

# **Biocomposites Market Size, Share & Trends Analysis Report By Fiber Type (Wood, Non-wood), By Polymer Type (Natural, Synthetic), By Product Type (Green, Hybrid), By End Use, And Segment Forecasts, 2018 - 2025**

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## **Abstracts**

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The global biocomposites market size is projected to reach USD 46.3 billion by 2025, according to a report by Grand View Research, Inc., exhibiting a 12.5% CAGR during the forecast period. Increasing use of biocomposites in end-use sectors such as automotive, building and construction, electrical and electronics, and consumer goods is the main driver triggering the biocomposites market. Additionally, changing consumer preference from plastic composites to ecofriendly biocomposites is expected to spur market growth over the forecast period.

Biocomposites are composite materials made from natural fiber such as wood or non-wood fiber, along with polymer resin. Their use in various sectors is increasing due to their eco-friendly characteristics. They are effectively being used as a substitute for plastic composites. Strict environment laws are also favoring their usage.

Use of biocomposites made from wood fiber is growing as an increasing number of forests are under systematic and sustainable utilization. Wood plastic composites are manufactured from wood fibers. Use of natural polymer is also increasing as a result of push for 100% biodegradable products. There is a significant demand for 100% biodegradable products in developed markets of North America and Europe.

The handling of plastic waste globally is a serious issue as plastic products do not

decompose easily. In order to tackle this problem, a number of governments have banned plastic products and are promoting the use of biocomposites as a substitute for plastic composites. Furthermore, they are used as a substitute for metal and alloys in automotive nonstructural parts such as parcel shelves and interior panels. Use of biocomposites in the automotive sector is likely to help in decreasing the overall weight of a vehicle and also reduce instances of injuries to passengers in cases of accidents. Similarly, surging demand in electrical and consumer durables sectors is expected to drive the market.

Rising disposable income in developing countries such as China and India and growing awareness about biocomposites and their advantages are key factors expected to drive the market in the region. Ban on non-reusable plastics in Europe is driving demand in the region.

A number of key players in the industry are investing in research and development of eco-friendly and high strength products. Some players have also integrated their operations throughout the value chain in an attempt to increase profitability and serve customers better.

Further key findings from the report suggest:

By type of fiber, wood fiber composites are expected to grow at the fastest throughout the forecast period

Transportation emerged as the largest end-use segment in the market, followed by building and construction

Asia Pacific is expected to be the largest regional market for biocomposites. It is also likely to be the fastest-growing regional market over the forecast period.

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 List to Data Sources
- 1.4 List of Abbreviations

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1 Market Snapshot

### **CHAPTER 3. MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Segmentation
- 3.2 Biocomposites Market Dynamics

### **CHAPTER 4. INDUSTRY OUTLOOK**

- 4.1 Business segment trends
  - 4.1.1 Biocomposites market analysis
  - 4.1.2 Fibre Type analysis
  - 4.1.3 Polymer Type analysis
  - 4.1.4 Product Type analysis
  - 4.1.5 End - Use analysis
  - 4.1.6 Regional analysis
- 4.2 Value chain analysis
  - 4.2.1 Raw Material Trends
    - 4.2.1.1 Fiber (Wood and non - wood)
    - 4.2.1.2 Resin (Polymer)
  - 4.2.2 Distribution channels
    - 4.2.2.1 Existing distribution channels
    - 4.2.2.2 Identification of novel distribution channels
  - 4.2.3 Price trend analysis
  - 4.2.4 Cost break - up analysis
    - 4.2.4.1 Fixed capital
    - 4.2.4.2 Working capital
    - 4.2.4.3 Product cost

