

Bioplastics In Diagnostic Devices Market Size, Share & Trends Analysis Report By Material (PLA, PHA, PBS/PBAT), By Application (Rapid Test Kits, Instrument Housings, Cartridges & Microfluidic Consumables), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Summary

The global bioplastics in diagnostic devices market size was estimated at USD 273.5 million in 2024 and is projected to reach USD 668.5 million by 2033, growing at a CAGR of 10.6% from 2025 to 2033. Product adoption began in lower-risk, high-volume disposable components where regulatory barriers are lower, and cost sensitivity is high, notably lateral-flow assay (LFA) housings, rapid test kits, and non-sterile ancillary components.

The market is an intersection of two dynamics: rapid growth in point-of-care testing and increasing procurement pressure on healthcare providers to reduce single-use plastic waste. Geographically, the market is strongest in regions with mature IVD industries and sustainability procurement, while emerging markets trail in adoption due to price sensitivity and the availability of medical-grade biopolymers. Market value today is still small relative to the broader IVD consumables market, but growth rates are materially higher, driven by OEM sustainability commitments, corporate ESG targets, and increasing availability of medical-grade bioplastic resins and qualified converters.

Global Bioplastics In Diagnostic Devices Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global bioplastics in diagnostic devices market report based on material, application, and region:

Material Outlook (Revenue, USD Million, Volume, Tons, 2021 - 2033)

PLA

PHA

PBS/PBAT

Other Materials

Application Outlook (Revenue, USD Million, Volume, Tons, 2021 - 2033)

Rapid Test Kits

Cartridges & Microfluidic Consumables

Instrument Housings

Other Applications

Regional Outlook (Revenue, USD Million, Volume, Tons, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

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