

Biosensors Market Analysis By Application (Medical applications, Food Toxicity Detection, Industrial Process Control, Agriculture, Environment) By Technology (Thermal Biosensors, Electrochemical Biosensors, Piezoelectric Biosensors, Optical Biosensors) By End-use (Home Healthcare Diagnostics, Point of Care Testing, Food Industry, Research Laboratories) And Segment Forecasts To 2020

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Abstracts

Global biosensors market is expected to reach USD 21.17 billion by 2020. Biosensors, owing to their capability to resolve various analytical issues in diverse areas such as medicine, pharmacology, food & agriculture safety and defense, are expected to witness a rapid growth in demand over the next six years. Increasing demand for specific detection techniques for early diagnosis in the healthcare sector is expected to drive the overall biosensors market during the forecast period. Furthermore, the expanding role of biosensors in the real world environment has led to a hike in R&D efforts globally.

Further key findings from the study suggest:

Optical biosensors are identified as the most lucrative technology segment of this market and are expected to grow at a CAGR of over 7.0% during the forecast period. Growing use of these sensors in the field of environmental scanning is one of the key drivers of this market. The recent progress in optical biosensors has made them apt for environmental scanning wherein they are used for quantifying and characterizing

environmental pollutants.

Biosensors are mostly used in devices enabled with point of care testing. The biosensors based point of care testing segment accounted for over 40% of the end-use market in 2013. Moreover, rising demand for portable and integrated technologies that can be operated by untrained personnel outside conventional laboratories is expected to improve usage rates.

North America accounted for more than 35% of the market in 2013. Biosensors witness the highest market penetration rates in this region owing to the presence of high procedure volumes supported by favorable government initiatives. Moreover, rapidly growing demand for point of care and home healthcare markets in the U.S. is expected to drive regional market growth during the forecast period.

Asia Pacific has high future growth potential owing to the presence of large untapped opportunities in the emerging markets of India and China. Presence of favorable government initiatives aimed at improving environmental conditions and enhancing healthcare infrastructure in Japan and Australia are also expected to serve as a high impact rendering driver for this market.

Key players of this market include Abbott Point of Care Inc., Roche, Lifescan Inc., Bayer AG, Medtronic Inc., Universal Biosensors, Siemens Healthcare and Nova Biomedical Corporation.

For the purpose of this study, Grand View Research has segmented the global biosensors market on the basis of application, technology and end-use:

Global Biosensors Application Outlook (Market Revenue in USD Million, 2012 – 2020)

Medical Applications

Cholesterol Testing

Blood Glucose Monitoring

Blood Gas Analyzer

Pregnancy Testing

Drug Discovery

Infectious Diseases

Food Toxicity Detection

Industrial Process Control (Bioreactor)

Agriculture

Environment

Others

Global Biosensors Technology Outlook (Market Revenue in USD Million, 2012 – 2020)

Thermal Biosensors

Electrochemical Biosensors

Piezoelectric Biosensors

Optical Biosensors

Global Biosensors End-use Outlook (Market Revenue in USD Million, 2012 – 2020)

Home Healthcare Diagnostics

Point of Care Testing

Food Industry

Research Laboratories

Security and Bio-Defense

Biosensors Regional Outlook (Market Revenue in USD Million, 2012 – 2020)

North America

U.S.

Canada

Europe

UK

Spain

Germany

Asia Pacific

India

China

Japan

RoW

Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Biosensors – Industry Summary and Critical Success Factors (CSFs)

CHAPTER 2. BIOSENSORS INDUSTRY OUTLOOK

2.1. Market Segmentation

2.2. Market Size and Growth Prospects

2.3. Biosensors market Dynamics

2.3.1. Market Driver Analysis

2.3.2. Market Restraint Analysis

2.4. Key Opportunities Prioritized

2.5. Industry Analysis - Porter's

2.6. Biosensors market PESTEL Analysis, 2012

CHAPTER 3. BIOSENSORS APPLICATION OUTLOOK

3.1. Medical Applications

3.1.1. Medical Applications Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.1. Cholesterol Testing Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.2. Blood Glucose Monitoring Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.3. Blood Gas Analyzer Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.4. Pregnancy Testing Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.5. Drug Discovery Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.1.1.6. Infectious Diseases Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.2. Food Toxicity Detection

