

Benign Prostatic Hyperplasia Treatment Device Market Size, Share & Trends Analysis Report By Product (Resectoscopes, Urology Laser), By Treatment, By Procedure, By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global benign prostatic hyperplasia treatment device market size was estimated at USD 1.67 billion in 2024 and is projected to reach USD 3.71 billion by 2033, growing at a CAGR of 9.40% from 2025 to 2033. The growing aging population is a key market driver for benign prostatic hyperplasia (BPH) treatment devices, as BPH incidence increases with age.

Rising cases of lower urinary tract symptoms (LUTS) and other urological conditions are also fueling demand for effective treatments. There is a strong shift toward minimally invasive procedures, which offer shorter recovery times, fewer postoperative complications, and improved patient outcomes compared to traditional surgery. Advances in BPH treatment technology are expanding options for both patients and physicians. In addition, increased awareness and earlier diagnosis of BPH are contributing to the global adoption of advanced treatment devices.

The prostate grows larger because of benign prostatic hyperplasia (BPH). Due to aging, the majority of the male population experiences prostate-related issues such as BPH. A sudden urge to urinate and difficulties urinating are symptoms associated with benign prostatic hyperplasia. The treatment options include medication, surgery, and minimally invasive procedures. The market for devices used to treat benign prostatic hyperplasia is expanding at an accelerated rate, driven by the increasing elderly population.

The increasing elderly male population is contributing to greater demand for benign

prostatic hyperplasia (BPH) treatment devices. With advancing age, the prevalence of prostate enlargement and lower urinary tract symptoms rises, leading to a preference for advanced and minimally invasive therapies. Innovations, including laser systems, prostatic urethral lifts, and water vapor ablation technology, are gaining popularity. Enhanced awareness, improved diagnostic rates, and expanded access to healthcare services further accelerate market growth. UnitedHealthcare projects that the number of Americans aged 65 and older will increase from 58 million in 2022 to 82 million by 2050.

The market is expected to grow due to increasing demand for minimally invasive procedures and ongoing innovations in novel BPH treatment devices. Minimally invasive surgeries are primarily performed as outpatient procedures under minimal anesthesia, resulting in a faster recovery compared to traditional open surgeries. Furthermore, the widespread adoption of robot-assisted surgical methods, combined with favorable reimbursement options, is actively accelerating market growth.

For instance, in May 2023, Teleflex Incorporated announced new research findings that conclusively demonstrate the long-term efficacy of the prostatic urethral lift procedure with the UroLift System. Data indicate that this system has fewer complications compared to other established minimally invasive procedures for BPH. The UroLift System has become the leading minimally invasive treatment for benign prostatic hyperplasia, adopted by doctors in the U.S. Collectively, these compelling factors are expected to increase market demand in the coming years.

Global Benign Prostatic Hyperplasia Treatment Device Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global benign prostatic hyperplasia (BPH) treatment device market report based on treatment, procedure, product, end-use, and region:

Treatment Outlook (Revenue, USD Million, 2021 - 2033)

Minimal Invasive Surgery

Invasive Surgery

Procedure Outlook (Revenue, USD Million, 2021 - 2033)

Transurethral Resection of the Prostate

Prostate Laser Surgery

Transurethral Microwave Thermotherapy

Transurethral Needle Ablation of the Prostate

Prostatic Urethral Lift

Water Vapor Therapy

Robot-Assisted Laparoscopic Prostatectomy

Aquablation Therapy

Prostatic Artery Embolization

Open Prostatectomy

Bipolar Enucleation of Prostate

Transurethral Incision of the Prostate

High-Intensity Focused Ultrasound

Product Outlook (Revenue, USD Million, 2021 - 2033)

Resectoscopes

Urology Laser

Radiofrequency Ablation

Electrodes

Catheters

Prostatic Stents

Implants

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Facilities

Research and Manufacturing

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Norway

Denmark

Sweden

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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