#### 4.2.4.4 Profit Margin Analysis

### 4.3 Market variable analysis

#### 4.3.1 Market Driver Analysis

##### 4.3.1.1 Increasing use of Biocomposites in building and construction

##### 4.3.1.2 Positive automotive industry outlook in Asia Pacific

#### 4.3.2 Market restraint analysis

##### 4.3.2.1 Shortcomings of biocomposites

#### 4.3.3 End - user behavior

## **CHAPTER 5. TECHNOLOGY, REGULATORY AND POLITICAL FORCES**

### 5.1 Technology Outlook

### 5.2 Regulatory Framework

## **CHAPTER 6. COMPETITIVE & VENDOR LANDSCAPE**

### 6.1 Participant Categorization

### 6.2 Vendor Landscape

## **CHAPTER 7. BIOCOMPOSITES MARKET: FIBER TYPE ESTIMATES & TREND ANALYSIS**

### 7.1 Biocomposites market: Fiber type movement analysis, 2017 & 2025

### 7.2 Wood Fiber Composites

#### 7.2.1 Market estimates and forecasts, for wood fiber composites, 2014 - 2025 (Kilotons) (USD Billion)

### 7.3 Non - Wood Fiber Composites

#### 7.3.1 Market estimates and forecasts, for non - wood fiber composites, 2014 - 2025 (Kilotons) (USD Billion)

## **CHAPTER 8. BIOCOMPOSITES MARKET: POLYMER TYPE ESTIMATES & TREND ANALYSIS**

### 8.1 Biocomposites market: Polymer type movement analysis, 2017 & 2025

### 8.2 Natural Polymer

#### 8.2.1 Market estimates and forecasts, for Natural polymer, 2014 - 2025 (Kilotons) (USD Billion)

### 8.3 Synthetic Polymer

#### 8.3.1 Market estimates and forecasts, for Synthetic polymer, 2014 - 2025 (Kilotons)

(USD Billion)

## **CHAPTER 9. BIOCOMPOSITES MARKET: PRODUCT TYPE ESTIMATES & TREND ANALYSIS**

9.1 Biocomposites market: Product type movement analysis, 2017 & 2025

9.2 Green Biocomposites

9.2.1 Market estimates and forecasts, for Green Biocomposites, 2014 - 2025 (Kilotons)

(USD Billion)

9.3 Hybrid Biocomposites

9.3.1 Market estimates and forecasts, for Hybrid Biocomposites, 2014 - 2025

(Kilotons) (USD Billion)

## **CHAPTER 10. BIOCOMPOSITES MARKET: END - USE ESTIMATES & TREND ANALYSIS**

10.1 Biocomposites market: End - use movement analysis, 2017 & 2025

10.2 Transportation

10.2.1 Market estimates and forecasts, for Transportation, 2014 - 2025 (Kilotons)

(USD Billion)

10.3 Building & Construction

10.3.1 Market estimates and forecasts, for Building & construction, 2014 - 2025

(Kilotons) (USD Billion)

10.4 Consumer Goods

10.4.1 Market estimates and forecasts, for Consumer Goods, 2014 - 2025 (Kilotons)

(USD Billion)

10.5 Electrical & Electronics

10.5.1 Market estimates and forecasts, for Hybrid Electrical & electronics, 2014 - 2025

(Kilotons) (USD Billion)

10.6 Others

10.6.1 Market estimates and forecasts, for Others, 2014 - 2025 (Kilotons) (USD Billion)

## **CHAPTER 11. BIOCOMPOSITES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

11.1 Regional Movement Analysis & Market Share, 2017 & 2025

11.1.1 North America

11.1.1.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)

