

Bio-based Elastomers Market Size, Share & Trends Analysis Report By Product (Bio-based Thermoplastic, Bio-based Thermoset), By Application (Automotive, Footwear, Sports, Electrical & Electronics), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Bio-based Elastomers Market Growth & Trends

The global bio-based elastomers market size is expected to reach USD 1.3 billion by 2030, according to a new report by Grand View Research, Inc., expanding at a CAGR of 13.9% from 2022 to 2030. The benefits provided by bio-based elastomers over crude oil-based elastomers regarding volatile organic compounds emissions are expected to contribute to the growth of the market. Major crude oil-based elastomer manufacturers are extensively engaging in developing bio-based elastomers.

End-use companies in the elastomer market are also including sustainable materials in their product manufacturing, which can significantly impact the market growth. For instance, in January 2022, The Goodyear Tire & Rubber Company launched a demonstration tire containing 70% sustainable-material content such as soybean oil and silica produced from rice husk ash to develop tires. Pela, a phone case manufacturing company in Canada, manufactures 100% compostable phone cases from Flaxstic, a bio-based material. This material includes a by-product of the flax oil seed harvest and a bio-based thermoplastic elastomer.

In April 2021, Audia Elastomers launched sustainable thermoplastic elastomers under the brand name AudiaFlex consisting of customizable grades that are produced from marine-based, bio-based, post-industrial, and post-consumer sources. On 17 November 2022, Asahi Kasei Corporation announced the beginning of the sale of Asadene BR and Tufdene S-SBR for the production of eco-friendly tires. These elastomers are manufactured by the mass-balance method with raw material derived from plastic waste and biomass.

Bio-based Elastomers Market Report Highlights

Bio-based thermoplastic elastomers dominated the market and accounted for more than 75.0% share of the overall revenue in 2021. The growing awareness related to eco-efficient and sustainable products to reduce greenhouse gas emissions and a number of thermoplastic elastomer manufacturers launching new variants of bio-based thermoplastic elastomers have contributed to the growth of bio-based thermoplastic elastomers

The automotive application segment dominated the market in 2021. This is attributed to the growing use of bio-based elastomers in automotive trims, dashboards, mats, and tires. In September 2020, Linglong Tire in collaboration with the Beijing University of Chemical Technology launched bio-based rubber tires, which were showcased at the 22nd China International Industry Fair (CIIF) as an alternative to natural rubber

North America emerged as the second-largest regional market in 2021. This is attributed to the supportive government policies for boosting the development and adoption of bio-based materials and the presence of a significant number of players operating in the market

The high price of bio-based elastomers compared to crude oil-based elastomers is expected to restrain the market growth

In February 2022, Huntsman International LLC helped KEEN, Inc., a global footwear manufacturer, to develop the Field to Foot sneakers soles from bio-based polyurethane elastomer

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research scope and assumptions
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third-Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation and Data Visualization
- 1.6 Data Validation and Publishing
- 1.7 List of Abbreviations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot
- 2.2 Segment Snapshot
- 2.3 Competitive Landscape Snapshot

CHAPTER 3 MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Global Elastomers Market Outlook
 - 3.1.2 Global Bio-Based Plastics Market Outlook
- 3.2 Penetration & growth prospect mapping
- 3.3 Industry Value Chain Analysis
 - 3.3.1 Raw Material Trends
- 3.4 Technology Overview
- 3.5 Regulatory Frameworks
- 3.6 Market Dynamics
 - 3.6.1 Market Driver Analysis
 - 3.6.2 Market Restraint Analysis
 - 3.6.3 Market Opportunity Analysis
 - 3.6.4 Market Challenge Analysis

3.7 Business Environment Analysis: Bio-based Elastomers Market

3.7.1 Porter's Five Force Analysis

3.7.2 PESTEL Analysis

3.8 COVID-19 Impact on Bio-based Elastomers Market

3.9 Eastern Europe Geopolitical Conflict Implication Overview

CHAPTER 4 BIO-BASED ELASTOMERS MARKET: PRODUCT ESTIMATES & ANALYSIS

4.1 Bio-based Elastomers Market: Product Movement Analysis, 2021 & 2030

4.2 Bio-based Thermoplastic Elastomers

4.2.1 Bio-based Elastomers Market Estimates and Forecasts, By Bio-based Thermoplastic Elastomers, 2019 - 2030 (Tons) (USD Million)

4.3 Bio-based Thermoset Elastomers Market

4.3.1 Bio-based Elastomers Market Estimates and Forecasts, By Bio-based Thermoset Elastomers, 2019 - 2030 (Tons) (USD Million)

