

# **Apheresis Equipment Market Size, Share & Trends Analysis Report By Application (Renal Diseases, Haematology, Neurology), By Procedure (Plasmapheresis, LDL-Apheresis, Plateletpheresis, Leukapheresis), By Region, And Segment Forecasts, 2023 - 2030**

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## **Abstracts**

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### **Apheresis Equipment Market Growth & Trends**

The global apheresis equipment market size is expected to reach USD 6.1 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 10.94% from 2023 to 2030. The rising demand for blood components, along with the rising incidence of diseases requiring blood transfusions such as leukemia, hemophilia, sickle cell anemia, and the growing usage of apheresis for cancer therapy, are all driving the demand.

The market is expected to grow significantly due to the rising prevalence of target diseases. The advantages of apheresis collection over whole blood collection, as well as the rising demand for plasma from biopharmaceutical companies for use in plasma fractionation, are all contributing to the industry's growth. Furthermore, the constant shortage of blood, and even the demand to ensure the safety of the blood that is provided, has shifted attention to apheresis blood.

The U.S. Federal Government has been very involved in the funding of apheresis research through its benefit programs such as Medicare, Medicaid, veterans' health

administration military, and employee insurance programs. Medicare provides coverage for apheresis regardless of whether the procedure is performed in a hospital or a blood center. In addition, private insurers have recently begun to closely examine apheresis procedures and issue policy statements pertaining to coverage.

The industry is also expected to be driven by technological innovations aimed at delivering relatively more effective and faster results. Healthcare practitioners and researchers are now in need of devices requiring minimum human intervention and the introduction of fully automatic apheresis equipment with enhanced displays is expected to improve usage rates.

The outbreak of COVID-19 had a significant impact on the market. Due to travel restrictions and social distancing, many donors refrained from blood donation leading to the cancellation of blood donation camps. The Indian Red Cross Society used to collect 200 units of blood in one day. This fell by 80% to 30-40 units in 2020. However, demand for plasma therapy during the later phase of the pandemic increased the demand for plasmapheresis.

### Apheresis Equipment Market Report Highlights

Based on product, the disposable apheresis kits segment dominated the market in 2022. Bulk volume purchase associated with these products is predicted to govern their growth. A single cycle of apheresis procedure consumes multiple disposable sub-parts which are responsible for a comparatively larger market volume as compared to apheresis machines

The photopheresis procedure is anticipated to witness lucrative growth owing to its rising demand in treatment. The procedure is approved for the treatment of solid organ transplant rejection, scleroderma, type 1 diabetes, pemphigus vulgaris, lichen planus&atopic dermatitis, and cutaneous T-cell lymphoma

In terms of technology, centrifugation, which has a wide range of applications in the separation of plasma and other components, dominated the market. Membrane filtration, on the other side, is expected to report the highest growth because it is faster and requires fewer fluid replacements

Based on application, the apheresis equipment market is divided into renal diseases, hematology, neurology, and others. The neurology segment dominated the market during the projection period. The rising prevalence of

neurological disorders boosting the segment

North America dominated the market in 2022 and Asia Pacific is anticipated to witness the fastest growth over the forecast period. The presence of high unmet needs and rapidly increasing demand for platelets in the emerging Asia Pacific and Latin American markets is expected to serve this market as future growth opportunities

In July 2021, The Terumo Blood and Cell Technologies Spectra Optia Apheresis System and UVA PIT System together launched the Extracorporeal photopheresisimmunotherapy

In August 2020, India's Directorate General of Drug Enforcement (DGCI) has approved the use of an apheresis machine to collect plasma from severely affected COVID-19 patients in Goa

## Contents

### CHAPTER 1 REPORT SCOPE AND OBJECTIVES

- 1.1 Market Segmentation
- 1.2 Regional Scope
- 1.3 Estimates and Forecast Timeline
- 1.4 Research Objectives
  - 1.4.1 Objective -
  - 1.4.2 Objective -
  - 1.4.3 Objective -

