

Biomass Boilers Market Size, Share & Trends Analysis Report By Fuel Type (Wood Chip Boilers, Pellet Boilers, Log Boilers), By End-use (Commercial, Residential), By Application (Heating, Power Generation), By Capacity, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Biomass Boilers Market Growth & Trends

The global biomass boilers market size is anticipated to reach USD 11.70 billion by 2030, registering a CAGR of 8.5% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market is experiencing significant growth, fueled by the global shift toward renewable energy and the urgent need to reduce carbon emissions. Biomass boilers provide a sustainable alternative to fossil fuel-based heating systems by utilizing organic materials such as wood, agricultural waste, and other biomass feedstocks, helping countries meet climate targets. Government incentives, subsidies, and tax rebates further promote the adoption of these energy-efficient technologies, while advancements in biomass boiler technology have made them more efficient, reliable, and cost-effective.

The rising cost of conventional energy sources like oil and natural gas is driving consumers toward affordable, locally sourced biomass options, offering long-term savings. Additionally, increasing awareness of environmental impacts and growing demand for energy-efficient buildings are contributing to the market's expansion, especially in regions rich in biomass resources. The market is moderately fragmented,

with a combination of large players and smaller companies competing to offer innovative solutions across residential, commercial, and industrial sectors.

Regulatory bodies, such as the European Union and national authorities, are playing a crucial role in driving market growth by setting emissions standards and promoting renewable energy adoption. As governments enforce stricter regulations and incentives, the demand for biomass boilers is expected to increase, creating opportunities for manufacturers to invest in sustainable technologies. For instance, the government of the UK launched a biomass boiler scheme in April 2022 called ECO4. The scheme aims to promote energy efficiency and reduce carbon emissions by encouraging the replacement of old heating systems with greener alternatives, including biomass boilers. Under this initiative, eligible households can receive financial support to install biomass boilers, contributing to the transition towards sustainable heating solutions while also addressing fuel poverty.

Biomass Boilers Market Report Highlights

Based on fuel type, the pellet segment dominated the market in 2024. The growing focus on reducing carbon footprints and the need for low-emission heating alternatives are driving the adoption of pellet boilers, further contributing to their market growth.

Based on end use, the residential segment led the market in 2024, driven by rising energy costs and increasing awareness of environmental sustainability. These boilers offer an eco-friendly, cost-effective alternative to traditional heating systems by utilizing renewable biomass materials.

Based on application, the heating segment led the market in 2024 due to the increasing demand for sustainable and cost-effective heating solutions across residential, commercial, and industrial sectors. Biomass boilers provide an efficient alternative to traditional heating systems, reducing energy costs and carbon emissions.

Based on capacity, the 10kW to 20kW segment dominated the market in 2024 due to its versatility and suitability for residential and small commercial applications. This capacity range offers a balance between energy efficiency, space

requirements, and cost-effectiveness, making it a popular choice for consumers seeking sustainable heating solutions

Based on region, the market in Asia Pacific dominated the market in 2024. The Biomass Boilers market in the Asia Pacific region is poised for substantial growth, driven by several key developments across major countries. The region's rich mineral resources, combined with a strategic emphasis on sustainability and technological advancement, are shaping a dynamic mining landscape

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
 - 1.4.3. Secondary Sources
 - 1.4.4. Third Party Perspective
 - 1.4.5. Information Analysis
- 1.5. Information Analysis
 - 1.5.1. Data Analysis Models
 - 1.5.2. Market Formulation & Data Visualization
 - 1.5.3. Data Validation & Publishing
- 1.6. Research Scope and Assumptions
 - 1.6.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. BIOMASS BOILERS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Concentration & Penetration Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Drivers Analysis
 - 3.5.2. Market Restraints Analysis
 - 3.5.3. Market Opportunity Analysis
 - 3.5.4. Market Challenge Analysis
- 3.6. Biomass Boilers Market Analysis Tools
 - 3.6.1. Porter's Analysis

- 3.6.1.1. Bargaining power of the suppliers
- 3.6.1.2. Bargaining power of the buyers
- 3.6.1.3. Threats of substitution
- 3.6.1.4. Threats from new entrants
- 3.6.1.5. Competitive rivalry
- 3.6.2. PESTEL Analysis
 - 3.6.2.1. Political landscape
 - 3.6.2.2. Economic and Social landscape
 - 3.6.2.3. Technological landscape
 - 3.6.2.4. Environmental landscape
 - 3.6.2.5. Legal landscape
- 3.7. Economic Mega Trend Analysis

