

Biotechnology Market (Biopharmacy, Bioservices, Bioagriculture, Bioindustrial, Fermentation, DNA sequencing, Tissue Engineering, Regeneration) Analysis And Segment Forecasts To 2020

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Abstracts

The global market for biotechnology is expected to reach USD 604.40 billion by 2020. Increasing application scope coupled with the rising demand for effective vaccines and drugs in an attempt to improve healthcare access to patients with unmet medical needs is expected to drive market demand over the next six years. In addition, the need to enhance agricultural productivity via the use of genetically engineered seeds is expected to serve this market as a driver.

Biopharmacy dominated the overall market, accounting for over 60% of the total revenue in 2013. High costs associated with the drug discovery process coupled with increasing healthcare expenditures in emerging markets such as India, China and Brazil are some of the factors augmenting biopharmacy growth. Growing popularity of contract research outsourcing (CRO) services in an attempt to curb manufacturing and R&D costs are expected to drive bioservices demand, which is expected to be the fastest growing application market for biotechnology..

Further key findings from the study suggest:

North America was the largest regional market, accounting for over 40% of global revenue in 2013, with growth being driven by the presence of sophisticated healthcare infrastructure, high patient awareness levels and healthcare expenditure.

Asia Pacific is expected to register the fastest CAGR of 14.8% during the forecast period owing to the presence of untapped opportunities in emerging markets such as

India and China.

Tissue engineering and regeneration technology dominated the market in terms of revenue share in 2013 at 32.5% on account of the rising demand for regenerative medicine.

Key industry participants include Novo Nordisk, Amgen, Gilead Sciences, Celgene, Biogen Idic, Teva Pharmaceutical Industries, Merck KGaA, CSL, Regeneron, Alexion Pharmaceuticals, Shire PLC, Vertex Pharmaceuticals, BioMarin Pharmaceutical, Elan, Actelion, Onyx Pharmaceuticals, Dr. Reddy's Laboratories, Seattle Genetics, Alkermes, Ariad Pharmaceuticals, Cubist Pharmaceuticals, United Therapeutics, Ipsen Group and DiaSorin.

For the purpose of this study, Grand View Research has segmented the global biotechnology market on the basis of application and region:

Biotechnology Application Outlook

Medical Gases

BioPharmacy

BioServices

BioAgriculture

BioIndustrial

Biotechnology Technology Outlook

Fermentation

Tissue engineering and Regeneration

PCR Tehnology

Nanobiotechnology

Chromatography Market

DNA Sequencing

Cell Based Assay

Others

Biotechnology Regional Outlook

North America

Europe

Asia Pacific

RoW

Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Biotechnology – Industry Summary and Critical Success Factors (CSFs)

