

Athletic Footwear Market Size, Share & Trends Analysis Report By Type (Running Shoes, Sports Shoes, Aerobic Shoes, Walking Shoes, Trekking & Hiking Shoes), By End User (Men, Women, Children), By Region, And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/AC09B6A40B7EN.html

Date: March 2022

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: AC09B6A40B7EN

Abstracts

This report can be delivered to the clients within 48 Business Hours

Athletic Footwear Market Growth & Trends

The global athletic footwear market size is expected to reach USD 196.1 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 4.9% from 2022 to 2030. Athletic shoes have also been tailored for the casual market, and are popular, especially with young people. Athletic footwear is built for high performance and is considered a part of an athlete's gear along with clothing and equipment. Athletic shoes provide sports-specific levels of cushioning, flexibility, stability, traction, and durability. Cushioning minimizes the force of impact.

Increasing awareness regarding the health benefits of sports and fitness activities that helps to reduce the risks of various illnesses, such as obesity, depression, and diabetes, is expected to fuel the growth of the market. Moreover, changing consumer lifestyles, a rise in the disposable income of consumers, and the growing retail e-commerce sector worldwide are some other factors expected to boost the market growth during the forecast period.

In addition, the technological advancements, development of new and innovative shoes, and increasing awareness regarding the importance of using the right type of shoes in order to prevent muscle injuries, leg injuries, and many others are stimulating the



demand for athletic shoes. Moreover, emerging fashion trends of wearing branded athletic footwear mostly among youngsters are influencing the growth of the market. However, rising prices of raw materials and the increasing prevalence of fake and brand copied athletic footwear products are the factors that might restrict the market growth.

Given the combined effect of outlet closures and frugality resulting from the rapidly deteriorating economic situation, the discretionary character of footwear made it one of the most seriously hit businesses by the pandemic. Moreover, a decline in consumer demand for athletic footwear was noted by brands like Adidas, Nike, and Puma as consumers reduced or delayed discretionary spending in response to the impacts of COVID-19 owing to a rise in unemployment rates and diminished consumer confidence. Decreased retail traffic as a result of store closures, reduced operating hours, and social distancing restrictions could be noticed. The market is consolidated with the presence of a large number of international players and a few regional players.

Athletic Footwear Market Report Highlights

Based on type, the sports shoes segment held the second-largest revenue share in 2021. The rising health-conscious population, coupled with a high interest in athletic sports, is driving the demand for sports shoes

By end user, the men segment accounted for the largest revenue share in 2021. Sports shoes with flexibility, stability, traction, and durability are more popular among men. The women segment is expected to witness significant growth during the forecast period

Asia Pacific dominated the market in 2021 owing to the high enthusiasm among the citizens for sports, fitness, and adventure activities



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation& Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Type Outlook
- 2.3. End-user Outlook
- 2.4. Regional Outlook

CHAPTER 3. ATHLETIC FOOTWEAR MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Impact of COVID-19 on the Athletic Footwear Market
- 3.4. Industry Value Chain Analysis
 - 3.4.1. Sales/Retail Channel Analysis
 - 3.4.2. Profit Margin Analysis
- 3.5. Market Dynamics
 - 3.5.1. Driver Impact Analysis
 - 3.5.2. Restraint Impact Analysis
 - 3.5.3. Industry Challenges
 - 3.5.4. Industry opportunities
- 3.6. Business Environment Analysis
- 3.6.1. Industry Analysis Porter's Five Forces
 - 3.6.1.1. Supplier Power



- 3.6.1.2. Buyer Power
- 3.6.1.3. Substitution Threat
- 3.6.1.4. Threat from New Entrant
- 3.6.1.5. Competitive Rivalry
- 3.7. Roadmap of Athletic Footwear Market
- 3.8. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Demographic Analysis
- 4.2. Consumer Trends and Preferences
- 4.3. Factors Affecting Buying Decision
- 4.4. Consumer Product Adoption
- 4.5. Observations & Recommendations

