

# Automotive Aftermarket Industry Size, Share & Trends Analysis Report By Replacement Part (Tire, Battery, Brake Parts, Filters, And Others), By Distribution Channel, By Service Channel, By Certification, By Region, And Segment Forecasts, 2023 - 2030

https://marketpublishers.com/r/AB70FB7CCC9EN.html

Date: December 2022

Pages: 109

Price: US\$ 5,950.00 (Single User License)

ID: AB70FB7CCC9EN

# **Abstracts**

This report can be delivered to the clients within 3 Business Days

Automotive Aftermarket Industry Growth & Trends

The global automotive aftermarket industry size is expected to reach USD 589.01 billion by 2030, according to a new report by Grand View Research, Inc. The market is anticipated to expand at a CAGR of 4.0% from 2023 to 2030. Digitalization of automotive repair & component sales complemented by advanced technology incorporations in the automobile aftermarket component manufacturing is expected to boost the market growth. The surging reception of semi-autonomous, electric vehicles, and hybrid & autonomous cars, in the years to come, is further expected to bolster the demand for new components.

Furthermore, the increasing vehicle penetration is driven by the overall improvement of lifestyle in developing countries, such as India and Brazil, and is expected to drive the growth of the automobile industry in the region. Similar surges in the automotive manufacturing sector across various regions along with the increasingly stringent emissions norms are expected to drive the growth of automotive aftermarket component sales over the forecast period. Third-party services and technology offer new and profitable revenue streams, to leverage all these opportunities.

In addition, the industry requires investment in product development, supply chain,



organizational design, and pricing model to create a great surge in demand. The rise of digital channels or social media influence is also fueling the sale of the automotive aftermarket. These online channels provide customers with all the information regarding the price of the past, and the prior user experience, making the purchasing process smoother. To support the initiatives for leveraging market foothold, the manufacturers in developing countries are adopting various strategies, including mergers, acquisitions, and partnerships.

The Asia-Pacific regional market is expected to be the fastest growing market for aftermarket over the forecast period, owing to its developing living standards and high vehicle production. It is also anticipated to be the fastest-growing market in automobile production. With the growing penetration and acceptance of gas and hybrid electric cars, specialized repair centers dedicated to the repair of particular vehicles are expected to increase. The global aftermarket is expected to witness tremendous growth due to an upsurge in the number of vehicle collisions along with the inclination of owners toward the repair of their automobiles.

Automotive Aftermarket Industry Report Highlights

The automotive aftermarket is estimated to grow significantly over the forecast period, owing to an increase in the number of lightweight vehicles coupled with the increasing age of the light vehicle fleet

While technological advancement erupted the challenges and disruption for the manufacturing industry. However, it has also brought opportunities and real growth

Innovation business models and solutions provided by the manufacturers and growing investment in the same, are expected to create sustainable growth opportunities for the market

North America has a higher technology adoption rate, which is anticipated to result in faster and higher adoption of hybrid electric automobiles in the region as compared to the other geographies

The global aftermarket is anticipated to witness a phase change attributable to the growing proportion of specialized automotive collision repair centers that are dedicated toward serving specific vehicles such as alternate fuel-powered vehicles







## **Contents**

#### **CHAPTER 1 METHODOLOGY AND SCOPE**

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Automotive aftermarket - Market Snapshot & Key Buying Criteria, 2017 - 2030

#### CHAPTER 3 AUTOMOTIVE AFTERMARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Segmentation & Scope
- 3.2 Automotive Aftermarket Size and Growth Prospects
- 3.3 Automotive aftermarket Value Chain Analysis
  - 3.3.1 Automotive aftermarket Supply chain analysis
- 3.4 Market Dynamics
  - 3.4.1 Market Driver Analysis
    - 3.4.1.1 Advanced technology usage in auto parts fabrication
    - 3.4.1.2 Surge in consumer and passenger automobile production
  - 3.4.1.3 Digitalization of automotive repair & maintenance services
- 3.4.1.4 Increasing stringency of emission & fuel efficiency regulations and engine downsizing
  - 3.4.2 Market Restraint Analysis
    - 3.4.2.1 Counterfeiting of auto components
    - 3.4.2.2 Growing demand for electric vehicles
- 3.5 Penetration & Growth Prospect Mapping
- 3.6 Industry Analysis Porter's
- 3.7 Global Automotive Aftermarket Key Company Analysis, 2022
  - 3.7.1 Key company analysis, 2022
- 3.8 Automotive Aftermarket PESTEL Analysis
- 3.9 Distribution Channel Analysis, 2022

