

Antimicrobial Additives Market Size, Share & Trends Analysis Report By Type (Organic, Inorganic), By Application (Plastics, Paints & Coatings), By End Use (Healthcare, Food & Beverage), And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/A4ED8D293E9EN.html

Date: May 2022

Pages: 230

Price: US\$ 5,950.00 (Single User License)

ID: A4ED8D293E9EN

Abstracts

This report can be delivered to the clients within 8 Business Days

Antimicrobial Additives Market Growth & Trends

The global antimicrobial additives market size is expected to reach USD 4.3 billion by 2030, according to a new report by Grand View Research, Inc. The market is projected to expand at a CAGR of 5.6% from 2022 to 2030. The demand is ascending at a prominent rate owing to increasing product consumption in medical devices & equipment and other end-use industries, such as packaging, food & beverage, healthcare, personal care, and electronic goods. They are majorly utilized to enhance the physical as well as chemical properties, increase shelf life & aesthetic value of materials, and minimize the risk of microbes, such as MRSA and legionella.

The product demand is expected to increase majorly in the healthcare and packaging application industries owing to the COVID-19 pandemic. The continuously rising demand for healthcare and packaging products due to increasing cases of COVID-19 will positively impact the market growth. The Asia Pacific is expected to dominate the global market due to the presence of major healthcare product manufacturers in the region.

According to the U.S. Centers for Disease Control and Prevention (CDC), each year about 1 in 25 patients is diagnosed with at least one health-related infection. Medical



devices, such as urinary catheters, vascular access devices, or enteral feeding tubes, are particularly susceptible to the colonization of bacteria, which can enter the bloodstream. Thus, medical device manufacturing companies are focusing on using antimicrobial additives for blending with medical device polymers as these additives are highly successful in preventing bacterial colonization on the surface of device components.

Based on type, the global market is segmented into organic and inorganic. Inorganic was the prominent segment and accounted for around 52.0% of the global revenue share in 2021. The inorganic type of segment is expected to witness significant growth due to the high demand for silver, copper, and zinc based additives. Silver-based products are used as antimicrobial agents owing to their properties, such as non-toxicity, continual performance for a long duration, eco-friendly nature, and protecting microbial growth.

Antimicrobial Additives Market Report Highlights

In terms of revenue, the inorganic type of segment accounted for the highest share in 2021 and is expected to expand at the fastest CAGR during the forecast period

The healthcare end-use segment dominated the global market and accounted for more than 25% of the overall revenue in 2021.

Asia Pacific accounted for the largest revenue share in 2021 and is estimated to register the fastest CAGR from 2022 to 2030. The growth of the Asia Pacific market can be credited to the robust manufacturing base of the healthcare and textile industries across China, India, and Japan

The industry is highly competitive and various strategic initiatives were recorded over the past few years to boost the market growth. For instance, in November 2019, Sanitized AG partnered with Bodo Moller Chemie for the distribution of its "Sanitized" antimicrobial additives in the Eastern Europe market. In August 2020, Sanitized AG aligned with CHEMLOGIS, this is a strategic sales partnership for antimicrobial polymer additive products for the market in Mexico.



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope And Assumptions
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third-Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
- 1.4.1 Data Analysis Models
- 1.5 Market Formulation And Data Visualization
- 1.6 Data Validation And Publishing
- 1.7 List Of Abbreviations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot
- 2.2 Segmental Outlook
- 2.3 Competitive Insights

CHAPTER 3 ANTIMICROBIAL ADDITIVES MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Global Additive Market Outlook
- 3.2 Penetration & Growth Prospects Mapping
- 3.3 Industry Value Chain Analysis
 - 3.3.1 Raw Material Trends
 - 3.3.1 Profit Marginal Analysis
 - 3.3.2 Raw Material Price
 - 3.3.2.1 Silver Price
 - 3.3.2.2 Copper Price
 - 3.3.2.3 Zinc Price
 - 3.3.2.4 TRICLOSAN Price
 - 3.3.2.5 Dichloro Isothiazolin Price



