

Biologics Manufacturing Market Size, Share & Trends Analysis Report By Mode (Contract, In- House), By Modality (Monoclonal Antibodies, Biosimilar & Recombinant Proteins, Vaccines), By Disease Indication, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global biologics manufacturing market size was valued at USD 40.1 billion in 2025 and is anticipated to reach USD 140.6 billion by 2033, growing at a CAGR of 16.7% between 2026 and 2033. This growth is primarily driven by increasing demand for biopharmaceuticals, expansion of biologics production capacities, and advancements in cell and gene therapy manufacturing technologies.

Rising burden of chronic disease

One of the main factors expanding the global biologics manufacturing industry is the rising incidence of chronic illnesses such as diabetes, cancer, autoimmune diseases, and cardiovascular conditions. Biologic therapies from living organisms provide targeted and efficient treatment options for these complex conditions, as conventional treatments frequently prove insufficient. The need for novel biologic medications has increased due to the growing number of patients needing long-term, specialized care, which stimulates producers to increase their production capacity and invest in cutting-edge technologies.

Global Biologics Manufacturing Market Report Segmentation

This report forecasts revenue growth at the global, regional and country levels and provides an analysis of the latest trends in each of the sub-segments from 2021 to

2033. For this study, Grand View Research has segmented the global biologics manufacturing market report on the basis of mode, modality, disease indication, and region:

Mode Outlook (Revenue, USD Million, 2021 - 2033)

Contract Manufacturing

In-house manufacturing

Modality Outlook (Revenue, USD Million, 2021 - 2033)

Monoclonal Antibodies (mAbs)

Biosimilar & Recombinant Proteins

Vaccines (recombinant/mRNA/Viral)

Cell & Gene Therapies

RNA-based Therapeutics

Others

Disease Indication Outlook (Revenue, USD Million, 2021 - 2033)

Oncology

Autoimmune Disorders

Infectious Diseases

Neurological Disorders

Cardiovascular Disorders

Other Disease Indications

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

India

Japan

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
 - 1.2.1. Mode
 - 1.2.2. Modality
 - 1.2.3. Disease Indication
- 1.3. Information analysis
- 1.4. Market formulation & data visualization
- 1.5. Data validation & publishing
- 1.6. Information Procurement
 - 1.6.1. Primary Research
- 1.7. Information or Data Analysis
- 1.8. Market Formulation & Validation
- 1.9. Market Model
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Ancillary Market Outlook
- 3.2. Market Trends and Outlook
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Impact Analysis
 - 3.3.1.1. Rising burden of chronic disease
 - 3.3.1.2. Growing Demand for Novel and Targeted Therapies
 - 3.3.2. Market Restraint Impact Analysis
 - 3.3.2.1. High Manufacturing Costs and Capital Intensity
 - 3.3.2.2. Complex Regulatory and Quality Compliance
 - 3.3.3. Market Challenges Analysis

- 3.3.4. Market Opportunity Analysis
- 3.4. Case Study Insights
- 3.5. Business Environment Analysis
 - 3.5.1. PESTLE Analysis
 - 3.5.2. PORTER'S Five Forces Analysis

CHAPTER 4. MODE BUSINESS ANALYSIS

- 4.1. Mode Segment Dashboard
- 4.2. Global Biologics Manufacturing Market Mode, Movement Analysis
- 4.3. Global Biologics Manufacturing Market Size & Trend Analysis, by Mode, 2021 to 2033 (USD Million)
- 4.4. Contract Manufacturing
 - 4.4.1. Global contract manufacturing market estimates and forecasts, 2021 - 2033 (USD million)
- 4.5. In-house manufacturing
 - 4.5.1. Global In-house manufacturing market estimates and forecasts, 2021 - 2033 (USD million)

