

# **Blood Warmers Market Size, Share & Trends Analysis Report By Product (Portable, Non-portable Blood Warmers), By End-use (Hospitals/Clinic, Ambulatory Services, Defense Forces, Rescue Forces), By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **Blood Warmers Market Growth & Trends**

The global blood warmers market size is anticipated to reach USD 2.0 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 8.4% from 2022 to 2030. Rising incidences of road accidents, mishaps and other injuries, rising burden of hypothermia cases along with growing demand for blood warmers from ambulatory services and military/defense sectors, operating in extreme temperature environments are expected to propel the market demand for such devices over the forecast period.

Over the recent past, the COVID-19 pandemic has been associated with surges in hospitalization globally, this is expected to have a positive impact on the market. The demand for infusion therapy surged significantly during this period. This is one of the key factors driving up demand for blood warmer devices, which are used to raise fluids to body temperature, speed up patient recovery, and reduce the danger of transfusion shock.

Moreover, various manufacturers are adopting strategies such as mergers and acquisitions, partnerships, and product launches to strengthen their foothold in the market. For instance, in December 2020, Danish MedTech Company MEQU released

the Power Pack, a new battery for its M Warmer System, a compact blood and IV fluid-warming systems. The system is commonly used in prehospital emergency settings. Such product launches are expected to propel the market over the forecast period.

### Blood Warmers Market Report Highlights

Based on product, non-portable blood warmers segment held the largest market share of 55.47% in 2021. The increasing rate of hospitalization rising aging population, and improving financing for healthcare infrastructure in developing economies are all likely to propel this segment growth

In end-use scope, the hospital-based segment dominated the market with a share of 65.45% in 2021. Blood warmers are commonly employed in hospitals because they can heat a larger volume of blood or IV solutions while also being more affordable & easier to maintain

North America dominated the blood warmers market and accounted for the highest revenue share of 40.7% in 2021, owing to the increase in the number of surgical procedures/hospital visits, presence of well-established healthcare infrastructure, and favorable reimbursement in the healthcare sector

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
  - 1.1.1 Product
  - 1.1.2 End-Use
  - 1.1.3 Regional Scope
  - 1.1.4 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 Gvr's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information Or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)
    - 1.6.1.1 Approach 1: Commodity Flow Approach
  - 1.6.2 Volume Price Analysis (Model 2)
    - 1.6.2.1 Approach 2: Volume Price Analysis
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Objectives
  - 1.10.1 Objective
  - 1.10.2 Objective
  - 1.10.3 Objective
  - 1.10.4 Objective