- 3.4 Technology Overview
 - 3.4.1 Technologies Adopted by Various Players
- 3.5 List of Antimicrobial Technology Providers
- 3.6 Regulatory Framework
 - 3.6.1 Standard & Compliances
 - 3.6.2 Safety
 - 3.6.2.1 Organic Antimicrobial additives
 - 3.6.2.2 Inorganic Antimicrobial additives
- 3.7 Market Dynamics
 - 3.7.1 Market driver analysis
 - 3.7.1.1 Ascending product demand in medical devices market
 - 3.7.1.2 Rising demand for antimicrobial packaging from Various end-use industries
 - 3.7.2 Market restraint analysis
 - 3.7.2.1 Stringent environmental regulations
- 3.8 Business Environment Analysis: Antimicrobial Additives Market
 - 3.8.1 Porters Five Forces Analysis
 - 3.8.2 Pestel Analysis

CHAPTER 4 ANTIMICROBIAL ADDITIVES MARKET: TYPE ESTIMATES & ANALYSIS

- 4.1 Market: Type movement analysis
- 4.2 Organic
 - 4.2.1 Market Estimates And Forecasts, By Organic, 2017 2030 (Tons) (USD Million)
- 4.3 Inorganic
- 4.3.1 Market Estimates And Forecasts, By Inorganic, 2017 2030 (Tons) (USD Million)

CHAPTER 5 ANTIMICROBIAL ADDITIVES MARKET: APPLICATION ESTIMATES & ANALYSIS

- 5.1 Market: Application Movement Analysis
- 5.2 Plastics
 - 5.2.1 Market Estimates And Forecasts, In Plastics, 2017 2030 (Tons) (USD Million)
- 5.3 Paints & Coatings
- 5.3.1 Market Estimates And Forecasts, In Paints & Coatings, 2017 2030 (Tons) (USD Million)
- 5.4 Pulp & Paper
- 5.4.1 Market Estimates And Forecasts, In Pulp & Paper, 2017 2030 (Tons) (USD Million)



- 5.5 Others
- 5.5.1 Market Estimates And Forecasts, In Others, 2017 2030 (Tons) (USD Million)

CHAPTER 6 ANTIMICROBIAL ADDITIVES MARKET: END-USE ESTIMATES & ANALYSIS

- 6.1 Market: End Use Movement Analysis
- 6.2 Healthcare
- 6.2.1 Market Estimates And Forecasts, In Healthcare, 2017 2030 (Tons) (USD Million)
- 6.3 Packaging
- 6.3.1 Market Estimates And Forecasts, In Packaging, 2017 2030 (Tons) (USD Million)
- 6.4 Food & Beverage
- 6.4.1 Market Estimates And Forecasts, In Food & Beverage, 2017 2030 (Tons) (USD Million)
- 6.5 Building & Construction
- 6.5.1 Market Estimates And Forecasts, In Building & Construction, 2017 2030 (Tons) (USD Million)
- 6.6 Automotive & Transportation
- 6.6.1 Market Estimates And Forecasts, In Automotive & Transportation, 2017 2030 (Tons) (USD Million)
- 6.7 Textile
- 6.7.1 Market Estimates And Forecasts, In Textile, 2017 2030 (Tons) (USD Million)
- 6.8 Consumer Goods
- 6.8.1 Market Estimates And Forecasts, In Consumer Goods, 2017 2030 (Tons) (USD Million)
- 6.9 Others
- 6.9.1 Market Estimates And Forecasts, In Others, 2017 2030 (Tons) (USD Million)

CHAPTER 7 ANTIMICROBIAL ADDITIVES MARKET: REGION ESTIMATES & ANALYSIS

- 7.1 Market: Region Movement Analysis
- 7.2 North America
 - 7.2.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.2.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.2.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)



- 7.2.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million) 7.2.5 U.S.
 - 7.2.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.2.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.2.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.2.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.2.6 Canada
 - 7.2.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.2.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.2.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.2.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.2.7 Mexico
 - 7.2.7.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.2.7.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.2.7.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.2.7.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
- 7.3 Europe
 - 7.3.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.3.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.3.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
 - 7.3.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million) 7.3.5 Germany
 - 7.3.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.3.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.3.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.3.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.3.6 U.K.
 - 7.3.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.3.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
 - 7.3.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD



Million)

- 7.3.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.3.7 France
 - 7.3.7.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.3.7.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.3.7.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.3.7.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.3.8 Italy
 - 7.3.8.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.3.8.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.3.8.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.3.8.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
- 7.4 Asia Pacific
 - 7.4.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.4.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.4.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
 - 7.4.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million) 7.4.5 China
 - 7.4.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.4.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.4.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.4.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.4.6 India
 - 7.4.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.4.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.4.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.4.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.4.7 Japan
 - 7.4.7.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)



