

Bio-based Disinfectants Market Size, Share & Trends Analysis Report By Form (Liquids, Sprays, Gels), By Product (Essential Oil-based Disinfectants, Hydrogen Peroxide-based Disinfectants), By End-use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/BD1203EE63F5EN.html>

Date: November 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: BD1203EE63F5EN

Abstracts

The global bio-based disinfectants market size was estimated at USD 4,481.3 million in 2024 and is projected to reach USD 8,295.3 million by 2033, growing at a CAGR of 7.3% from 2025 to 2033. The market is driven by increasing consumer demand for eco-friendly and safe cleaning products.

People are becoming more aware of the harmful effects of chemical disinfectants. This is encouraging the shift toward natural and sustainable alternatives. As a result, businesses are investing more in bio-based solutions. Another key driver for the market is that strict government regulations on the use of chemical disinfectants are driving the adoption of bio-based alternatives. Companies are shifting to safer, compliant solutions to meet regulatory standards. This trend is particularly strong in healthcare, food processing, and hospitality sectors. As a result, demand for bio-based disinfectants is steadily increasing.

Growing awareness of health and environmental safety presents a significant opportunity for the bio-based disinfectants market. Companies can expand their product lines with natural and sustainable solutions. Rising demand in the healthcare, food, and hospitality sectors offers potential for market growth. Innovation in bio-based formulations can help brands capture new customers.

Global Bio-based Disinfectants Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global bio-based disinfectants market report based on form, product, end use, and region:

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Liquids

Sprays

Gels

Others

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Essential Oil-based Disinfectants

Citric Acid-based Disinfectants

Hydrogen Peroxide-based Disinfectants

Vinegar-based Disinfectants

Bio-enzymatic Disinfectants

Others

End-use Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Medical & Pharmaceutical

Home Care

Water Treatment

Food and Beverages

Others

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Asia Pacific

China

Japan

South Korea

India

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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