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

## **CHAPTER 3 BLOOD WARMERS MARKET VARIABLES, TRENDS & SCOPE**

### **3.1 Market Lineage Outlook**

#### **3.1.1 Parent Market Outlook**

#### **3.1.2 Ancillary Market Outlook**

### **3.2 Penetration & Growth Prospect Mapping**

### **3.3 User Perspective Analysis**

#### **3.3.1 Consumer Behavior Analysis**

#### **3.3.2 Market Influencer Analysis**

### **3.4 List Of Key End-Users**

### **3.5 Market Dynamics**

#### **3.5.1 Market Driver Analysis**

##### **3.5.1.1 Increasing number of surgeries and trauma cases**

##### **3.5.1.2 Growing demand for blood warmers from ambulatory services and military/defense sectors**

##### **3.5.1.3 Increasing demand for portable blood/iv fluid warmers**

#### **3.5.2 Market Restraints Analysis**

##### **3.5.2.1 Low Market Penetration In Emerging Economies Due To High Cost**

##### **3.5.2.2 Product Recalls**

#### **3.5.3 Market Opportunities Analysis**

##### **3.5.3.1 Increasing R&D Of Innovative Products**

### **3.6 blood warmers: Market Analysis Tools**

#### **3.6.1 Industry Analysis - Porter's**

#### **3.6.2 Swot Analysis, By Pest**

### **3.7 Impact of COVID-19 on Market & Post Pandemic Recovery Analysis**

## **CHAPTER 4 BLOOD WARMERS MARKET: SEGMENT ANALYSIS, BY PRODUCT, 2018 - 2030 (USD MILLION)**

### **4.1 Definition and Scope**

### **4.2 Product Market Share Analysis, 2021 & 2030**

### **4.3 Segment Dashboard**

### **4.4 Global Blood Warmers Market, by Product, 2017 to 2030**

### **4.5 Market Size & Forecasts and Trend Analysis, 2017 to 2030**

#### **4.4.1 Portable Blood Warmers**

##### **4.4.1.1 Portable Blood Warmers Market, 2018 - 2030 (USD Million)**

#### **4.4.2 Non-Portable Blood Warmers**

##### **4.4.2.1 Non-portable Blood Warmers market, 2018 - 2030 (USD Million)**

## **CHAPTER 5 BLOOD WARMERS MARKET: SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD MILLION)**

- 5.1 Definition and Scope
- 5.2 End-use Market Share Analysis, 2021 & 2030
- 5.3 Segment Dashboard
- 5.4 Global Blood Warmers Market, by End-use, 2017 to 2030
- 5.5 Market Size & Forecasts and Trend Analysis, 2017 to 2030
  - 5.5.1 Hospitals/Clinic
    - 5.5.1.1 Hospitals/Clinic Market, 2018 - 2030 (USD Million)
  - 5.5.2 Ambulatory Services
    - 5.5.2.1 Ambulatory Services Market, 2018 - 2030 (USD Million)
  - 5.5.3 Defense Forces
    - 5.5.3.1 Defense Forces Market, 2018 - 2030 (USD Million)
  - 5.5.4 Rescue Forces
    - 5.5.4.1 Rescue forces market, 2018 - 2030 (USD Million)

## **CHAPTER 6 BLOOD WARMERS MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT, BY END-USE 2018 - 2030 (USD MILLION)**

- 6.1 Definition & Scope
- 6.2 Regional Market Share Analysis, 2021 & 2030
- 6.3 Regional Market Dashboard
- 6.4 Regional Market Snapshot
- 6.5 Market Size, & Forecasts, and Trend Analysis, 2020 to 2028
- 6.6 North America
  - 6.6.1 North America Blood warmers Market, 2018 - 2030 (USD Million)
  - 6.6.2 U.S.
    - 6.6.2.1 U.S. Blood Warmers Market, 2018 - 2030 (USD Million)
  - 6.6.3 Canada
    - 6.6.3.1 Canada Blood Warmers Market, 2018 - 2030 (USD Million)
- 6.7 Europe
  - 6.7.1 Europe Blood Warmers Market, 2018 - 2030 (USD Million)
  - 6.7.2 U.K.
    - 6.7.2.1 U.K. Blood Warmers Market, 2018 - 2030 (USD Million)
  - 6.7.3 Germany
    - 6.7.3.1 Germany Blood Warmers Market, 2018 - 2030 (USD Million)
  - 6.7.4 France
    - 6.7.4.1 France Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.7.5 Italy