11.1.1.2 Market estimates and forecasts, by Fiber Type (Kilotons)

- 11.1.1.3 Market estimates and forecasts, by Fiber type (USD Billion)
- 11.1.1.4 Market estimates and forecasts, by Polymer Type (Kilotons)
- 11.1.1.5 Market estimates and forecasts, by polymer type (USD Billion)
- 11.1.1.6 Market estimates and forecasts, by product Type (Kilotons)
- 11.1.1.7 Market estimates and forecasts, by product type (USD Billion)
- 11.1.1.8 Market estimates and forecasts, by end - use (Kilotons)
- 11.1.1.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.1.10 U.S.
  - 11.1.1.10.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.1.10.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.1.10.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.10.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.1.10.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.1.10.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.1.10.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.10.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.1.10.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.1.11 Canada
  - 11.1.1.11.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.1.11.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.1.11.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.11.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.1.11.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.1.11.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.1.11.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.11.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.1.11.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.1.12 Mexico
  - 11.1.1.12.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.1.12.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.1.12.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.12.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.1.12.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.1.12.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.1.12.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.1.12.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.1.12.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2 Europe
  - 11.1.2.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)

- 11.1.2.2 Market estimates and forecasts, by Fiber Type (Kiltons)
- 11.1.2.3 Market estimates and forecasts, by Fiber type (USD Billion)
- 11.1.2.4 Market estimates and forecasts, by Polymer Type (Kiltons)
- 11.1.2.5 Market estimates and forecasts, by polymer type (USD Billion)
- 11.1.2.6 Market estimates and forecasts, by product Type (Kiltons)
- 11.1.2.7 Market estimates and forecasts, by product type (USD Billion)
- 11.1.2.8 Market estimates and forecasts, by end - use (Kiltons)
- 11.1.2.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.10 Germany
  - 11.1.2.10.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.2.10.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.2.10.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.10.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.2.10.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.2.10.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.2.10.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.10.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.2.10.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.11 U.K.
  - 11.1.2.11.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.2.11.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.2.11.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.11.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.2.11.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.2.11.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.2.11.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.11.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.2.11.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.12 France
  - 11.1.2.12.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.2.12.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.2.12.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.12.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.2.12.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.2.12.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.2.12.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.12.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.2.12.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.13 Sweden



- 11.1.2.13.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
- 11.1.2.13.2 Market estimates and forecasts, by fiber type (Kilotons)
- 11.1.2.13.3 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.2.13.4 Market estimates and forecasts, by Polymer type (Kilotons)
- 11.1.2.13.5 Market estimates and forecasts, by polymer Type (USD Billion)
- 11.1.2.13.6 Market estimates and forecasts, by Product type (Kilotons)
- 11.1.2.13.7 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.2.13.8 Market estimates and forecasts, by End - use (Kilotons)
- 11.1.2.13.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.14 Italy
  - 11.1.2.14.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.2.14.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.2.14.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.14.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.2.14.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.2.14.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.2.14.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.14.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.2.14.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.2.15 Russia
  - 11.1.2.15.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.2.15.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.2.15.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.15.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.2.15.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.2.15.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.2.15.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.2.15.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.2.15.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.3 Asia Pacific
  - 11.1.3.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.3.2 Market estimates and forecasts, by Fiber Type (Kiltons)
  - 11.1.3.3 Market estimates and forecasts, by Fiber type (USD Billion)
  - 11.1.3.4 Market estimates and forecasts, by Polymer Type (Kiltons)
  - 11.1.3.5 Market estimates and forecasts, by polymer type (USD Billion)
  - 11.1.3.6 Market estimates and forecasts, by product Type (Kiltons)
  - 11.1.3.7 Market estimates and forecasts, by product type (USD Billion)
  - 11.1.3.8 Market estimates and forecasts, by end - use (Kiltons)
  - 11.1.3.9 Market estimates and forecasts, by End - use (USD Billion)



#### 11.1.3.10 China

- 11.1.3.10.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
- 11.1.3.10.2 Market estimates and forecasts, by fiber type (Kilotons)
- 11.1.3.10.3 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.10.4 Market estimates and forecasts, by Polymer type (Kilotons)
- 11.1.3.10.5 Market estimates and forecasts, by polymer Type (USD Billion)
- 11.1.3.10.6 Market estimates and forecasts, by Product type (Kilotons)
- 11.1.3.10.7 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.10.8 Market estimates and forecasts, by End - use (Kilotons)
- 11.1.3.10.9 Market estimates and forecasts, by End - use (USD Billion)