3.2.1. Food Toxicity Detection Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.3. Industrial Process Control (Bioreactor)

3.3.1. Industrial Process Control (Bioreactor) Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.4. Food Toxicity Detection

3.4.1. Food Toxicity Detection Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.5. Agriculture

3.5.1. Agriculture Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.6. Environment

3.6.1. Environment Market Estimates and Forecasts, 2012 – 2020 (USD Million)

3.7. Others

3.7.1. Others Market Estimates and Forecasts, 2012 – 2020 (USD Million)

CHAPTER 4. BIOSENSORS TECHNOLOGY OUTLOOK

4.1. Thermal Biosensors

4.1.1. Thermal Biosensors market Estimates and Forecasts, 2012 – 2020 (USD Million)

4.2. Electrochemical Biosensors

4.2.1. Electrochemical Biosensors market Estimates and Forecasts, 2012 – 2020 (USD Million)

4.3. Piezoelectric Biosensors

4.3.1. Piezoelectric Biosensors market Estimates and Forecasts, 2012 – 2020 (USD Million)

4.4. Optical Biosensors

4.4.1. Optical Biosensors market Estimates and Forecasts, 2012 – 2020 (USD Million)

CHAPTER 5. BIOSENSORS END-USE OUTLOOK

5.1. Home Healthcare Diagnostics

5.1.1. Home Healthcare Diagnostics Market Estimates and Forecasts, 2012 – 2020 (USD Million)

5.2. Point of Care Testing

5.2.1. Point of Care Testing Market Estimates and Forecasts, 2012 – 2020 (USD Million)

5.3. Food Industry

5.3.1. Food Industry Market Estimates and Forecasts, 2012 – 2020 (USD Million)

5.4. Research Laboratories

5.4.1. Research Laboratories Market Estimates and Forecasts, 2012 – 2020 (USD Million)

5.5. Security and Bio-Defense

5.5.1. Security and Bio-Defense Market Estimates and Forecasts, 2012 – 2020 (USD Million)

Million)

CHAPTER 6. BIOSENSORS REGIONAL OUTLOOK

6.1. North America

6.1.1. North America Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.1.1.1. U.S. Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.1.1.2. Canada Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.1.2. North America Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.1.2.1. U.S. Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.1.2.2. Canada Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.1.3. North America Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD Million)

6.1.3.1. U.S. Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD Million)

6.1.3.2. Canada Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD Million)

6.2. Europe

6.2.1. Europe Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.2.1.1. Germany Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.2.1.2. France Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.2.1.3. Spain Market Estimates and Forecasts, by Application, 2012 – 2020 (USD Million)

6.2.2. Europe Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.2.2.1. Germany Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.2.2.2. France Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.2.2.3. Spain Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

Million)

6.2.3. Europe Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.2.3.1. Germany Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.2.3.2. France Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.2.3.3. Spain Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.3. Asia Pacific

6.3.1. Asia Pacific Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.3.1.1. India Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.3.1.2. Japan Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.3.1.3. China Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.3.2. Asia Pacific Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD

Million)

6.3.2.1. India Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD

Million)

6.3.2.2. Japan Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD

Million)

6.3.2.3. China Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD

Million)

6.3.3. Asia Pacific Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.3.3.1. India Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.3.3.2. Japan Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.3.3.3. China Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD

Million)

6.4. RoW

6.4.1. RoW Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.4.1.1. Brazil Market Estimates and Forecasts, by Application, 2012 – 2020 (USD

Million)

6.4.2. RoW Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.4.2.1. Brazil Market Estimates and Forecasts, by Technology, 2012 – 2020 (USD Million)

