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Autonomous ISR Systems Market Size, Share & Trends Analysis Report By Offering (Hardware, Software), By Platform (Airborne, Ground, Naval/Maritime), By Technology (AI & Machine Learning, Sensor Fusion), By Application, By End-use, By Region, and Segment Forecasts, 2026 - 2033

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Abstracts

The global autonomous ISR systems market size was valued at USD 5.9 billion in 2025 and is projected to grow from USD 6.6 billion in 2026 to USD 14.5 billion by 2033, at a CAGR of 11.9% from 2026 to 2033. North America dominated the market, accounting for a share of 37.3% in 2025. The market is driven by rising demand for AI-enabled ISR platforms, growing deployment of unmanned aerial systems, increasing investments in autonomous sensing and multi-domain operations, and continued emphasis on enhancing real-time situational awareness, border security, and mission effectiveness.

The demand for autonomous intelligence, surveillance, and reconnaissance (ISR) systems is increasing as defense and government organizations accelerate the adoption of autonomous capabilities for intelligence, surveillance, reconnaissance, border monitoring, threat detection, mission planning, and situational awareness. Military and intelligence agencies are increasingly investing in AI-enabled unmanned systems, autonomous UAVs, advanced sensors, real-time data processing, sensor fusion, and machine learning technologies to enhance airborne ISR capabilities, enable persistent surveillance, accelerate decision-making, and improve mission effectiveness across complex operational environments.

Global Autonomous ISR Systems Market Report Segmentation

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This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global autonomous ISR systems market report based on offering, platform, technology, application, end-use, and region.

Offering Outlook (Revenue, USD Million, 2021 - 2033)

- Hardware
- Software
- Services

Platform Outlook (Revenue, USD Million, 2021 - 2033)

- Airborne
- Ground
- Naval/Maritime
- Space-Based

Technology Outlook (Revenue, USD Million, 2021 - 2033)

- AI & Machine Learning
- Sensor Fusion
- Autonomous Navigation
- Computer Vision
- Edge Computing
- Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

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- Intelligence Gathering
- Persistent Surveillance
- Reconnaissance
- Target Detection & Tracking
- Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

- Defense & Military
- Homeland Security
- Intelligence Agencies
- Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe
- UK
- Germany
- France

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Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa

UAE

KSA

South Africa

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