# CHAPTER 4 AUTOMOTIVE AFTERMARKET: REPLACEMENT PART ESTIMATES AND TREND ANALYSIS

4.1 Automotive Aftermarket: Replacement Part Movement Analysis



- 4.1.1 Tire
  - 4.1.1.1 Basic Part
    - 4.1.1.1.1 Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.1.2 Performance Part
  - 4.1.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.2 Battery
  - 4.1.2.1 Basic Part
    - 4.1.2.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.2.2 Performance Part
  - 4.1.2.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.3 Brake parts
  - 4.1.3.1 Basic Part
  - 4.1.3.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.3.2 Performance Part
  - 4.1.3.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.4 Filters
  - 4.1.4.1 Basic Part
  - 4.1.4.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.4.2 Performance Part
    - 4.1.4.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.5 Body parts
  - 4.1.5.1 Basic Part
    - 4.1.5.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.5.2 Performance Part
  - 4.1.5.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.6 Lighting & electronic components
  - 4.1.6.1 Basic Part
    - 4.1.6.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.6.2 Performance Part
    - 4.1.6.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.7 Wheels
  - 4.1.7.1 Basic Part
    - 4.1.7.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.7.2 Performance Part
    - 4.1.7.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.8 Exhaust components
  - 4.1.8.1 Basic Part
  - 4.1.8.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.8.2 Performance Part



- 4.1.8.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.9 Turbochargers
  - 4.1.9.1 Basic Part
    - 4.1.9.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.9.2 Performance Part
    - 4.1.9.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 4.1.10 Others
  - 4.1.10.1 Basic Part
  - 4.1.10.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 4.1.10.2 Performance Part
    - 4.1.10.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)

# CHAPTER 5 AUTOMOTIVE AFTERMARKET: DISTRIBUTION CHANNEL ESTIMATES AND TREND ANALYSIS

- 5.1 Automotive Aftermarket: Distribution Channel Movement Analysis
  - 5.1.1 Retailers
    - 5.1.1.1 Retail Channels
      - 5.1.1.1.1 OEM Channel
        - 5.1.1.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
      - 5.1.1.1.2 Retail Shops Channel
        - 5.1.1.1.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 5.1.2 Wholesale & Distribution (W&D)
    - 5.1.2.1 Online and Brick & Motor Market
    - 5.1.2.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)

# CHAPTER 6 AUTOMOTIVE AFTERMARKET: SERVICE CHANNEL ESTIMATES AND TREND ANALYSIS

- 6.1 Automotive Aftermarket: Service Channel Movement Analysis
  - 6.1.1 Do It Yourself (DIY)
  - 6.1.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 6.1.2 Do It For Me (DIFM)
  - 6.1.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 6.1.3 Original Equipment (OE)
    - 6.1.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)

# CHAPTER 7 AUTOMOTIVE AFTERMARKET: CERTIFICATION ESTIMATES AND TREND ANALYSIS



#### 7.1 Automotive Aftermarket: Certification Movement Analysis

#### 7.1.1 Genuine Parts

# 7.1.1.1 Manufacturing Type

#### 7.1.1.1 Newly Manufactured

7.1.1.1.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.1.1.2. Remanufactured

7.1.1.1.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.1.1.3 Rebuilt

7.1.1.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.1.1.4 Reused

7.1.1.1.4.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

## 7.1.1.2 Source Type

## 7.1.1.2.1 OEM Authorized Repair Shops

7.1.1.2.1.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

## 7.1.1.2.2 Car Maker Repair Shops

7.1.1.2.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)`

# 7.1.1.2.3 Independent Repair Shops

7.1.1.2.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2 Certified Parts

#### 7.1.2.1 Manufacturing Type

# 7.1.2.1.1 Newly Manufactured

7.1.2.1.1.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.1.2 Remanufactured

7.1.2.1.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.1.3 Rebuilt

7.1.2.1.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.1.4 Reused

7.1.2.1.4.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.2 Source Type

#### 7.1.2.2.1 OEM Authorized Repair Shops

7.1.2.2.1.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.2.2 Car Maker Repair Shops

7.1.2.2.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.2.2.3 Independent Repair Shops