6.4.3. RoW Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD Million)

6.4.3.1. Brazil Market Estimates and Forecasts, by End-use, 2012 – 2020 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1 AZUR Environmental

7.1.1 Company Overview

7.1.2 Financial Performance

7.1.3 Product Benchmarking

7.1.4 Strategic Initiatives

7.2 Abbott Laboratories

7.2.1 Company Overview

7.2.2 Financial Performance

7.2.3 Product Benchmarking

7.2.4 Strategic Initiatives

7.3 Biosensor BV

7.3.1 Company Overview

7.3.2 Financial Performance

7.3.3 Product Benchmarking

7.3.4 Strategic Initiatives

7.4 Bayer

7.4.1 Company Overview

7.4.2 Financial Performance

7.4.3 Product Benchmarking

7.4.4 Strategic Initiatives

7.5 Cranefield Biotechnology Center

7.5.1 Company Overview

7.5.2 Financial Performance

7.5.3 Product Benchmarking

7.5.4 Strategic Initiatives

7.6 Chiron

7.6.1 Company Overview

7.6.2 Financial Performance

7.6.3 Product Benchmarking

- 7.6.4 Strategic Initiatives
- 7.7 DuPont Biosensor Materials
 - 7.7.1 Company Overview
 - 7.7.2 Financial Performance
 - 7.7.3 Product Benchmarking
 - 7.7.4 Strategic Initiatives
- 7.8 Draeger Safety
 - 7.8.1 Company Overview
 - 7.8.2 Financial Performance
 - 7.8.3 Product Benchmarking
 - 7.8.4 Strategic Initiatives
- 7.9 Ercon, Inc.
 - 7.9.1 Company Overview
 - 7.9.2 Financial Performance
 - 7.9.3 Product Benchmarking
 - 7.9.4 Strategic Initiatives
- 7.10 EG & IC Sensors
 - 7.10.1 Company Overview
 - 7.10.2 Financial Performance
 - 7.10.3 Product Benchmarking
 - 7.10.4 Strategic Initiatives
- 7.11 Johnson & Johnson
 - 7.11.1 Company Overview
 - 7.11.2 Financial Performance
 - 7.11.3 Product Benchmarking
 - 7.11.4 Strategic Initiatives
- 7.12 Innovative Biosensors, Inc
 - 7.12.1 Company Overview
 - 7.12.2 Financial Performance
 - 7.12.3 Product Benchmarking
 - 7.12.4 Strategic Initiatives
- 7.13 LifeScan, Inc.
 - 7.13.1 Company Overview
 - 7.13.2 Financial Performance
 - 7.13.3 Product Benchmarking
 - 7.13.4 Strategic Initiatives
- 7.14 Strategic Diagnostics
 - 7.14.1 Company Overview
 - 7.14.2 Financial Performance

- 7.14.3 Product Benchmarking
- 7.14.4 Strategic Initiatives
- 7.15 Sysmex
 - 7.15.1 Company Overview
 - 7.15.2 Financial Performance
 - 7.15.3 Product Benchmarking
 - 7.15.4 Strategic Initiatives
- 7.16 Theron, Inc.
 - 7.16.1 Company Overview
 - 7.16.2 Financial Performance
 - 7.16.3 Product Benchmarking
 - 7.16.4 Strategic Initiatives
- 7.17 Molecular Devices Corp.
 - 7.17.1 Company Overview
 - 7.17.2 Financial Performance
 - 7.17.3 Product Benchmarking
 - 7.17.4 Strategic Initiatives
- 7.18 Oxford Biosensors Ltd.
 - 7.18.1 Company Overview
 - 7.18.2 Financial Performance
 - 7.18.3 Product Benchmarking
 - 7.18.4 Strategic Initiatives
- 7.19 QTL Biosensors
 - 7.19.1 Company Overview
 - 7.19.2 Financial Performance
 - 7.19.3 Product Benchmarking
 - 7.19.4 Strategic Initiatives
- 7.20 Roche Diagnostics
 - 7.20.1 Company Overview
 - 7.20.2 Financial Performance
 - 7.20.3 Product Benchmarking
 - 7.20.4 Strategic Initiatives