- 7.4.7.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.4.7.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.4.7.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
- 7.5 Central & South America
 - 7.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
 - 7.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million) 7.5.5 Brazil
 - 7.5.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.5.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.5.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.5.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.5.6 Argentina
 - 7.5.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.5.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.5.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.5.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
- 7.6 Middle East & Africa
 - 7.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
 - 7.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million) 7.6.5 GCC Countries
 - 7.6.5.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
 - 7.6.5.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.6.5.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.6.5.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)
 - 7.6.6 South Africa



- 7.6.6.1 Market Estimates And Forecasts, 2017 2030 (Tons) (USD Million)
- 7.6.6.2 Market Estimates And Forecasts, By Type, 2017 2030 (Tons) (USD Million)
- 7.6.6.3 Market Estimates And Forecasts, By Application, 2017 2030 (Tons) (USD Million)
- 7.6.6.4 Market Estimates And Forecasts, By End Use, 2017 2030 (Tons) (USD Million)

CHAPTER 8 COMPETITIVE LANDSCAPE

- 8.1 Key Global Players, Recent Developments, & Their Impact On The Industry
- 8.2 Vendor Landscape
 - 8.2.1 List Of Key Distributors & Channel Partners
 - 8.2.2 Key Potential Customers
 - 8.2.3 List Of Customers By Manufacturers
- 8.3 Public Companies
 - 8.3.1 Competitive Dashboard Analysis
- 8.4 Private Companies
- 8.4.1 List Of Key Emerging Companies/Technology Disruptors/Innovators And Their Geographical Presence
- 8.5 Antimicrobial Additive Product Overview (Brand, Product And Formulation)
 - 8.5.1 Lonza
 - 8.5.2 Nanobiomatters Industries S.L.
 - 8.5.3 Basf Se
 - 8.5.4 Rtp Company
 - 8.5.5 Milliken Chemical
 - 8.5.6 Biocote Limited
 - 8.5.7 Microban International
 - 8.5.8 Clariant Ag
 - 8.5.9 Dow Inc.

CHAPTER 9 COMPANY PROFILES

- 9.1 Nanobiomatters Industries S.L.
 - 9.1.1 Company Overview
 - 9.1.2 Product Benchmarking
- 9.2 Basf Se
 - 9.2.1 Company Overview
 - 9.2.2 Financial Performance
 - 9.2.3 Product Benchmarking



- 9.2.4 Strategic Initiatives
- 9.3 Rtp Company
 - 9.3.1 Company Overview
 - 9.3.2 Product Benchmarking
- 9.4 Milliken Chemical
 - 9.4.1 Company Overview
 - 9.4.2 Product Benchmarking
- 9.5 Biocote Limited
 - 9.5.1 Company Overview
 - 9.5.2 Product Benchmarking
- 9.6 Microban International
 - 9.6.1 Company Overview
 - 9.6.2 Product Benchmarking
 - 9.6.3 Strategic Initiatives
- 9.7 Clariant Ag
 - 9.7.1 Company Overview
 - 9.7.2 Financial Performance
 - 9.7.3 Product Benchmarking
 - 9.7.4 Strategic Initiatives
- 9.8 Polyone Corporation
 - 9.8.1 Company Overview
 - 9.8.2 Financial Performance
 - 9.8.3 Product Benchmarking
 - 9.8.4 Strategic Initiatives
- 9.9 Momentive Performance Materials Inc.
 - 9.9.1 Company Overview
 - 9.9.2 Product Benchmarking
- 9.10 Life Materials Technologies Limited
 - 9.10.1 Company Overview
 - 9.10.2 Product Benchmarking
- 9.11 Steritouch Limited
 - 9.11.1 Company Overview
 - 9.11.2 Product Benchmarking
- 9.12 Sanitized Ag
 - 9.12.1 Company Overview
 - 9.12.2 Product Benchmarking
 - 9.12.3 Strategic Initiatives
- 9.13 Dow Inc.
- 9.13.1 Company Overview



