

Breast Coil Market Size, Share & Trends Analysis Report By Design Type (Closed/Prone Bilateral, Open/Interventional, Unilateral/Single-Breast), By Field Strength (1.5T Coils, 3.0T Coils, Ultra-high (7T)), By Application, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/B5077E10C040EN.html>

Date: June 2026

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: B5077E10C040EN

Abstracts

The global breast coil market size was valued at USD 340.5 million in 2025 and is projected to grow from USD 383.2 million in 2026 to USD 876.9 million by 2033, at a CAGR of 12.6% from 2026 to 2033. North America dominated the global market with the largest revenue share of 44.4% in 2025. This growth is due to the increasing demand for advanced breast imaging and the rising global burden of breast cancer.

Healthcare providers are focusing more on early and accurate diagnosis, which has increased the use of magnetic resonance imaging (MRI) systems equipped with specialized breast coils. Breast coils help improve image quality and diagnostic precision, allowing radiologists to detect abnormalities more effectively. As awareness regarding preventive healthcare and routine breast screening continues to grow, the demand for breast MRI procedures is also increasing across hospitals and diagnostic centers.

In addition, technological advancements in MRI systems are another major factor supporting market growth. Manufacturers are developing high-channel, patient-friendly breast coils that offer greater comfort, faster scanning, and enhanced imaging performance. These innovations improve workflow efficiency and support more reliable clinical outcomes, encouraging healthcare facilities to upgrade their imaging equipment. Furthermore, the integration of artificial intelligence (AI) and advanced imaging software

is improving the interpretation of MRI scans, further supporting adoption.

For instance, Siemens Healthcare Private Limited offers the 16-Channel AI Breast Coil, which is designed to deliver high-quality, high-resolution 2D and 3D MR breast imaging with enhanced clarity and faster scan performance. Its 16-channel architecture with integrated preamplifiers supports advanced parallel imaging techniques, enabling iPAT acceleration factors up to 4. The coil allows simultaneous bilateral breast imaging in multiple directions and includes patient comfort features such as a positioning cushion and headrest. Its optimized design also enables accurate breast and axillary imaging, improving diagnostic efficiency.

Rising numbers of breast cancer cases have significantly increased the demand for advanced diagnostic imaging technologies, particularly magnetic resonance imaging (MRI), for early detection and accurate diagnosis. Breast coils play an important role in improving MRI image quality, enabling healthcare professionals to identify tumors and abnormalities with greater precision. Growing awareness regarding the importance of early breast cancer screening, along with government-led screening programs and improved healthcare infrastructure, is further supporting the adoption of advanced breast imaging systems.

Global Breast Coil Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global breast coil market report based on design type, field strength, application, end use, and region:

Design Type Outlook (Revenue, USD Million, 2021 - 2033)

Closed / Prone Bilateral

Open / Interventional Unilateral

Dedicated Breast System

Field Strength Outlook (Revenue, USD Million, 2021 - 2033)

1.5T Coils

3.0T Coils

Ultra-high (7T)

Application Outlook (Revenue, USD Million, 2021 - 2033)

Screening & Diagnosis

MRI-Guided Biopsy

NAC Therapy Monitoring

Research / Clinical Trials

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Diagnostic Imaging Centers

Breast Care Centers

Academic / Research

Ambulatory Surgery Center (ASCs)

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Thailand

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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