CHAPTER 8. METHODOLOGY AND SCOPE

- 8.1. Research Methodology
- 8.2. Research Scope & Assumption
- 8.3. List of Data Sources

List Of Tables

LIST OF TABLES

1. Biosensors – Industry summary & Critical Success Factors (CSFs)
2. Global Biosensors revenue, 2012 - 2020
3. Global Biosensors market revenue by region, (USD million), 2012 - 2020
4. Global Biosensors market revenue by Application, (USD million), 2012 – 2020
5. Global Biosensors Medical Application market, (USD million), 2012 – 2020
6. Cholesterol Testing market 2012 to 2020 (USD million)
7. Blood Glucose Monitoring market 2012 to 2020 (USD million)
8. Blood Gas Analyzer market 2012 to 2020 (USD million)
9. Pregnancy Testing market 2012 to 2020 (USD million)
10. Drug Discovery market 2012 to 2020 (USD million)
11. Infectious Diseases market 2012 to 2020 (USD million)
12. Global Food Toxicity Detection market, 2012 to 2020 (USD million)
13. Global Industrial Process Control (Bioreactor) market, 2012 to 2020 (USD million)
14. Global Agriculture market, 2012 to 2020 (USD million)
15. Global Environment market, 2012 to 2020 (USD million)
16. Global Others market, 2012 to 2020 (USD million)
17. Global Biosensors market revenue by Technology, (USD million), 2012 – 2020
18. Global Thermal Biosensors market, (USD million), 2012 – 2020
19. Global Electrochemical Biosensors market, (USD million), 2012 – 2020
20. Global Piezoelectric Biosensors market, (USD million), 2012 – 2020
21. Global Optical Biosensors market, (USD million), 2012 – 2020
22. Global Biosensors market revenue by End-use, (USD million), 2012 – 2020
23. Global Home Healthcare Diagnostics market, (USD million), 2012 – 2020
24. Global Point of Care Testing market, (USD million), 2012 – 2020
25. Global Food Industry market, (USD million), 2012 – 2020
26. Global Research Laboratories market, (USD million), 2012 – 2020
27. Global Security and Bio-Defense market, (USD million), 2012 – 2020
28. Global Biosensors market, by region, 2012 to 2020 (USD million)
29. North America Biosensors demand, by Application, (USD million), 2012 – 2020
30. North America Biosensors demand, by Technology, (USD million), 2012 – 2020
31. North America Biosensors demand, by End-use, (USD million), 2012 – 2020
32. U.S. Biosensors demand, by Application, (USD million), 2012 – 2020
33. U.S. Biosensors demand, by Technology, (USD million), 2012 – 2020
34. U.S. Biosensors demand, by End-use, (USD million), 2012 – 2020
35. Canada Biosensors demand, by Application, (USD million), 2012 – 2020

