

ASEAN Poultry Vaccines Market Size, Share & Trends Analysis Report By Product (Attenuated Live Vaccines, Inactivated Vaccines, DNA Vaccines), By Application, By Disease, By Country, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/AA97E5010493EN.html>

Date: November 2022

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: AA97E5010493EN

Abstracts

This report can be delivered to the clients within Immediate

ASEAN Poultry Vaccines Market Growth & Trends

The ASEAN poultry vaccines market size is expected to reach USD 234.25 million by 2030, registering a CAGR of 8.90% during the forecast period, according to a new report by Grand View Research, Inc. The key factors driving the market growth include the increasing prevalence of poultry diseases, growing population, rapid urbanization, rising government initiatives, and reducing antibiotic usage.

For instance, The U.S. Bureau of Census data suggests that the ASEAN region's (inclusive of 10 countries) total population grew by 11.6% in 2017 from 2008 and is expected to reach 720.0 million by 2027. In addition, according to Bloomberg, the urban population in the ASEAN region will grow by 100.0 million people by 2030. The region's per capita GDP has grown annually by 3.4% in the last decade and is expected to grow by 3.5% in the next decade.

Furthermore, owing to the increasing poultry production in developing economies, concerns regarding food safety are growing. To prevent the spread of deadly diseases such as avian influenza in poultry farms, the governments of ASEAN countries are individually taking several measures. For instance, based on the Ministry of Agriculture Decree No. 4026, pathogenic Avian Influenza (AI) has been considered a notifiable

disease in Indonesia, and the government has implemented actions to maintain AI control via vaccination, improved biosecurity measures, education & awareness, and routine surveillance. As part of its strategy, the country implemented intense vaccination among layer and breeder types.

Recently, Vietnam reported its first human H5 bird flu case as a result of infected chicken consumption in October 2022, which alerted the country to take strict measures with avian influenza vaccination drives. Similarly, governments of other ASEAN countries are taking a wide range of measures to control such severe infectious diseases to prevent economic loss. For instance, the Vietnamese government has collaborated with international organizations such as World Organization for Animal Health (WOAH), Food and Agriculture Organization (FAO) of the UN, and United States Agency for International Development (USAID) to implement the national animal disease control program 2019-2025. These measures improve the country's poultry disease management and help develop safe meat supply chains.

Asian countries such as Malaysia, India, Nepal, South Korea, Vietnam, and the Philippines have reported Newcastle disease outbreaks in chickens. Due to these sudden outbreaks, governments are taking severe actions to implement vaccination drives and biosecurity measures. Moreover, according to an article published in the International Journal of Poultry Science, a study was conducted to determine how Malaysian government policies have affected broiler output in Peninsular Malaysia. Three different production sizes of chickens were produced and sold by contract and noncontract farmers in the study.

The effect of government protection on broiler production in Peninsular Malaysia was assessed using a policy analysis matrix including policy protection indicators. A field survey was used to gather information from 310 farms in Peninsular Malaysia. According to the findings, contract farming is more profitable than noncontract farming when producing broilers. The notional protection coefficient calculation results show that current regulations do not adequately safeguard producers. It came to the conclusion that the broiler industry needs government support to increase its competitiveness.

ASEAN Poultry Vaccines Market Report Highlights

ASEAN Poultry Vaccines market was valued at USD 118.73 million in 2022 and is expected to grow at a CAGR of 8.90% during the forecast period

The attenuated live vaccines segment is expected to grow for the highest

revenue share during the forecast period, owing to its numerous benefits over other vaccines

The breeder segment is expected to drive market growth during the forecast period

Salmonella dominated the market with a share of more than 9.83% in 2022 due to the increasing prevalence of Salmonella spp. in developing countries

Indonesia is expected to dominate the ASEAN market during the forecast period, owing to the increasing chicken meat consumption and poultry production rates in the country

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation and Scope
 - 1.1.1 Segment Scope
 - 1.1.2 Country Scope
 - 1.1.3 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased Database:
 - 1.3.2 Gvr's Internal Database
 - 1.3.3 Secondary Sources & Third - Party Perspectives
 - 1.3.4 Primary Research
 - 1.3.5 Details Of Primary Research
- 1.4 Information/Data Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
 - 1.6.1 Approach 1: Commodity Flow Analysis
 - 1.6.1.1 Hybrid Market Estimation Model
 - 1.6.2 Asean Market: Cagr Calculation
 - 1.6.3 Approach 2: Parent Market Analysis

