

Automotive Aftermarket Analysis By Replacement Part (Tire, Battery, Brake Parts, Filters, Body Parts, Lighting & Electronic Components, Wheels, Exhaust Components), By Region, And Segment Forecasts, 2014 - 2025

<https://marketpublishers.com/r/A0A5B8EF068EN.html>

Date: January 2017

Pages: 85

Price: US\$ 5,950.00 (Single User License)

ID: A0A5B8EF068EN

Abstracts

The global automotive aftermarket is expected to reach USD 486.36 billion by 2025, according to a new report by Grand View Research, Inc. Digitalization of automotive repair & component sales complemented by advanced technology incorporations in the automobile aftermarket component manufacturing is expected to boost the market growth. The surging reception of semi-autonomous, electric vehicles, and hybrid & autonomous cars, in the years to come, is further expected to bolster the new component market growth. The market can be categorized, based on replacement parts, into tire, battery, brake parts, filters, body parts, lighting & electronic components, wheels, and exhaust components.

The increasing vehicle penetration is driven by the overall improvement of lifestyle in the developing countries, such as India and Brazil, and is expected to drive the growth of the automobile industry in the region. Similar surges in the automotive manufacturing sector across various regions along with the increasing stringent emissions norms are expected to drive the growth of automotive aftermarket component sales over the forecast period.

The Asia-Pacific regional market is expected to be the fastest growing market for automotive collision repair services over the forecast period, owing to its developing living standards and high vehicle production. It is also anticipated to be the fastest-growing market in automobile production. With the growing penetration and acceptance of gas and hybrid electric cars, specialized repair centers dedicated toward repair of

particular vehicles are expected to increase.

The global automotive aftermarket is expected to witness tremendous growth due to an upsurge in the number of vehicle collisions along with the inclination of owners toward repair of their automobiles.

Further key findings from the report suggest:

The automotive aftermarket is estimated to grow significantly over the forecast period, owing to an increase in the number of lightweight vehicles coupled with the increasing age of the light vehicle fleet

North America has a higher technology adoption rate, which is anticipated to result in faster and higher adoption of hybrid electric automobiles in the region as compared to the other geographies

The global automotive aftermarket is anticipated to witness a phase change attributable to the growing proportion of specialized automotive collision repair centers that are dedicated toward serving specific vehicles such as alternate fuel powered vehicles

The key industry participants include Magneti Marelli S.p.A., Continental AG, 3M Company, Federal-Mogul Corporation, Delphi Automotive PLC, Robert Bosch GmbH, and Denso Corporation.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions

CHAPTER 2 EXECUTIVE SUMMARY & MARKET SNAPSHOT

- 2.1 Automotive Aftermarket - Market Snapshot & Key Buying Criteria, 2014 - 2025

CHAPTER 3 AUTOMOTIVE AFTERMARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Segmentation & Scope
- 3.2 Automotive Aftermarket Size and Growth Prospects
- 3.3 Automotive Aftermarket - Value Chain Analysis
 - 3.3.1 Automotive Aftermarket- Supply chain analysis
- 3.4 Market Dynamics
 - 3.4.1 Market driver analysis
 - 3.4.1.1 Advanced technology usage in auto parts fabrication
 - 3.4.1.2 Surge in consumer and passenger automobile production
 - 3.4.1.3 Digitalization of automotive repair & maintenance services
 - 3.4.2 Market restraint analysis
 - 3.4.2.1 Counterfeiting of auto components
- 3.5 Penetration & Growth Prospect Mapping
- 3.6 Industry Analysis - Porter's
- 3.7 Automotive Aftermarket - Key Company Analysis, 2015
 - 3.7.1 Key company analysis, 2015
- 3.8 Automotive Aftermarket - PESTEL Analysis
- 3.9 Distribution Channel Analysis, 2015

CHAPTER 4 AUTOMOTIVE AFTERMARKET: REPLACEMENT PART ESTIMATES AND TREND ANALYSIS

- 4.1 Automotive Aftermarket: Vehicle-type Movement Analysis
 - 4.1.1 Tire
 - 4.1.1.1 Market estimates and forecasts, 2014 - 2025
 - 4.1.2 Battery
 - 4.1.2.1 Market estimates and forecasts, 2014 - 2025