CHAPTER 5 BIO-BASED ELASTOMERS MARKET: APPLICATION ESTIMATES & ANALYSIS

5.1 Bio-based Elastomers Market: Application Movement Analysis, 2021 & 2030

5.2 Footwear

5.2.1 Bio-based Elastomers Market Estimates and Forecasts, in footwear, 2019 - 2030 (Tons) (USD Million)

5.3 Automotive

5.3.1 Bio-based Elastomers Market Estimates and Forecasts, in automotive, 2019 - 2030 (Tons) (USD Million)

5.4 Sports

5.4.1 Bio-based Elastomers Market Estimates and Forecasts, in sports, 2019 - 2030 (Tons) (USD Million)

5.5 Electrical & Electronics

5.5.1 Bio-based Elastomers Market Estimates and Forecasts, in electrical & electronics, 2019 - 2030 (Tons) (USD Million)

5.6 Others

5.6.1 Bio-based Elastomers Market Estimates and Forecasts, in others, 2019 - 2030 (Tons) (USD Million)

CHAPTER 6 BIO-BASED ELASTOMERS MARKET: REGION ESTIMATES & TREND ANALYSIS

6.1 Bio-based Elastomers market: Region Movement Analysis, 2021 & 2030

6.2 North America

6.2.1 North America Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.2.2 North America Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.2.3 North America Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.2.4 U.S.

6.2.4.1 U.S. Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.2.4.2 U.S. Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.2.4.3 U.S. Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.2.5 Canada

6.2.5.1 Canada Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.2.5.2 Canada Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.2.5.3 Canada Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3 Europe

6.3.1 Europe Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.3.2 Europe Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.3 Europe Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3.4 Germany

6.3.4.1 Germany Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.3.4.2 Germany Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.4.3 Germany Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3.5 Netherlands

6.3.5.1 Netherlands Bio-based Elastomers market estimates and forecasts, 2019 -

2030 (Tons) (USD Million)

6.3.5.2 Netherlands Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.5.3 Netherlands Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3.6 France

6.3.6.1 France Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.3.6.2 France Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.6.3 France Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3.7 U.K.

6.3.7.1 U.K. Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.3.7.2 U.K. Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.7.3 U.K. Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.3.8 Italy

6.3.8.1 Italy Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.3.8.2 Italy Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.3.8.3 Italy Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.4 Asia Pacific

6.4.1 Asia Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.4.2 Asia Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.4.3 Asia Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.4.4 India

6.4.4.1 India Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.4.4.2 India Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.4.4.3 India Bio-based Elastomers market estimates and forecasts, by Application,

2019 - 2030 (Tons) (USD Million)

6.4.5 Japan

6.4.5.1 Japan Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.4.5.2 Japan Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.4.5.3 Japan Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

6.5 Rest of World

6.5.1 Rest of World Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

6.5.2 Rest of World Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons) (USD Million)

6.5.3 Rest of World Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons) (USD Million)

CHAPTER 9 COMPETITIVE LANDSCAPE

9.1 Vendor Landscape

9.1.1 List of Key Distributors & Channel Partners

9.1.2 List of Key Potential Customers/End-Users

9.2 Competitive Dashboard Analysis

CHAPTER 10 COMPANY PROFILES

10.1 Dow

10.1.1 Company Overview

10.1.2 Financial Performance

10.1.3 Product benchmarking

10.1.4 Strategic Initiatives

10.2 FKUR

10.2.1 Company Overview

10.2.2 Product benchmarking

10.2.3 Strategic Initiatives

10.3 BASF SE

10.3.1 Company Overview

10.3.2 Financial Performance

10.3.3 Product benchmarking

10.3.4 Strategic Initiatives

10.4 ARLANXEO

- 10.4.1 Company Overview
- 10.4.1 Financial Performance
- 10.4.2 Product Benchmarking
- 10.4.3 Strategic Initiatives

10.5 Trinseo

- 10.5.1 Company Overview
- 10.5.2 Financial Performance
- 10.5.3 Product Benchmarking

10.6 Eni S.p.A.

- 10.6.1 Company overview
- 10.6.2 Financial performance
- 10.6.3 Product benchmarking
- 10.6.4 Strategic Initiatives

10.7 Asahi Kasei Corporation

- 10.7.1 Company overview
- 10.7.2 Product benchmarking
- 10.7.3 Strategic initiatives

10.8 DSM

- 10.8.1 Company Overview
- 10.8.2 Financial performance
- 10.8.3 Product benchmarking

10.9 Mitsubishi Chemical Europe GmbH

- 10.9.1 Company overview
- 10.9.2 Financial performance
- 10.9.3 Product Benchmarking

10.10 Arkema

- 10.10.1 Company overview
- 10.10.2 Financial performance
- 10.10.3 Product benchmarking
- 10.10.4 Strategic initiatives

10.11 The Goodyear Tire & Rubber Company

- 10.11.1 Company overview
- 10.11.2 Financial performance
- 10.11.3 Product benchmarking

10.12 The Lubrizol Corporation

- 10.12.1 Company overview
- 10.12.2 Product benchmarking

10.13 KURARAY CO., LTD.

- 10.13.1 Company Overview
- 10.13.2 Financial performance
- 10.13.3 Product benchmarking
- 10.14 Wacker Chemie AG
 - 10.14.1 Company Overview
 - 10.14.2 Product benchmarking
- 10.15 Huntsman International LLC
 - 10.15.1 Company Overview
 - 10.15.2 Financial performance
 - 10.15.3 Product benchmarking
- 10.16 Covestro AG
 - 10.16.1 Company Overview
 - 10.16.2 Financial performance
 - 10.16.3 Product benchmarking
- 10.17 HEXPOL TPE
 - 10.17.1 Company Overview
 - 10.17.2 Product benchmarking
- 10.18 Avient Corporation
 - 10.18.1 Company Overview
 - 10.18.2 Product benchmarking