#### 11.1.3.11 India

- 11.1.3.11.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
- 11.1.3.11.2 Market estimates and forecasts, by fiber type (Kilotons)
- 11.1.3.11.3 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.11.4 Market estimates and forecasts, by Polymer type (Kilotons)
- 11.1.3.11.5 Market estimates and forecasts, by polymer Type (USD Billion)
- 11.1.3.11.6 Market estimates and forecasts, by Product type (Kilotons)
- 11.1.3.11.7 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.11.8 Market estimates and forecasts, by End - use (Kilotons)
- 11.1.3.11.9 Market estimates and forecasts, by End - use (USD Billion)

#### 11.1.3.12 Japan

- 11.1.3.12.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
- 11.1.3.12.2 Market estimates and forecasts, by fiber type (Kilotons)
- 11.1.3.12.3 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.12.4 Market estimates and forecasts, by Polymer type (Kilotons)
- 11.1.3.12.5 Market estimates and forecasts, by polymer Type (USD Billion)
- 11.1.3.12.6 Market estimates and forecasts, by Product type (Kilotons)
- 11.1.3.12.7 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.12.8 Market estimates and forecasts, by End - use (Kilotons)
- 11.1.3.12.9 Market estimates and forecasts, by End - use (USD Billion)

#### 11.1.3.13 Australia

- 11.1.3.13.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
- 11.1.3.13.2 Market estimates and forecasts, by fiber type (Kilotons)
- 11.1.3.13.3 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.13.4 Market estimates and forecasts, by Polymer type (Kilotons)
- 11.1.3.13.5 Market estimates and forecasts, by polymer Type (USD Billion)
- 11.1.3.13.6 Market estimates and forecasts, by Product type (Kilotons)
- 11.1.3.13.7 Market estimates and forecasts, by Fiber Type (USD Billion)
- 11.1.3.13.8 Market estimates and forecasts, by End - use (Kilotons)

- 11.1.3.13.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.3.14 South Korea
  - 11.1.3.14.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.3.14.2 Market estimates and forecasts, by fiber type (Kilotons)
  - 11.1.3.14.3 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.3.14.4 Market estimates and forecasts, by Polymer type (Kilotons)
  - 11.1.3.14.5 Market estimates and forecasts, by polymer Type (USD Billion)
  - 11.1.3.14.6 Market estimates and forecasts, by Product type (Kilotons)
  - 11.1.3.14.7 Market estimates and forecasts, by Fiber Type (USD Billion)
  - 11.1.3.14.8 Market estimates and forecasts, by End - use (Kilotons)
  - 11.1.3.14.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.4 Central & South America
  - 11.1.4.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.4.2 Market estimates and forecasts, by Fiber Type (Kiltons)
  - 11.1.4.3 Market estimates and forecasts, by Fiber type (USD Billion)
  - 11.1.4.4 Market estimates and forecasts, by Polymer Type (Kiltons)
  - 11.1.4.5 Market estimates and forecasts, by polymer type (USD Billion)
  - 11.1.4.6 Market estimates and forecasts, by product Type (Kiltons)
  - 11.1.4.7 Market estimates and forecasts, by product type (USD Billion)
  - 11.1.4.8 Market estimates and forecasts, by end - use (Kiltons)
  - 11.1.4.9 Market estimates and forecasts, by End - use (USD Billion)
  - 11.1.4.10 Brazil
    - 11.1.4.10.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
    - 11.1.4.10.2 Market estimates and forecasts, by fiber type (Kilotons)
    - 11.1.4.10.3 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.4.10.4 Market estimates and forecasts, by Polymer type (Kilotons)
    - 11.1.4.10.5 Market estimates and forecasts, by polymer Type (USD Billion)
    - 11.1.4.10.6 Market estimates and forecasts, by Product type (Kilotons)
    - 11.1.4.10.7 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.4.10.8 Market estimates and forecasts, by End - use (Kilotons)
    - 11.1.4.10.9 Market estimates and forecasts, by End - use (USD Billion)
  - 11.1.4.11 Argentina
    - 11.1.4.11.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
    - 11.1.4.11.2 Market estimates and forecasts, by fiber type (Kilotons)
    - 11.1.4.11.3 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.4.11.4 Market estimates and forecasts, by Polymer type (Kilotons)
    - 11.1.4.11.5 Market estimates and forecasts, by polymer Type (USD Billion)
    - 11.1.4.11.6 Market estimates and forecasts, by Product type (Kilotons)
    - 11.1.4.11.7 Market estimates and forecasts, by Fiber Type (USD Billion)

