

Antinuclear Antibody Test Market Size, Share & Trends Analysis Report By Product (Reagents & Assay Kits, Systems, Software & Services), By Test Technique (ELISA, Multiplex Assay), By Application, By End Use, By Region, and Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/AD030E904384EN.html>

Date: November 2025

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: AD030E904384EN

Abstracts

The global antinuclear antibody test market size was estimated at USD 1.76 billion in 2024 and is projected to reach USD 5.47 billion by 2033, growing at a CAGR of 13.49% from 2025 to 2033. The market growth is accelerated by advancements in antinuclear antibody test (ANA) diagnostics, as it shifts toward standardization and high-throughput autoimmune testing.

The industry is increasingly adopting AI-enabled immunofluorescence platforms that enhance accuracy, consistency, and workflow efficiency.

For instance, in August 2025, Journal of Clinical Medicine demonstrated the value of AI-assisted ANA IIFT, showing good concordance with classical visual interpretation and significantly improving reproducibility in pattern recognition, especially at clinically relevant cut-offs. These findings reinforce AI's emerging role in minimizing observer variability and supporting reliable ANA screening. In parallel, digital IFA imaging solutions are reshaping routine diagnostics.

For instance, in January 2022, ZEUS Scientific, Inc. launched the dIFine platform with an integrated HEp-2 Pattern Atlas, providing automated slide scanning, intelligent pattern recognition, and side-by-side reference image comparison to elevate standardization and operator. AI-driven interpretation, automated digital microscopy,

and improved pattern-classification tools are all improving ANA diagnostics, allowing laboratories to meet rising autoimmune disease testing demand with greater precision and operational efficiency.

Global Antinuclear Antibody Test Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global antinuclear antibody test market report based on product, test technique, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Reagents & Assay Kits

Systems

Software & Services

Test Technique Outlook (Revenue, USD Million, 2021 - 2033)

ELISA

Immunofluorescence Assay

Multiplex Assay

Application Outlook (Revenue, USD Million, 2021 - 2033)

Rheumatoid Arthritis

Systemic Lupus Erythematosus

Sjogren's Syndrome

Scleroderma

Other Diseases

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Clinical Laboratories

Physician Office Laboratories

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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