

# Asia Pacific Fuel Dispenser Market Analysis By Technology (Submersible, Suction), By Application (Petrol/Gasoline, Diesel and CNG) And Segment Forecast, 2013 - 2024

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## Abstracts

The Asia Pacific fuel dispenser market is projected to reach USD 1.39 billion by 2024, according to a new report by Grand View Research, Inc. The demand for fuel dispenser in Asia Pacific is expected to grow significantly over the forecast period, primarily driven by the increasing demand for vehicles in the region. The developing economies in the region, including China and India, accounted for over 75% of the total market in 2015. The growing demand in China owing to the growing consumer spending capacity as well as robust automotive sales is expected to have a positive impact on the industry growth.

The constant movement of the rural population to urban areas in India is expected to create a need for infrastructural development. The growing disposable incomes of the consumers is expected to drive the demand for vehicles in the country. As a result, the demand for fueling stations and dispensing systems is expected to grow over the next eight years.

The positive gross domestic product (GDP) and steady growth in the consumer standards of living is expected to augment the demand for oil & gas and related products, which in turn is expected to aid the industry growth in Asia Pacific. The threat of new entrants is low owing to the presence of established manufacturers in the region.

High capital requirements, coupled with the need for advanced technologies, may restrict the entry of new industry players. Furthermore, the dispensing systems are utilized to distribute fuel to the general population. It is highly flammable and hazardous

to the human health and the environment, owing to which several associations have set standards for the manufacturing of dispenser systems.

Further key findings from the report suggest:

Submersible systems accounted for over 80% of the total market in 2015. Low installation and maintenance costs of this technology are expected to drive the demand in the region. Increasing penetration of the technology in China and India is expected to aid industry growth over the forecast period.

The demand for dispensing systems for CNG vehicles is expected to witness substantial growth, at a CAGR of over 4% from 2016 to 2024 owing to its affordable price and superior mileage as compared to petrol powered vehicles. Furthermore, growing government support in promoting CNG owing to its environmental benefits is expected to drive growth over the projected period.

China is the largest manufacturer and consumer of fuel dispenser in the region with over 45% of the total market share in 2015. Growing demand for petrol and CNG dispensing systems is expected to drive the industry over the next eight years. Rapid automotive industry growth is also expected to aid industry demand in the country.

Key players include Gilbarco Inc., Wayne Fuelling Systems LLC, Tokheim, and Tatsuno Corporation. Wayne Fuelling Systems LLC is being acquired by Dover Corporation who owns Tokheim. This acquisition is expected to give a competitive edge to Dover over the forecast period.

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot

### **CHAPTER 3. ASIA PACIFIC FUEL DISPENSER MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market segmentation & scope
- 3.2. Asia Pacific fuel dispenser market size and growth prospects, 2013 - 2024
- 3.3. Asia Pacific fuel dispenser market - Value chain analysis
  - 3.3.1. Vendor Landscape
- 3.4. Regulatory Framework
- 3.5. Asia Pacific fuel dispenser market dynamics
  - 3.5.1 Market driver analysis
  - 3.5.2. Market restraint analysis
- 3.6. Key market opportunities - Prioritized
- 3.7. Asia Pacific fuel dispenser Porter's analysis
- 3.8. Asia Pacific fuel dispenser competitive scenario, 2015
- 3.9. Asia Pacific fuel dispenser market PESTEL analysis, 2015

### **CHAPTER 4. ASIA PACIFIC FUEL DISPENSER: TECHNOLOGY ESTIMATES & TREND ANALYSIS**

- 4.1. Asia Pacific fuel dispenser market share by material, 2015 & 2024
- 4.2. Submersible
  - 4.2.1. Market estimates and forecast, 2013 - 2024
  - 4.2.2. Market estimates and forecast, by country, 2013 - 2024
- 4.3. Suction
  - 4.3.1. Market estimates and forecast, 2013 - 2024
  - 4.3.2. Market estimates and forecast, by country, 2013 - 2024

