

Biodegradable Superabsorbent Materials Market Size, Share & Trends Analysis Report By Product (Polyvinyl Alcohol, Polyitaconic Acid, Polyacrylamide, Polysaccharides), By Application, By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Biodegradable Superabsorbent Materials Market Growth & Trends

The global biodegradable superabsorbent materials market size is expected to reach USD 250.4 million by 2030, according to a new report by Grand View Research, Inc. The market is projected to expand at CAGR of 8.0% from 2022 to 2030. The hygiene and personal care sector will be a significant market for biodegradable superabsorbent materials. China and India have witnessed a huge increase in the infant population over the past few years. This is expected to be a key feature for the market as various diaper manufacturing companies are investing heavily in emerging economies in order to expand their market presence. Immigration is one of the major causes for the rise in the baby population in the U.S., which will help in propelling demand for biodegradable superabsorbent materials over the forecast period.

Growing older population especially in the developed economies of Europe and North America is expected to be a critical factor for the growth of the adult diapers over the forecast period. Products such as adult diapers and light incontinence pads are increasingly becoming amenable to use. Suppliers are looking to enhance the comfort levels of the consumer in the highly competitive market. Companies are focusing on increasing efficiency, reducing cost, and creating thinner products which will adhere to the comfort level of consumers. Adult incontinence is increasingly important owing to



the positive perception towards incontinence products where the concern has become improvement in the quality of life has led to the expansion to the market. Growing demand for adult pants, ultra-thin sanitary napkins and other incontinence products with superior retention and absorption abilities will result in propelling growth over the forecast period.

Biodegradable Superabsorbent Materials Market Report Highlights

The disposable diapers segment is expected to foresee revenue growth at a CAGR of 7.6% from 2022 to 2030. Growing older population especially in the developed economies of Europe and North America is expected to be a critical factor for the growth of adult diapers over the forecast period. Products such as adult diapers and light incontinence pads are increasingly becoming amenable to use

The adult incontinence products segment accounted for more than 18.0% of the revenue share in 2021. Adult incontinence is increasingly important owing to the positive perception towards incontinence products where the concern has become improvement in the quality of life has led to the expansion to the market. Growing demand for adult pants, ultra-thin sanitary napkins and other incontinence products with superior retention and absorption abilities will result in propelling growth over the forecast period

Europe accounted for more than 31.0% of the revenue share in 2021 and is expected to witness substantial gains over the forecast period on account of a broad consumer base coupled with rapid increase in the consumer disposable income

Over the past few years, different strategic initiatives have been recorded to boost the biodegradable superabsorbent materials market growth. For instance, in September 2019, LG Chem and ADM announced that both companies had a joint development agreement to create a bio based acrylic acid used in manufacturing of superabsorbent polymers (SAP) that will be used further in a wide range of hygiene products such as diapers. This joint development agreement will help both companies to provide a sustainable and cost-effective solution to its clients



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
- 1.4.1 Data Analysis Models
- 1.5 Market Formulation and Data Visualization
- 1.6 Data Validation and Publishing
- 1.7 List of Abbreviations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Summary
- 2.2 Market Segmental Outlook

CHAPTER 3 BIODEGRADABLE SUPERABSORBENT MATERIALS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Penetration & growth prospect mapping
- 3.2 Raw Material Outlook
- 3.3 Value Chain Analysis
- 3.4 Technology overview
- 3.5 Regulatory framework
- 3.6 Market Dynamics
 - 3.6.1 Market driver analysis
 - 3.6.1.1 Increasing demand for disposable diapers
 - 3.6.1.2 Growing demand for adult incontinence products
 - 3.6.1.3 Strong demand from the agriculture industry
 - 3.6.2 Market restraint analysis
 - 3.6.2.1 Low product visibility
- 3.7 Business Environment Analysis: Biodegradable Superabsorbent Materials Market



- 3.7.1 Porter's Five Force Analysis
- 3.7.2 PESTEL Analysis

CHAPTER 4 BIODEGRADABLE SUPERABSORBENT MATERIALS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Biodegradable Superabsorbent Material Market: Product Movement Analysis
- 4.2 Polyvinyl Alcohol
- 4.2.1 Biodegradable superabsorbent material Market estimates and forecasts, By polyvinyl Alcohol, 2019 2030 (Tons) (USD Thousands)
- 4.3 Polyitaconic Acid
- 4.3.1 Biodegradable superabsorbent material Market estimates and forecasts, By Polyitaconic Acid, 2019 2030 (Tons) (USD Thousands)
- 4.4 Polyacrylamide
- 4.4.1 Biodegradable superabsorbent material Market estimates and forecasts, By Polyacrylamide, 2019 2030 (Tons) (USD Thousands)
- 4.5 Polysaccharides
- 4.5.1 Biodegradable superabsorbent material Market estimates and forecasts, By Polysaccharides, 2019 2030 (Tons) (USD Thousands)