CHAPTER 4. BIOMASS BOILERS MARKET: FUEL TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Biomass Boilers Market: Fuel Type Movement Analysis, 2024 & 2030 (USD Million)
- 4.3. Wood Chip Boilers
 - 4.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.4. Pellet Boilers
 - 4.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.5. Log Boilers
 - 4.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.6. Organic Waste Boilers
 - 4.6.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. BIOMASS BOILERS MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Biomass Boilers Market: End Use Movement Analysis, 2024 & 2030 (USD Million)
- 5.3. Commercial
 - 5.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.4. Residential
 - 5.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.5. Industrial
 - 5.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. BIOMASS BOILERS MARKET: CAPACITY ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Biomass Boilers Market: Capacity Movement Analysis, 2024 & 2030 (USD Million)

6.3. Below 10 kW

6.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4. 10 kW to 20 kW

6.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5. 20 kW to 50 kW

6.5.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6. Above 50 kW

6.6.1 Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. BIOMASS BOILERS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard

7.2. Biomass Boilers Market: Application Movement Analysis, 2024 & 2030 (USD Million)

7.3. Heating

7.3.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4. Power Generation

7.4.1. Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. BIOMASS BOILERS MARKET: REGION ESTIMATES & TREND ANALYSIS

8.1. Biomass Boilers Market Share, By Region, 2024 & 2030 (USD Million)

8.2. North America

8.2.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.2.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.2.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.2.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.2.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.2.6. U.S.

8.2.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.2.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.2.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.2.6.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.2.6.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.2.7. Canada

8.2.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.2.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.2.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.2.7.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.2.7.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.2.8. Mexico

8.2.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.2.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.2.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.2.8.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.2.8.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.3. Europe

8.3.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.3.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.3.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.3.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030

(USD Million)

8.3.6. Germany

8.3.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030

(USD Million)

8.3.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030

(USD Million)

8.3.6.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030

(USD Million)

8.3.6.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030

(USD Million)

8.3.7. Poland

8.3.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030

(USD Million)

8.3.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030

(USD Million)

8.3.7.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030

(USD Million)

8.3.7.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030

(USD Million)

8.3.8. Austria

8.3.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030

(USD Million)

8.3.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030

(USD Million)

8.3.8.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030

(USD Million)

8.3.8.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030

(USD Million)

8.3.9. France

8.3.9.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.9.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030

(USD Million)

8.3.9.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030

(USD Million)

8.3.9.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030

(USD Million)

8.3.9.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.3.10. Italy

8.3.10.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.10.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.3.10.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.3.10.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.3.10.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.4. Asia Pacific

8.4.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.4.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.4.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.4.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.4.6. China

8.4.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.4.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.4.6.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)

8.4.6.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.4.7. Japan

8.4.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.4.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.4.7.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.4.7.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.4.8. India

8.4.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.4.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.4.8.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.4.8.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.4.9. Indonesia

8.4.9.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.9.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.4.9.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.4.9.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.4.9.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.4.10. South Korea

8.4.10.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD
Million)

8.4.10.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 -
2030 (USD Million)

8.4.10.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.4.10.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.4.10.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 -
2030 (USD Million)

8.5. Asia Pacific

8.5.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.5.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.5.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.5.5. China

8.5.5.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.5.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.5.5.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.5.5.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.5.6. India

8.5.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.5.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.5.6.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.5.7. Japan

8.5.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.5.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.5.7.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.5.8. South Korea

8.5.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.5.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.5.8.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.5.9. Australia

8.5.9.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.9.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030

(USD Million)

8.5.9.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030

(USD Million)

8.5.9.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030

(USD Million)

8.5.10. Indonesia

8.5.10.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.10.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.5.10.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.5.10.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.6. Latin America

8.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.6.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.6.5. Brazil

8.6.5.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.6.5.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.6.5.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.6.5.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.6.6. Argentina

8.6.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.6.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)

8.6.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.6.6.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)

