

# **Antimicrobial Urinary Catheters Market Size, Share & Trends Analysis Report By Product (Intermittent, External, Foley/ Indwelling), By Material, By Coating, By Catheterization, By Gender, By End-use, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global antimicrobial urinary catheters market size was estimated at USD 1.20 billion in 2025 and is projected to reach USD 2.27 billion by 2033, growing at a CAGR of 8.46% from 2026 to 2033. The market is primarily driven by the rising incidence of catheter-associated urinary tract infections (CAUTIs), which has increased demand for infection-prevention solutions in hospitals and home-care settings.

The growing prevalence of chronic conditions such as spinal cord injuries, urinary retention, and neurogenic bladder further supports catheter usage. Furthermore, heightened awareness of hospital-acquired infections, strict regulatory guidelines, and technological advancements such as silver-coated and antibiotic-impregnated catheters are accelerating market growth.

The rising incidence of CAUTIs is a key factor driving the market, as healthcare providers prioritize infection prevention and patient safety. Frequent complications related to CAUTIs, extended hospital stays, and higher treatment costs have accelerated the adoption of antimicrobial-coated and antibiotic-impregnated catheters. Furthermore, growing regulatory focus on reducing hospital-acquired infections and improving clinical outcomes is encouraging hospitals and home-care settings to shift toward advanced antimicrobial catheter solutions.

This directly supports the growing demand for antimicrobial urinary catheters, as hospitals and long-term care facilities adopt advanced catheter technologies to reduce

CAUTI rates, improve patient outcomes, and minimize the overall economic burden of infection-related healthcare costs.

## Global Antimicrobial Urinary Catheters Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global antimicrobial urinary catheters market report based on product, material, coating, catheterization, gender, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Intermittent Catheters

Foley/Indwelling Catheters

External Catheters

Material Outlook (Revenue, USD Million, 2021 - 2033)

Latex-Based

Silicone-Based

PVC/Vinyl

Coating Outlook (Revenue, USD Million, 2021 - 2033)

Silver-Based Coatings

Antibiotic-Impregnated

Hydrophilic Coatings

Others

Catheterization Outlook (Revenue, USD Million, 2021 - 2033)

Long-Term

Short-Term

Gender Outlook (Revenue, USD Million, 2021 - 2033)

Male

Female

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals (ICU/Acute Care)

Long-Term Care (Nursing Homes)

Home Care Setting

Ambulatory Surgical Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

#### Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

#### Latin America

Brazil

Argentina

#### Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

**This report can be delivered to the clients within 3 Business Days**

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