Middle East & Africa building & construction other plastic fasteners market estimates and forecast, by type, 2014 - 2025 (USD Million)

Table 75 Middle East & Africa building & construction plastic fasteners market estimates and forecast, by function, 2014 - 2025 (USD Million)

Table 76 Middle East & Africa building & construction plastic fasteners market estimates and forecasts, by distribution channel, 2014 - 2025 (USD Million)

Table 77 Middle East & Africa building & construction plastic fasteners market revenue, by end-use, 2014 - 2025 (USD million)

## List Of Figures

### LIST OF FIGURES

Fig. 1 Market summary

Fig. 2 Market trends & outlook

Fig. 3 Building & Construction Plastic Fasteners - Market segmentation & scope

Fig. 4 Global demand for polyethylene resin, by volume, 2016

Fig. 5 Global nylon production, 2012 - 2022 (Kilotons)

Fig. 6 Polyvinylchloride demand volume, by application, (2016)

Fig. 7 Acrylamide consumption, by region, 2016

Fig. 8 Building & Construction Plastic Fasteners - Market dynamics

Fig. 9 Market driver relevance analysis (Current & future impact)

Fig. 10 Global construction market growth, 2010 - 2030 (% share)

Fig. 11 Market restraint relevance analysis (Current & future impact)

Fig. 12 PESTEL analysis

Fig. 13 Porter's five forces analysis

Fig. 14 Building & construction plastic fasteners market: Product movement analysis, 2016 & 2025

Fig. 15 Building & construction plastic fasteners market: Function movement analysis, 2016 & 2025

Fig. 16 Building & construction plastic fasteners market: Distribution channel movement analysis, 2016 & 2025

Fig. 17 Building & construction plastic fasteners market: Distribution channel movement analysis, 2016 & 2025

Fig. 18 Building & construction plastic fasteners market: Regional movement analysis, 2016 & 2025

## I would like to order

Product name: Building and Construction Plastic Fasteners Market Analysis By Product (Cable Ties, Clips, Rivets, Grommets), By Function, By Distribution Channel, By End-use, And Segment Forecasts, 2014 - 2025

Product link: <https://marketpublishers.com/r/B213AD3E1E7EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B213AD3E1E7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970