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot
- 2.2 Segment Snapshot
- 2.3 Competitive Landscape Snapshot
- 2.4 Emerging/Future trends in Poultry Vaccines Market

CHAPTER 3 ASEAN POULTRY VACCINE MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Analysis
 - 3.1.2 Ancillary Market Analysis
- 3.2 Penetration And Growth Prospect Mapping, By Application, 2022
- 3.3 Asean Poultry Vaccines Market Dynamics

- 3.3.1 Market Driver Analysis
 - 3.3.1.1 Growing Population and Rapid Urbanization
 - 3.3.1.2 Increasing Prevalence of Poultry Diseases
 - 3.3.1.3 Rising Government Initiatives
 - 3.3.1.4 Reduced Use Of Antibiotics
- 3.3.2 Market Restraint Analysis
 - 3.3.2.1 Covid - 19 Impact On Operational Status Of Poultry Farms
 - 3.3.2.2 Increasing Consumption Of Vegetarian Food
- 3.3.3 Market Opportunity Analysis
- 3.3.4 Market Challenge Analysis
- 3.4 Asean Poultry Vaccines Market Analysis Tools: Porters
 - 3.4.1 Bargaining Power Of Suppliers:
 - 3.4.2 Bargaining Power Of Buyers:
 - 3.4.3 Threat Of Substitutes:
 - 3.4.4 Threat Of New Entrants:
 - 3.4.5 Competitive Rivalry: High
- 3.5 Asean Poultry Vaccines Market Analysis Tools: Pestel Analysis
 - 3.5.1 Political & Legal Landscape
 - 3.5.2 Economic Landscape
 - 3.5.3 Social Landscape
 - 3.5.4 Technology Landscape
 - 3.5.5 Environmental Landscape
- 3.6 Regulatory Framework
 - 3.6.1 Malaysia
 - 3.6.2 Thailand
 - 3.6.3 Vietnam
 - 3.6.4 Rest Of Asean Countries
- 3.7 Covid - 19 Impact Analysis

CHAPTER 4 ASEAN POULTRY VACCINE MARKET: BY PRODUCT ANALYSIS, 2018 - 2030 (USD MILLION)

- 4.1 Product Movement Analysis, 2018 - 2030 (USD Million)
- 4.2 Asean Poultry Vaccines Market Share Analysis, 2022 & 2030
- 4.3 Attenuated Live Vaccines
 - 4.3.1 Attenuated Live Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.4 Inactivated Vaccines
 - 4.4.1 Inactivated Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD

Million)

4.5 Subunit Vaccines

4.5.1 Subunit Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

4.6 DNA Vaccines

4.6.1 DNA Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

4.7 Recombinant Vaccines

4.7.1 Recombinant Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5 ASEAN POULTRY VACCINE MARKET: BY APPLICATION ANALYSIS, 2018 - 2030 (USD MILLION)

5.1 Application Movement Analysis, 2018 - 2030 (USD Million)

5.2 ASEAN Poultry Vaccines Market Share Analysis, 2022 & 2030

5.3 Broiler

5.3.1 Broiler Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4 Layer

5.4.1 Layer Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.5 Breeder

5.5.1 Breeder Market Estimates And Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6 ASEAN POULTRY VACCINE MARKET: BY DISEASE TYPE ANALYSIS, 2018 - 2030 (USD MILLION)

6.1 Disease Type Movement Analysis, 2018 - 2030 (USD Million)

6.2 ASEAN Poultry Vaccines Market Share Analysis, 2022 & 2030

6.3 Infectious Bronchitis

6.3.1 Infectious Bronchitis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.4 Infectious Bursal Diseases

6.4.1 Infectious Bursal Diseases Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.5 Infectious Laryngotracheitis

6.5.1 Infectious Laryngotracheitis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.6 Egg Drop Syndrome

6.6.1 EGG Drop Syndrome Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.7 Adenovirus

6.7.1 Adenovirus Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.8 Duck Viral Enteritis

6.8.1 Duck Viral Enteritis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.9 Inclusion Body Hepatitis

6.9.1 Inclusion Body Hepatitis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.10 Coccidiosis

6.10.1 Coccidiosis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.11 Avian Influenza

6.11.1 Avian Influenza Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.12 Marek's Disease

6.12.1 Marek's Disease Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.13 Newcastle Disease

6.13.1 Newcastle Disease Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.14 Salmonella

6.14.1 Salmonella Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.15 Avian Encephalomyelitis

6.15.1 Avian Encephalomyelitis Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.16 Fowl Cholera

6.16.1 Fowl Cholera Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.17 Others

6.17.1 Others Market Estimates And Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7 ASEAN POULTRY VACCINE MARKET: COUNTRY MARKET ANALYSIS, BY PRODUCT, APPLICATION, DISEASE TYPE 2018 - 2030 (USD BILLION)