CHAPTER 5. MODALITY BUSINESS ANALYSIS

- 5.1. Modality Segment Dashboard
- 5.2. Global Biologics Manufacturing Market Modality, Movement Analysis
- 5.3. Global Biologics Manufacturing Market Size & Trend Analysis, by Modality, 2021 to 2033 (USD Million)
- 5.4. Monoclonal Antibodies (mAbs)
 - 5.4.1. Global monoclonal antibodies (mAbs) market estimates and forecasts, 2021 - 2033 (USD million)
- 5.5. Biosimilar & Recombinant Proteins
 - 5.5.1. Global biosimilar & recombinant proteins market estimates and forecasts, 2021 - 2033 (USD million)
- 5.6. Vaccines (recombinant/mRNA/Viral)
 - 5.6.1. Global vaccines (recombinant/mRNA/Viral) market estimates and forecasts, 2021 - 2033 (USD million)
- 5.7. Cell & Gene Therapies
 - 5.7.1. Global cell & gene therapies market estimates and forecasts, 2021 - 2033 (USD million)
- 5.8. RNA-based Therapeutics
 - 5.8.1. Global RNA-based therapeutics market estimates and forecasts, 2021 - 2033

(USD million)

5.9. Others

5.9.1. Global others market estimates and forecasts, 2021 - 2033 (USD million)

CHAPTER 6. DISEASE INDICATION BUSINESS ANALYSIS

6.1. Disease Indication Segment Dashboard

6.2. Global Biologics Manufacturing Market Disease Indication, Movement Analysis

6.3. Global Biologics Manufacturing Market Size & Trend Analysis, by Disease Indication, 2021 to 2033 (USD Million)

6.4. Oncology

6.4.1. Global Oncology market estimates and forecasts, 2021 - 2033 (USD million)

6.5. Autoimmune Disorders

6.5.1. Global autoimmune disorders market estimates and forecasts, 2021 - 2033 (USD million)

6.6. Infectious Diseases

6.6.1. Global infectious diseases market estimates and forecasts, 2021 - 2033 (USD million)

6.7. Neurological Disorders

6.7.1. Global neurological disorders market estimates and forecasts, 2021 - 2033 (USD million)

6.8. Cardiovascular Disorders

6.8.1. Global cardiovascular disorders market estimates and forecasts, 2021 - 2033 (USD million)

6.9. Others Disease Indications

6.9.1. Global other disease indications market estimates and forecasts, 2021 - 2033 (USD million)

CHAPTER 7. BIOLOGICS MANUFACTURING MARKET: REGIONAL ESTIMATES AND TREND ANALYSIS, BY MODALITY, MODE, & DISEASE INDICATION

