

Automotive Sunroof Market Size, Share & Trends Analysis Report By Product (Glass, Fabric), By Vehicle (Premium & Luxury, Mid-Segment), By Region, Competitive Landscape, And Segment Forecasts, 2018 - 2025

<https://marketpublishers.com/r/A4302EC456EEN.html>

Date: March 2018

Pages: 70

Price: US\$ 5,950.00 (Single User License)

ID: A4302EC456EEN

Abstracts

This report can be delivered to the clients within 120 Hours

The global automotive sunroof market size is expected to reach USD 11.12 billion by 2025, according to a new study by Grand View Research, Inc., expanding at a CAGR of 6.9% during the forecast period. Initially, the sunroof feature was limited only to luxury vehicles. However, its growing popularity among consumers prompted several automakers to consider it as a differentiating feature. Rising popularity of sunroof feature coupled with continual advancements in glass technology is anticipated to provide a significant boost to the market.

Demand for convertible cars has been plummeting since the past few years owing to factors such as lesser agility and safety and higher costs as compared to hardtop vehicles. When it comes to hardtop vehicles, demand for sport utility vehicles (SUVs) has been rising tremendously owing to benefits they offer, such as improved stability and safety coupled with better utility. Furthermore, SUVs are increasingly being fitted with sunroofs. This shift in consumer preference is estimated to boost the demand for glass sunroof systems.

Development of glass materials that can safeguard against ultra-violet (UV) rays has allowed automakers to introduce wider glass sunroof systems. Given that glass sunroof systems are now occupying a larger section of roof's surface, they are allowing more light that is natural, thereby better illuminating the interiors of the automobiles and

augmenting level of comfort for passengers. However, concerns regarding glass shattering in events of rollovers or accidents are poised to hinder the growth of the market.

Further key findings from the study suggest:

The glass sunroof segment dominated the market in 2016 owing to growing popularity of panoramic sunroofs. The segment is likely to command about 87.0% of the overall revenue by 2025.

While sunroof systems can enhance the aesthetic factor of automobiles, innovations such as solar sunroof systems can open opportunities to harness renewable energy and reduce carbon footprints of automobiles. Such innovations are projected to shape the future of the market

Sunroofs are being gradually offered in the mid-segment vehicles as an optional feature. The market for mid-segment vehicles is expected to progress at a CAGR of 7.0% during the forecast period.

Asia Pacific is expected to witness the highest CAGR of 7.8% during the same period. Rising automobile production and increasing demand for premium and luxury vehicles are contributing to the growth of the region.

Webasto Group; Inalfa Roof Systems Group B.V.; Inteva Products; Magna International Inc.; and AISIN SEIKI Co., Ltd. are some of the leading market players in the automotive sunroof market.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Automotive Sunroof Market - Industry Snapshot & Key Buying Criteria, 2014 - 2025
- 2.2 Automotive Sunroof Market, 2014 - 2025

CHAPTER 3 AUTOMOTIVE SUNROOF INDUSTRY OUTLOOK

- 3.1 Market Segmentation
- 3.2 Market Size and Growth Prospects
- 3.3 Automotive Sunroof Market - Value Chain Analysis
- 3.4 Automotive Sunroof Market Dynamics
 - 3.4.1 Market driver analysis
 - 3.4.1.1 Increasing vehicle production and sales
 - 3.4.1.2 Advancement in sunroof systems and introduction of solar sunroofs
 - 3.4.2 Market challenge analysis
 - 3.4.2.1 High cost of integration and safety concerns
- 3.5 Penetration and growth prospects
- 3.6 Porters five forces analysis
 - 3.6.1 Threat of new entrants
 - 3.6.2 Buyer bargaining power
 - 3.6.3 Supplier bargaining power
 - 3.6.4 Threat of substitute
 - 3.6.5 Intensity of rivalry
- 3.7 PEST analysis

CHAPTER 4 AUTOMOTIVE SUNROOF PRODUCT TYPE OUTLOOK

- 4.1 Automotive Sunroof Market Share, By Product Type, 2016 & 2025
 - 4.1.1 Glass sunroof
 - 4.1.1.1 Automotive glass sunroof market, 2014 - 2025
 - 4.1.2 Fabric sunroof