### CHAPTER 2 METHODOLOGY

- 2.1 Research Methodology
- 2.2 Information Procurement
  - 2.2.1 Purchased Database
  - 2.2.2 GVR's Internal Database
  - 2.2.3 Secondary Sources
  - 2.2.4 Primary Research
  - 2.2.5 Details of Primary Research
- 2.3 Information or Data Analysis
  - 2.3.1 Data Analysis Models
- 2.4 Market Formulation & Validation
- 2.5 Model Details
  - 2.5.1 Commodity Flow Analysis
- 2.6 List of Secondary Sources
- 2.7 List of Abbreviations

### CHAPTER 3 EXECUTIVE SUMMARY

- 3.1 Market Outlook
- 3.2 Segment Outlook
  - 3.2.1 Product
  - 3.2.2 Procedure
  - 3.2.3 Application
  - 3.2.4 Technology
- 3.3 Regional Outlook
- 3.4 Competitive Insights

## **CHAPTER 4 MARKET VARIABLES, TRENDS & SCOPE**

- 4.1 Market Lineage outlook
  - 4.1.1 Parent market outlook
  - 4.1.2 Ancillary/related market outlook
- 4.2 Market Dynamics
  - 4.2.1 Market driver analysis
  - 4.2.2 Market restraint analysis
- 4.3 Penetration & Growth Prospect Mapping
- 4.4 Business Environment Analysis Tools
  - 4.4.1 Porter's Five Forces analysis
    - 4.4.1.1 Competitive rivalry
    - 4.4.1.2 Threat of new entrants
    - 4.4.1.3 Bargaining power of buyers
    - 4.4.1.4 Bargaining power of suppliers
    - 4.4.1.5 Threat of substitutes
  - 4.4.2 PESTEL Analysis
    - 4.4.2.1 Political landscape
    - 4.4.2.2 Economic and social landscape
    - 4.4.2.3 Technological landscape

## **CHAPTER 5 APHERESIS EQUIPMENT MARKET: PRODUCT ANALYSIS**

- 5.1 Apheresis Equipment Product Market Share Analysis, 2022& 2030
- 5.2 Apheresis Equipment Product Market: Segment Dashboard
- 5.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Product Segment
  - 5.3.1 Disposable apheresis kits
    - 5.3.1.1 Disposable apheresis kits market, 2017 - 2030 (USD Million)
  - 5.3.2 Device
    - 5.3.2.1 Device market, 2017 - 2030 (USD Million)

## **CHAPTER 6 APHERESIS EQUIPMENT MARKET: PROCEDURE ANALYSIS**

- 6.1 Apheresis Equipment Procedure Market Share Analysis, 2022& 2030
- 6.2 Apheresis Equipment Procedure Market: Segment Dashboard
- 6.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Procedure Segment

### 6.3.1 Plasmapheresis

6.3.1.1 Plasmapheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.2 Photopheresis

6.3.2.1 Photopheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.3 Leukapheresis

6.3.3.1 Leukapheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.4 Plateletpheresis

6.3.4.1 Plateletpheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.5 LDL Apheresis

6.3.5.1 LDL Apheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.6 Erythrocytapheresis

6.3.6.1 Erythrocytapheresis market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3.7 Others

6.3.7.1 Others market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 7 APHERESIS EQUIPMENT MARKET: APPLICATION ANALYSIS**

### 7.1 Apheresis Equipment Application Market Share Analysis, 2022 & 2030

### 7.2 Apheresis Equipment Application Market: Segment Dashboard

### 7.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Application Segment

#### 7.3.1 Renal diseases

7.3.1.1 Renal diseases market estimates and forecasts, 2017 - 2030 (USD Million)

#### 7.3.2 Hematology

7.3.2.1 Hematology market estimates and forecasts, 2017 - 2030 (USD Million)

#### 7.3.3 Neurology

7.3.3.1 Neurology market estimates and forecasts, 2017 - 2030 (USD Million)

#### 7.3.4 Others

7.3.4.1 Others market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 8 APHERESIS EQUIPMENT MARKET: TECHNOLOGY ANALYSIS**

### 8.1 Apheresis Equipment Technology Market Share Analysis, 2022 & 2030

### 8.2 Apheresis Equipment Technology Market: Segment Dashboard

### 8.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Technology Segment

#### 8.3.1 Membrane filtration

8.3.1.1 Membrane filtration market estimates and forecasts, 2017 - 2030 (USD Million)

### 8.3.2 Centrifugation

8.3.2.1 Centrifugation market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 9 APHERESIS EQUIPMENT MARKET: COUNTRY ANALYSIS**