- 11.1.4.11.8 Market estimates and forecasts, by End - use (Kilotons)
- 11.1.4.11.9 Market estimates and forecasts, by End - use (USD Billion)
- 11.1.5 Middle East & Africa
  - 11.1.5.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
  - 11.1.5.2 Market estimates and forecasts, by Fiber Type (Kilotons)
  - 11.1.5.3 Market estimates and forecasts, by Fiber type (USD Billion)
  - 11.1.5.4 Market estimates and forecasts, by Polymer Type (Kilotons)
  - 11.1.5.5 Market estimates and forecasts, by polymer type (USD Billion)
  - 11.1.5.6 Market estimates and forecasts, by product Type (Kilotons)
  - 11.1.5.7 Market estimates and forecasts, by product type (USD Billion)
  - 11.1.5.8 Market estimates and forecasts, by end - use (Kilotons)
  - 11.1.5.9 Market estimates and forecasts, by End - use (USD Billion)
  - 11.1.5.10 Saudi Arabia
    - 11.1.5.10.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
    - 11.1.5.10.2 Market estimates and forecasts, by fiber type (Kilotons)
    - 11.1.5.10.3 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.5.10.4 Market estimates and forecasts, by Polymer type (Kilotons)
    - 11.1.5.10.5 Market estimates and forecasts, by polymer Type (USD Billion)
    - 11.1.5.10.6 Market estimates and forecasts, by Product type (Kilotons)
    - 11.1.5.10.7 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.5.10.8 Market estimates and forecasts, by End - use (Kilotons)
    - 11.1.5.10.9 Market estimates and forecasts, by End - use (USD Billion)
  - 11.1.5.11 South Africa
    - 11.1.5.11.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
    - 11.1.5.11.2 Market estimates and forecasts, by fiber type (Kilotons)
    - 11.1.5.11.3 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.5.11.4 Market estimates and forecasts, by Polymer type (Kilotons)
    - 11.1.5.11.5 Market estimates and forecasts, by polymer Type (USD Billion)
    - 11.1.5.11.6 Market estimates and forecasts, by Product type (Kilotons)
    - 11.1.5.11.7 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.5.11.8 Market estimates and forecasts, by End - use (Kilotons)
    - 11.1.5.11.9 Market estimates and forecasts, by End - use (USD Billion)
  - 11.1.5.12 United Arab Emirates (UAE)
    - 11.1.5.12.1 Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Billion)
    - 11.1.5.12.2 Market estimates and forecasts, by fiber type (Kilotons)
    - 11.1.5.12.3 Market estimates and forecasts, by Fiber Type (USD Billion)
    - 11.1.5.12.4 Market estimates and forecasts, by Polymer type (Kilotons)
    - 11.1.5.12.5 Market estimates and forecasts, by polymer Type (USD Billion)
    - 11.1.5.12.6 Market estimates and forecasts, by Product type (Kilotons)