4.1.2.1 Automotive fabric sunroof market, 2014 - 2025

CHAPTER 5 AUTOMOTIVE SUNROOF VEHICLE TYPE OUTLOOK

5.1 Automotive Sunroof Market Share, By Vehicle Type, 2016 & 2025

5.1.1 Mid-Segment vehicles

5.1.1.1 Automotive sunroof market for mid-segment vehicles, 2014 - 2025

5.1.2 Premium & Luxury-segment vehicles

5.1.2.1 Automotive sunroof market for premium & luxury-segment vehicles, 2014 - 2025

CHAPTER 6 AUTOMOTIVE SUNROOF REGIONAL OUTLOOK

6.1 Automotive Sunroof Market Share, By Region, 2016 & 2025

6.2 North America

6.2.1 North America automotive sunroof market, 2014 - 2025

6.2.2 North America automotive sunroof market, by product type, 2014 - 2025

6.2.3 North America automotive sunroof market, by vehicle type, 2014 - 2025

6.2.4 U.S.

6.2.4.1 U. S. automotive sunroof market, 2014 - 2025

6.2.4.2 U.S. automotive sunroof market, by product type, 2014 - 2025

6.2.4.3 U.S. automotive sunroof market, by vehicle type, 2014 - 2025

6.2.5 Mexico

6.2.5.1 Mexico automotive sunroof market, 2014 - 2025

6.2.5.2 Mexico automotive sunroof market, by product type, 2014 - 2025

6.2.5.3 Mexico automotive sunroof market, by vehicle type, 2014 - 2025

6.2.6 Canada

6.2.6.1 Canada automotive sunroof market, 2014 - 2025

6.2.6.2 Canada automotive sunroof market, by product type, 2014 - 2025

6.2.6.3 Canada automotive sunroof market, by vehicle type, 2014 - 2025

6.3 Europe

6.3.1 Europe automotive sunroof market, 2014 - 2025

6.3.2 Europe automotive sunroof market, by product type, 2014 - 2025

6.3.3 Europe automotive sunroof market, by vehicle type, 2014 - 2025

6.3.4 Germany

6.3.4.1 Germany automotive sunroof market, 2014 - 2025

6.3.4.2 Germany automotive sunroof market, by product type, 2014 - 2025

6.3.4.3 Germany automotive sunroof market, by vehicle type, 2014 - 2025

6.3.5 U.K.

6.3.5.1 U.K. automotive sunroof market, 2014 - 2025

6.3.5.2 U.K. automotive sunroof market, by product type, 2014 - 2025

6.3.5.3 U.K. automotive sunroof market, by vehicle type, 2014 - 2025

6.4 Asia Pacific

6.4.1 Asia Pacific automotive sunroof market, 2014 - 2025

6.4.2 Asia Pacific automotive sunroof market, by product type, 2014 - 2025

6.4.3 Asia Pacific automotive sunroof market, by vehicle type, 2014 - 2025

6.4.4 China

6.4.4.1 China automotive sunroof market, 2014 - 2025

6.4.4.2 China automotive sunroof market, by product type, 2014 - 2025

6.4.4.3 China automotive sunroof market, by vehicle type, 2014 - 2025

6.4.5 India

6.4.5.1 India automotive sunroof market, 2014 - 2025

6.4.5.2 India automotive sunroof market, by product type, 2014 - 2025

6.4.5.3 India automotive sunroof market, by vehicle type, 2014 - 2025

6.4.6 Japan

6.4.6.1 Japan automotive sunroof market, 2014 - 2025

6.4.6.2 Japan automotive sunroof market, by product type, 2014 - 2025

6.4.6.3 Japan automotive sunroof market, by vehicle type, 2014 - 2025

6.5 South America

6.5.1 South America automotive sunroof market, 2014 - 2025

6.5.2 South America automotive sunroof market, by product type, 2014 - 2025

6.5.3 South America automotive sunroof market, by vehicle type, 2014 - 2025

6.5.4 Brazil

6.5.4.1 Brazil automotive sunroof market, 2014 - 2025

6.5.4.2 Brazil automotive sunroof market, by product type, 2014 - 2025

6.5.4.3 Brazil automotive sunroof market, by vehicle type, 2014 - 2025

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Webasto Group

7.1.1 Company overview

7.1.2 Financial performance

7.1.3 Product benchmarking

7.1.4 Recent developments

7.2 Inalfa Roof Systems Group B.V.

7.2.1 Company overview

7.2.2 Financial performance

7.2.3 Product benchmarking

- 7.2.4 Recent developments
- 7.3 Inteva Products
 - 7.3.1 Company overview
 - 7.3.2 Product benchmarking
 - 7.3.3 Recent developments
- 7.4 Magna International Inc.
 - 7.4.1 Company overview
 - 7.4.2 Financial performance
- 7.5 AISIN SEIKI Co., Ltd.
 - 7.5.1 Company overview
 - 7.5.2 Financial performance
 - 7.5.3 Product benchmarking
 - 7.5.4 Recent developments
- 7.6 Yachiyo Industry Co., Ltd.
 - 7.6.1 Company overview
 - 7.6.2 Financial performance
 - 7.6.3 Product benchmarking
 - 7.6.4 Recent developments
- 7.7 CIE Automotive
 - 7.7.1 Company overview
 - 7.7.2 Financial performance
 - 7.7.3 Product benchmarking
- 7.8 Johnan America, Inc.
 - 7.8.1 Company overview
 - 7.8.2 Product benchmarking
- 7.9 Automotive Sunroof Company
 - 7.9.1 Company overview
 - 7.9.2 Product benchmarking

