

Brain Cancer Diagnostics Market Size, Share & Trends Analysis Report By Product (Reagents & Consumables, Software & AI Solutions), By Technique (Imaging, Molecular Diagnostics), By Cancer Type, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Brain Cancer Diagnostics Market Summary

The Brain cancer diagnostics market size was valued at USD 1.61 billion in 2024 and is expected to reach USD 3.06 billion by 2033, growing at a CAGR of 7.60% from 2025 to 2033. The market growth is driven by the rising global incidence of primary and metastatic brain tumors, coupled with the need for early and accurate detection to guide complex treatment decisions.

Growing adoption of advanced imaging modalities (MRI, PET-MRI), integration of molecular profiling into WHO and NCCN guidelines, and the increasing role of AI-enabled platforms are fueling market growth. In addition, expanding reimbursement for DNA methylation profiling and heightened patient advocacy initiatives are accelerating access, standardization, and demand for innovative diagnostic solutions.

The global brain cancer diagnostics industry represents a high-value, high-need opportunity at the intersection of oncology and advanced diagnostics. Although brain cancers account for just ~2% of all cancers, they rank among the most burdensome malignancies worldwide, driving the fourth highest number of years of life lost across cancers. Treatment costs are exceptionally high, and patients typically undergo lifelong surveillance and follow-up scans. Importantly, until recently, brain tumors were the

leading cause of cancer-related death among pediatric and young adult patients, underscoring the unmet medical need.

From a market perspective, this unique disease burden translates into sustained demand for diagnostics. The clinical reality is that therapeutic innovation in brain tumors has lagged behind other cancers; as a result, patient management is disproportionately dependent on accurate, repeated, and advanced diagnostics.

Global Brain Cancer Diagnostics Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the brain cancer diagnostics market report based on cancer type, product, technique, end use, and region:

Technique Outlook (Revenue, USD Million, 2021 - 2033)

Imaging

Magnetic Resonance Imaging (MRI)

Computed Tomography (CT) Scan

PET

Single-Photon Emission Computed Tomography (SPECT) Scan

Tissue Sampling / Biopsy

Molecular Diagnostics

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Instruments & Systems

Reagents & Consumables

Software & AI Solutions

Cancer Type Outlook (Revenue, USD Million, 2021 - 2033)

Gliomas

Meningiomas

Pituitary Tumors

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Oncology Treatment Centers

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa

South Africa

Saudi Arabia

UAE

Kuwait

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