11.1.5.12.7 Market estimates and forecasts, by Fiber Type (USD Billion)

11.1.5.12.8 Market estimates and forecasts, by End - use (Kilotons)

11.1.5.12.9 Market estimates and forecasts, by End - use (USD Billion)

## **CHAPTER 12. COMPANY PROFILES**

### **12.1 UPM**

12.1.1 Company overview

12.1.2 Financial performance

12.1.3 Product benchmarking

12.1.4 Strategic Initiatives

### **12.2 Universal Forest Products, Inc.**

12.2.1 Company overview

12.2.2 Financial performance

12.2.3 Product benchmarking

12.2.4 Strategic initiatives

### **12.3 FlexForm Technologies, LLC**

12.3.1 Company overview

12.3.2 Financial performance

12.3.3 Product benchmarking

### **12.4 Trex Company Inc.**

12.4.1 Company overview

12.4.2 Financial performance

12.4.3 Product benchmarking

12.4.4 Strategic initiatives

### **12.5 Tecnar GmbH**

12.5.1 Company overview

12.5.2 Financial performance

12.5.3 Product benchmarking

### **12.6 Green Bay Decking**

12.6.1 Company overview

12.6.2 Product benchmarking

12.6.3 Strategic initiatives

### **12.7 Fiberon, LLC**

12.7.1 Company overview

12.7.2 Financial performance

12.7.3 Product benchmarking

### **12.8 ALPAS Srl**

12.8.1 Company overview

12.8.2 Product benchmarking

12.9 NewTechWood

12.9.1 Company overview

12.9.2 Financial performance

12.9.3 Product benchmarking

12.10 Jelu - Werk J.Ehrler GmbH & Co. Kg

12.10.1 Company overview

12.10.2 Product benchmarking

## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviation

Table 2 Biocomposites market revenue, for wood fiber composites, 2014 - 2025  
(Kilotons) (USD Billion)

Table 3 Biocomposites market revenue, for non-wood fiber composite, 2014 - 2025  
(Kilotons) (USD Billion)

Table 4 Biocomposites market revenue, for natural polymer, 2014 - 2025 (Kilotons)  
(USD Billion)

Table 5 Biocomposites market revenue, for synthetic polymer, 2014 - 2025 (Kilotons)  
(USD Billion)

Table 6 Biocomposites market revenue, for green biocomposites, 2014 - 2025 (Kilotons)  
(USD Billion)

Table 7 Biocomposites market revenue, for hybrid biocomposites, 2014 - 2025  
(Kilotons) (USD Billion)

Table 8 Biocomposites market revenue, for transportation, 2014 - 2025 (Kilotons) (USD  
Billion)

Table 9 Biocomposites market revenue, for building and construction, 2014 - 2025  
(Kilotons) (USD Billion)

Table 10 Biocomposites market revenue, for consumer goods, 2014 - 2025 (Kilotons)  
(USD Billion)

Table 11 Biocomposites market revenue, for electrical & electronics, 2014 - 2025  
(Kilotons) (USD Billion)

Table 12 Biocomposites market revenue, for others, 2014 - 2025 (Kilotons) (USD  
Billion)

Table 13 North America Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 14 North America Biocomposites market volume by fiber type, 2014 - 2025  
(Kilotons)

Table 15 North America Biocomposites market revenue by fiber type, 2014 - 2025 (USD  
Billion)

Table 16 North America Biocomposites market volume by polymer type, 2014 - 2025  
(Kilotons)

Table 17 North America Biocomposites market revenue by polymer type, 2014 - 2025  
(USD Billion)

Table 18 North America Biocomposites market volume by product type, 2014 - 2025  
(Kilotons)

Table 19 North America Biocomposites market revenue by product type, 2014 - 2025



(USD Billion)

Table 20 North America Biocomposites market volume by end-use, 2014 - 2025

(Kilotons)