7.1.2.2.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

#### 7.1.3 Uncertified Parts

#### 7.1.3.1 Manufacturing Type

#### 7.1.3.1.1 Newly Manufactured



- 7.1.3.1.1.1 Market estimates and forecasts, 2017 2030 (USD Billion)
- 7.1.3.1.2 Remanufactured
- 7.1.3.1.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 7.1.3.1.3 Rebuilt
- 7.1.3.1.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 7.1.3.1.4 Reused
  - 7.1.3.1.4.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 7.1.3.2 Source Type
  - 7.1.3.2.1 OEM Authorized Repair Shops
    - 7.1.3.2.1.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 7.1.3.2.2 Car Maker Repair Shops
    - 7.1.3.2.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 7.1.3.2.3 Independent Repair Shops
    - 7.1.3.2.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 7.2 Automotive Counterfeit Market
  - 7.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)

# CHAPTER 8 AUTOMOTIVE AFTERMARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 8.1 Automotive Aftermarket Share by Region, 2023 & 2030
- 8.2 North America
  - 8.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.2.2 U.S.
  - 8.2.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.2.3 Canada
  - 8.2.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.2.4 Mexico
    - 8.2.4.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.3 Europe
  - 8.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.3.2 Germany
  - 8.3.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.3.3 U.K.
    - 8.3.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.3.4 France
    - 8.3.4.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.4 Asia Pacific
- 8.4.1. Market estimates and forecasts, 2017 2030 (USD Billion)



- 8.4.2 China
  - 8.4.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.4.3 Japan
  - 8.4.3.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.4.4 India
  - 8.4.4.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.5 South America
  - 8.5.1. Market estimates and forecasts, 2017 2030 (USD Billion)
  - 8.5.2 Brazil
    - 8.5.2.1. Market estimates and forecasts, 2017 2030 (USD Billion)
- 8.6 Middle East & Africa
  - 8.6.1. Market estimates and forecasts, 2017 2030 (USD Billion)

#### **CHAPTER 9 COMPETITIVE LANDSCAPE**

- 9.1 Company Profiles
  - 9.1.1 3M
    - 9.1.1.1 Company overview
    - 9.1.1.2 Financial performance
    - 9.1.1.3 Product benchmarking
    - 9.1.1.4 Strategic initiatives
  - 9.1.2 Continental AG
    - 9.1.2.1 Company overview
    - 9.1.2.2 Financial performance
    - 9.1.2.3 Product benchmarking
    - 9.1.2.4 Recent developments
  - 9.1.3 COOPER TIRE & RUBBER COMPANY
    - 9.1.3.1 Company overview
    - 9.1.3.2 Financial performance
    - 9.1.3.3 Product benchmarking
  - 9.1.3.4 Strategic initiatives
  - 9.1.4 Delphi Automotive PLC
    - 9.1.4.1 Company overview
    - 9.1.4.2 Financial performance
    - 9.1.4.3 Product benchmarking
    - 9.1.4.4 Recent developments
  - 9.1.5 Denso Corporation
    - 9.1.5.1 Company overview
    - 9.1.5.2 Financial performance



- 9.1.5.3 Product Benchmarking
- 9.1.5.4 Strategic initiatives
- 9.1.6 Federal-Mogul Corporation
  - 9.1.6.1 Company overview
  - 9.1.6.2 Financial performance
  - 9.1.6.3 Product benchmarking
- 9.1.6.4 Strategic initiatives
- 9.1.7 Magneti Marelli S.p.A.
  - 9.1.7.1 Company overview
  - 9.1.7.2 Product benchmarking
- 9.1.7.3 Recent developments
- 9.1.8 Robert Bosch GmbH
  - 9.1.8.1 Company overview
  - 9.1.8.2 Financial Performance
  - 9.1.8.3 Product benchmarking
- 9.1.8.4 Recent developments
- 9.1.9 The Goodyear Tire & Rubber Company
  - 9.1.9.1 Company overview
  - 9.1.9.2 Product benchmarking
  - 9.1.9.3 Recent developments
- 9.1.10 ZF Friedrichshafen AG (ZF TRW)
  - 9.1.10.1 Company overview
  - 9.1.10.2 Financial performance (ZF Friedrichshafen AG)
  - 9.1.10.3 Product benchmarking
  - 9.1.10.4 Strategic initiatives



# **List Of Tables**

#### LIST OF TABLES

TABLE 1 Automotive aftermarket - Industry snapshot & key buying criteria, 2017 - 2030

