

Arteriovenous Fistula Devices Market Size, Share & Trends Analysis Report By Type (AVF Creation Devices, AVF Monitoring Devices, AVF Maintenance Devices), By End-use, By Region, And Segment Forecasts, 2023 - 2030

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Abstracts

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AV Fistula Devices Market Growth & Trends

The global AV fistula devices market size is expected to reach USD 556.6 million by 2030, according to a new report by Grand View Research, Inc. The market is expected to grow at a CAGR of 7.6% from 2023 to 2030. AVFs are abnormal connections between arteries and veins, which can arise from congenital factors, trauma, or surgical procedures. These abnormal connections are frequently observed in both limbs and internal organs, including the liver and brain. In the context of healthcare, AVFs are deliberately established for patients suffering from End-stage Renal Disease (ESRD) who necessitate hemodialysis. By creating AVFs, healthcare providers can establish a dependable and enduring access point to the bloodstream for efficient dialysis treatments.

The market for arteriovenous fistula (AVF) devices is driven by several factors, including the rising prevalence of ESRD necessitating hemodialysis, where AVFs are created to provide reliable vascular access for dialysis treatments. In addition, advancements in minimally invasive procedures, such as endovascular techniques and embolization, have fueled the demand for AVF devices.

Key players are actively implementing strategic initiatives, including acquisitions,

mergers, collaborations, and robust research and development activities, to enhance their market dominance. These initiatives aim to strengthen their product portfolios, expand their market presence, and drive innovation in AVF device technologies.

For instance, in May 2022 VentureMed Group completed the enrollment of a Randomized Controlled Trial (RCT) named 'Flex Vessel Prep before PTA for the treatment of obstructive lesions in the native AVF.' This clinical trial was designed to evaluate the primary patency at six months by utilizing the Flex Vessel Prep system before Percutaneous Transluminal Angioplasty (PTA), compared to PTA alone, for treating obstructive lesions in native AVFs in the upper extremity. Such research initiatives play a crucial role in generating clinical evidence and demonstrating the efficacy and safety of AVF devices.

Thus, as companies invest in research and development, the market can expect the introduction of innovative devices that enhance AVF patency, minimize complications, and provide superior solutions for patients with AVFs.

AV Fistulas Devices Market Report Highlights

In 2022, the AVF creation devices segment held the largest revenue share of 46.97%. AVF creation devices play a crucial role in enabling effective and successful AVF procedures, allowing for optimal dialysis treatment and improving patient outcomes. The advancement of innovative AVF creation technologies and techniques further drives the growth of this segment, as they offer improved success rates, reduced complications, and enhanced patient care

In 2022, the hospital segment held the largest revenue share of 54.20%. This dominance can be attributed to the factors such as the availability of advanced infrastructure, skilled healthcare professionals, and access to reimbursement systems that further fuel the utilization of AVF devices in hospitals

In 2022, North America held the dominant revenue share of 47.59%. This significant market share is primarily attributed to the increasing prevalence of ESRD in the region has led to a higher demand for dialysis treatment, creating a need for effective AVF devices

Key market players include Medtronic; BD; Teleflex Incorporated; Fresenius

Medical Care AG & Co. KGaA., B. Braun SE; Polymedicure; NxStage Medical, Inc.; and Laminate Medical Technologies

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