

Bioprocess Automation Market Size, Share & Trends Analysis Report By Product & Services (Services & Support, Process Automation Hardware, Automation Consumables & Accessories), By Process Stage (Upstream), By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/B6B1F8951398EN.html>

Date: April 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: B6B1F8951398EN

Abstracts

The global bioprocess automation market size was estimated at USD 8.6 billion in 2025 and is projected to reach USD 22.2 billion by 2033, growing at a CAGR of 12.8% from 2026 to 2033, driven by increasing demand for biologics, progress in AI and robotics, and the need for regulatory compliance.

Rising Demand for Biologics

The rising demand for biologics is among the most significant drivers of the bioprocess automation industry. Over the past decade, there has been a rapid expansion of monoclonal antibody development and vaccine production, gene therapy development, and all other biologic products because these treatments effectively address complicated medical conditions, which include cancer, autoimmune disorders, and rare genetic diseases. For these biologics to remain effective and to maintain high quality, manufacturing procedures must be extremely controlled, scalable, and precise. There is a significant need for fully automated bioprocess solutions because traditional manual or semi-automated production methods are frequently labor-intensive, prone to mistakes, and inadequate to meet the expanding market demand.

Bioprocess automation is becoming essential as healthcare increasingly relies on biologics. It optimizes workflows, enhances consistency, boosts throughput, and

reduces costs, variability, and production time using robotics, AI, and advanced monitoring.

Need for Efficiency & Cost Reduction

The need for cost and efficiency reduction largely drives the market for bioprocess automation. Manufacturing biopharmaceuticals is a complicated and resource-intensive process that frequently requires highly qualified staff, careful observation, and strict protocol adherence. The manual and semi-automated processes, which need extensive human effort, lead to operational errors and result in production problems, including batch failures, product defects, and increased production costs. The implementation of automated systems enables businesses to achieve higher productivity levels while reducing their need for human workers and decreasing operational mistakes, which results in more reliable production outcomes.

Automation increases productivity, drastically reduces operating costs, and improves reliability. Manufacturers can more effectively meet growing market demand thanks to automated bioprocessing systems' ability to run continuously with little downtime, optimize resource usage, and speed up production cycles. In an increasingly cost-sensitive healthcare environment, the ability to produce high-quality biologics at a lower cost also helps businesses stay competitive. As a result, the need for cost-effectiveness and operational efficiency keeps driving global investments in bioprocess automation technologies.

Global Bioprocess Automation Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global bioprocess automation market based on product & service, process stage, end use, and region:

Product & Service Outlook (Revenue, USD Million, 2021 - 2033)

Automation Consumables & Accessories

Process Automation Hardware

Software & Control Systems

Integrated & Turnkey Solutions

Services & Support

Process Stage Outlook (Revenue, USD Million, 2021 - 2033)

Upstream

Downstream

Process Development & Scale-up

Fill/Finish & Packaging automation

Quality Control & PAT

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & biotech manufacturers

CDMOs & CMOs

Academic & research institutions

Contract testing & analytical labs

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

India

Japan

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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