TABLE 2 Automotive aftermarket - Key market driver impact

TABLE 3 Passenger & commercial vehicle production statistics, 2022

TABLE 4 Automotive aftermarket - Key market restraint impact

TABLE 5 List of announcements of OEMs, pertaining to electric vehicles, in 2022

TABLE 6 Global tire automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 7 Global tire (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 8 Global tire (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 9 Global battery automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 10 Global battery (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 11 Global battery (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 12 Global brake parts automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 13 Global brake parts (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 14 Global brake parts (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 15 Global filters automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 16 Global filters (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 17 Global filters (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 18 Global body parts automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 19 Global body parts (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 20 Global body parts (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 21 Global lighting & electronic components automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 22 Global lighting & electronic components (basic part) automotive aftermarket



by region, 2017 - 2030 (USD Billion)

TABLE 23 Global lighting & electronic components (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 24 Global wheels automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 25 Global wheels (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 26 Global wheels (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 27 Global exhaust components automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 28 Global exhaust components (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 29 Global exhaust components (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 30 Global turbochargers automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 31 Global turbochargers (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 32 Global turbochargers (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 33 Global others automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 34 Global others (basic part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 35 Global others (performance part) automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 36 Global retailer automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 37 Retail channels automotive aftermarket by market type, 2017 - 2030 (USD Billion)

TABLE 38 OEM channels automotive aftermarket by market type, 2017 - 2030 (USD Billion)

TABLE 39 Retail shops channel automotive aftermarket by market type, 2017 - 2030 (USD Billion)

TABLE 40 Global W&D automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 41 Global W&D automotive aftermarket by market type, 2017 - 2030 (USD Billion)

TABLE 42 Global DIY automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 43 Global DIFM automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 44 Global OE automotive aftermarket by region, 2017 - 2030 (USD Billion)

TABLE 45 Automotive aftermarket for genuine parts by region, 2017 - 2030 (USD



# Billion)

TABLE 46 Global automotive aftermarket for (newly manufactured) genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 47 Global automotive aftermarket for (remanufactured) genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 48 Global automotive aftermarket for (rebuilt) genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 49 Global automotive aftermarket for (reused) genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 50 Global automotive aftermarket for genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 51 Global automotive aftermarket for genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 52 Global automotive aftermarket for genuine parts by region, 2017 - 2030 (USD Billion)

TABLE 53 Automotive aftermarket for certified parts by region, 2017 - 2030 (USD Billion)

TABLE 54 Global automotive aftermarket for (newly manufactured) certified parts by region, 2017 - 2030 (USD Billion)

TABLE 55 Global automotive aftermarket for (remanufactured) certified parts by region, 2017 - 2030 (USD Billion)

TABLE 56 Global automotive aftermarket for (rebuilt) certified parts by region, 2017 - 2030 (USD Billion)

TABLE 57 Global automotive aftermarket for (reused) certified parts by region, 2017 - 2030 (USD Billion)

TABLE 58 Global automotive aftermarket for certified parts by region, 2017 - 2030 (USD Billion)

TABLE 59 Global automotive aftermarket for certified parts by region, 2017 - 2030 (USD Billion)

TABLE 60 Global automotive aftermarket for certified parts by region, 2017 - 2030 (USD Billion)

TABLE 61 Automotive aftermarket for uncertified parts by region, 2017 - 2030 (USD Billion)

TABLE 62 Global automotive aftermarket for (newly manufactured) uncertified parts by region, 2017 - 2030 (USD Billion)

TABLE 63 Global automotive aftermarket for (remanufactured) uncertified parts by region, 2017 - 2030 (USD Billion)

TABLE 64 Global automotive aftermarket for (rebuilt) uncertified parts by region, 2017 - 2030 (USD Billion)



- TABLE 65 Global automotive aftermarket for (reused) uncertified parts by region, 2017 2030 (USD Billion)
- TABLE 66 Global automotive aftermarket for uncertified parts by region, 2017 2030 (USD Billion)
- TABLE 67 Global automotive aftermarket for uncertified parts by region, 2017 2030 (USD Billion)
- TABLE 68 Global automotive aftermarket for uncertified parts by region, 2017 2030 (USD Billion)
- TABLE 69 Automotive aftermarket for counterfeit parts, 2017 2030 (USD Billion)
- TABLE 70 North America automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 71 North America automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 72 North America automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 73 North America automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 74 U.S. automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 75 U.S. automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 76 U.S. automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 77 U.S. automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 78 Canada automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 79 Canada automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 80 Canada automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 81 Canada automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 82 Mexico automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 83 Mexico automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 84 Mexico automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 85 Mexico automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 86 Europe automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 87 Europe automotive aftermarket by distribution channel, 2017 2030 (USD Billion)



