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Bio-based Naphtha Market Size, Share & Trends Analysis Report By Feedstock (Vegetable Oils, Used Cooking Ol & Waste Oils), By Application (Gasoline, Bio-ethylene), By End Use (Packaging & Plastics, Chemicals & Petrochemicals), By Region, And Segment Forecasts, 2026 - 2033

https://marketpublishers.com/r/BDEF28B01C96EN.html
Date: September 2026
Pages: 80
Price: US$ 5,950.00 (Single User License)
ID: BDEF28B01C96EN

Abstracts

The global bio-based naphtha market size was valued at 1.1 billion in 2025 and is projected to grow from USD 1.3 billion in 2026 to USD 3.6 billion by 2033, at a CAGR of 15.3% from 2026 to 2033. Europe dominated the market, accounting for a revenue share of 45.7% in 2025. Growth is supported by increasing demand for renewable feedstocks in petrochemical production, sustainable plastics and polymers, low-carbon fuels, bio-based aromatics, and specialty chemicals across packaging, automotive, construction, and consumer goods applications.

Rising demand for low-carbon feedstocks and sustainable alternatives to conventional fossil-based naphtha is driving the adoption of bio-based naphtha. Bio-based naphtha is produced from renewable feedstocks such as vegetable oils, used cooking oil, animal fats, agricultural residues, and other biomass-derived resources. It can be used as a renewable feedstock for petrochemical manufacturing, plastics, resins, solvents, coatings, and other chemical products. Growing demand for sustainable plastics, increasing investments in circular and bio-based chemical production, expansion of renewable fuel facilities, and corporate efforts to reduce carbon emissions are supporting market growth.

Global Bio-based Naphtha Market Report Segmentation

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This report forecasts volume & revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global bio-based naphtha market report based on feedstock, application, end use & region:

Feedstock Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

- Vegetable oils
- Used cooking oil & waste oils
- Animal fats
- Tall oil
- Other biomass-derived feedstocks

Application Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

- Gasoline
- Bio-ethylene
- Bio benzene
- Bio phenol
- Other Applications

End Use Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

- Packaging & plastics
- Chemicals & petrochemicals
- Automotive & transportation
- Other End Uses

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Regional Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

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Saudi Arabia

South Africa

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