List Of Tables

LIST OF TABLES

Table 1 Automotive sunroof market - industry snapshot & key buying criteria, 2014 - 2025

Table 2 Automotive sunroof market, 2014 - 2025 (USD Million)

Table 3 Automotive sunroof market, by region, 2014 - 2025 (USD Million)

Table 4 Automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 5 Automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 6 Automotive glass sunroof market, 2014 - 2025 (USD Million)

Table 7 Automotive glass sunroof market, by region, 2014 - 2025 (USD Million)

Table 8 Automotive fabric sunroof market, 2014 - 2025 (USD Million)

Table 9 Automotive fabric sunroof market, by region, 2014 - 2025 (USD Million)

Table 10 Automotive sunroof market for mid segment vehicles, 2014 - 2025 (USD Million)

Table 11 Automotive sunroof market for mid-segment vehicles, by region, 2014 - 2025 (USD Million)

Table 12 Automotive sunroof market for premium & luxury-segment vehicles, 2014 - 2025 (USD Million)

Table 13 Automotive sunroof market for premium & luxury-segment vehicles, by region, 2014 - 2025 (USD Million)

Table 14 North America automotive sunroof market, 2014 - 2025 (USD Million)

Table 15 North America automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 16 North America automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 17 U.S. automotive sunroof market, 2014 - 2025 (USD Million)

Table 18 U.S. automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 19 U.S. automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 20 Mexico automotive sunroof market, 2014 - 2025 (USD Million)

Table 21 Mexico automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 22 Mexico automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 23 Canada automotive sunroof market, 2014 - 2025 (USD Million)

Table 24 Canada automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 25 Canada automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 26 Europe automotive sunroof market, 2014 - 2025 (USD Million)

Table 27 Europe automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 28 Europe automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 29 Germany automotive sunroof market, 2014 - 2025 (USD Million)

Table 30 Germany automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 31 Germany automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 32 U.K. automotive sunroof market, 2014 - 2025 (USD Million)

Table 33 U.K. automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 34 U.K. automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 35 Asia Pacific automotive sunroof market, 2014 - 2025 (USD Million)

Table 36 Asia Pacific automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 37 Asia Pacific automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 38 China automotive sunroof market, 2014 - 2025 (USD Million)

Table 39 China automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 40 China automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 41 India automotive sunroof market, 2014 - 2025 (USD Million)

Table 42 India automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 43 India automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 44 Japan automotive sunroof market, 2014 - 2025 (USD Million)

Table 45 Japan automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 46 Japan automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 47 South America automotive sunroof market, 2014 - 2025 (USD Million)

Table 48 South America automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 49 South America automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

Table 50 Brazil automotive sunroof market, 2014 - 2025 (USD Million)

Table 51 Brazil automotive sunroof market, by product type, 2014 - 2025 (USD Million)

Table 52 Brazil automotive sunroof market, by vehicle type, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Automotive sunroof market segmentation and scope
- Fig. 2 Automotive sunroof market, 2014 - 2025 (USD Million)
- Fig. 3 Automotive sunroof market - value chain analysis
- Fig. 4 Global vehicle production & vehicle sales, 2012 - 2016
- Fig. 5 Penetration and growth prospects - automotive sunroof market
- Fig. 6 Automotive sunroof market - Porters five forces analysis
- Fig. 7 Automotive sunroof market - PEST Analysis
- Fig. 8 Automotive sunroof market share, by product type, 2016 & 2025
- Fig. 9 Automotive sunroof market share, by vehicle type, 2016 & 2025
- Fig. 10 Automotive sunroof market, by region, 2016 & 2025
- Fig. 11 North America - regional key takeaways
- Fig. 12 Europe - regional key takeaways
- Fig. 13 Asia Pacific - regional key takeaways
- Fig. 14 South America - regional key takeaways
- Fig. 15 Webasto Group: Financial performance (USD Million)
- Fig. 16 Inalfa Roof Systems Group B.V.: Financial performance (USD Million)
- Fig. 17 Magna International Inc.: Financial performance (USD Million)
- Fig. 18 AISIN SEIKI Co, Ltd: Financial performance (USD Million)
- Fig. 19 Yachiyo Industry Co., Ltd.: Financial performance (USD Million)
- Fig. 20 CIE Automotive: Financial performance (USD Million)

I would like to order

Product name: Automotive Sunroof Market Size, Share & Trends Analysis Report By Product (Glass, Fabric), By Vehicle (Premium & Luxury, Mid-Segment), By Region, Competitive Landscape, And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/A4302EC456EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A4302EC456EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970