- 9.13.2 Financial Performance
- 9.13.3 Product Benchmarking
- 9.14 Lyondellbasell Industries Holdings B.V.
 - 9.14.1 Company Overview
 - 9.14.2 Financial Performance
 - 9.14.3 Product Benchmarking
- 9.15 Plastics Color Corporation
 - 9.15.1 Company Overview
 - 9.15.2 Product Benchmarking
- 9.16 Lonza
 - 9.16.1 Company Overview
 - 9.16.2 Financial Performance
 - 9.16.3 Product Benchmarking



List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Antimicrobial additives market estimates and forecasts, by organic, 2017 - 2030 (Tons) (USD Million)

Table 3 Antimicrobial additives market estimates and forecasts, by inorganic, 2017 - 2030 (Tons) (USD Million)

Table 4 Antimicrobial additives market estimates and forecasts, in plastics, 2017 - 2030 (Tons) (USD Million)

Table 5 Antimicrobial additives market estimates and forecasts, in paints & coatings, 2017 - 2030 (Tons) (USD Million)

Table 6 Antimicrobial additives market estimates and forecasts, in pulp & paper, 2017 - 2030 (Tons) (USD Million)

Table 7 Antimicrobial additives market estimates and forecasts, in others, 2017 - 2030 (Tons) (USD Million)

Table 8 Antimicrobial additives market estimates and forecasts, in healthcare, 2017 - 2030 (Tons)

Table 9 Antimicrobial additives market estimates and forecasts, in healthcare, 2017 - 2030 (USD Million)

Table 10 Antimicrobial additives market estimates and forecasts, in packaging, 2017 - 2030 (Tons)

Table 11 Antimicrobial additives market estimates and forecasts, in packaging, 2017 - 2030 (USD Million)

Table 12 Antimicrobial additives market estimates and forecasts, in food & beverage, 2017 - 2030 (Tons)

Table 13 Antimicrobial additives market estimates and forecasts, in food & beverage, 2017 - 2030 (USD Million)

Table 14 Antimicrobial additives market estimates and forecasts, in building & construction, 2017 - 2030 (Tons)

Table 15 Antimicrobial additives market estimates and forecasts, in building & construction, 2017 - 2030 (USD Million)

Table 16 Antimicrobial additives market estimates and forecasts, in automotive & transportation, 2017 - 2030 (Tons)

Table 17 Antimicrobial additives market estimates and forecasts, in automotive & transportation, 2017 - 2030 (USD Million)

Table 18 Antimicrobial additives market estimates and forecasts, in textile, 2017 - 2030 (Tons)



Table 19 Antimicrobial additives market estimates and forecasts, in textile, 2017 - 2030 (USD Million)

Table 20 Antimicrobial additives market estimates and forecasts, in consumer goods, 2017 - 2030 (Tons)

Table 21 Antimicrobial additives market estimates and forecasts, in consumer goods, 2017 - 2030 (USD Million)

Table 22 Antimicrobial additives market estimates and forecasts, in others, 2017 - 2030 (Tons) (USD Million)

Table 23 North America antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 24 North America antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 25 North America antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 26 North America antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 27 North America antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 28 North America antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 29 North America antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 30 U.S. antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 31 U.S. antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 32 U.S. antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 33 U.S. antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 34 U.S. antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 35 U.S. antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 36 U.S. antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 37 Canada antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 38 Canada antimicrobial additives market revenue estimates and forecasts, by



type, 2017 - 2030 (Tons)

Table 39 Canada antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 40 Canada antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 41 Canada antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 42 Canada antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 43 Canada antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 44 Mexico antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 45 Mexico antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 46 Mexico antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 47 Mexico antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 48 Mexico antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 49 Mexico antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 50 Mexico antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 51 Europe antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 52 Europe antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 53 Europe antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 54 Europe antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 55 Europe antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 56 Europe antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 57 Europe antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)



Table 58 Germany antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 59 Germany antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 60 Germany antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 61 Germany antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 62 Germany antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 63 Germany antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 64 Germany antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 65 U.K. antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 66 U.K. antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 67 U.K. antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 68 U.K. antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 69 U.K. antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 70 U.K. antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 71 U.K. antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (USD Million)