CHAPTER 5 BIODEGRADABLE SUPERABSORBENT MATERIAL MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1 Biodegradable Superabsorbent Material Market: Application Movement Analysis, 2021 & 2030
- 5.2 Disposable diapers
- 5.2.1 Biodegradable superabsorbent material Market estimates and forecasts, By Disposable diapers, 2019 2030 (Tons) (USD Thousands)
- 5.3 Adult Incontinence Products
- 5.3.1 Biodegradable superabsorbent material Market estimates and forecasts, By Adult incontinence products, 2019 2030 (Tons) (USD Thousands)
- 5.4 Female hygiene
- 5.4.1 Biodegradable superabsorbent material Market estimates and forecasts, By Female hygiene, 2019 2030 (Tons) (USD Thousands)
- 5.5 Agriculture
- 5.5.1 Biodegradable superabsorbent material Market estimates and forecasts, By Agriculture, 2019 2030 (Tons) (USD Thousands)
- 5.6 Medical
 - 5.6.1 Biodegradable superabsorbent material Market estimates and forecasts, By



Medical, 2019 - 2030 (Tons) (USD Thousands) 5.7 Others

5.7.1 Biodegradable superabsorbent material Market estimates and forecasts, By Others, 2019 - 2030 (Tons) (USD Thousands)

CHAPTER 6 BIODEGRADABLE SUPERABSORBENT MATERIAL MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1 Biodegradable Superabsorbent Material: Regional movement analysis, 2021 & 20306.2 North America
- 6.2.1 North America biodegradable superabsorbent material Market estimates and forecasts, By Product Application, 2019 2030 (Tons) (USD Thousands)
- 6.2.2 North America biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands) 6.2.3 U.S.
- 6.2.3.1 U.S. biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.2.3.2 U.S. biodegradable superabsorbent material Market estimates and forecasts,By Application, 2019 2030 (Tons) (USD Thousands)6.3 Europe
- 6.3.1 Europe biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.3.2 Europe biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)
 - 6.3.3 Germany
- 6.3.3.1 Germany biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.3.3.2 Germany biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands) 6.3.4 U.K.
- 6.3.4.1 U.K. biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.3.4.2 U.K. biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)
 - 6.3.5 France
- 6.3.5.1 France biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.3.5.2 France biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)



6.4 Asia Pacific

- 6.4.1 Asia Pacific biodegradable superabsorbent material Market estimates and forecasts, By Product Application, 2019 2030 (Tons) (USD Thousands)
- 6.4.2 Asia Pacific biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)
 - 6.4.3 China
- 6.4.3.1 China biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.4.3.2 China biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands) 6.4.4 India
- 6.4.4.1 India biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.4.4.2 India biodegradable superabsorbent material Market estimates and forecasts,By Application, 2019 2030 (Tons) (USD Thousands)6.4.5 Japan
- 6.4.5.1 Japan biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.4.5.2 Japan biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)6.5 Central & South America
- 6.5.1 Central & South America biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.5.2 Central & South America biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands) 6.5.3 Brazil
- 6.5.3.1 Brazil biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.5.3.2 Brazil biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)
 6.6 Middle East & Africa
- 6.6.1 Middle East & Africa biodegradable superabsorbent material Market estimates and forecasts, 2019 2030 (Tons) (USD Thousands)
- 6.6.2 Middle East & Africa biodegradable superabsorbent material Market estimates and forecasts, By Product, 2019 2030 (Tons) (USD Thousands)
- 6.6.3 Middle East & Africa biodegradable superabsorbent material Market estimates and forecasts, By Application, 2019 2030 (Tons) (USD Thousands)

CHAPTER 7 COMPETITIVE ANALYSIS



- 7.1 Competitive environment
- 7.2 Vendor Landscape

CHAPTER 8 COMPANY PROFILES

- 8.1 The Lubrizol Corporation
 - 8.1.1 Company Overview
 - 8.1.2 Product benchmarking
 - 8.1.3 strategic initiativeS
- 8.2 BASF SE
 - 8.2.1 Company Overview
 - 8.2.2 Financial Performance
 - 8.2.3 Product benchmarking
 - 8.2.4 strategic initiativeS
- 8.3 ADM
 - 8.3.1 Company Overview
 - 8.3.2 Financial Performance
 - 8.3.3 Product benchmarking
 - 8.3.4 strategic initiativeS
- 8.4 Amereq, Inc.
 - 8.4.1 Company Overview
 - 8.4.2 Product benchmarking
- 8.5 SNF
 - 8.5.1 Company Overview
 - 8.5.2 Product benchmarking
- 8.6 Itaconix Corporation
 - 8.6.1 Company Overview
 - 8.6.2 Product benchmarking
- 8.7 NIPPON SHOKUBAI CO., LTD.
 - 8.7.1 Company Overview
 - 8.7.2 Financial Performance
 - 8.7.3 Product benchmarking
- 8.8 Nuoer Chemical Australia Pty Ltd
 - 8.8.1 Company Overview
 - 8.8.2 Product benchmarking
- 8.9 JRM Chemical, Inc.
 - 8.9.1 Company Overview
 - 8.9.2 Product benchmarking



