

Automated Cell Shakers Market Size, Share & Trends Analysis Report By Product (Automated Cell Shakers, Orbital Shakers), By Application (Drug Development, Regenerative Medicine, Cell Therapy, Stem Cell Research), By End-use, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Automated Cell Shakers Market Growth & Trends

The global automated cell shakers market size is expected to reach USD 1.05 billion by 2030, registering a CAGR of 7.10% from 2025 to 2030. This expansion is largely driven by the rising demand for high-throughput biological research. Laboratories and research institutions increasingly adopt automated systems to enhance workflow efficiency and minimize manual errors. Automated cell shakers enable uniform cell growth and precise environmental control, which are crucial in cell-based assays and culture processes. The need for reproducible experimental conditions pushes facilities to replace manual methods with automated technologies. This shift strengthens the demand for cell shakers in academic and industrial research settings.

Biopharmaceutical companies contribute significantly to market expansion through continuous drug development and biologics production investments. These firms require scalable and consistent cell culture processes to support preclinical and clinical testing. Automated cell shakers offer time-saving benefits and ensure consistent mixing, essential for producing quality biological products. Companies integrate automated systems to maintain regulatory compliance and production efficiency as the

biopharmaceutical pipeline expands. This trend directly impacts automated cell shaker sales growth across global markets.

The growth of personalized medicine and regenerative therapies creates new opportunities for automated cell shaker technologies. Stem cell research, tissue engineering, and gene therapy rely on stable and controlled culture environments. Automated systems help standardize these processes, ensuring better outcomes and scalability for advanced treatments. Moreover, automation allows labs to handle more samples, reducing turnaround time and increasing productivity. As precision medicine gains traction, automated cell shakers are becoming essential tools in clinical and translational research workflows.

Automated Cell Shakers Market Report Highlights

Based on product, the orbital shakers segment is expected to witness the fastest growth, with a CAGR of 9.18% during the forecast period, due to the increasing preference for uniform and efficient cell culture agitation. These devices are widely used in laboratories because they maintain consistent mixing and reduce contamination risk. Their compatibility with various vessel sizes and formats supports flexible experimental setups. The rising need for high-throughput screening in biotechnology and pharmaceutical research further drives the demand. Integrating programmable speed controls and digital interfaces enhances ease of use and process reproducibility. Advancements in motor technology have also improved energy efficiency and durability in these systems.

Based on application, the drug development segment dominated the market and accounted for the largest revenue share in 2024, driven by the rising focus on precision medicine and biologics. Automated cell shakers are vital in culturing cells used in early-stage drug discovery and efficacy testing. The segment benefits from the growing volume of clinical trials and the increasing complexity of compound screening. Pharmaceutical firms require reliable systems that support consistent cell viability and reduce manual handling. These devices also help maintain optimal growth environments, improving the speed and accuracy of experimental results. The need for scalable and reproducible workflows continues to push demand within this segment.

Based on end use, the pharmaceutical companies segment held the largest revenue share in 2024, driven by the increasing demand for streamlined

bioprocessing in cell-based studies. These companies rely on automated cell shakers for consistent cell culture preparation during research and production. The shift toward automation across lab operations supports time savings and reduces errors in experimental outcomes. The growing pipeline of biologics and biosimilars has further expanded the usage of automated systems for cell expansion. These devices enhance throughput and reduce variability in large-scale production settings. The segment continues to grow with rising investment in R&D infrastructure across pharmaceutical firms.

North America held the largest market share of 37.49% in 2024 in the automated cell shakers market, primarily driven by the strong presence of the pharmaceutical and biotechnology industries. The region has a high concentration of research institutes and academic centers using automated systems for advanced cell studies. Continuous innovation and adoption of automated lab technologies support market leadership in North America.

Companies Mentioned

Thermo Fisher Scientific Inc.
Eppendorf AG
Ohaus Corporation
Benchmark Scientific
Corning Incorporated
Grant Instruments
Kuhner Shaker
Infors AG
Boekel Scientific
VELP Scientifica Srl

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