

Biopellet Energy Market Size, Share & Trends Analysis Report By Feedstock (Wood Pellets, Energy Crop Pellets, Industrial Biomass Pellets), By Application (Power Generation, Heating, Industrial Energy, CHP), By End Use, By Region, And Segment Forecasts, 2026 - 2033f

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Abstracts

The global biopellet energy market size was valued at USD 10.15 billion in 2025 and is projected to grow from USD 10.84 billion in 2026 to USD 16.20 billion by 2033, at a CAGR of 5.9% from 2026 to 2033. Europe dominated the biopellet energy industry, accounting for the largest revenue share of 40.50% in 2025. The market is primarily driven by increasing adoption of renewable energy sources, growing demand for low-carbon alternatives to fossil fuels, and supportive government policies promoting biomass utilization.

Rising investments in biomass power generation, expanding use of biopellets in heating and industrial energy applications, and increasing focus on carbon emission reduction and energy security are further supporting market growth. In addition, advancements in pellet production technologies and the growing availability of sustainable biomass feedstocks continue to strengthen long-term market expansion. The increasing adoption of biomass-based renewable energy presents a major growth opportunity for the market.

Biopellets are increasingly being utilized for power generation, residential and commercial heating, industrial energy applications, and combined heat & power (CHP) systems due to their lower carbon footprint and supportive renewable energy policies. Rising investments in pellet production capacity, expanding biomass supply chains, and

growing demand for sustainable alternatives to fossil fuels are expected to create significant long-term revenue opportunities for market participants.

High capital investment requirements for pellet manufacturing, feedstock collection, processing, storage, and transportation infrastructure remain a key challenge for the market. In addition, fluctuations in biomass feedstock availability, supply chain constraints, and variability in raw material costs can affect production efficiency and profitability. Sustainability concerns, regulatory uncertainties, and competition from other renewable energy technologies in developing regions may further restrain market expansion.

Global Biopellet Energy Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global biopellet energy market based on feedstock, application, end use, and region:

Feedstock Outlook (Revenue, USD Billion, 2021 - 2033)

Wood Pellets

Agricultural Residue Pellets

Energy Crop Pellets

Industrial Biomass Pellets

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Power Generation

Heating

Industrial Energy

Combined Heat & Power (CHP)

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Utilities

Industrial

Residential

Commercial

District Heating Networks

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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