6.7.5.1 Italy Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.7.6 Spain

6.7.6.1 Spain Blood Warmers market, 2018 - 2030 (USD Million)

### 6.8 Asia Pacific

6.8.1 Asia Pacific Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.8.2 Japan

6.8.2.1 Japan Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.8.3 China

6.8.3.1 China (Mainland) Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.8.4 India

6.8.4.1 India Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.8.5 South Korea

6.8.5.1 South Korea Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.8.6 Australia

6.8.6.1 Australia Blood Warmers market, 2018 - 2030 (USD Million)

### 6.9 Latin America

6.9.1 Latin America Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.9.2 Brazil

6.9.2.1 Brazil Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.9.3 Mexico

6.9.3.1 Mexico Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.9.4 Argentina

6.9.4.1 Argentina Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.9.5 Colombia

6.9.5.1 Colombia Blood Warmers market, 2018 - 2030 (USD Million)

### 6.10 MEA

6.10.1 MEA Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.10.2 South Africa

6.10.2.1 South Africa Blood Warmers market, 2018 - 2030 (USD Million)

#### 6.10.3 Saudi Arabia

6.10.3.1 Saudi Arabia Blood Warmers Market, 2018 - 2030 (USD Million)

#### 6.10.4 UAE

6.10.4.1 UAE market, 2018 - 2030 (USD Million)

## **CHAPTER 7 BLOOD WARMERS MARKET - COMPETITIVE ANALYSIS**

7.1 Recent Developments & Impact Analysis, by Key Market Participants

7.2 Company Categorization

7.2.1 Innovators

7.2.2 Market Leaders

7.3 Company Profiles

7.3.1 STRYKER CORPORATION

7.3.1.1 Company overview

7.3.1.2 Financial performance

7.3.1.3 Product benchmarking

7.3.1.4 Strategic initiatives

7.3.2 BAXTER INTERNATIONAL

7.3.2.1 Company overview

7.3.2.2 Financial performance

7.3.2.3 Product benchmarking

7.3.2.4 Strategic initiatives

7.3.3 GENTHERM MEDICAL

7.3.3.1 Company overview

7.3.3.2 Financial performance

7.3.3.3 Product benchmarking

7.3.3.4 Strategic initiatives

7.3.4 BELMONT MEDICAL

7.3.4.1 Company overview

7.3.4.2 Financial performance

7.3.4.3 Product benchmarking

7.3.4.4 Strategic initiatives

7.3.5 3M

7.3.5.1 Company overview

7.3.5.2 Financial performance

7.3.5.3 Product benchmarking

7.3.5.4 Strategic initiatives

7.3.6 ICU MEDICAL

7.3.6.1 Company overview

7.3.6.2 Financial performance

7.3.6.3 Product benchmarking

7.3.6.4 Strategic initiatives

7.3.7 VYAIRE MEDICAL, INC.

7.3.7.1 Company overview

7.3.7.2 Financial performance

7.3.7.3 Product benchmarking

7.3.7.4 Strategic initiatives

7.3.8 THE SURGICAL COMPANY PTM

- 7.3.8.1 Company overview
- 7.3.8.2 Financial performance
- 7.3.8.3 Product benchmarking
- 7.3.8.4 Strategic initiatives
- 7.3.9 LIFE WARMER
  - 7.3.9.1 Company overview
  - 7.3.9.2 Financial performance
  - 7.3.9.3 Product benchmarking
  - 7.3.9.4 Strategic initiatives
- 7.3.10 MEQU
  - 7.3.10.1 Company overview
  - 7.3.10.2 Financial performance
  - 7.3.10.3 Product benchmarking
  - 7.3.10.4 Strategic initiatives
- 7.3.11 ESTILL MEDICAL TECHNOLOGIES, INC.
  - 7.3.11.1 Company overview
  - 7.3.11.2 Financial performance
  - 7.3.11.3 Product benchmarking
  - 7.3.11.4 Strategic initiatives
- 7.3.12 SMISSON-CARTLEDGE BIOMEDICAL
  - 7.3.12.1 Company overview
  - 7.3.12.2 Financial performance
  - 7.3.12.3 Product benchmarking
  - 7.3.12.4 Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of abbreviation

Table 3. North America blood warmers market, by country, 2018 - 2030 (USD Million)

Table 4. North America blood warmers market, by product, 2018 - 2030 (USD Million)

Table 5. North America blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 6. U.S. blood warmers market, by product, 2018 - 2030 (USD Million)

Table 7. U.S. blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 8. Canada blood warmers market, by product, 2018 - 2030 (USD Million)

Table 9. Canada blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 10. Europe blood warmers market, by country, 2018 - 2030 (USD Million)

Table 11. Europe blood warmers market, by product, 2018 - 2030 (USD Million)

Table 12. Europe blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 13. U.K. blood warmers market, by product, 2018 - 2030 (USD Million)

Table 14. U.K. blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 15. Germany blood warmers market, by product, 2018 - 2030 (USD Million)

Table 16. Germany blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 17. France blood warmers market, by product, 2018 - 2030 (USD Million)

Table 18. France blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 19. Italy blood warmers market, by product, 2018 - 2030 (USD Million)

Table 20. Italy blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 21. Spain blood warmers market, by product, 2018 - 2030 (USD Million)