7.1 Country Market Share Analysis, 2022 & 2030

7.2 ASEAN

7.2.1 ASEAN Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.2.2 Thailand

7.2.2.1 Thailand Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.2.3 Vietnam

7.2.3.1 Vietnam Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.2.4 Cambodia

7.2.4.1 Cambodia Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030

(USD Million)

7.2.5 Indonesia

7.2.5.1 Indonesia Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030

(USD Million)

7.2.6 Laos

7.2.6.1 Laos Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.2.7 Malaysia

7.2.7.1 Malaysia Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030

(USD Million)

7.2.8 Philippines

7.2.8.1 Philippines Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030

(USD Million)

7.2.9 Myanmar

7.2.9.1 Myanmar Poultry Vaccines Market Estimates And Forecasts, 2018 - 2030

(USD Million)

CHAPTER 8 ASEAN POULTRY VACCINE MARKET - COMPETITIVE LANDSCAPE

8.1 Market Participation Categorization

8.2 Company Market Position Analysis - Heat Map Analysis

8.3 Synergy Analysis: Major Deals & Strategic Alliances

CHAPTER 9 ASEAN POULTRY VACCINES MARKET - COMPANY PROFILES

9.1 Boehringer Ingelheim International GmbH

9.1.1 Company Overview

9.1.2 Financial Performance

9.1.3 Product Benchmarking

9.1.4 Strategic Initiatives

9.2 Ceva

9.2.1 Company Overview

9.2.2 Financial Performance

9.2.3 Product Benchmarking

9.2.4 Strategic Initiatives

9.3 HIPRA

9.3.1 Company Overview

9.3.2 Product Benchmarking

9.3.3 Strategic Initiatives

9.4 Zoetis

- 9.4.1 Company Overview
- 9.4.2 Financial Performance
- 9.4.3 Product Benchmarking
- 9.4.4 Strategic Initiatives

9.5 Phibro Animal Health Corporation

- 9.5.1 Company Overview
- 9.5.2 Financial Performance
- 9.5.3 Product Benchmarking
- 9.5.4 Strategic Initiatives

9.6 Elanco

- 9.6.1 Company Overview
- 9.6.2 Financial Performance
- 9.6.3 Product Benchmarking
- 9.6.4 Strategic Initiatives

9.7 Merck & Co., Inc.

- 9.7.1 Company Overview
- 9.7.2 Financial Performance
- 9.7.3 Product Benchmarking
- 9.7.4 Strategic Initiatives

9.8 Medion Farma

- 9.8.1 Company Overview
- 9.8.2 Product Benchmarking
- 9.8.3 Strategic Initiatives

9.9 Malaysian Vaccines & Pharmaceuticals Sdn Bhd

- 9.9.1 Company Overview
- 9.9.2 Product Benchmarking
- 9.9.3 Strategic Initiatives

9.10 Kemin Industries, Inc.

- 9.10.1 Company Overview
- 9.10.2 Product Benchmarking
- 9.10.3 Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of Key companies

Table 3. ASEAN Poultry Vaccine market by country, 2018 - 2030 (USD Million)

Table 4. ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 5. ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 6. ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 7. Thailand ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 8. Thailand ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 9. Thailand ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 10. Vietnam ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 11. Vietnam ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 12. Vietnam ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 13. Cambodia ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 14. Cambodia ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 15. Cambodia ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 16. Indonesia ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 17. Indonesia ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 18. Indonesia ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 19. Laos ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 20. Laos ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 21. Laos ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 22. Malaysia ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Million)

Table 23. Malaysia ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 24. Malaysia ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 25. Philippines ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 26. Philippines ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 27. Philippines ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

Table 28. Myanmar ASEAN Poultry Vaccine market by product, 2018 - 2030 (USD Million)

Table 29. Myanmar ASEAN Poultry Vaccine market by application, 2018 - 2030 (USD Million)

