

# **Biopharmaceutical Cold Chain Third Party Logistics Market Size, Share & Trends Analysis Report By Services (Transportation, Inventory Management, Warehousing & Storage, Packaging Solutions), By Temperature Range, By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The global biopharmaceutical cold chain third party logistics market size was estimated at USD 30.59 billion in 2024 and is projected to reach USD 74.46 billion by 2033, growing at a CAGR of 10.54% from 2025 to 2033. This market growth is due to the rising demand for temperature-sensitive pharmaceuticals, stringent drug storage and transportation regulatory requirements, and the global expansion of biologics and vaccine distribution.

In addition, increasing outsourcing of logistics services by pharmaceutical companies is further driving market expansion. Furthermore, increasing demand for biologics, vaccines, and temperature-sensitive drugs has significantly expanded the need for reliable cold chain logistics solutions. Biologics, including monoclonal antibodies, gene therapies, and recombinant proteins, require stringent temperature control, typically between 2°C and 8°C, with some requiring ultra-low storage at -70°C or lower to maintain their efficacy.

Moreover, the growing trend towards personalized medicine has further boosted the need for specialized logistics solutions to ensure product integrity throughout the supply chain.

Global Biopharmaceutical Cold Chain Third Party Logistics Market Report

## Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global biopharmaceutical cold chain third party logistics market based on service, temperature range, and region:

Services Outlook (Revenue, USD Million, 2021 - 2033)

Transportation

Air Freight

Sea Freight

Overland

Warehousing & Storage

Packaging Solutions

Monitoring & Visibility Solutions

Inventory Management

Others

Temperature Range Outlook (Revenue, USD Million, 2021 - 2033)

Frozen

Ultra-frozen/Deep-Frozen

Cryogenic

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Oman

Qatar

**This report can be delivered to the clients within 3 Business Days**

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Fig. 53 Argentina Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 54 Middle East and Africa Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 55 South Africa Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 56 Saudi Arabia Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 57 UAE Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 58 Kuwait Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 59 Oman Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

Fig. 60 Qatar Biopharmaceutical Cold Chain Third Party Logistics Market, 2021 - 2033 (USD Million)

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