4.1.3 Brake parts

4.1.3.1 Market estimates and forecasts, 2014 - 2025

4.1.4 Filters

4.1.4.1 Market estimates and forecasts, 2014 - 2025

4.1.5 Body parts

4.1.5.1 Market estimates and forecasts, 2014 - 2025

4.1.6 Lighting & Electronic components

4.1.6.1 Market estimates and forecasts, 2014 - 2025

4.1.7 Commercial vehicles

4.1.7.1 Market estimates and forecasts, 2014 - 2025

4.1.8 Wheels

4.1.8.1 Market estimates and forecasts, 2014 - 2025

4.1.9 Exhaust components

4.1.9.1 Market estimates and forecasts, 2014 - 2025

4.1.10 Others

4.1.10.1 Market estimates and forecasts, 2014 - 2025

CHAPTER 5 AUTOMOTIVE AFTERMARKET: REGIONAL ESTIMATES & TREND ANALYSIS

5.1 North America

5.1.1 Market estimates and forecasts, 2014 - 2025

5.1.2 U.S.

5.1.2.1 Market estimates and forecasts, 2014 - 2025

5.1.3 Canada

5.1.3.1 Market estimates and forecasts, 2014 - 2025

5.1.4 Mexico

5.1.4.1 Market estimates and forecasts, 2014 - 2025

5.2 Europe

5.2.1 Market estimates and forecasts, 2014 - 2025

5.2.2 UK

5.2.2.1 Market estimates and forecasts, 2014 - 2025

5.2.3 Germany

5.2.3.1 Market estimates and forecasts, 2014 - 2025

5.3 Asia Pacific

5.3.1 Market estimates and forecasts, 2014 - 2025

5.3.2 China

5.3.2.1 Market estimates and forecasts, 2014 - 2025

5.3.3 Japan

5.3.3.1 Market estimates and forecasts, 2014 - 2025

5.3.4 India

5.3.4.1 Market estimates and forecasts, 2014 - 2025

5.4 South America

5.4.1 Market estimates and forecasts, 2014 - 2025

5.4.2 Brazil

5.4.2.1 Market estimates and forecasts, 2014 - 2025 (USD Billion)

5.5 The Middle East & Africa

5.1.1 Market estimates and forecasts, 2014 - 2025

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Company Profiles

7.1.1 3M Company

7.1.1.1 Company overview

7.1.1.2 Product benchmarking

7.1.1.3 Recent developments

7.1.2 Continental AG

7.1.2.1 Company overview

7.1.2.2 Product benchmarking

7.1.3 Delphi Automotive PLC

7.1.3.1 Company overview

7.1.3.2 Product benchmarking

7.1.3.3 Recent developments

7.1.4 Denso Corporation

7.1.4.1 Company overview

7.1.4.2 Financial performance

7.1.4.3 Product benchmarking

7.1.4.4 Recent developments

7.1.5 Federal-Mogul Corporation

7.1.5.1 Company overview

7.1.5.2 Financial performance

7.1.5.3 Product benchmarking

7.1.5.4 Recent developments

7.1.6 Magneti Marelli S.p.A

7.1.6.1 Company overview

7.1.6.2 Financial performance

7.1.6.3 Product benchmarking

7.1.6.4 Recent developments

- 7.1.7 Robert Bosch GmbH
 - 7.1.7.1 Company overview
 - 7.1.7.2 Financial performance
 - 7.1.7.3 Product benchmarking
 - 7.1.7.4 Recent developments
- 7.1.8 Goodyear Tire & Rubber Company
 - 7.1.8.1 Company overview
 - 7.1.8.2 Financial performance
 - 7.1.8.3 Product benchmarking
 - 7.1.8.4 Recent developments
- 7.1.9 TRW Automotive
 - 7.1.9.1 Company overview
 - 7.1.9.2 Product benchmarking
- 7.1.10 Cooper Tire & Rubber Company
 - 7.1.10.1 Company overview
 - 7.1.10.2 Product benchmarking
 - 7.1.10.3 Recent developments

List Of Tables

LIST OF TABLES

- TABLE 1 Automotive aftermarket - Industry snapshot & key buying criteria, 2015-2025
- TABLE 2 Automotive aftermarket , 2015 - 2025 (USD Billion)
- TABLE 3 Automotive aftermarket by region, 2015 - 2025 (USD Billion)
- TABLE 4 Automotive aftermarket by replacement part, 2015 - 2025 (USD Billion)
- TABLE 5 Automotive aftermarket - Key driver impact
- TABLE 6 Automotive aftermarket - Key restraint impact
- TABLE 7 Tire automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 8 Battery automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 9 Brake parts automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 10 Filters automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 11 Body parts automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 12 Lighting & Electronic components automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 13 Wheels automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 14 Exhaust components automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 15 Others automotive aftermarket by region, 2014 - 2025 (USD Billion)
- TABLE 16 North America automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 17 U.S. automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 18 Canada automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 19 Mexico automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 20 Europe automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 21 UK automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 22 Germany automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 23 Asia Pacific automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 24 China automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 25 Japan automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)
- TABLE 26 India automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)

TABLE 27 South America automotive aftermarket by replacement part, 2014 - 2025
(USD Billion)

TABLE 28 Brazil automotive aftermarket by replacement part, 2014 - 2025 (USD Billion)

TABLE 29 Middle East & Africa automotive aftermarket by replacement part, 2014 -
2025 (USD Billion)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market segmentation & scope
- FIG. 2 Automotive aftermarket market size and growth prospects (Revenue, USD Billion)
- FIG. 3 Automotive aftermarket - Value chain analysis
- FIG. 4 Market dynamics
- FIG. 5 Automotive aftermarket market dynamics 2015
- FIG. 6 Porter's Five Forces Analysis
- FIG. 7 Automotive aftermarket - Key company analysis, 2015
- FIG. 8 Automotive aftermarket - PESTEL analysis
- FIG. 9 Automotive aftermarket replacement part movement analysis
- FIG. 10 Automotive aftermarket market: Replacement part movement analysis
- FIG. 11 Tire automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 12 Battery automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 13 Brake parts automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 14 Filters automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 15 Body parts automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 16 Lighting & Electronic components automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 17 Wheels automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 18 Exhaust components automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 19 Others automotive aftermarket, 2014 - 2025 (USD Billion)
- FIG. 20 Regional marketplace: Key takeaways
- FIG. 21 Regional outlook, 2015 & 2025
- FIG. 22 North America automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)
- FIG. 23 U.S. automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)
- FIG. 24 Canada automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)
- FIG. 25 Mexico automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)
- FIG. 26 Europe automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)
- FIG. 27 UK automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 28 Germany automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 29 Spain automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 30 Asia Pacific automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 31 China automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 32 Japan automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 33 South America automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 34 Brazil automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

FIG. 35 Middle East & Africa automotive aftermarket market by replacement part, 2014 - 2025 (USD Billion)

I would like to order

Product name: Automotive Aftermarket Analysis By Replacement Part (Tire, Battery, Brake Parts, Filters, Body Parts, Lighting & Electronic Components, Wheels, Exhaust Components), By Region, And Segment Forecasts, 2014 - 2025

Product link: <https://marketpublishers.com/r/A0A5B8EF068EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A0A5B8EF068EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970