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Bio-based Elastomers market estimates and forecasts, by bio-based thermoplastic elastomers, 2019 - 2030 (Tons) (USD Million)

Table 3 Bio-based Elastomers market estimates and forecasts, by bio-based thermoset elastomers, 2019 - 2030 (Tons) (USD Million)

Table 4 Bio-based Elastomers market estimates and forecasts, in footwear, 2019 - 2030 (Tons) (USD Million)

Table 5 Bio-based Elastomers market estimates and forecasts, in automotive, 2019 - 2030 (Tons) (USD Million)

Table 6 Bio-based Elastomers market estimates and forecasts, in sports, 2019 - 2030 (Tons) (USD Million)

Table 7 Bio-based Elastomers market estimates and forecasts, in electrical & electronics, 2019 - 2030 (Tons) (USD Million)

Table 8 Bio-based Elastomers market estimates and forecasts, in others, 2019 - 2030 (Tons) (USD Million)

Table 9 North America Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 10 North America Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 11 North America Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 12 North America Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 13 North America Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 14 U.S. Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 15 U.S. Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 16 U.S. Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 17 U.S. Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 18 U.S. Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 19 Canada Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 20 Canada Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 21 Canada Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 22 Canada Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 23 Canada Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 24 Europe Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 25 Europe Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 26 Europe Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 27 Europe Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 28 Europe Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 29 Germany Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 30 Germany Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 31 Germany Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 32 Germany Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 33 Germany Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 34 Netherlands Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 35 Netherlands Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 36 Netherlands Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 37 Netherlands Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 38 Netherlands Bio-based Elastomers market estimates and forecasts, by

application, 2019 - 2030 (USD Million)

Table 39 France Bio-based Elastomers market estimates and forecasts, 2019 - 2030

Table 40 France Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 41 France Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 42 France Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 43 France Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 44 U.K. Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 45 U.K. Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 46 U.K. Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 47 U.K. Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 48 U.K. Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 49 Italy Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 50 Italy Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 51 Italy Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 52 Italy Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons) (USD Million)

Table 53 Italy Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 54 Asia Pacific Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 55 Asia Pacific Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 56 Asia Pacific Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (USD Million)

Table 57 Asia Pacific Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons)

Table 58 Asia Pacific Bio-based Elastomers market estimates and forecasts, by

Application, 2019 - 2030 (USD Million)

Table 59 China Bio-based Elastomers market estimates and forecasts, 2019 - 2030(Tons) (USD Million)

Table 60 China Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 61 China Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 62 China Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons)(USD Million)

Table 63 China Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 64 China Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 65 China Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (Tons)(USD Million)

Table 66 China Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (USD Million)

Table 67 India Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons)(USD Million)

Table 68 India Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 69 India Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 70 India Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 71 India Bio-based Elastomers market estimates and forecasts, by application,2019 - 2030 (USD Million)

Table 72 Japan Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 73 Japan Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (Tons)

Table 74 Japan Bio-based Elastomers market estimates and forecasts, by Product, 2019 - 2030 (USD Million)

Table 75 Japan Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 76 Japan Bio-based Elastomers market estimates and forecasts, by Application, 2019 - 2030 (USD Million)

Table 77 Rest of World Bio-based Elastomers market estimates and forecasts, 2019 - 2030 (Tons) (USD Million)

Table 78 Rest of World Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (Tons)

Table 79 Rest of World Bio-based Elastomers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 80 Rest of World Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (Tons)

Table 81 Rest of World Bio-based Elastomers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Application
- Fig. 4 Market research approaches - Bottom-Up Approach
- Fig. 5 Market research approaches - Top-Down Approach
- Fig. 6 Market research approaches - Combined Approach
- Fig. 7 Bio-based Elastomers Market- Market Snapshot
- Fig. 8 Bio-based Elastomers Market- Segment Snapshot (1/2)
- Fig. 9 Bio-based Elastomers Market- Segment Snapshot (2/2)
- Fig. 10 Bio-based Elastomers Market- Competitive Landscape Snapshot
- Fig. 11 Bio-based Elastomers Market: Penetration & Growth Prospect Mapping
- Fig. 12 Bio-based Elastomers Market: Value Chain Analysis
- Fig. 13 Bio-based Elastomers Market: Porter's Five Forces Analysis
- Fig. 14 Bio-based Elastomers Market: PESTEL Analysis
- Fig. 15 Bio-based Elastomers Market: Product Movement Analysis, 2021 & 2030
- Fig. 16 Bio-based Elastomers Market: Application Movement Analysis, 2021 & 2030
- Fig. 17 Bio-based Elastomers Market: Regional Movement Analysis, 2021 & 2030
- Fig. 18 Bio-based Elastomers Market: Competitive Dashboard Analysis

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