CHAPTER 2. BIOTECHNOLOGY INDUSTRY OUTLOOK

2.1. Market Segmentation

2.2. Market Size and Growth Prospects

2.3. Biotechnology Market Dynamics

2.3.1. Market Driver Analysis

2.3.2. Market Restraint Analysis

2.4. Key Opportunities Prioritized

2.5. Industry Analysis - Porter's

2.6. Biotechnology - Company Market Share Analysis

2.7. Biotechnology Market PESTEL Analysis, 2013

CHAPTER 3. BIOTECHNOLOGY TECHNOLOGY OUTLOOK

3.1. Fermentation

3.1.1. Global fermentation based Biotechnology market demand, (USD Billion), 2012 – 2020

3.2. Tissue Engineering and Regeneration

3.2.1. Global tissue engineering and regeneration based Biotechnology market demand, (USD Billion), 2012 – 2020

3.3. PCR Technology

3.3.1. Global PCR technology based Biotechnology market demand, (USD Billion), 2012 – 2020

3.4. Nanobiotechnology

3.4.1. Global nanobiotechnology based Biotechnology market demand, (USD Billion), 2012 – 2020

3.5. Chromatography

3.5.1. Global chromatography based Biotechnology market demand, (USD Billion), 2012 – 2020

3.6. DNA Sequencing

3.6.1. Global DNA sequencing market demand, (USD Billion), 2012 – 2020

3.7. Cell based Array

3.7.1. Global cell based array Biotechnology market demand, (USD Billion), 2012 –

2020

3.8. Others

3.8.1. Global other technology based Biotechnology market demand, (USD Billion), 2012 – 2020

CHAPTER 4. BIOTECHNOLOGY APPLICATION OUTLOOK

4.1. Biopharmacy

4.1.1. Global Biotechnology demand in Biopharmacy applications by region, 2012 – 2020 (USD Billion)

4.2. Bioservices

4.2.1. Global Biotechnology demand in Bioservices applications by region, 2012 – 2020 (USD Billion)

4.3. Bioagriculture

4.3.1. Global Biotechnology demand in Bioagriculture applications by region, 2012 – 2020 (USD Million)

4.4. Bioindustrial

4.4.1. Global Biotechnology demand in bioindustrial applications by region, 2012 – 2020 (USD Billion)

CHAPTER 5. BIOTECHNOLOGY REGIONAL OUTLOOK

5.1. North America

5.1.1. North America Biotechnology market revenue by application, (USD Billion), 2012 – 2020

5.2. Europe

5.2.1. Europe Biotechnology market revenue by application, (USD Billion), 2012 - 2020

5.3. Asia Pacific

5.3.1. Asia Pacific Biotechnology market revenue by application, (USD Billion), 2012 - 2020

5.4. RoW

5.4.1. RoW Biotechnology market revenue by application, (USD Billion), 2012 – 2020

CHAPTER 6. COMPETITIVE LANDSCAPE

6.1 Abbott Laboratories

6.1.1 Company Overview

6.1.2 Financial Performance

6.1.3 Product Benchmarking

- 6.1.4 Strategic Initiatives
- 6.2 Amgen Inc.
 - 6.2.1 Company Overview
 - 6.2.2 Financial Performance
 - 6.2.3 Product Benchmarking
 - 6.2.4 Strategic Initiatives
- 6.3 Johnson and Johnson
 - 6.3.1 Company Overview
 - 6.3.2 Financial Performance
 - 6.3.3 Product Benchmarking
 - 6.3.4 Strategic Initiatives
- 6.4 Merck
 - 6.4.1 Company Overview
 - 6.4.2 Financial Performance
 - 6.4.3 Product Benchmarking
 - 6.4.4 Strategic Initiatives
- 6.5 Novo Nordisk
 - 6.5.1 Company Overview
 - 6.5.2 Financial Performance
 - 6.5.3 Product Benchmarking
 - 6.5.4 Strategic Initiatives
- 6.6 Novartis
 - 6.6.1 Company Overview
 - 6.6.2 Financial Performance
 - 6.6.3 Product Benchmarking
 - 6.6.4 Strategic Initiatives
- 6.7 Pfizer
 - 6.7.1 Company Overview
 - 6.7.2 Financial Performance
 - 6.7.3 Product Benchmarking
 - 6.7.4 Strategic Initiatives
- 6.8 Roche
 - 6.8.1 Company Overview
 - 6.8.2 Financial Performance
 - 6.8.3 Product Benchmarking
 - 6.8.4 Strategic Initiatives
- 6.9 Sanofi Aventis
 - 6.9.1 Company Overview
 - 6.9.2 Financial Performance

