

# **Arterial Filter Market Size, Share & Trends Analysis Report By Age Category (Adult, Neonatal/Pediatric), By End-use (Hospitals, Ambulatory Surgical Centers, Others), By Region (North America, Europe, APAC, Latin America, MEA), And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Arterial Filter Market Size & Trends**

The global arterial filter market size was estimated at USD 616.4 million in 2024 and is projected to grow at a CAGR of 6.0% from 2025 to 2030. This market growth can be attributed to the rising incidence of Cardiovascular Diseases (CVDs) worldwide, increasing demand for cardiac surgeries, and advancements in cardiopulmonary bypass technologies.

In addition, the growing geriatric population, which is more susceptible to heart conditions, and improved access to healthcare in emerging economies, fuel the need for safer and more efficient surgical interventions, boosting the demand for the arterial filter industry. One of the primary market drivers is the rising global burden of CVDs. For instance, in October 2024, the European Journal of Preventive Cardiology highlighted that CVDs are the primary cause of death and illness around the world. Modifiable lifestyle factors, such as poor diet, lack of exercise, smoking, and aging, mostly drive them. Since 1990, the number of people with heart disease has almost doubled, raising the healthcare burden and increasing medical costs. In 2019, more than 500 million people had heart disease. That year, Europe and the U.S. spent over 280 billion euros

and USD 400 billion on the disease.

Experts say that by 2050, the U.S. alone might spend around USD 1,344 billion each year on heart disease. This emphasizes the need for urgent preventive policies. Arterial filters are an essential component of these surgeries, as they help prevent the introduction of an emboli (air bubbles, clots, or tissue debris) into the bloodstream during cardiopulmonary bypass, improving patient safety and surgical outcomes. The increasing number of such surgical procedures, driven by the growing incidence of heart conditions, directly contributes to market expansion.

Rapidly growing global geriatric population is expected to drive further market growth, which is more vulnerable to CVDs and often requires surgical interventions. As people age, the likelihood of developing conditions such as Coronary Artery Disease (CAD), valvular heart disease, and arrhythmias increases significantly. According to Our World in Data, in November 2024, globally, there are about 830 million people 65 years or older. According to the latest United Nations data, this number is expected to grow to 1.7 billion by 2054. Hence, the geriatric population will more than double in the next few decades. Asia, with the largest population of all continents, is expected to experience a significant shift.

The number of older people in Asia is also expected to more than double by 2050. This demographic shift has led to a higher demand for cardiac procedures like Coronary Artery Bypass Grafting (CABG), valve replacements, and surgeries where arterial filters are used to protect patients from embolic events during cardiopulmonary bypass. Thus, the growing geriatric population directly contributes to the increasing usage of arterial filters in surgical settings, expanding the arterial filter industry.

## Global Arterial Filter Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global arterial filter market report based on age category, end-use, and region:

Age Category Outlook (Revenue, USD Million, 2018 - 2030)

Adult

Neonatal/ Pediatric

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Ambulatory Surgical Centers

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

## **Companies Mentioned**

Medtronic

Pall Corporation

Fresenius Medical Care AG

Terumo Corporation

NIPRO

Haemonetics Corporation

ICU Medical, Inc.

Braile Biomédica

LivaNova, Inc.  
EUROSETS

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