

Animal Pregnancy Test Kit Market Size, Share & Trends Analysis Report By Product (Strips, Cassettes, ELISA Test Kits), By Animal Type (Companion, Livestock), By Distribution Channel, By Sample, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Animal Pregnancy Test Kit Market Summary

The global animal pregnancy test kit market size was estimated at USD 53.98 million in 2024 and is projected to reach USD 78.56 million by 2033, growing at a CAGR of 4.40% from 2025 to 2033. The market growth is driven by increasing demand for dairy and meat products, rising livestock population, and commercial farming, along with growing awareness of animal health and welfare

Moreover, increasing demand for dairy and meat worldwide is driving the need for improved herd management and reproductive efficiency. Furthermore, the animal pregnancy test kit industry growth is driven by rising expenditure on animal care, technological advancements, and high demand for point-of-care diagnostics and pregnancy testing in farm animals. Companies are spending on R&D to develop point-of-care diagnostic kits, including pregnancy testing kits. For instance, in November 2023, Ring Biotechnology Co. Ltd. introduced early pregnancy diagnosis for cows that can identify pregnancy as early as 28-30 days without the need for expertise of an operator or equipment.

In addition, the expansion of livestock farming operations and the increasing number of livestock farms are contributing to market growth. Growing awareness among farmers,

veterinarians, and animal owners about the importance of monitoring and managing the reproductive health of animals drives demand for animal pregnancy test kits. Furthermore, efforts from governments, animal health organizations, and private entities to boost the adoption of artificial insemination for enhancing cattle reproduction and demand for tools to verify pregnancy outcomes are significant factors driving the market growth.

Growing awareness regarding animal health and welfare is resulting in demand for early and accurate pregnancy detection methods. Pregnancy test kits help to identify pregnant animals quickly, reducing stress associated with manual or invasive diagnostic techniques. Non-invasive, field-friendly methods that enhance herd reproductive control while maintaining animal comfort are becoming more and more popular among farmers and veterinary practitioners. Thus, several governmental and non-governmental efforts are undertaken to promote the adoption of such diagnostic kits to support sustainable agricultural and animal welfare standards. Moreover, technological developments in ELISA-based kits and lateral flow assays, and customer inclination towards contemporary veterinary care, are anticipated to drive market expansion.

Global Animal Pregnancy Test Kit Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the animal pregnancy test kit market report based on animal type, product, distribution channel, sample, end use, and region:

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Companion Animal

Canine

Feline

Equine

Others

Livestock Animal

Bovine

Swine

Caprine/Ovine

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Pregnancy Test Kits Cassettes

Pregnancy Test Kits Strips

ELISA Test Kits

Sample Outlook (Revenue, USD Million, 2021 - 2033)

Urine

Whole Blood, Plasma, and Serum

Others

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Hospitals & Clinics

Retail Stores

E-commerce

End Use Outlook (Revenue, USD Million, 2021 - 2033)

On Farm

Laboratory

Home Setting

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

India

China

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Qatar

Oman

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