Table 22. Spain blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 23. Asia Pacific blood warmers market, by country, 2018 - 2030 (USD Million)

Table 24. Asia Pacific blood warmers market, by product, 2018 - 2030 (USD Million)

Table 25. Asia Pacific blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 26. China blood warmers market, by product, 2018 - 2030 (USD Million)

Table 27. China blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 28. Japan blood warmers market, by product, 2018 - 2030 (USD Million)

Table 29. Japan blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 30. India blood warmers market, by product, 2018 - 2030 (USD Million)

Table 31. India blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 32. South Korea blood warmers market, by product, 2018 - 2030 (USD Million)

Table 33. South Korea blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 34. Australia blood warmers market, by product, 2018 - 2030 (USD Million)

Table 35. Australia blood warmers market, by end-use, 2018 - 2030 (USD Million)

Table 36. Latin America blood warmers market, by country, 2018 - 2030 (USD Million)
Table 37. Latin America blood warmers market, by product, 2018 - 2030 (USD Million)
Table 38. Latin America blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 39. Brazil blood warmers market, by product, 2018 - 2030 (USD Million)
Table 40. Brazil blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 41. Mexico blood warmers market, by product, 2018 - 2030 (USD Million)
Table 42. Mexico blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 43. Argentina blood warmers market, by product, 2018 - 2030 (USD Million)
Table 44. Argentina blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 45. Colombia blood warmers market, by product, 2018 - 2030 (USD Million)
Table 46. Colombia blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 47. Middle East & Africa blood warmers market, by country, 2018 - 2030 (USD Million)
Table 48. Middle East & Africa blood warmers market, by product, 2018 - 2030 (USD Million)
Table 49. Middle East & Africa blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 50. South Africa blood warmers market, by product, 2018 - 2030 (USD Million)
Table 51. South Africa blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 52. Saudi Arabia blood warmers market, by product, 2018 - 2030 (USD Million)
Table 53. Saudi Arabia blood warmers market, by end-use, 2018 - 2030 (USD Million)
Table 54. UAE blood warmers market, by product, 2018 - 2030 (USD Million)
Table 55. UAE blood warmers market, by end-use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Blood warmers market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Market outlook (2021)
- Fig. 10 Segment outlook
- Fig. 11 Strategy framework
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 Consumer behavior analysis
- Fig. 14 Market driver relevance analysis (Current & future impact)
- Fig. 15 Market restraint relevance analysis (Current & future impact)
- Fig. 16 Porter's five forces analysis
- Fig. 17 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 18 Blood warmers market: Product movement analysis
- Fig. 19 Segment dashboard
- Fig. 20 Blood warmers market product outlook: Key takeaways
- Fig. 21 Portable Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 22 Non-portable Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 23 Blood warmers market: End-use movement analysis
- Fig. 24 Segment dashboard
- Fig. 25 Blood warmers market end-use outlook: Key takeaways
- Fig. 26 Ambulatory services market, 2018 - 2030 (USD Million)
- Fig. 27 Hospitals/clinic market, 2018 - 2030 (USD Million)
- Fig. 28 Defense forces market, 2018 - 2030 (USD Million)
- Fig. 29 Rescue forces market, 2018 - 2030 (USD Million)
- Fig. 30 Regional outlook, 2021 & 2030
- Fig. 31 Regional market dashboard
- Fig. 32 Regional market place: Key takeaways
- Fig. 33 North America Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 34 U.S. Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 35 Canada Blood warmers market, 2018 - 2030 (USD Million)

- Fig. 36 Europe Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 37 U.K. Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 38 Germany Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 39 France Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 40 Italy Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 41 Spain Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 42 Asia Pacific Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 43 Japan Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 44 China Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 45 India Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 46 South Korea Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 47 Australia Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 48 Latin America Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 49 Brazil Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 50 Mexico Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 51 Argentina Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 52 MEA Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 53 South Africa Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 54 Saudi Arabia Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 55 UAE Blood warmers market, 2018 - 2030 (USD Million)
- Fig. 56 Company market share analysis, 2021
- Fig. 57 Market differentiators
- Fig. 58 Regional network map

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