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Automated Drilling And Riveting Systems Market Size, Share & Trends Analysis Report By Machine Type (Integrated Drilling & Riveting Systems, Drilling Systems), By Automation (Fully Automated Systems, Semi-Automated Systems), By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global automated drilling and riveting systems market size was valued at USD 5.9 billion in 2025 and is projected to grow from USD 6.2 billion in 2026 to USD 8.9 billion by 2033, at a CAGR of 5.3% from 2026 to 2033. North America dominated the market, accounting for a revenue share of 34.7% in 2025. The industry is driven by rising aircraft production and the growing need for precision in aerospace structural assembly.

Additionally, the growing emphasis on production scalability and assembly-line standardization is accelerating investments in robotic drilling, automated riveting, and integrated fastening systems. The incorporation of machine vision, real-time monitoring, and digital positioning technologies is improving process accuracy, defect detection, and production traceability, encouraging aerospace manufacturers to integrate automated systems into aircraft assembly operations.

Global Automated Drilling and Riveting Systems Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global automated drilling and riveting systems market report based on machine type, automation, end use, and

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region:

Machine Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Integrated Drilling & Riveting Systems
- Drilling Systems
- Riveting Systems

Automation Outlook (Revenue, USD Billion, 2021 - 2033)

- Fully Automated Systems
- Semi-Automated Systems

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Aerospace
- Automotive
- Space & Launch Vehicles
- Defense Ground Systems
- Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe

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Germany

France

UK

Spain

Italy

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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