7.1. Regional Dashboard

7.2. Market Size & Forecasts and Trend Analysis, 2021 to 2033

7.3. North America

7.3.1. North America biologics manufacturing market, 2021-2033 (USD Million)

7.3.2. U.S.

7.3.2.1. Key Country Dynamics

7.3.2.2. Target Disease Prevalence

7.3.2.3. Competitive Scenario

7.3.2.4. Regulatory Framework

7.3.2.5. U.S. biologics manufacturing market, 2021-2033 (USD Million)

7.3.3. Canada

7.3.3.1. Key Country Dynamics

7.3.3.2. Target Disease Prevalence

7.3.3.3. Competitive Scenario

7.3.3.4. Regulatory Framework

7.3.3.5. Canada biologics manufacturing market, 2021-2033 (USD Million)

7.3.4. Mexico

7.3.4.1. Key Country Dynamics

7.3.4.2. Target Disease Prevalence

7.3.4.3. Competitive Scenario

7.3.4.4. Regulatory Framework

7.3.4.5. Mexico biologics manufacturing market, 2021-2033 (USD Million)

7.4. Europe

7.4.1. Europe biologics manufacturing market, 2021-2033 (USD Million)

7.4.2. UK

7.4.2.1. Key Country Dynamics

7.4.2.2. Target Disease Prevalence

7.4.2.3. Competitive Scenario

7.4.2.4. Regulatory Framework

7.4.2.5. UK biologics manufacturing market, 2021-2033 (USD Million)

7.4.3. Germany

7.4.3.1. Key Country Dynamics

7.4.3.2. Target Disease Prevalence

7.4.3.3. Competitive Scenario

7.4.3.4. Regulatory Framework

7.4.3.5. Germany biologics manufacturing market, 2021-2033 (USD Million)

7.4.4. France

7.4.4.1. Key Country Dynamics

7.4.4.2. Target Disease Prevalence

7.4.4.3. Competitive Scenario

7.4.4.4. Regulatory Framework

7.4.4.5. France biologics manufacturing market, 2021-2033 (USD Million)

7.4.5. Italy

7.4.5.1. Key Country Dynamics

7.4.5.2. Target Disease Prevalence

7.4.5.3. Competitive Scenario

7.4.5.4. Regulatory Framework

7.4.5.5. Italy biologics manufacturing market, 2021-2033 (USD Million)

7.4.6. Spain

7.4.6.1. Key Country Dynamics

7.4.6.2. Target Disease Prevalence

7.4.6.3. Competitive Scenario

7.4.6.4. Regulatory Framework

7.4.6.5. Spain biologics manufacturing market, 2021-2033 (USD Million)

7.4.7. Denmark

7.4.7.1. Key Country Dynamics

7.4.7.2. Target Disease Prevalence

7.4.7.3. Competitive Scenario

7.4.7.4. Regulatory Framework

7.4.7.5. Denmark biologics manufacturing market, 2021-2033 (USD Million)

7.4.8. Sweden

7.4.8.1. Key Country Dynamics

7.4.8.2. Target Disease Prevalence

7.4.8.3. Competitive Scenario

7.4.8.4. Regulatory Framework

7.4.8.5. Sweden biologics manufacturing market, 2021-2033 (USD Million)

7.4.9. Norway

7.4.9.1. Key Country Dynamics

7.4.9.2. Target Disease Prevalence

7.4.9.3. Competitive Scenario

7.4.9.4. Regulatory Framework

7.4.9.5. Norway biologics manufacturing market, 2021-2033 (USD Million)

7.5. Asia Pacific

7.5.1. Asia Pacific biologics manufacturing market, 2021-2033 (USD Million)

7.5.2. Japan

7.5.2.1. Key Country Dynamics

7.5.2.2. Target Disease Prevalence

7.5.2.3. Competitive Scenario

7.5.2.4. Regulatory Framework

7.5.2.5. Japan biologics manufacturing market, 2021-2033 (USD Million)

7.5.3. China

7.5.3.1. Key Country Dynamics

7.5.3.2. Target Disease Prevalence

7.5.3.3. Competitive Scenario

7.5.3.4. Regulatory Framework

7.5.3.5. China biologics manufacturing market, 2021-2033 (USD Million)

7.5.4. India

7.5.4.1. Key Country Dynamics

7.5.4.2. Target Disease Prevalence

7.5.4.3. Competitive Scenario

7.5.4.4. Regulatory Framework

7.5.4.5. India biologics manufacturing market, 2021-2033 (USD Million)

7.5.5. Australia

7.5.5.1. Key Country Dynamics

7.5.5.2. Target Disease Prevalence

7.5.5.3. Competitive Scenario

7.5.5.4. Regulatory Framework

7.5.5.5. Australia biologics manufacturing market, 2021-2033 (USD Million)