- TABLE 88 Europe automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 89 Europe automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 90 Germany automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 91 Germany automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 92 Germany automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 93 Germany automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 94 U.K. automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 95 U.K. automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 96 U.K. automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 97 U.K. automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 98 France automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 99 France automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 100 France automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 101 France automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 102 Asia Pacific automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 103 Asia Pacific automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 104 Asia Pacific automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 105 Asia Pacific automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 106 China automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 107 China automotive aftermarket by distribution channel, 2017 2030 (USD Billion)
- TABLE 108 China automotive aftermarket by service channel, 2017 2030 (USD Billion)
- TABLE 109 China automotive aftermarket by certification, 2017 2030 (USD Billion)
- TABLE 110 Japan automotive aftermarket by replacement part, 2017 2030 (USD Billion)
- TABLE 111 Japan automotive aftermarket by distribution channel, 2017 2030 (USD



# Billion)

TABLE 112 Japan automotive aftermarket by service channel, 2017 - 2030 (USD Billion)

TABLE 113 Japan automotive aftermarket by certification, 2017 - 2030 (USD Billion)

TABLE 114 India automotive aftermarket by replacement part, 2017 - 2030 (USD Billion)

TABLE 115 India automotive aftermarket by distribution channel, 2017 - 2030 (USD Billion)

TABLE 116 India automotive aftermarket by service channel, 2017 - 2030 (USD Billion)

TABLE 117 India automotive aftermarket by certification, 2017 - 2030 (USD Billion)

TABLE 118 South America automotive aftermarket by replacement part, 2017 - 2030 (USD Billion)

TABLE 119 South America automotive aftermarket by distribution channel, 2017 - 2030 (USD Billion)

TABLE 120 South America automotive aftermarket by service channel, 2017 - 2030 (USD Billion)

TABLE 121 South America automotive aftermarket by certification, 2017 - 2030 (USD Billion)

TABLE 122 Brazil automotive aftermarket by replacement part, 2017 - 2030 (USD Billion)

TABLE 123 Brazil automotive aftermarket by distribution channel, 2017 - 2030 (USD Billion)

TABLE 124 Brazil automotive aftermarket by service channel, 2017 - 2030 (USD Billion)

TABLE 125 Brazil automotive aftermarket by certification, 2017 - 2030 (USD Billion)

TABLE 126 Middle East & Africa automotive aftermarket by replacement part, 2017 - 2030 (USD Billion)

TABLE 127 MEA automotive aftermarket by distribution channel, 2017 - 2030 (USD Billion)

TABLE 128 MEA automotive aftermarket by service channel, 2017 - 2030 (USD Billion)

TABLE 129 MEA automotive aftermarket by certification, 2017 - 2030 (USD Billion)



# **List Of Figures**

#### LIST OF FIGURES

| FIG. | 1 | Market  | segmentation | &      | SCO | рe     |
|------|---|---------|--------------|--------|-----|--------|
|      |   | IVIGINO | ooginonation | $\sim$ | 000 | $\sim$ |

- FIG. 2 Automotive Aftermarket size and growth prospects
- FIG. 3 Automotive aftermarket Value chain analysis
- FIG. 4 Automotive aftermarket Supply chain analysis
- FIG. 5 Market dynamics
- FIG. 6 Automotive Aftermarket dynamics, 2022
- FIG. 7 Porter's five forces analysis
- FIG. 8 Global automotive aftermarket Key company analysis, 2022
- FIG. 9 Automotive Aftermarket PESTEL analysis
- FIG. 10 Automotive Aftermarket: Replacement parts movement analysis
- FIG. 11 Automotive Aftermarket: Distribution channel movement analysis
- FIG. 12 Automotive Aftermarket: Service channel movement analysis
- FIG. 13 Automotive Aftermarket: Certification movement analysis
- FIG. 14 Regional marketplace: Key takeaways
- FIG. 15 Regional outlook, 2022 & 2030



#### I would like to order

Product name: Automotive Aftermarket Industry Size, Share & Trends Analysis Report By Replacement

Part (Tire, Battery, Brake Parts, Filters, And Others), By Distribution Channel, By Service

Channel, By Certification, By Region, And Segment Forecasts, 2023 - 2030

Product link: https://marketpublishers.com/r/AB70FB7CCC9EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AB70FB7CCG9EN.html">https://marketpublishers.com/r/AB70FB7CCG9EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name:   |                           |
|---------------|---------------------------|
| Last name:    |                           |
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970