CHAPTER 5. ATHLETIC FOOTWEAR MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Type Movement Analysis & Market Share, 2021 & 2030
- 5.2. Aerobic Shoes
- 5.2.1. Market estimates and forecast by aerobic shoes, 2017 2030 (USD Million)
- 5.3. Running shoes
- 5.3.1. Market estimates and forecast by running shoes, 2017 2030 (USD Million)
- 5.4. Walking Shoes
- 5.4.1. Market estimates and forecast by walking shoes, 2017 2030 (USD Million)
- 5.5. Trekking & Hiking Shoes
- 5.5.1. Market estimates and forecast by trekking & hiking shoes, 2017 2030 (USD Million)
- 5.6. Sports Shoes
 - 5.6.1. Market estimates and forecast by sports shoes, 2017 2030 (USD Million)

CHAPTER 6. ATHLETIC FOOTWEAR MARKET: END-USER ESTIMATES & TREND ANALYSIS

- 6.1. End-user Movement Analysis & Market Share, 2021 & 2030
- 6.2. Men
 - 6.2.1. Market estimates and forecast by men, 2017 2030 (USD Million)
- 6.3. Women
 - 6.3.1. Market estimates and forecast by women, 2017 2030 (USD Million)



6.4. Children

6.4.1. Market estimates and forecast by children, 2017 - 2030 (USD Million)

CHAPTER 7. ATHLETIC FOOTWEAR MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1. Regional Movement Analysis & Market Share, 2021 & 2030
- 7.2. North America
 - 7.2.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
 - 7.2.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)
 - 7.2.4. U.S.
 - 7.2.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.2.4.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
 - 7.2.4.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)

7.3. Europe

- 7.3.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.3.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
- 7.3.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)
- 7.3.4. U.K.
 - 7.3.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.3.4.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
 - 7.3.4.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)

7.4. Asia Pacific

- 7.4.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.4.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
- 7.4.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)
- 7.4.4. China
- 7.4.4.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.4.4.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
- 7.4.4.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)

7.4.5. India

- 7.4.5.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.4.5.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
- 7.4.5.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)

7.5. Central & South America

- 7.5.1. Market estimates and forecast, 2017 2030 (USD Million)
- 7.5.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
- 7.5.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)



- 7.5.4. Brazil
 - 7.5.4.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.5.4.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
 - 7.5.4.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)
- 7.6. Middle East & Africa
 - 7.6.1. Market estimates and forecast, 2017 2030 (USD Million)
 - 7.6.2. Market estimates and forecast, by type, 2017 2030 (USD Million)
 - 7.6.3. Market estimates and forecast, by end user, 2017 2030 (USD Million)

CHAPTER 8. COMPETITIVE ANALYSIS

- 8.1. Key global players, recent developments & their impact on the industry
- 8.2. Key Company/Competition Categorization (Key innovators, Market leaders, Emerging players)
- 8.3. Vendor Landscape
 - 8.3.1. Key company market share analysis, 2021

CHAPTER 9. COMPANY PROFILES

- 9.1. Adidas AG
 - 9.1.1. Company Overview
 - 9.1.2. Financial Performance
 - 9.1.3. Product Benchmarking
 - 9.1.4. Strategic Initiatives
- 9.2. ASICS Corporation
 - 9.2.1. Company Overview
 - 9.2.2. Financial Performance
 - 9.2.3. Product Benchmarking
- 9.2.4. Strategic Initiatives
- 9.3. Fila Inc.
 - 9.3.1. Company Overview
 - 9.3.2. Financial Performance
 - 9.3.3. Product Benchmarking
 - 9.3.4. Strategic Initiatives
- 9.4. Under Armour Inc.
 - 9.4.1. Company Overview
 - 9.4.2. Financial Performance
 - 9.4.3. Product Benchmarking
 - 9.4.4. Strategic Initiatives



