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Automotive Flywheel Market Size, Share & Trends Analysis Report By Flywheel Type (Dual-mass Flywheel, Single-mass Flywheel, Hybrid Flywheel), By Vehicle Type (Passenger Cars, Light Commercial Vehicles), By Powertrain, By Sales Channel, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global automotive flywheel market size was valued at USD 17.2 billion in 2025 and is projected to grow from USD 17.8 billion in 2026 to USD 24.1 billion by 2033, at a CAGR of 4.4% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 48.0% in 2025. The market is supported by continued global vehicle production, increasing demand for improved powertrain efficiency, growing adoption of advanced transmission systems, and rising emphasis on vibration and drivetrain performance.

Automotive flywheels play an important role in storing rotational energy, maintaining engine rotational stability, reducing torsional vibrations, and supporting smooth power transmission between the engine and transmission system.

Increasing integration of advanced dual-mass flywheels and lightweight drivetrain components is further influencing product demand across passenger cars, commercial vehicles, and off-highway applications.

The market is also being influenced by the transition toward electrified and hybrid powertrains. While conventional diesel and gasoline vehicles continue to account for a significant share of flywheel demand, hybrid powertrains are creating opportunities for specialized flywheel technologies and drivetrain components designed to accommodate

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shifting torque characteristics and operating conditions. Manufacturers are increasingly focusing on lightweight materials, improved durability, thermal resistance, and noise, vibration, and harshness (NVH) performance, as well as advanced manufacturing technologies to enhance flywheel efficiency and reliability. The aftermarket remains an important revenue channel owing to replacement demand associated with clutch and drivetrain maintenance.

The automotive flywheel industry is experiencing steady expansion as vehicle manufacturers and component suppliers continue to improve drivetrain efficiency, durability, and NVH performance. Flywheels remain an important component in conventional internal combustion engine vehicles, particularly in manual and automated manual transmission systems, where they help stabilize engine rotation and facilitate smooth torque transfer. Increasing vehicle production across emerging economies, continued demand for commercial vehicles, and replacement requirements from the installed vehicle base are supporting market revenues.

Technological development is increasingly focused on dual-mass flywheels, lightweight construction, improved torsional vibration damping, and enhanced durability. Dual-mass flywheels are particularly important in modern powertrains because they help isolate engine-generated vibrations from the transmission and improve driving comfort. Increasing engine downsizing, turbocharging, higher torque output, and stricter NVH requirements are encouraging the adoption of advanced flywheel systems capable of managing higher torsional loads.

The transition toward hybrid powertrains is also creating a new area of development for flywheel manufacturers. Hybrid vehicles combine internal combustion engines with electric propulsion systems, resulting in different engine operating cycles, start-stop events, and torque delivery characteristics. These conditions are increasing the demand for drivetrain components capable of handling frequent powertrain transitions and changing operating loads. Meanwhile, aftermarket demand remains strong due to clutch replacement, drivetrain maintenance, vehicle aging, and replacement of worn flywheel assemblies.

Global Automotive Flywheel Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global automotive flywheel market report based on flywheel type, vehicle type, powertrain, sales channel,

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and region.

- Flywheel Type Outlook (Revenue, USD Billion, 2021 - 2033)
  - Dual-Mass Flywheel
  - Single-Mass Flywheel
  - Hybrid Flywheel
- Vehicle Type Outlook (Revenue, USD Billion, 2021 - 2033)
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  - Medium & Heavy Commercial Vehicles
  - Light Commercial Vehicles
  - Off-Highway Vehicles
- Powertrain Outlook (Revenue, USD Billion, 2021 - 2033)
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  - Gasoline
  - Hybrid
- Sales Channel Outlook (Revenue, USD Billion, 2021 - 2033)
  - Aftermarket
  - OEM
- Regional Outlook (Revenue, USD Billion, 2021 - 2033)
  - North America
  - U.S.

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KSA

UAE

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