8.10 CHINAFLOC

8.10.1 Company Overview

8.10.2 Product benchmarking



List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Biodegradable superabsorbent material market estimates and forecasts, by Polyvinyl Alcohol, 2019 - 2030 (Tons) (USD Thousand)

Table 3 Biodegradable superabsorbent material market estimates and forecasts, by Polyitaconic Acid, 2019 - 2030 (Tons) (USD Thousand)

Table 4 Biodegradable superabsorbent material market estimates and forecasts, by Polyacrylamide, 2019 - 2030 (Tons) (USD Thousand)

Table 5 Biodegradable superabsorbent material market estimates and forecasts, by Polysaccharides, 2019 - 2030 (Tons) (USD Thousand)

Table 6 Biodegradable superabsorbent material market estimates and forecasts, by Disposable diapers, 2019 - 2030 (Tons) (USD Thousand)

Table 7 Biodegradable superabsorbent material market estimates and forecasts, by Adult incontinence products, 2019 - 2030 (Tons) (USD Thousand)

Table 8 Biodegradable superabsorbent material market estimates and forecasts, by female hygiene, 2019 - 2030 (Tons) (USD Thousand)

Table 9 Biodegradable superabsorbent material market estimates and forecasts, by Agriculture, 2019 - 2030 (Tons) (USD Thousand)

Table 10 Biodegradable superabsorbent material market estimates and forecasts, by Medical, 2019 - 2030 (Tons) (USD Thousand)

Table 11 Biodegradable superabsorbent material market estimates and forecasts, by Others, 2019 - 2030 (Tons) (USD Thousand)

Table 12 North America Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 13 North America Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 14 North America Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 15 North America Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 16 U.S. Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 17 U.S. Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 18 U.S. Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)



Table 19 U.S. Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 20 Europe Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 21 Europe Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 22 Europe Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 23 Europe Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 24 Germany Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 25 Germany Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 26 Germany Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 27 Germany Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 28 U.K. Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 29 U.K. Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 30 U.K. Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 31 U.K. Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 32 France Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 33 France Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 34 France Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 35 France Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 36 Asia Pacific Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 37 Asia Pacific Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 38 Asia Pacific Biodegradable superabsorbent material market estimates and



forecasts, by application, 2019 - 2030 (Tons)

Table 39 Asia Pacific Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 40 China Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 41 China Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 42 China Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 43 China Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 44 India Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 45 India Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 46 India Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 47 India Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 48 Japan Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 49 Japan Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 50 Japan Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 51 Japan Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 52 Central & South America Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 53 Central & South America Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 54 Central & South America Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 55 Central & South America Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 56 Brazil Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 57 Brazil Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)



Table 58 Brazil Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 59 Brazil Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)

Table 60 Middle East & Africa Biodegradable superabsorbent material market estimates and forecasts, 2019 - 2030 (Tons) (USD Thousand)

Table 61 Middle East & Africa Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 62 Middle East & Africa Biodegradable superabsorbent material market estimates and forecasts, by product, 2019 - 2030 (USD Thousand)

Table 63 Middle East & Africa Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 64 Middle East & Africa Biodegradable superabsorbent material market estimates and forecasts, by application, 2019 - 2030 (USD Thousand)



List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market research approaches Bottom-Up Approach
- Fig. 5 Market research approaches Top-Down Approach
- Fig. 6 Market research approaches Combined Approach
- Fig. 7 Market Snapshot, 2021 (USD Thousands)
- Fig. 8 Market Segmentation
- Fig. 9 Biodegradable Superabsorbent Materials Market: Penetration & growth prospect mapping
- Fig. 10 Value chain analysis
- Fig. 11 Porter's Five Forces Analysis: Biodegradable Superabsorbent Materials market
- Fig. 12 PESTEL Analysis: Biodegradable Superabsorbent Materials market
- Fig. 13 Biodegradable Superabsorbent Material Market: Product Movement Analysis,
- 2021 & 2030 (USD Thousands)
- Fig. 14 Biodegradable Superabsorbent Material Market: Application Movement Analysis, 2021 & 2030 (USD Thousands)
- Fig. 15 Biodegradable Superabsorbent Material Market: Regional Movement Analysis, 2021 & 2030 (USD Thousands)



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