Table 21 North America Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 22 U.S. Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 23 U.S. Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 24 U.S. Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 25 U.S. Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 26 U.S. Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 27 U.S. Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 28 U.S. Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 29 U.S. Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 30 U.S. Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 31 Canada Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 32 Canada Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 33 Canada Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 34 Canada Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 35 Canada Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 36 Canada Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 37 Canada Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 38 Canada Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 39 Canada Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 40 Mexico Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 41 Mexico Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 42 Mexico Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 43 Mexico Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 44 Mexico Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 45 Mexico Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 46 Mexico Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 47 Mexico Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 48 Mexico Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 49 Europe Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 50 Europe Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 51 Europe Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 52 Europe Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 53 Europe Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 54 Europe Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 55 Europe Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 56 Europe Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 57 Europe Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 58 Germany Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 59 Germany Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 60 Germany Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 61 Germany Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 62 Germany Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 63 Germany Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 64 Germany Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 65 Germany Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 66 Germany Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 67 U.K. Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 68 U.K. Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 69 U.K. Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 70 U.K. Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 71 U.K. Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 72 U.K. Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 73 U.K. Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 74 U.K. Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 75 U.K. Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 76 France Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)
Table 77 France Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)
Table 78 France Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)
Table 79 France Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)
Table 80 France Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)
Table 81 France Biocomposites market volume by product type, 2014 - 2025 (Kilotons)
Table 82 France Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)
Table 83 France Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)
Table 84 France Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)
Table 85 Sweden Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)
Table 86 Sweden Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)
Table 87 Sweden Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)
Table 88 Sweden Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)
Table 89 Sweden Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)
Table 90 Sweden Biocomposites market volume by product type, 2014 - 2025 (Kilotons)
Table 91 Sweden Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)
Table 92 Sweden Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)
Table 93 Sweden Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)
Table 94 Italy Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)
Table 95 Italy Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)
Table 96 Italy Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)
Table 97 Italy Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)
Table 98 Italy Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)
Table 99 Italy Biocomposites market volume by product type, 2014 - 2025 (Kilotons)
Table 100 Italy Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)
Table 101 Italy Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)
Table 102 Italy Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)
Table 103 Russia Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)
Table 104 Russia Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)
Table 105 Russia Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 106 Russia Biocomposites market volume by polymer type, 2014 - 2025  
(Kilotons)

Table 107 Russia Biocomposites market revenue by polymer type, 2014 - 2025 (USD  
Billion)

Table 108 Russia Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 109 Russia Biocomposites market revenue by product type, 2014 - 2025 (USD  
Billion)

Table 110 Russia Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 111 Russia Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 112 Asia Pacific Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 113 Asia Pacific Biocomposites market volume by fiber type, 2014 - 2025  
(Kilotons)

Table 114 Asia Pacific Biocomposites market revenue by fiber type, 2014 - 2025 (USD  
Billion)

Table 115 Asia Pacific Biocomposites market volume by polymer type, 2014 - 2025  
(Kilotons)

Table 116 Asia Pacific Biocomposites market revenue by polymer type, 2014 - 2025  
(USD Billion)

Table 117 Asia Pacific Biocomposites market volume by product type, 2014 - 2025  
(Kilotons)

Table 118 Asia Pacific Biocomposites market revenue by product type, 2014 - 2025  
(USD Billion)

Table 119 Asia Pacific Biocomposites market volume by end-use, 2014 - 2025  
(Kilotons)

Table 120 Asia Pacific Biocomposites market revenue by end-use, 2014 - 2025 (USD  
Billion)

Table 121 China Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 122 China Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 123 China Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 124 China Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 125 China Biocomposites market revenue by polymer type, 2014 - 2025 (USD  
Billion)

Table 126 China Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 127 China Biocomposites market revenue by product type, 2014 - 2025 (USD  
Billion)

Table 128 China Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 129 China Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 130 India Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 131 India Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 132 India Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 133 India Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 134 India Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 135 India Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 136 India Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 137 India Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 138 India Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 139 Japan Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 140 Japan Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 141 Japan Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 142 Japan Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 143 Japan Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 144 Japan Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 145 Japan Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 146 Japan Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 147 Japan Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 148 Australia Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 149 Australia Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 150 Australia Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 151 Australia Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 152 Australia Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 153 Australia Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 154 Australia Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 155 Australia Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 156 Australia Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 157 South Korea Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 158 South Korea Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)



