

Autonomous Mobile Manipulator Robots Market Size, Share & Trends Analysis Report By System Type (Differential, Omni-Directional), By Application (Sorting, Assembly), By Payload, By End-use (FMCG, Logistics), By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Autonomous Mobile Manipulator Robots Market Growth & Trends

The global autonomous mobile manipulator robots market size is expected to reach USD 1.70 billion by 2030, growing at a CAGR of 23.9% from 2024 to 2030, according to a new report by Grand View Research, Inc. This growth is fueled by the increasing demand for automation solutions across industries such as manufacturing, logistics, healthcare, agriculture, and construction. Technological advancements in robotics, artificial intelligence, and machine learning are enhancing AMMR capabilities, enabling them to operate autonomously, adapt to various tasks, and collaborate with humans effectively. Additionally, cost reduction benefits, industry-specific applications, and a growing emphasis on safety and compliance are driving AMMR adoption.

AMMRs play a vital role in enabling lean operations across industries by offering flexibility, efficiency, and error reduction. Their adaptability to dynamic environments and efficient material handling capabilities streamline production processes, minimizing waste, and optimizing workflow efficiency. Additionally, AMMRs contribute to space optimization by navigating through confined spaces, reducing inventory storage needs, and improving space utilization. By automating repetitive tasks and providing valuable

data insights, AMMRs support continuous improvement efforts in lean operations, enhancing productivity and quality. Furthermore, their scalability and modularity ensure adaptability to evolving production demands, making them an asset for lean manufacturing environments.

Moreover, the market is experiencing significant growth due to urbanization and infrastructure development, which are creating demand for automation solutions in construction and maintenance. The expansion of e-commerce is fueling adoption in warehousing and fulfillment centers. Additionally, the growing focus on environmental sustainability is boosting demand for energy-efficient automation solutions such as AMMRs. Cross-industry collaboration and knowledge-sharing initiatives are driving innovation and expanding the application of AMMRs across various sectors, contributing to market growth and diversification.

Autonomous Mobile Manipulator Robots Market Report Highlights

The differential type segment led the AMMR market, representing 59.9% of global revenue in 2023. This growth is fueled by its versatility, agility, and maneuverability. These robots excel in various industrial applications and offer robustness and cost-effectiveness.

The assembly application segment held the largest revenue share in 2023. AMMRs equipped with advanced robotic arms and sensors excel in autonomously performing intricate assembly processes, enhancing efficiency and accuracy.

The 10-20 kg payload segment held the largest revenue share in 2023, owing to this payload type offering an optimal balance between capacity and agility. These AMMRs efficiently handle moderately sized loads.

The logistics end-use segment dominated the market in terms of revenue in 2023, driven by the surge in e-commerce and online retail. AMMRs streamline warehousing, order fulfillment, and last-mile delivery, efficiently meeting growing consumer demands.

North America represented a significant market share in 2023, fueled by its strong industrial presence, technological innovation, and early adoption of automation.

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