## **CHAPTER 5. ASIA PACIFIC FUEL DISPENSER: APPLICATION ESTIMATES & TREND ANALYSIS**

5.1. Global Asia Pacific fuel dispenser market share by application, 2015& 2024

5.2. Petrol/Gasoline

5.2.1. Market estimates and forecast, 2013 - 2024

5.2.2. Market estimates and forecast, by country, 2013 - 2024

5.3. Diesel

5.3.1. Market estimates and forecast, 2013 - 2024

5.3.2. Market estimates and forecast, by country, 2013 - 2024

5.4. Compressed Natural Gas (CNG)

5.4.1. Market estimates and forecast, 2013 - 2024

5.4.2. Market estimates and forecast, by country, 2013 - 2024

5.5. Others

5.5.1. Market estimates and forecast, 2013 - 2024

5.5.2. Market estimates and forecast, by country, 2013 - 2024

## **CHAPTER 6. ASIA PACIFIC FUEL DISPENSER: COUNTRY ESTIMATES & TREND ANALYSIS, BY PRODUCT AND APPLICATION**

6.1. Asia Pacific

6.1.1. Market estimates and forecast, 2013 - 2024

6.1.2. Market estimates and forecast by product, 2013 - 2024

6.1.3. Market estimates and forecast by application, 2013 - 2024

6.1.4. China

6.1.4.1. Market estimates and forecast, 2013 - 2024

6.1.4.2. Market estimates and forecast by product, 2013 - 2024

6.1.4.3. Market estimates and forecast by application, 2013 - 2024

6.1.5. India

6.1.5.1. Market estimates and forecast, 2013 - 2024

6.1.5.2. Market estimates and forecast by product, 2013 - 2024

6.1.5.3. Market estimates and forecast by application, 2014 – 2025

6.1.6. Japan

6.1.6.1. Market estimates and forecast, 2013 - 2024

6.1.6.2. Market estimates and forecast by product, 2013 - 2024

6.1.6.3. Market estimates and forecast by application, 2013 - 2024

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

- 7.1. Gilbarco Inc.
  - 7.1.1. Company Overview
  - 7.1.2. Financial Performance
  - 7.1.3. Product Benchmarking
  - 7.1.4. Strategic Initiatives
- 7.2. Wayne Fueling Systems LLC
  - 7.2.1. Company Overview
  - 7.2.2. Financial Performance
  - 7.2.3. Product Benchmarking
  - 7.2.4. Strategic Initiatives
- 7.3. Tokheim
  - 7.3.1. Company Overview
  - 7.3.2. Financial Performance
  - 7.3.3. Product Benchmarking
  - 7.3.4. Strategic Initiatives
- 7.4. Tatsuno Corporation
  - 7.4.1. Company Overview
  - 7.4.2. Financial Performance
  - 7.4.3. Product Benchmarking
  - 7.4.4. Strategic Initiatives
- 7.5. Scheidt & Bachmann
  - 7.5.1. Company Overview
  - 7.5.2. Financial Performance
  - 7.5.3. Product Benchmarking
  - 7.5.4. Strategic Initiatives
- 7.6. Bennett Pump Company
  - 7.6.1. Company Overview
  - 7.6.2. Financial Performance
  - 7.6.3. Product Benchmarking
  - 7.6.4. Strategic Initiatives
- 7.7. Beijing Sanki Petroleum Technology Co. Ltd.
  - 7.7.1. Company Overview
  - 7.7.2. Financial Performance
  - 7.7.3. Product Benchmarking
  - 7.7.4. Strategic Initiatives
- 7.8. Neotec
  - 7.8.1. Company Overview
  - 7.8.2. Financial Performance
  - 7.8.3. Product Benchmarking

## 7.9. Korea EnE Co., Ltd.

7.9.1. Company Overview

7.9.2. Financial Performance

7.9.3. Product Benchmarking

7.9.4. Strategic Initiatives

## 7.10. Censtar Science & Technology Co., Ltd.

7.10.1. Company Overview

7.10.2. Financial Performance

7.10.3. Product Benchmarking

7.10.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

TABLE 1. Asia Pacific fuel dispenser market, by product, 2013 - 2024 (USD Million)

TABLE 2. Asia Pacific fuel dispenser market, by application, 2013 - 2024 (USD Million)

TABLE 3. China fuel dispenser market, by product, 2013 - 2024 (USD Million)

TABLE 4. China fuel dispenser market, by application, 2013 - 2024 (USD Million)

TABLE 5. India fuel dispenser market, by product, 2013 - 2024 (USD Million)

TABLE 6. India fuel dispenser market, by application, 2013 - 2024 (USD Million)

TABLE 7. Japan fuel dispenser market, by product, 2013 - 2024 (USD Million)

TABLE 8. Japan fuel dispenser market, by application, 2013 - 2024 (USD Million)

TABLE 9. Rest of Asia Pacific fuel dispenser market, by product, 2013 - 2024 (USD Million)

TABLE 10. Rest of Asia Pacific fuel dispenser market, by application, 2013 - 2024 (USD Million)

## List Of Figures

### LIST OF FIGURES

- FIG. 1. Market summary
- FIG. 2. Market trends & outlook
- FIG. 3. Market segmentation & scope
- FIG. 4. Asia Pacific Fuel Dispensers value chain analysis
- FIG. 5. Market dynamics
- FIG. 6. Market driver relevance analysis (Current & future impact)
- FIG. 7. Global sales of new vehicles, by region (2011 - 2015)
- FIG. 8. Market restraint relevance analysis (Current & future impact)
- FIG. 9. Penetration & growth prospect mapping
- FIG. 10. PESTEL Analysis
- FIG. 11. Porter's Five Forces Analysis
- FIG. 12. Asia Pacific fuel dispenser market technology outlook key takeaways
- FIG. 13. Asia Pacific fuel dispenser market: Product movement analysis
- FIG. 14. Asia Pacific submersible fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 15. Asia Pacific suction fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 16. Asia Pacific fuel dispenser market application outlook: Key takeaways
- FIG. 17. Asia Pacific fuel dispenser market: Application movement analysis (USD million)
- FIG. 18. Asia Pacific fuel dispenser market in petrol/gasoline, 2013 - 2024 (USD Million)
- FIG. 19. Asia Pacific fuel dispenser market in diesel 2013 - 2024 (USD Million)
- FIG. 20. Asia Pacific fuel dispenser market in compressed natural gas 2013 - 2024 (USD Million)
- FIG. 21. Asia Pacific fuel dispenser market in others, 2013 - 2024 (USD Million)
- FIG. 22. Regional market place: Key takeaways
- FIG. 23. Asia Pacific fuel dispenser market, 2015 & 2024
- FIG. 24. China fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 25. India fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 26. Japan fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 27. Rest of Asia Pacific fuel dispenser market, 2013 - 2024 (USD Million)
- FIG. 28. Regional market place: Key takeaways
- FIG. 29. Strategy framework
- FIG. 30. Participant categorization



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