

Avocado Market Size, Share & Trends Analysis Report By Form (Fresh, Processed), By Distribution Channel (B2B, B2C), By Region, And Segment Forecasts, 2023 - 2030

https://marketpublishers.com/r/A6BBD9126F69EN.html

Date: July 2023

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: A6BBD9126F69EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Avocado Market Growth & Trends

The global avocado market size is expected to reach USD 26.04 billion by 2030, expanding at a CAGR of 7.3% from 2022 to 2030, according to a new report by Grand View Research, Inc. Increasing focus on a healthy diet and the growing number of buyers of healthy food products are driving the growth of the avocado industry. Moreover, increased awareness about the nutritional values of various food products, a growing middle-income population, and rising import demand are expected to support market growth over the forecast period.

According to an article published by Food Insight in July 2022, 52.1% of consumers believe that nutritional ingredients are important to maintain their health. With this in mind, the demand for avocados has grown significantly.

Manufacturers operating in the global market are closely working with suppliers to eliminate tariff barriers and increase product reach. According to an article published in September 2019 by Wageningen University, a new configuration of the Mexican avocado industry was developed to overcome the barrier and increase exports to the U.S. market and phytosanitary regulations were introduced. Hence, key players in the market can now exceed their product reach, which is expected to support the supply and demand for avocados among consumers.



The processed avocado segment is anticipated to register prominent growth over the forecast period. Avocados can be processed into a guacamole blend, pulp, salsa, and drinks. The consumption of avocados is on the rise globally with the increasing westernization of food patterns and acceptance of different cuisines. For instance, Freshcourt, based in Mexico, established itself as a strong producer among customers around the U.S. and abroad. The company is an established food processor of avocados for over 25 years and offers guacamole in different flavors, prepackaged avocado salads, salsas, and other products.

The rise in demand for avocado for food applications such as spreads, dips, salsa, tacos, salads, sushi, and burritos, as well as for cosmetics such as masks, sheets, and creams, continues to boost the sales of avocados around the world. Many restaurants and chains such as Chipotle create their own guacamole, an avocado-based dip, from scratch, which fuels the growth of the B2B segment. Avocados also present a list of benefits when used in cosmetics that includes it's being filled with essential fatty acids and a host of essential vitamins, making avocados a one-stop solution to a lot of everyday skincare problems.

Major players in the global avocado industry include a combination of several established players and emerging players. Some of these are Calavo Growers, Inc., West Pak Avocado, Inc., Westfalia Fruit, Mission Produce, Inc., EMPACADORA AVEHASS S.A. DE C.V., Aguacates JBR, Propal, and Duclos Farms.

Avocado Market Report Highlights

North America held the largest revenue share in 2022, owing to the growing popularity of food with a longer shelf life. Longer shelf life helps tackle food waste and meet the growing demand for more sustainable food. Hence, promoting the purchase of avocados in the region

The processed segment is anticipated to register a faster CAGR in the avocado industry. The need for convenient meals from a work-centric population drives the growth of the processed avocado industry

The B2B is anticipated to register a significant growth rate over the forecast period. The increased popularity of processed avocados such as guacamole and salsa among the millennials & Gen-Z population driving the growth of the global market





Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Form Outlook
- 2.3. Distribution Channel Outlook
- 2.4. Regional Outlook
- 2.5. Competition Outlook

CHAPTER 3. AVOCADO MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Profit Margin Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunities
 - 3.3.4. Market Challenges
- 3.4. Industry Analysis Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS



- 4.1. Demographics Analysis
- 4.2. Consumer Trends and Preferences
- 4.3. Factors Affecting Buying Decision
- 4.4. Consumer Product Adoption
- 4.5. Key Observations & Findings

CHAPTER 5. AVOCADO MARKET: FORM ESTIMATES & TREND ANALYSIS

- 5.1. Form Movement Analysis & Market Share, 2022 & 2030
- 5.2. Fresh
- 5.2.1. Fresh avocado market estimates and forecast, 2017 2030 (USD Million)
- 5.3. Processed
 - 5.3.1. Processed avocado market estimates and forecast, 2017 2030 (USD Million)
 - 5.3.2. Pulp
 - 5.3.2.1. Pulp avocado market estimates and forecast, 2017 2030 (USD Million)
 - 5.3.3. Guacomole
- 5.3.3.1. Guacomole avocado market estimates and forecast, 2017 2030 (USD Million)
 - 5.3.4. Others
 - 5.3.4.1. Others avocado market estimates and forecast, 2017 2030 (USD Million)

CHAPTER 6. AVOCADO MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 6.1. Distribution Channel Movement Analysis & Market Share, 2022 & 2030
- 6.2. B2B
- 6.2.1. Avocado market estimates and forecast through online B2B distribution channel,
- 2017 2030 (USD Million)
 - 6.2.2. Processing Industry
- 6.2.2.1. Avocado market estimates and forecast through processing industry, 2017 2030 (USD Million)
 - 6.2.3. Foodservice Industry
- 6.2.3.1. Avocado market estimates and forecast through processing industry, 2017 2030 (USD Million)
- 6.3. B2C
- 6.3.1. Avocado market estimates and forecast through B2C distribution channel, 20172030 (USD Million)

CHAPTER 7. AVOCADO MARKET: REGIONAL ESTIMATES & TREND ANALYSIS



- 7.1. Regional Movement Analysis & Market Share, 2022 & 2030
- 7.2. North America
 - 7.2.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.2.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.2.4. U.S.
 - 7.2.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.2.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.2.5. Canada
 - 7.2.5.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.5.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.2.5.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.2.6. Mexico
 - 7.2.6.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.6.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.2.6.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
- 7.3. Europe
 - 7.3.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.3.4. U.K.
 - 7.3.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.3.5. Germany
 - 7.3.5.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.5.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.5.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.3.6. France
 - 7.3.6.1. Market estimates and forecast, 2017 2030 (USD Million)