9.1 Apheresis Equipment Regional Market Share Analysis, 2022 & 2030

9.2 Regional Market Snapshot

9.3 Market Size, & Forecasts, and Trend Analysis, 2017 to 2030

9.3.1 North America

9.3.1.1 North America market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.1.2 U.S.

9.3.1.2.1 U.S. market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.1.3 Canada

9.3.1.3.1 Canada market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.2 Europe

9.3.2.1 Europe market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.2.2 UK

9.3.2.2.1 UK market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.3 Germany

9.3.2.3.1 Germany market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.4 France

9.3.2.4.1 France market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.5 Italy

9.3.2.5.1 Italy market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.6 Spain

9.3.2.6.1 Spain market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.2.7 Denmark

9.3.2.7.1 Denmark market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.8 Sweden

9.3.2.8.1 Sweden market estimates and forecasts, 2017- 2030 (USD Million)

9.3.2.9 Norway

9.3.2.9.1 Norway market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.2.10 Rest of Europe

9.3.2.10.1 Rest of Europe market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.3 Asia Pacific

9.3.3.1 Asia Pacific market estimates and forecasts, 2017 - 2030 (USD Million)

9.3.3.2 Japan

9.3.3.2.1 Japan market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.3 China

9.3.3.3.1 China market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.4 India

9.3.3.4.1 India market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.5 Australia

9.3.3.5.1 Australia market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.6 South Korea

9.3.3.6.1 South Korea market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.5 Thailand

9.3.3.5.1 Thailand market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.3.6 Rest of APAC

9.3.3.6.1 Rest of APAC market estimates and forecasts, 2017 - 2030 (USD Million)

## 9.3.4 Latin America

9.3.4.1 Latin America market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.4.2 Brazil

9.3.4.2.1 Brazil market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.4.3 Mexico

9.3.4.3.1 Mexico market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.4.4 Argentina

9.3.4.4.1 Argentina market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.4.5 Rest of LATAM

9.3.4.5.1 Rest of LATAM market estimates and forecasts, 2017 - 2030 (USD Million)

## 9.3.5 Middle East and Africa

9.3.5.1 market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.5.2 South Africa

9.3.5.2.1 South Africa market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.5.3 Saudi Arabia

9.3.5.3.1 Saudi Arabia market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.5.4 UAE

9.3.5.4.1 UAE market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.5.5 Kuwait

9.3.5.5.1 Kuwait market estimates and forecasts, 2017 - 2030 (USD Million)

### 9.3.5.6 Rest of MEA

9.3.5.6.1 Rest of MEA market estimates and forecasts, 2017 - 2030 (USD Million)

## CHAPTER 10 COMPETITIVE ANALYSIS

10.1 Recent developments & impact analysis, by key market participants

10.2 Competition Categorization (Key innovators, Market leaders, emerging players)



### 10.3 Company Market Position Analysis

#### 10.4 Company Profiles

##### 10.4.1 Asahi Kasei Medical Co. Ltd.

10.4.1.1 Company overview

10.4.1.2 Financial performance

10.4.1.3 Service benchmarking

10.4.1.4 Strategic initiatives

##### 10.4.2 Terumo BCT, Inc.

10.4.2.1 Company overview

10.4.2.2 Financial performance

10.4.2.2 Service benchmarking

10.4.2.3 Strategic initiatives

##### 10.4.3 Haemonetics Corporation

10.4.3.1 Company overview

10.4.3.2 Financial performance

10.4.3.3 Service benchmarking

10.4.3.4 Strategic initiatives

##### 10.4.4 Fresenius Kabi AG

10.4.4.1 Company overview

10.4.4.2 Financial performance

10.4.4.3 Service benchmarking

10.4.4.4 Strategic initiatives

##### 10.4.5 B. Braun Melsungen AG

10.4.5.1 Company overview

10.4.5.2 Financial performance

10.4.5.3 Service benchmarking

10.4.5.4 Strategic initiatives

##### 10.4.6 Mallinckrodt

10.4.6.1 Company overview

10.4.6.3 Service benchmarking

10.4.6.4 Strategic initiatives

##### 10.4.7 Nikkiso Europe GmbH

10.4.7.1 Company overview

10.4.7.3 Service benchmarking

10.4.7.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 Global disposable apheresis kits market estimates and forecast, 2017 - 2030 (USD Million)