Table 30. Myanmar ASEAN Poultry Vaccine market by disease type, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 General methodology for commodity flow analysis of animal health market
- Fig. 9 Market formulation & validation
- Fig. 10 Commodity flow analysis
- Fig. 11 Parent market analysis
- Fig. 12 Market snapshot
- Fig. 13 Segment snapshot
- Fig. 14 Segment snapshot
- Fig. 15 Competitive landscape snapshot
- Fig. 16 Parent market outlook
- Fig. 17 Ancillary market outlook
- Fig. 18 Penetration & growth prospect mapping by product, 2022
- Fig. 19 Market trends & outlook
- Fig. 20 Market driver relevance analysis (Current & future impact)
- Fig. 21 Market restraint relevance analysis (Current & future impact)
- Fig. 22 ASEAN Poultry Vaccine Market product outlook: Market share analysis
- Fig. 23 ASEAN Poultry Vaccine Market: Product movement analysis
- Fig. 24 Attenuated Live Vaccines market 2018 - 2030 (USD Million)
- Fig. 25 Inactivated Vaccines market 2018 - 2030 (USD Million)
- Fig. 26 Subunit Vaccines market 2018 - 2030 (USD Million)
- Fig. 27 DNA Vaccines market 2018 - 2030 (USD Million)
- Fig. 28 Recombinant Vaccines market 2018 - 2030 (USD Million)
- Fig. 29 ASEAN Poultry Vaccine Market Application outlook: Market share analysis
- Fig. 30 ASEAN Poultry Vaccine Market: Application movement analysis
- Fig. 31 Broiler market 2018 - 2030 (USD Million)
- Fig. 32 Layer market 2018 - 2030 (USD Million)
- Fig. 33 Breeder market 2018 - 2030 (USD Million)
- Fig. 34 ASEAN Poultry Vaccine Market Disease Type outlook: Market share analysis
- Fig. 35 ASEAN Poultry Vaccine Market: Disease Type movement analysis

- Fig. 36 Infectious Bronchitis market 2018 - 2030 (USD Million)
- Fig. 37 Infectious Bursal Diseases market 2018 - 2030 (USD Million)
- Fig. 38 Infectious Laryngotracheitis market 2018 - 2030 (USD Million)
- Fig. 39 Egg Drop Syndrome market 2018 - 2030 (USD Million)
- Fig. 40 Adenovirus market 2018 - 2030 (USD Million)
- Fig. 41 Duck Viral Enteritis market 2018 - 2030 (USD Million)
- Fig. 42 Inclusion Body Hepatitis market 2018 - 2030 (USD Million)
- Fig. 43 Coccidiosis market 2018 - 2030 (USD Million)
- Fig. 44 Avian Influenza market 2018 - 2030 (USD Million)
- Fig. 45 Marek's Disease market 2018 - 2030 (USD Million)
- Fig. 46 Newcastle Disease market 2018 - 2030 (USD Million)
- Fig. 47 Salmonella market 2018 - 2030 (USD Million)
- Fig. 48 Avian Encephalomyelitis market 2018 - 2030 (USD Million)
- Fig. 49 Fowl Cholera market 2018 - 2030 (USD Million)
- Fig. 50 Others market 2018 - 2030 (USD Million)
- Fig. 51 ASEAN outlook, 2022 & 2030
- Fig. 52 ASEAN Poultry Vaccine Market by countries, 2018 - 2030 (USD Million)
- Fig. 53 Thailand market, 2018 - 2030 (USD Million)
- Fig. 54 Vietnam market, 2018 - 2030 (USD Million)
- Fig. 55 Cambodia market, 2018 - 2030 (USD Million)
- Fig. 56 Indonesia market, 2018 - 2030 (USD Million)
- Fig. 57 Laos market, 2018 - 2030 (USD Million)
- Fig. 58 Malaysia market, 2018 - 2030 (USD Million)
- Fig. 59 Philippines market, 2018 - 2030 (USD Million)
- Fig. 60 Myanmar market, 2018 - 2030 (USD Million)
- Fig. 61 Market participant categorization
- Fig. 62 Company market position analysis
- Fig. 63 Major deals & strategic alliances analysis

I would like to order

Product name: ASEAN Poultry Vaccines Market Size, Share & Trends Analysis Report By Product (Attenuated Live Vaccines, Inactivated Vaccines, DNA Vaccines), By Application, By Disease, By Country, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/AA97E5010493EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA97E5010493EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970