Table 159 South Korea Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 160 South Korea Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 161 South Korea Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 162 South Korea Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 163 South Korea Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 164 South Korea Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 165 South Korea Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 166 CSA Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 167 CSA Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 168 CSA Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 169 CSA Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 170 CSA Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 171 CSA Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 172 CSA Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 173 CSA Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 174 CSA Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 175 Brazil Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 176 Brazil Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 177 Brazil Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 178 Brazil Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 179 Brazil Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 180 Brazil Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 181 Brazil Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 182 Brazil Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 183 Brazil Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 184 Argentina Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 185 Argentina Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 186 Argentina Biocomposites market revenue by fiber type, 2014 - 2025 (USD



Billion)

Table 187 Argentina Biocomposites market volume by polymer type, 2014 - 2025

(Kilotons)

Table 188 Argentina Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 189 Argentina Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 190 Argentina Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 191 Argentina Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 192 Argentina Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 193 MEA Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 194 MEA Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 195 MEA Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 196 MEA Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 197 MEA Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 198 MEA Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 199 MEA Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 200 MEA Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 201 MEA Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 202 Saudi Arabia Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 203 Saudi Arabia Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 204 Saudi Arabia Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 205 Saudi Arabia Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 206 Saudi Arabia Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 207 Saudi Arabia Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 208 Saudi Arabia Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 209 Saudi Arabia Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 210 Saudi Arabia Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Billion)

Table 211 South Africa Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 212 South Africa Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 213 South Africa Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 214 South Africa Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 215 South Africa Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 216 South Africa Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 217 South Africa Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 218 South Africa Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 219 South Africa Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

Table 220 UAE Biocomposites market, 2014 - 2025 (Kilotons) (USD Billion)

Table 221 UAE Biocomposites market volume by fiber type, 2014 - 2025 (Kilotons)

Table 222 UAE Biocomposites market revenue by fiber type, 2014 - 2025 (USD Billion)

Table 223 UAE Biocomposites market volume by polymer type, 2014 - 2025 (Kilotons)

Table 224 UAE Biocomposites market revenue by polymer type, 2014 - 2025 (USD Billion)

Table 225 UAE Biocomposites market volume by product type, 2014 - 2025 (Kilotons)

Table 226 UAE Biocomposites market revenue by product type, 2014 - 2025 (USD Billion)

Table 227 UAE Biocomposites market volume by end-use, 2014 - 2025 (Kilotons)

Table 228 UAE Biocomposites market revenue by end-use, 2014 - 2025 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig.1 Biocomposites market snapshot
- Fig.2 Biocomposites market volume, 2015 (Kilo Tons)
- Fig.3 Biocomposites market segmentation
- Fig.4 Biocomposites market volume & revenue, 2014 - 2025 (Kilo Tons) (USD Billion)
- Fig.5 Biocomposites market: Fiber Type movement analysis
- Fig.6 Biocomposites market: Polymer Type movement analysis
- Fig.7 Biocomposites market: Product Type movement analysis
- Fig.8 Biocomposites market: End-use movement analysis
- Fig.9 Biocomposites market: Regional movement analysis
- Fig.10 Biocomposites market: Value chain analysis
- Fig.11 Biocomposites: Price trend analysis, 2014 - 2025 (USD/Kiloton)
- Fig.12 Biocomposites market driver impact
- Fig.13 Total investment in infrastructure in Asia Pacific (USD Billion)
- Fig.14 China and India automotive production, 2009 - 2017 (Million Units)
- Fig.15 PESTLE Analysis
- Fig.16 Porter's Five Forces Analysis
- Fig.17 Biocomposites market - Participant categorization
- Fig.18 Biocomposites market: Fiber type movement analysis, 2017 & 2025
- Fig.19 Biocomposites market: Polymer type movement analysis, 2017 & 2025
- Fig.20 Biocomposites market: Product type movement analysis, 2017 & 2025
- Fig.21 Biocomposites market: End use movement analysis, 2017 & 2025
- Fig.22 Biocomposites regional market: Key takeaways
- Fig.23 Biocomposites market: Regional movement analysis, 2016 & 2025

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