8.7. Latin America

- 8.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 8.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)
- 8.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)
- 8.7.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)
- 8.7.5. Brazil
 - 8.7.5.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.7.5.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)
 - 8.7.5.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)
 - 8.7.5.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)
- 8.7.6. Argentina
 - 8.7.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.7.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)
 - 8.7.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)
 - 8.7.6.4. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)
- 8.8. Middle East & Africa
 - 8.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)
 - 8.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)
 - 8.8.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030 (USD Million)
 - 8.8.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030 (USD Million)
 - 8.8.6. UAE
 - 8.8.6.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.8.6.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030 (USD Million)
 - 8.8.6.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030 (USD Million)

8.8.6.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.8.6.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.8.7. Saudi Arabia

8.8.7.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.8.7.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.8.7.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.8.7.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.8.7.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

8.8.8. South Africa

8.8.8.1. Biomass Boilers Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.8.8.2. Biomass Boilers Market Estimates and Forecasts by Fuel Type, 2018 - 2030
(USD Million)

8.8.8.3. Biomass Boilers Market Estimates and Forecasts by End Use, 2018 - 2030
(USD Million)

8.8.8.4. Biomass Boilers Market Estimates and Forecasts by Capacity, 2018 - 2030
(USD Million)

8.8.8.5. Biomass Boilers Market Estimates and Forecasts by Application, 2018 - 2030
(USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Recent Developments & Impact Analysis by Key Market Participants

9.2. Company Categorization

9.3. Company Market Positioning

9.4. Company Market Share Analysis, 2023

9.5. Company Heat Map Analysis, 2023

9.6. Strategy Mapping

9.7. Company Profiles

9.7.1. ANDRITZ

9.7.1.1. Participant's Overview

9.7.1.2. Financial Performance

9.7.1.3. Capacity Benchmarking

9.7.1.4. Strategic Initiatives

- 9.7.2. Thermax Limited
 - 9.7.2.1. Participant's Overview
 - 9.7.2.2. Financial Performance
 - 9.7.2.3. Capacity Benchmarking
 - 9.7.2.4. Strategic Initiatives
- 9.7.3. Isgec Heavy Engineering Ltd
 - 9.7.3.1. Participant's Overview
 - 9.7.3.2. Financial Performance
 - 9.7.3.3. Capacity Benchmarking
 - 9.7.3.4. Strategic Initiatives
- 9.7.4. HARGASSNER Ges mbH
 - 9.7.4.1. Participant's Overview
 - 9.7.4.2. Financial Performance
 - 9.7.4.3. Capacity Benchmarking
 - 9.7.4.4. Strategic Initiatives
- 9.7.5. INNASOL GROUP LTD.
 - 9.7.5.1. Participant's Overview
 - 9.7.5.2. Financial Performance
 - 9.7.5.3. Capacity Benchmarking
 - 9.7.5.4. Strategic Initiatives
- 9.7.6. TATANO s.n.c.
 - 9.7.6.1. Participant's Overview
 - 9.7.6.2. Financial Performance
 - 9.7.6.3. Capacity Benchmarking
 - 9.7.6.4. Strategic Initiatives
- 9.7.7. ?koFEN
 - 9.7.7.1. Participant's Overview
 - 9.7.7.2. Financial Performanc
 - 9.7.7.3. Capacity Benchmarking
 - 9.7.7.4. Strategic Initiatives
- 9.7.8. Justsen Energiteknik A/S
 - 9.7.8.1. Participant's Overview
 - 9.7.8.2. Financial Performance
 - 9.7.8.3. Capacity Benchmarking
 - 9.7.8.4. Strategic Initiatives
- 9.7.9. ATMOS
 - 9.7.9.1. Participant's Overview
 - 9.7.9.2. Financial Performanc
 - 9.7.9.3. Capacity Benchmarking

- 9.7.9.4. Strategic Initiatives
- 9.7.10. S??t?uli Canada Enterprises inc.
 - 9.7.10.1. Participant's Overview
 - 9.7.10.2. Financial Performance
 - 9.7.10.3. Capacity Benchmarking
 - 9.7.10.4. Strategic Initiatives
- 9.7.11. Fink Machine Inc
 - 9.7.11.1. Participant's Overview
 - 9.7.11.2. Financial Performance
 - 9.7.11.3. Capacity Benchmarking
 - 9.7.11.4. Strategic Initiatives
- 9.7.12. Fr?ling Heizkessel
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 - 9.7.14.4. Strategic Initiatives
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