Table 72 France antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 73 France antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 74 France antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 75 France antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 76 France antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 77 France antimicrobial additives market revenue estimates and forecasts, by



end-use, 2017 - 2030 (Tons)

Table 78 France antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 79 Italy antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 80 Italy antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 81 Italy antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 82 Italy antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 83 Italy antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 84 Italy antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 85 Italy antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (USD Million)

Table 86 Asia Pacific antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 87 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 88 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 89 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 90 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 91 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 92 Asia Pacific antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 93 China antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 94 China antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 95 China antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 96 China antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)



Table 97 China antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 98 China antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 99 China antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (USD Million)

Table 100 India antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 101 India antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 102 India antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 103 India antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 104 India antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 105 India antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 106 India antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (USD Million)

Table 107 Japan antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 108 Japan antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 109 Japan antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 110 Japan antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 111 Japan antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 112 Japan antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 113 Japan antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 114 Central & South America antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 115 Central & South America antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 116 Central & South America antimicrobial additives market revenue estimates



and forecasts, by type, 2017 - 2030 (USD Million)

Table 117 Central & South America antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 118 Central & South America antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 119 Central & South America antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 120 Central & South America antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 121 Brazil antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 122 Brazil antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 123 Brazil antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 124 Brazil antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 125 Brazil antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 126 Brazil antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (Tons)

Table 127 Brazil antimicrobial additives market revenue estimates and forecasts, by enduse, 2017 - 2030 (USD Million)

Table 128 Argentina antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 129 Argentina antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 130 Argentina antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 131 Argentina antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 132 Argentina antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 133 Argentina antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 134 Argentina antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 135 Middle East & Africa antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)



Table 136 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 137 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 138 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 139 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 140 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 141 Middle East & Africa antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 142 GCC Countries antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 143 GCC Countries antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 144 GCC Countries antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 145 GCC Countries antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 146 GCC Countries antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 147 GCC Countries antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 148 GCC Countries antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 149 South Africa antimicrobial additives market estimates and forecasts, 2017 - 2030 (Tons) (USD Million)

Table 150 South Africa antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (Tons)

Table 151 South Africa antimicrobial additives market revenue estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 152 South Africa antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (Tons)

Table 153 South Africa antimicrobial additives market revenue estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 154 South Africa antimicrobial additives market revenue estimates and forecasts, by end-use, 2017 - 2030 (Tons)

Table 155 South Africa antimicrobial additives market revenue estimates and forecasts,



by end-use, 2017 - 2030 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market research approaches Bottom Up Approach
- Fig. 5 Market research approaches Top Down Approach
- Fig. 6 Market research approaches Combined Approach
- Fig. 7 Antimicrobial Additives Market Snapshot (USD Million), 2021
- Fig. 8 Antimicrobial Additives Market Segmentation
- Fig. 9 Antimicrobial additives market: Penetration & Growth Prospects Mapping
- Fig. 10 Antimicrobial additives market: Value chain analysis
- Fig. 11 Silver Prices, USD/Tons,
- Fig. 12 Copper Prices, USD/Tons,
- Fig. 13 Zinc Prices, USD/Tons,
- Fig. 14 Triclosan Prices, USD/Tons,
- Fig. 15 Dichloro Isothiazolin Prices, USD/Tons,
- Fig. 16 Global medical devices market revenue, 2017 2021 (USD billion)
- Fig. 17 Global medical devices market share, by region, 2021 (%)
- Fig. 18 Porters Five Forces Analysis: Antimicrobial Additives Market
- Fig. 19 PESTEL Analysis: Antimicrobial Additives Market
- Fig. 20 Antimicrobial additives market: Type movement analysis, 2021 & 2030
- Fig. 21 Antimicrobial additives market: Application movement analysis, 2021 & 2030
- Fig. 22 Antimicrobial additives market: Application movement analysis, 2021 & 2030
- Fig. 23 Antimicrobial additives market: Region movement analysis, 2021 & 2030



I would like to order

Product name: Antimicrobial Additives Market Size, Share & Trends Analysis Report By Type (Organic,

Inorganic), By Application (Plastics, Paints & Coatings), By End Use (Healthcare, Food &

Beverage), And Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/A4ED8D293E9EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A4ED8D293E9EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970