Table 4 Global device market estimates and forecast, 2017 - 2030 (USD Million)

Table 5 Global renal diseases market estimates and forecast, 2017 - 2030 (USD Million)

Table 6 Global hematology market estimates and forecast, 2017 - 2030 (USD Million)

Table 7 Global neurology market estimates and forecast, 2017 - 2030 (USD Million)

Table 8 Global plasm apheresis kiosk market estimates and forecast, 2017 - 2030 (USD Million)

Table 9 Global LDL- apheresis market estimates and forecast, 2017 - 2030 (USD Million)

Table 10 Global plateletpheresis market estimates and forecast, 2017 - 2030 (USD Million)

Table 11 Global leuk apheresis market estimates and forecast, 2017 - 2030 (USD Million)

Table 12 Global photopheresis market estimates and forecast, 2017 - 2030 (USD Million)

Table 13 Global erythrocyte apheresis market estimates and forecast, 2017 - 2030 (USD Million)

Table 14 Global membrane Filtration market estimates and forecast, 2017 - 2030 (USD Million)

Table 15 Global centrifugation market estimates and forecast, 2017 - 2030 (USD Million)

Table 16 North America apheresis equipment market estimates and forecast, by country, 2017 - 2030 (USD Million)

Table 17 North America apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 18 North America apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 19 North America apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 20 North America apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 21 U.S. apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 22 U.S. apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 23 U.S. apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 24 Canada apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 25 Canada apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 26 Canada apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 27 Canada apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 28 Europe apheresis equipment Market estimates and forecast, by country, 2017 - 2030 (USD Million)

Table 29 Europe apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 30 Europe apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 31 Europe apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 32 Europe apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 33 U.K. apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 34 U.K. apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 35 U.K. apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 36 U.K. apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 37 Germany apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 38 Germany apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 39 Germany apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 40 Germany apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 41 France apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 42 France apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 43 France apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 44 France apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 45 Italy apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 46 Italy apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 47 Italy apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 48 Italy apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 49 Spain apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 50 Spain apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 51 Spain apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

- Table 52 Spain apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 53 Denmark apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 54 Denmark apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 55 Denmark apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 56 Denmark apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 57 Sweden apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 58 Sweden apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 59 Sweden apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 60 Sweden apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 61 Norway apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 62 Norway apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 63 Norway apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 64 Norway apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 65 Asia Pacific apheresis equipment market, by region, 2017 - 2030 (USD Million)
- Table 66 Asia Pacific apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 67 Asia Pacific apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 68 Asia Pacific apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 69 Asia Pacific apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 70 Japan apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 71 Japan apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 75 Japan apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 73 Japan apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 74 China apheresis equipment market, by product, 2017 - 2030 (USD Million)
- Table 75 China apheresis equipment market, by application, 2017 - 2030 (USD Million)
- Table 76 China apheresis equipment market, by procedure, 2017 - 2030 (USD Million)
- Table 77 China apheresis equipment market, by technology, 2017 - 2030 (USD Million)
- Table 78 India apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 79 India apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 80 India apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 81 India apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 82 Australia apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 83 Australia apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 84 Australia apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 85 Australia apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 86 Thailand apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 87 Thailand apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 88 Thailand apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 89 Thailand apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 90 South Korea apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 91 South Korea apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 92 South Korea apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 93 South Korea apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 94 Latin America apheresis equipment market, by region, 2017 - 2030 (USD Million)

Table 95 Latin America apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 96 Latin America apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 97 Latin America apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 98 Latin America apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 99 Brazil apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 100 Brazil apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 101 Brazil apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 102 Brazil apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 103 Mexico apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 104 Mexico apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 105 Mexico apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 106 Mexico apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 107 Argentina apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 108 Argentina apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 117 Argentina apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 118 Argentina apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 109 Middle East & Africa (MEA) apheresis equipment market, by region, 2017 - 2030 (USD Million)

