

# Automotive Hydraulics System Market Size, Share & Trends Analysis Report By Sales Channel, By Component, By Application, By On-Highway Vehicles, By Off-Highway Vehicles, By Region, And Segment Forecasts, 2024 - 2030

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## Abstracts

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### Automotive Hydraulics System Market Trends

The global automotive hydraulics system market size was estimated at USD 43.71 billion in 2023 and is expected to expand at a CAGR of 3.9% from 2024 to 2030. The rising demand for commercial vehicles, spurred by economic expansion, urbanization trends, and heightened transportation requirements, is a significant catalyst driving growth in the market.

Commercial vehicles, particularly heavy-duty trucks and buses, rely heavily on robust hydraulic systems to manage substantial loads, deliver dependable braking performance, and facilitate efficient power steering. These hydraulic systems play a critical role in ensuring operational safety, reliability, and efficiency across various commercial vehicle applications.

Technological advancements play a pivotal role as manufacturers integrate advanced sensors and electronic controls into hydraulic systems. These innovations enable real-time monitoring and adjustment of fluid pressure and flow, enhancing overall system efficiency and responsiveness. Such advancements are crucial across various automotive applications, from braking and steering to suspension systems, where precise control and reliability are paramount. As automotive manufacturers strive for

safer and more efficient vehicles, the integration of smart hydraulic systems continues to evolve, meeting both regulatory requirements and consumer expectations for enhanced performance and safety.

Another significant trend shaping the market is the rise of electric-hydraulic hybrid systems. These systems combine the advantages of hydraulic power with the precision and efficiency of electric controls. By integrating electric actuators and controllers with hydraulic components, manufacturers achieve finer control over system parameters, resulting in smoother operation and reduced energy consumption. Electric-hydraulic hybrids are particularly advantageous in applications requiring variable force and motion control, such as adaptive suspension systems and advanced braking technologies.

Manufacturers are increasingly utilizing high-strength materials and composites to reduce the weight of hydraulic systems without compromising durability or functionality. This trend is driven by the automotive industry's focus on improving fuel efficiency and reducing emissions. Lightweight hydraulic components not only contribute to better vehicle dynamics but also align with global sustainability initiatives. As environmental regulations become more stringent worldwide, the demand for eco-friendly automotive solutions drives innovation in hydraulic system design, favoring materials and technologies that minimize environmental impact while maximizing performance.

The geographical expansion of automotive production and infrastructure development in emerging markets presents new growth opportunities for hydraulic system manufacturers. Regions such as Asia-Pacific are witnessing a surge in automotive sales, driven by economic growth and increasing consumer demand for vehicles equipped with advanced safety and performance features. This expansion not only stimulates demand for hydraulic systems but also encourages local manufacturing and customization to meet regional requirements. As automotive ecosystems evolve globally, market players are strategically positioning themselves to capitalize on these opportunities, fostering innovation and market growth in the automotive hydraulics sector.

## Global Automotive Hydraulics System Market Report Segmentation

The report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global automotive hydraulics system market based on sales channel, component, on-highway vehicles, off-

highway vehicles, application, and region.

Sales Channel Outlook (Revenue, USD Million, 2018 - 2030)

OEM

Aftermarket

Component Outlook (Revenue, USD Million, 2018 - 2030)

Master Cylinder

Slave Cylinder

Reservoir

Hose

On-Highway Vehicles Outlook (Revenue, USD Million, 2018 - 2030)

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Off-Highway Vehicles Outlook (Revenue, USD Million, 2018 - 2030)

Agriculture Equipment

Construction Equipment

Application Outlook (Revenue, USD Million, 2018 - 2030)

Brakes

Clutch

Suspension

Tappets

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa (MEA)

UAE

Kingdom of Saudi Arabia (KSA)

South Africa

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