- 7.3.6.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.6.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.3.7. Italy
 - 7.3.7.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.7.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.7.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.3.8. Spain
 - 7.3.8.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.8.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.3.8.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
- 7.4. Asia Pacific
 - 7.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.4.4. China
 - 7.4.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.4.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.4.5. Japan
 - 7.4.5.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.4.5.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.5.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.4.6. India
 - 7.4.6.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.4.6.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.6.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.4.7. South Korea
 - 7.4.7.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.4.7.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.7.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.4.8. Australia



- 7.4.8.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.4.8.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.4.8.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
- 7.5. Central & South America
 - 7.5.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.5.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.5.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.5.4. Brazil
 - 7.5.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.5.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.5.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
- 7.6. Middle East & Africa
 - 7.6.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.6.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.6.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)
 - 7.6.4. South Africa
 - 7.6.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.6.4.2. Market estimates and forecast, by form, 2017 2030 (USD Million)
- 7.6.4.3. Market estimates and forecast, by distribution channel, 2017 2030 (USD Million)

CHAPTER 8. COMPETITIVE ANALYSIS

- 8.1. Recent developments & impact analysis, by key market participants
- 8.2. Company Categorization
- 8.3. Participant's Overview
- 8.4. Financial Performance
- 8.5. Product Benchmarking
- 8.6. Company Market Share Analysis, 2022 (%)
- 8.7. Company Heat Map Analysis
- 8.8. Strategy Mapping
- 8.9. List of key companies analyzed in this section include:
 - 8.9.1. Calavo Growers, Inc.
 - 8.9.2. West Pak Avocado, Inc.
 - 8.9.3. Westfalia Fruit



- 8.9.4. Mission Produce, Inc.
- 8.9.5. EMPACADORA AVEHASS S.A. DE C.V.
- 8.9.6. Aguacates JBR
- 8.9.7. Propal
- 8.9.8. Duclos Farms
- 8.9.9. AustChilli Group
- 8.9.10. Simpson Farms



List Of Tables

LIST OF TABLES

- Table 1 Avocado Market Key Market Driver Analysis
- Table 2 Avocado Market Key Market Restraint Analysis
- Table 3 Avocado market estimates & forecast, by form (USD Million)
- Table 4 Avocado market estimates & forecast, by distribution channel (USD Million)
- Table 5 US macro-economic outlay
- Table 6 Canada macro-economic outlay
- Table 7 Mexico macro-economic outlay
- Table 8 Germany macro-economic outlay
- Table 9 UK macro-economic outlay
- Table 10 France macro-economic outlay
- Table 11 Italy macro-economic outlay
- Table 12 Spain macro-economic outlay
- Table 13 China macro-economic outlay
- Table 14 India macro-economic outlay
- Table 15 Japan macro-economic outlay
- Table 16 Australia & New Zealand macro-economic outlay
- Table 17 South Korea macro-economic outlay
- Table 18 Brazil macro-economic outlay
- Table 19 South Africa macro-economic outlay
- Table 20 Recent developments & impact analysis, by key market participants
- Table 21 Company market share, 2022
- Table 22 Company heat map analysis



List Of Figures

LIST OF FIGURES

- Fig. 1 Avocado market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Competitive landscape Snapshot
- Fig. 9 Global avocado market size, 2017 to 2030 (USD Million)
- Fig. 10 Avocado market: Value chain analysis
- Fig. 11 Avocado market: Profit-margin analysis
- Fig. 12 Avocado market: Dynamics
- Fig. 13 Avocado market: Porter's five forces analysis
- Fig. 14 Factors influencing buying decisions for avocado
- Fig. 15 Avocado market, by form: Key takeaways
- Fig. 16 Avocado market, by form: Market share, 2022 & 2030
- Fig. 17 Fresh avocado market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 18 Processed avocado market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 19 Processed pulp avocado market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 20 Processed guacomole avocado market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 21 Other processed avocado market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 22 Avocado market, by distribution channel: Key takeaways
- Fig. 23 Avocado market, by distribution channel: Market share, 2022 & 2030
- Fig. 24 Avocado market estimates & forecasts, through B2B channel, 2017 2030 (USD Million)
- Fig. 25 Avocado market estimates & forecasts, through processing industry, 2017 2030 (USD Million)
- Fig. 26 Avocado market estimates & forecasts, through foodservice industry, 2017 2030 (USD Million)
- Fig. 27 Avocado market estimates & forecasts, through B2C channel, 2017 2030 (USD Million)



- Fig. 28 Avocado market revenue, by region, 2022 & 2030, (USD Million)
- Fig. 29 Regional marketplace: Key takeaways
- Fig. 30 North America avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 31 US avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 32 Canada avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 33 Mexico avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 34 Europe avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 35 Germany avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 36 UK avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 37 France avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 38 Italy avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 39 Spain avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 40 Asia Pacific avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 41 China avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 42 India avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 43 Japan avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 44 South Korea avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 45 Australia & New Zealand avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 46 Middle East & Africa avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 47 South Africa avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 48 Central and South America avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 49 Brazil avocado market estimates & forecast, 2017 2030 (USD Million)
- Fig. 50 Company market share analysis, 2022
- Fig. 51 Strategic framework of avocado market



I would like to order

Product name: Avocado Market Size, Share & Trends Analysis Report By Form (Fresh, Processed), By

Distribution Channel (B2B, B2C), By Region, And Segment Forecasts, 2023 - 2030

Product link: https://marketpublishers.com/r/A6BBD9126F69EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A6BBD9126F69EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