36. Canada Biosensors demand, by Technology, (USD million), 2012 – 2020
37. Canada Biosensors demand, by End-use, (USD million), 2012 – 2020
38. Europe Biosensors demand, by Application, (USD million), 2012 – 2020
39. Europe Biosensors demand, by Technology, (USD million), 2012 – 2020
40. Europe Biosensors demand, by End-use, (USD million), 2012 – 2020
41. Germany Biosensors demand, by Application, (USD million), 2012 – 2020
42. Germany Biosensors demand, by Technology, (USD million), 2012 – 2020
43. Germany Biosensors demand, by End-use, (USD million), 2012 – 2020
44. France Biosensors demand, by Application, (USD million), 2012 – 2020
45. France Biosensors demand, by Technology, (USD million), 2012 – 2020
46. France Biosensors demand, by End-use, (USD million), 2012 – 2020
47. Spain Biosensors demand, by Application, (USD million), 2012 – 2020
48. Spain Biosensors demand, by Technology, (USD million), 2012 – 2020
49. Spain Biosensors demand, by End-use, (USD million), 2012 – 2020
50. Asia Pacific Biosensors demand, by Application, (USD million), 2012 – 2020
51. Asia Pacific Biosensors demand, by Technology, (USD million), 2012 – 2020
52. Asia Pacific Biosensors demand, by End-use, (USD million), 2012 – 2020
53. India Biosensors demand, by Application, (USD million), 2012 – 2020
54. India Biosensors demand, by Technology, (USD million), 2012 – 2020
55. India Biosensors demand, by End-use, (USD million), 2012 – 2020
56. Japan Biosensors demand, by Application, (USD million), 2012 – 2020
57. Japan Biosensors demand, by Technology, (USD million), 2012 – 2020
58. Japan Biosensors demand, by End-use, (USD million), 2012 – 2020
59. China Biosensors demand, by Application, (USD million), 2012 – 2020
60. China Biosensors demand, by Technology, (USD million), 2012 – 2020
61. China Biosensors demand, by End-use, (USD million), 2012 – 2020
62. RoW Biosensors demand, by Application, (USD million), 2012 – 2020
63. RoW Biosensors demand, by Technology, (USD million), 2012 – 2020
64. RoW Biosensors demand, by End-use, (USD million), 2012 – 2020
65. Brazil Biosensors demand, by Application, (USD million), 2012 – 2020
66. Brazil Biosensors demand, by Technology, (USD million), 2012 – 2020
67. Brazil Biosensors demand, by End-use, (USD million), 2012 – 2020
68. Global Biosensors market - Competitive Landscape

List Of Figures

LIST OF FIGURES

1. Biosensors market Segmentation
2. Global Biosensors market Revenue, 2012 - 2020
3. Biosensors market Dynamics
4. Biosensors Company Market Share Analysis, 2012
5. Key Opportunities Prioritized
6. Industry Analysis - Porter's
7. Biosensors PESTEL Analysis, 2012
8. Global Biosensors market, by Application, (USD million), 2012 – 2020
9. Global Biosensors Medical Application market, by region 2012 to 2020 (USD million)
10. Cholesterol Testing market, by region, (USD million), 2012 – 2020
11. Blood Glucose Monitoring market, by region, (USD million), 2012 – 2020
12. Blood Gas Analyzer, by region, (USD million), 2012 – 2020
13. Pregnancy Testing market, by region, (USD million), 2012 – 2020
14. Drug Discovery market, by region, (USD million), 2012 – 2020
15. Infectious Diseases market, by region, (USD million), 2012 – 2020
16. Global Food Toxicity Detection market, by region, (USD million), 2012 – 2020
17. Global Industrial Process Control (Bioreactor) market, by region, (USD million), 2012 – 2020
18. Global Agriculture market, by region, (USD million), 2012 – 2020
19. Global Environment market, by region, (USD million), 2012 – 2020
20. Global Others market, by region, (USD million), 2012 – 2020
21. Global Technology market, by region 2012 to 2020 (USD million)
22. Thermal Biosensors by region, (USD million), 2012 – 2020
23. Electrochemical Biosensors by region, (USD million), 2012 – 2020
24. Piezoelectric Biosensors by region, (USD million), 2012 – 2020
25. Optical Biosensors by region, (USD million), 2012 – 2020
26. Global End-use market, by region 2012 to 2020 (USD million)
27. Home Healthcare Diagnostics by region 2012 to 2020 (USD million)
28. Point of Care Testing by region 2012 to 2020 (USD million)
29. Food Industry by region 2012 to 2020 (USD million)
30. Research Laboratories by region 2012 to 2020 (USD million)
31. Security and Bio-Defense by region 2012 to 2020 (USD million)
32. Biosensors market - company market share analysis, 2013 (%)

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