- 9.5. Lotto Sport Italia S.p.A.
 - 9.5.1. Company Overview
 - 9.5.2. Financial Performance
 - 9.5.3. Product Benchmarking
 - 9.5.4. Strategic Initiatives
- 9.6. New Balance Athletics, Inc.
- 9.6.1. Company Overview
- 9.6.2. Financial Performance
- 9.6.3. Product Benchmarking
- 9.6.4. Strategic Initiatives
- 9.7. Vans, Inc.
- 9.7.1. Company Overview
- 9.7.2. Financial Performance
- 9.7.3. Product Benchmarking
- 9.7.4. Strategic Initiatives
- 9.8. Nike, Inc.
 - 9.8.1. Company Overview
 - 9.8.2. Financial Performance
 - 9.8.3. Product Benchmarking
 - 9.8.4. Strategic Initiatives
- 9.9. Puma SE
 - 9.9.1. Company Overview
 - 9.9.2. Financial Performance
 - 9.9.3. Product Benchmarking
 - 9.9.4. Strategic Initiatives
- 9.10. Reebok International Ltd.
 - 9.10.1. Company Overview
 - 9.10.2. Financial Performance
 - 9.10.3. Product Benchmarking
 - 9.10.4. Strategic Initiatives



List Of Tables

LIST OF TABLES

- 1. Athletic Footwear Key market driver analysis
- 2. Athletic Footwear Key market restraint analysis
- 3. Aerobic shows market estimates and forecast, 2017 2030 (USD Million)
- 4. Running shoes market estimates and forecast, 2017 2030 (USD Million)
- 5. Walking shoes market estimates and forecast, 2017 2030 (USD Million)
- 6. Trekking and Hiking shoes market estimates and forecast, 2017 2030 (USD Million)
- 7. Sports shoes market estimates and forecast, 2017 2030 (USD Million)
- 8. Athletic footwear men market estimates and forecast, 2017 2030 (USD Million)
- 9. Athletic footwear women market estimates and forecast, 2017 2030 (USD Million)
- 10. Athletic footwear children market estimates and forecast, 2017 2030 (USD Million)
- 11. North America Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 12. North America Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 13. North America Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 14. U.S. Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 15. U.S. Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 16. U.S. Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 17. Europe Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 18. Europe Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 19. Europe Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 20. U.K. Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 21. U.K. Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 22. U.K. Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 23. Asia Pacific Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 24. Asia Pacific Athletic footwear market revenue estimates and forecast by type, 2017 -2030 (USD Million)



- 25. Asia Pacific Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 26. China Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 27. China Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 28. China Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 29. India Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 30. India Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 31. India Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 32. Central & South America Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 33. Central & South America Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 34. Central & South America Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 35. Brazil Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 36. Brazil Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 37. Brazil Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)
- 38. Middle East & Africa Athletic footwear market estimates and forecast, 2017 2030 (USD Million)
- 39. Middle East & Africa Athletic footwear market revenue estimates and forecast by type, 2017 2030 (USD Million)
- 40. Middle East & Africa Athletic footwear market revenue estimates and forecast by end use, 2017 2030 (USD Million)



List Of Figures

LIST OF FIGURES

- 1. Athletic footwear market snapshot
- 2. Athletic footwear market segmentation & scope
- 3. Athletic footwear market penetration & growth prospect mapping
- 4. Athletic footwear value chain analysis
- 5. Athletic footwear market dynamics
- 6. Athletic footwear market Porter's analysis
- 7. Athletic footwear market: Type movement analysis
- 8. Athletic footwear market: End-user movement analysis
- 9. Athletic footwear market: Regional movement analysis



I would like to order

Product name: Athletic Footwear Market Size, Share & Trends Analysis Report By Type (Running Shoes,

Sports Shoes, Aerobic Shoes, Walking Shoes, Trekking & Hiking Shoes), By End User

(Men, Women, Children), By Region, And Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/AC09B6A40B7EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AC09B6A40B7EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970