7.5.6. Thailand

7.5.6.1. Key Country Dynamics

7.5.6.2. Target Disease Prevalence

7.5.6.3. Competitive Scenario

7.5.6.4. Regulatory Framework

7.5.6.5. Thailand biologics manufacturing market, 2021-2033 (USD Million)

7.5.7. South Korea

7.5.7.1. Key Country Dynamics

7.5.7.2. Target Disease Prevalence

7.5.7.3. Competitive Scenario

7.5.7.4. Regulatory Framework

7.5.7.5. South Korea biologics manufacturing market, 2021-2033 (USD Million)

7.6. Latin America

7.6.1. Latin America biologics manufacturing market, 2021-2033 (USD Million)

7.6.2. Brazil

7.6.2.1. Key Country Dynamics

7.6.2.2. Target Disease Prevalence

7.6.2.3. Competitive Scenario

7.6.2.4. Regulatory Framework

7.6.2.5. Brazil biologics manufacturing market, 2021-2033 (USD Million)

7.6.3. Argentina

7.6.3.1. Key Country Dynamics

7.6.3.2. Target Disease Prevalence

7.6.3.3. Competitive Scenario

7.6.3.4. Regulatory Framework

7.6.3.5. Argentina biologics manufacturing market, 2021-2033 (USD Million)

7.7. MEA

- 7.7.1. MEA biologics manufacturing market, 2021-2033 (USD Million)
- 7.7.2. South Africa
 - 7.7.2.1. Key Country Dynamics
 - 7.7.2.2. Target Disease Prevalence
 - 7.7.2.3. Competitive Scenario
 - 7.7.2.4. Regulatory Framework
 - 7.7.2.5. South Africa biologics manufacturing market, 2021-2033 (USD Million)
- 7.7.3. Saudi Arabia
 - 7.7.3.1. Key Country Dynamics
 - 7.7.3.2. Target Disease Prevalence
 - 7.7.3.3. Competitive Scenario
 - 7.7.3.4. Regulatory Framework
 - 7.7.3.5. Saudi Arabia biologics manufacturing market, 2021-2033 (USD Million)
- 7.7.4. UAE
 - 7.7.4.1. Key Country Dynamics
 - 7.7.4.2. Target Disease Prevalence
 - 7.7.4.3. Competitive Scenario
 - 7.7.4.4. Regulatory Framework
 - 7.7.4.5. UAE biologics manufacturing market, 2021-2033 (USD Million)
- 7.7.5. Kuwait
 - 7.7.5.1. Key Country Dynamics
 - 7.7.5.2. Target Disease Prevalence
 - 7.7.5.3. Competitive Scenario
 - 7.7.5.4. Regulatory Framework
 - 7.7.5.5. Kuwait biologics manufacturing market, 2021-2033 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Company Categorization
- 8.2. Strategy Mapping
- 8.3. Company Market Position Analysis, 2025
- 8.4. Company Profiles/Listing
 - 8.4.1. Novartis AG
 - 8.4.1.1. Overview
 - 8.4.1.2. Financial Performance
 - 8.4.1.3. Product Benchmarking
 - 8.4.1.4. Strategic Initiatives
 - 8.4.2. Pfizer Inc
 - 8.4.2.1. Overview

- 8.4.2.2. Financial Performance
- 8.4.2.3. Product Benchmarking
- 8.4.2.4. Strategic Initiatives
- 8.4.3. Amgen Inc
 - 8.4.3.1. Overview
 - 8.4.3.2. Financial Performance
 - 8.4.3.3. Product Benchmarking
 - 8.4.3.4. Strategic Initiatives
- 8.4.4. Novo Nordisk A/S
 - 8.4.4.1. Overview
 - 8.4.4.2. Financial Performance
 - 8.4.4.3. Product Benchmarking
 - 8.4.4.4. Strategic Initiatives
- 8.4.5. AbbVie Inc.
 - 8.4.5.1. Overview
 - 8.4.5.2. Financial Performance
 - 8.4.5.3. Product Benchmarking
 - 8.4.5.4. Strategic Initiatives
- 8.4.6. Johnson & Johnson (Johnson & Johnson Services, Inc.)
 - 8.4.6.1. Overview
 - 8.4.6.2. Financial Performance
 - 8.4.6.3. Product Benchmarking
 - 8.4.6.4. Strategic Initiatives
- 8.4.7. Bristol-Myers Squibb Company
 - 8.4.7.1. Overview
 - 8.4.7.2. Financial Performance
 - 8.4.7.3. Product Benchmarking
 - 8.4.7.4. Strategic Initiatives
- 8.4.8. Eli Lilly and Company
 - 8.4.8.1. Overview
 - 8.4.8.2. Financial Performance
 - 8.4.8.3. Product Benchmarking
 - 8.4.8.4. Strategic Initiatives
- 8.4.9. F. Hoffmann La-Roche Ltd.
 - 8.4.9.1. Overview
 - 8.4.9.2. Financial Performance
 - 8.4.9.3. Product Benchmarking
 - 8.4.9.4. Strategic Initiatives
- 8.4.10. Wuxi Biologics

