

Asia Pacific And Latin America Pharmaceutical Contract Manufacturing Market Size, Share & Trends Analysis Report By Type (Drug Discovery, Pre-Clinical, Clinical), By Molecule Type (Small, Large), By Services, By Therapeutic Areas, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The Asia Pacific and Latin America pharmaceutical contract manufacturing market size was valued at USD 21.56 billion in 2025 and is projected to reach USD 40.71 billion by 2033, growing at a CAGR of 8.39% from 2026 to 2033. The industry is driven by the growing number of generic drug approvals, growing clinical and commercial emphasis on biologic medicines and their biosimilar counterparts, and a strengthening regulatory framework.

The growing number of generic drug approvals is driving significant demand for high-volume manufacturing and remains a major structural driver of the Asia Pacific and Latin America pharmaceutical contract manufacturing market. According to the U.S. FDA Office of Generic Drugs, the agency approved 956 abbreviated new drug applications (ANDAs) in 2023 and 694 ANDAs in 2024, reflecting robust development activity in the global generic drug space.

A significant portion of the global pharmaceutical supply chain is concentrated in India and China, where India accounts for approximately 48% of all active pharmaceutical ingredient (API) Drug Master Files (DMFs) and China contributes 18%. Latin America is emerging as a key regional production hub, supported by favorable government policies and investments in local manufacturing capacity. This concentration enables pharmaceutical companies to leverage cost-efficient, scalable, and compliant production

solutions, meeting growing global demand while reducing time-to-market pressures. The combination of rising approvals and concentrated manufacturing capacity ensures sustained outsourcing activity in these high-growth regions.

Asia Pacific And Latin America Pharmaceutical Contract Manufacturing Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Asia Pacific and Latin America pharmaceutical contract manufacturing market report based on type, molecule type, services, therapeutic area, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Drug Discovery

Target Validation

Lead Identification

Lead Optimization

Pre-Clinical

Clinical

Phase I Trial Services

Phase II Trial Services

Phase III Trial Services

Phase IV Trial Services

Molecule Type Outlook (Revenue, USD Million, 2021 - 2033)

Small Molecules

Large Molecules

Services Outlook (Revenue, USD Million, 2021 - 2033)

Project Management/Clinical Supply Management

Data Management

Regulatory/Medical Affairs

Medical Writing

Clinical Monitoring

Quality Management/ Assurance

Bio-statistics

Investigator Payments

Laboratory

Patient And Site Recruitment

Technology

Others

Therapeutic Areas Outlook (Revenue, USD Million, 2021 - 2033)

Oncology

CNS Disorders

Infectious Diseases

Immunological Disorders

Cardiovascular Disease

Respiratory Diseases

Diabetes

Ophthalmology

Pain Management

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

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