Table 110 Middle East & Africa (MEA) apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 111 Middle East & Africa (MEA) apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 112 Middle East & Africa (MEA) apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 113 Middle East & Africa (MEA) apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 114 Saudi Arabia apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 115 Saudi Arabia apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 116 Saudi Arabia apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 117 Saudi Arabia apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 118 South Africa apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 119 South Africa apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 120 South Africa apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 121 South Africa apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 122 UAE apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 123 UAE apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 124 UAE apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 125 UAE apheresis equipment market, by technology, 2017 - 2030 (USD Million)

Table 126 Kuwait apheresis equipment market, by product, 2017 - 2030 (USD Million)

Table 127 Kuwait apheresis equipment market, by application, 2017 - 2030 (USD Million)

Table 128 Kuwait apheresis equipment market, by procedure, 2017 - 2030 (USD Million)

Table 129 Kuwait apheresis equipment market, by technology, 2017 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Apheresis equipment market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Market outlook, 2022 (USD Million)
- Fig. 10 Market trends & outlook
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Penetration & growth prospect mapping
- Fig. 14 Apheresis equipment market: Product movement analysis (USD Millions)
- Fig. 15 Apheresis equipment market product outlook: Segment dashboard
- Fig. 16 Disposable apheresis kits market 2017 - 2030 (USD Million)
- Fig. 17 Device market 2017 - 2030 (USD Million)
- Fig. 18 Apheresisequipment market: Application movement analysis (USD Millions)
- FIG. 19 Apheresis equipment market: Application movement analysis
- FIG. 20 Renal diseases market 2017 - 2030 (USD Million)
- FIG. 21 Neurology market 2017 - 2030 (USD Million)
- FIG. 22 Hematology Market 2017 - 2030 (USD Million)
- FIG. 23 Others market 2017 - 2030 (USD Million)
- Fig. 24 Apheresis equipment market: Procedure movement analysis (USD Millions)
- Fig. 25 Apheresis equipment market procedure outlook: Segment dashboard
- Fig. 26 Plasm apheresis market 2017 - 2030 (USD Million)
- FIG. 27 Plasm apheresis equipment market 2017 - 2030 (USD Million)
- FIG. 28 Photopheresis market 2017 - 2030 (USD Million)
- FIG. 29 LDL apheresis equipment market 2017 - 2030 (USD Million)
- FIG. 30 Plateletpheresis market 2017 - 2030 (USD Million)
- FIG. 31 Leuk apheresis equipment market 2017 - 2030 (USD Million)
- FIG. 32 Erythrocyt apheresis equipment market 2017 - 2030 (USD Million)
- FIG. 33 Other procedure market 2017 - 2030 (USD Million)
- Fig. 34 Apheresis equipment market: Technology movement analysis (USD Millions)



- FIG. 35 Apheresis equipment market: Technology movement analysis
- FIG. 36 Membrane filtration market 2017 - 2030 (USD Million)
- FIG. 37 Centrifugation market 2017 - 2030 (USD Million)
- Fig. 38 Regional marketplace: Key takeaways
- Fig. 39 Regional movement analysis, 2022& 2030 (USD million)
- Fig. 40 North America apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 41 U.S. apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 42 Canada apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 43 Europe apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 44 U.K. apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 45 Germany apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 46 France apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 47 Italy apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 48 Spain apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 49 Denmark apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 50 Sweden apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 51 Norway apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 52 Asia Pacific apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 53 China apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 54 Japan apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 55 India apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 56 Australia apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 57 Thailand apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 58 South Korea apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 59 Latin America apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 60 Brazil apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 61 Mexico apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 62 Argentina apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 63 Middle East & Africa apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 64 Saudi Arabia apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 65 South Africa apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 66 UAE apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 67 Kuwait apheresis equipment market, 2017 - 2030 (USD Million)
- Fig. 68 Recent impact and development analysis by key market participants
- Fig. 69 Strategy framework/Competition categorization
- Fig. 70 Company market position analysis

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