- 8.4.10.1. Overview
- 8.4.10.2. Financial Performance
- 8.4.10.3. Product Benchmarking
- 8.4.10.4. Strategic Initiatives
- 8.4.11. FUJIFILM Holdings Corporation (FUJIFILM Diosynth Biotechnologies)
 - 8.4.11.1. Overview
 - 8.4.11.2. Financial Performance
 - 8.4.11.3. Product Benchmarking
 - 8.4.11.4. Strategic Initiatives
- 8.4.12. Boehringer Ingelheim International GmbH
 - 8.4.12.1. Overview
 - 8.4.12.2. Financial Performance
 - 8.4.12.3. Product Benchmarking
 - 8.4.12.4. Strategic Initiatives
- 8.4.13. Lonza
 - 8.4.13.1. Overview
 - 8.4.13.2. Financial Performance
 - 8.4.13.3. Product Benchmarking
 - 8.4.13.4. Strategic Initiatives
- 8.4.14. Samsung Biologics
 - 8.4.14.1. Overview
 - 8.4.14.2. Financial Performance
 - 8.4.14.3. Product Benchmarking
 - 8.4.14.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 4 Global Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 5 Global Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 6 Global Biologics Manufacturing Market, by Region, 2021 - 2033 (USD Million)

Table 7 North America Biologics Manufacturing Market, by Country, 2021 - 2033 (USD Million)

Table 8 North America Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 9 North America Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 10 North America Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 11 U.S. Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 12 U.S. Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 13 U.S. Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 14 U.S. Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 15 Canada Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 16 Canada Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 17 Canada Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 18 Canada Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 19 Mexico Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 20 Mexico Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 21 Mexico Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 22 Mexico Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 23 Europe Biologics Manufacturing Market, by Country, 2021 - 2033 (USD Million)

Table 24 Europe Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 25 Europe Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 26 Europe Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 27 Europe Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 28 Germany Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 29 Germany Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 30 Germany Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 31 Germany Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 32 UK Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 33 UK Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 34 UK Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 35 UK Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 36 France Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 37 France Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 38 France Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 39 France Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 40 Italy Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 41 Italy Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 42 Italy Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 43 Italy Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 44 Spain Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 45 Spain Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 46 Spain Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 47 Spain Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 48 Denmark Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 49 Denmark Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 50 Denmark Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Million)

Table 51 Denmark Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 52 Norway Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 53 Norway Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 54 Norway Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 55 Norway Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 56 Sweden Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 57 Sweden Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 58 Sweden Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 59 Sweden Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 60 Asia Pacific Biologics Manufacturing Market, by Country, 2021 - 2033 (USD Million)

Table 61 Asia Pacific Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 62 Asia Pacific Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 63 Asia Pacific Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 64 Asia Pacific Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 65 China Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 66 China Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 67 China Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 68 China Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 69 Japan Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 70 Japan Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 71 Japan Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 72 Japan Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 73 India Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 74 India Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 75 India Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 76 India Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 77 South Korea Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 78 South Korea Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 79 South Korea Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 80 South Korea Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 81 Australia Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 82 Australia Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 83 Australia Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 84 Australia Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 85 Thailand Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 86 Thailand Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 87 Thailand Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 88 Thailand Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 89 Latin America Biologics Manufacturing Market, by Country, 2021 - 2033 (USD Million)

Table 90 Latin America Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 91 Latin America Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 92 Latin America Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 93 Latin America Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 94 Brazil Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 95 Brazil Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 96 Brazil Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 97 Brazil Biologics Manufacturing Market, by Disease Indication, 2021 - 2033

(USD Million)

Table 98 Argentina Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 99 Argentina Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 100 Argentina Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 101 Argentina Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 102 Middle East and Africa Biologics Manufacturing Market, by Country, 2021 - 2033 (USD Million)

Table 103 Middle East and Africa Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 104 Middle East and Africa Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 105 Middle East and Africa Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 106 Middle East and Africa Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 107 South Africa Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 108 South Africa Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 109 South Africa Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 110 South Africa Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 111 Saudi Arabia Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 112 Saudi Arabia Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 113 Saudi Arabia Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 114 Saudi Arabia Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

Table 115 UAE Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 116 UAE Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 117 UAE Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 118 UAE Biologics Manufacturing Market, by Disease Indication, 2021 - 2033

(USD Million)

Table 119 Kuwait Biologics Manufacturing Market, by Product, 2021 - 2033 (USD Million)

Table 120 Kuwait Biologics Manufacturing Market, by Mode, 2021 - 2033 (USD Million)

Table 121 Kuwait Biologics Manufacturing Market, by Modality, 2021 - 2033 (USD Million)

