

Ball Valves Market Size, Share & Trends Analysis Report By Material (Stainless Steel, Carbon Steel, Brass), By Valve Size (Up to 1 inch, 1- 4 inches, 4 - 8 inches), By End-use (Food & Beverage, Water & Wastewater), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global ball valves market size was valued at USD 13.6 billion in 2025 and is projected to grow from USD 14.3 billion in 2026 to USD 20.3 billion by 2033, at a CAGR of 5.1% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 41.7% in 2025. The expansion of oil & gas, chemical, petrochemical, power, and water infrastructure is driving demand for ball valves across pipelines, processing facilities, treatment plants, and utility systems.

Rising industrialization and infrastructure investments are further supporting new valve installations and replacements. Another important factor is the growing adoption of automated and smart valve systems across industrial facilities. Manufacturers are increasingly integrating electric and pneumatic actuators, positioners, sensors, and digital monitoring capabilities with ball valves to enable remote operation, faster shut-off, and improved process control.

Industries such as pharmaceuticals, food & beverage, chemicals, semiconductor manufacturing, and data centers are also placing greater emphasis on precise flow management, corrosion resistance, hygienic designs, and reduced leakage. In addition, stricter requirements for process safety, emissions control, and fluid containment are encouraging industrial operators to replace conventional valves with higher-performance ball valves, while advancements in materials, sealing technologies, and

low-maintenance valve designs are expanding their suitability across demanding applications.

Global Ball Valves Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ball valves market report based on material, valve size, end-use, and region:

Material Outlook (Revenue, USD Billion, 2021 - 2033)

Carbon Steel

Stainless Steel

Brass

Others

Valve Size Outlook (Revenue, USD Billion, 2021 - 2033)

Up to 1 inch

1- 4 inches

4 - 8 inches

Above 8 inches

End-use Outlook (Revenue, USD Billion, 2021 - 2033)

Water & Wastewater

Food & Beverage

Chemical & Petrochemical

Power Generation

Mining & Metals

Oil & Gas

Pharmaceutical & Biotechnology

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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