- 6.9.3 Product Benchmarking
- 6.9.4 Strategic Initiatives
- 6.10 Lonza Group
 - 6.10.1 Company Overview
 - 6.10.2 Financial Performance
 - 6.10.3 Product Benchmarking
 - 6.10.4 Strategic Initiatives
- 6.11 Biogen Idec Inc.
 - 6.11.1 Company Overview
 - 6.11.2 Financial Performance
 - 6.11.3 Product Benchmarking
 - 6.11.4 Strategic Initiatives
- 6.12 Astra Zeneca
 - 6.12.1 Company Overview
 - 6.12.2 Financial Performance
 - 6.12.3 Product Benchmarking
 - 6.12.4 Strategic Initiatives
- 6.13 Genentech
 - 6.13.1 Company Overview
 - 6.13.2 Financial Performance
 - 6.13.3 Product Benchmarking
 - 6.13.4 Strategic Initiatives
- 6.14 Genzyme
 - 6.14.1 Company Overview
 - 6.14.2 Financial Performance
 - 6.14.3 Product Benchmarking
 - 6.14.4 Strategic Initiatives
- 6.15 Gilead Sciences
 - 6.15.1 Company Overview
 - 6.15.2 Financial Performance
 - 6.15.3 Product Benchmarking
 - 6.15.4 Strategic Initiatives
- 6.16 Celgene
 - 6.16.1 Company Overview
 - 6.16.2 Financial Performance
 - 6.16.3 Product Benchmarking
 - 6.16.4 Strategic Initiatives

CHAPTER 7. METHODOLOGY AND SCOPE

- 7.1. Research Methodology
- 7.2. Research Scope & Assumption
- 7.3. List of Data Sources

List Of Tables

LIST OF TABLES

Biotechnology – Industry Summary & Critical Success Factors (CSFs)

Global Biotechnology market (USD Billion), 2012 - 2020

Global Biotechnology market by region (USD Billion), 2012 – 2020

Global Biotechnology market by technology (USD Billion), 2012 – 2020

Global Biotechnology market by application (USD Billion), 2012 – 2020

Global Fermentation based Biotechnology demand (USD Billion), 2012 – 2020

Global Tissue Engineering and Regeneration Biotechnology demand, (USD Billion), 2012 – 2020

Global PCR Technology based Biotechnology demand (USD Billion), 2012 – 2020

Global Nanobiotechnology based Biotechnology demand, (USD Billion), 2012 – 2020

Global Chromatography based Biotechnology demand (USD Billion), 2012 – 2020

Global DNA Sequencing based Biotechnology demand (USD Billion), 2012 – 2020

Global Cell based Array based Biotechnology demand (USD Billion), 2012 – 2020

Global other technology based Biotechnology demand (USD Billion), 2012 – 2020

Global Biotechnology demand in BioPharmacy applications, (USD Billion), 2012 – 2020

Global Biotechnology demand in BioPharmacy applications, by region, (USD Billion), 2012 – 2020

Global Biotechnology demand in BioServices applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioServices applications, by region, (USD Billion), 2012 – 2020

Global Biotechnology demand in BioAgriculture applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioAgriculture applications, by region, (USD Billion), 2012 – 2020

Global Biotechnology demand in BioIndustrial applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioIndustrial applications, by region, (USD Billion), 2012 – 2020

North America Biotechnology market by application (USD Billion), 2012 – 2020

Europe Biotechnology market by application (USD Billion), 2012 – 2020

Asia Pacific Biotechnology market by application (USD Billion), 2012 – 2020

RoW Biotechnology market by application (USD Billion), 2012 – 2020

List Of Figures

LIST OF FIGURES

Biotechnology Market Segmentation

Global Biotechnology market (USD Billion), 2012 - 2020

Biotechnology value chain analysis

Biotechnology market dynamics

Biotechnology - Company market share analysis, 2013

Key Opportunities Prioritized

Industry Analysis - Porter's

Biotechnology PESTEL Analysis, 2013

Biotechnology market share by technology, 2012 & 2020

Biotechnology market share by application, 2012 & 2020

Global Biotechnology demand in BioPharmacy applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioServices applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioAgriculture applications (USD Billion), 2012 – 2020

Global Biotechnology demand in BioIndustrial applications (USD Billion), 2012 – 2020

Biotechnology market share by region, 2012 & 2020

North America Biotechnology market, by application (USD Billion), 2012 – 2020

Europe Biotechnology market, by application (USD Billion), 2012 – 2020

Asia Pacific Biotechnology market, by application (USD Billion), 2012 – 2020

RoW Biotechnology market, by application (USD Billion), 2012 – 2020

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