Table 122 Kuwait Biologics Manufacturing Market, by Disease Indication, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Biologics manufacturing market segmentation
- Fig. 2 Data analysis models
- Fig. 3 Market formulation and validation
- Fig. 4 Data validation & publishing
- Fig. 5 Market research process
- Fig. 6 Information procurement
- Fig. 7 Primary research
- Fig. 8 Value-chain-based sizing & forecasting
- Fig. 9 QFD modelling for market share assessment
- Fig. 10 Market formulation & validation
- Fig. 11 Commodity flow analysis
- Fig. 12 Market outlook
- Fig. 13 Segment snapshot
- Fig. 14 Competitive landscape snapshot
- Fig. 15 Market trends & outlook
- Fig. 16 PESTEL analysis
- Fig. 17 Porter's five forces analysis
- Fig. 18 Biologics manufacturing market: Mode outlook key takeaways
- Fig. 19 Biologics manufacturing market: Mode movement analysis
- Fig. 20 Contract manufacturing market, 2021 - 2033 (USD Million)
- Fig. 21 In-house manufacturing market, 2021 - 2033 (USD Million)
- Fig. 22 Biologics manufacturing market: Modality outlook key takeaways
- Fig. 23 Biologics manufacturing market: Modality movement analysis
- Fig. 24 Monoclonal antibodies (mAbs)market, 2021 - 2033 (USD Million)
- Fig. 25 Biosimilar & recombinant proteins market, 2021 - 2033 (USD Million)
- Fig. 26 Vaccines (recombinant/mRNA/Viral) market, 2021 - 2033 (USD Million)
- Fig. 27 Cell & gene therapies market, 2021 - 2033 (USD Million)
- Fig. 28 RNA-based therapeutics market, 2021 - 2033 (USD Million)
- Fig. 29 Others market, 2021 - 2033 (USD Million)
- Fig. 30 Biologics manufacturing market: Disease Indication outlook key takeaways
- Fig. 31 Biologics manufacturing market: Disease Indication movement analysis
- Fig. 32 Oncology market, 2021 - 2033 (USD Million)
- Fig. 33 Autoimmune disorders market, 2021 - 2033 (USD Million)
- Fig. 34 Infectious diseases market, 2021 - 2033 (USD Million)
- Fig. 35 Neurological disorders market, 2021 - 2033 (USD Million)

- Fig. 36 Cardiovascular disorders market, 2021 - 2033 (USD Million)
- Fig. 37 Other disease indications market, 2021 - 2033 (USD Million)
- Fig. 38 Regional marketplace outlook, 2025 & 2033 (USD Million)
- Fig. 39 Regional marketplace: Key takeaways
- Fig. 40 North America biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 41 Key country dynamics
- Fig. 42 U.S. biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 43 Key country dynamics
- Fig. 44 Canada biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 45 Key country dynamics
- Fig. 46 Mexico biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 47 Europe biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 48 Key country dynamics
- Fig. 49 Germany biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 50 Key country dynamics
- Fig. 51 UK biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 52 Key country dynamics
- Fig. 53 France biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 54 Key country dynamics
- Fig. 55 Italy biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 56 Key country dynamics
- Fig. 57 Spain biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 58 Key country dynamics
- Fig. 59 Denmark biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 60 Key country dynamics
- Fig. 61 Sweden biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 62 Key country dynamics

Fig. 63 Norway biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 64 Asia Pacific biologics manufacturing market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 65 Key country dynamics

Fig. 66 Japan biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 67 Key country dynamics

Fig. 68 China biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 69 Key country dynamics

Fig. 70 India biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 71 Key country dynamics

Fig. 72 South Korea biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 73 Key country dynamics

Fig. 74 Australia biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 75 Key country dynamics

Fig. 76 Thailand biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 77 Latin America biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 78 Key country dynamics

Fig. 79 Brazil biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 80 Key country dynamics

Fig. 81 Argentina biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 82 MEA biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 83 Key country dynamics

Fig. 84 South Africa biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 85 Key country dynamics

Fig. 86 Saudi Arabia biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 87 Key country dynamics

Fig. 88 UAE biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 89 Key country dynamics

Fig. 90 Kuwait biologics manufacturing market estimates and forecasts, 2021 - 2033 (USD Million)

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