

# **Animal Health Market Size, Share & Trends Analysis Report By Animal Type (Production, Companion), By End Use, By Product (Pharmaceuticals, Feed Additives, Vaccines), By Distribution Channel, By Region, And Segment Forecasts, 2022 - 2030**

<https://marketpublishers.com/r/AA8B0A85AB7EN.html>

Date: March 2022

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: AA8B0A85AB7EN

## **Abstracts**

This report can be delivered to the clients within 72 Business Hours

### **Animal Health Market Growth & Trends**

The global animal health market size is expected to reach USD 92.8 billion by 2030, registering a CAGR of 10.0% during the forecast period, according to a new report by Grand View Research, Inc. The market is driven by technological advancements in veterinary care, which are anticipated to offer the market future growth opportunities. For instance, MediLabSecure, a laboratory network project, was initiated with an aim of identifying emerging viruses and pathogens in 19 countries in the Mediterranean regions. In addition, the emergence of veterinary health information systems, specifically in developed economies, is expected to provide high growth potential in the future.

With the help of these systems, data generated in veterinary clinics can be uploaded on the internet, which can be further shared with other researchers and clinicians. The incorporation of this technology will facilitate real-time analysis for fluctuations in disease prevalence. As a consequence of the aforementioned factors, it is presumed that there will be a significant improvement in the overall penetration rate of veterinary health products, which is anticipated to fuel market demand as well as revenue. The threat of zoonotic infections spreading through mosquitoes, ticks, and fleas or through contact with animals is high. The WHO is involved in various cross-sectoral activities for

the purpose of addressing health threats at the human-animal-ecosystem interface.

Food-borne zoonoses, antimicrobial resistance, and emerging zoonoses are some of the threats in the market. The implementation of a wide range of technologies for the detection and monitoring of various animal diseases is one of the major growth contributing factors. North America captured a substantial share in the global market, owing to a wide range of definitive measures adopted by welfare organizations, technological advancements, rising incidence of zoonotic diseases, and an increasing number of pet owners. Asia Pacific is expected to exhibit lucrative growth over the coming years as a consequence of consistent R&D investments deployed by prominent players and their efforts to commercialize branded and generic therapeutics at a relatively inexpensive price.

Key market participants employ sustainability strategies, such as expanding product portfolio, to gain a competitive advantage. For instance, in January 2021, Zoetis launched the Poulvac Procerta HVT-IBD vaccine for the protection of poultry against Infectious Bursal Disease (IBD). This added to Zoetis' product portfolio of recombinant vector vaccines.

### Animal Health Market Report Highlights

By product, diagnostics are expected to dominate the market due to a significant increase in the adoption of pets, which demands long-term health plans

Based on animal type, the companion animal segment is anticipated to witness a lucrative rate of 10.5% during the forecast period owing to associated health benefits for humans such as lower blood pressure, greater psychological stability, and reduced anxiety attacks

By distribution channel, retail channels and e-commerce platforms accounted for a notable share owing to factors such as convenience associated with online pharmacies and the increasing number of retail pharmacies

The point-of-care testing segment is expected to witness a CAGR of 12.4% over the forecast period due to an increase in demand for highly productive animals and growing investments in R&D for novel animal products

In 2021, North America accounted for the largest revenue share in the market

owing to the local presence of established pharmaceutical companies, consistently striving for extensive commercialization of their products

In Asia Pacific, the market is anticipated to witness a CAGR of 10.5% over the forecast period owing to the high clinical urgency to curb incidence of zoonotic diseases and management of disease outbreaks, such as swine influenza and Ebola.

Industry rivalry for the market is expected to remain at a higher level over the forecast period. Market players are involved in adopting extensive growth strategies such as entering strategic alliances, increasing product differentiation, and expansion of product portfolios in an attempt to capture a larger share of the market.

The market is consolidated in nature. The market growth remains steady regardless of disruption in the supply chain due to pandemic

In February 2021, Ceva and INRAE signed an agreement to collaborate in animal health. This partnership is expected to accelerate the innovation and development of products

Animal healthcare is rebounding faster as compared to others post-pandemic. Large animal health companies are focusing on innovative strategies to gain a competitive edge

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Segment Market Scope
  - 1.1.1 Type
  - 1.1.2 Product
  - 1.1.3 Distribution Channel
  - 1.1.4 End Use
  - 1.1.5 Regional Scope
  - 1.1.6 Estimates & Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased Database
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details of Primary Research
    - 1.3.5.1 Data for primary interviews in North America
    - 1.3.5.2 Data for primary interviews in Europe
    - 1.3.5.3 Data for primary interviews in Asia Pacific
    - 1.3.5.4 Data for primary interviews in Latin America
    - 1.3.5.5 Data for primary interviews in MEA
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)  
Approach 1: Commodity Flow Approach
  - 1.6.2 Volume Price Analysis (Model 2)  
Approach 2: Volume Price Analysis
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Objectives

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Summary, 2021

- 2.1.1 Market Outlook
- 2.1.2 Segment Outlook

## **CHAPTER 3 ANIMAL HEALTH MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Animal Health Market Dynamics
  - 3.1.1 Market Driver Analysis
    - 3.1.1.1 Increase in Government Initiatives
    - 3.1.1.2 Rapid Technological advancements
    - 3.1.1.3 Growing focus on animal health and safety
  - 3.1.2 Market Restraint Analysis
    - 3.1.2.1 Increasing Influx of Counterfeit Drugs
    - 3.1.2.2 Lack of Standardization
- 3.2 Business Segment Trends
  - 3.2.1 Animal Health Market, Animal Type Outlook: Key Takeaways
  - 3.2.2 Animal Health Market, Product Outlook: Key Takeaways
  - 3.2.3 Animal Health Market, Distribution Channel Outlook: Key Takeaways
  - 3.2.4 Animal Health Market, End-Use Outlook: Key Takeaways
- 3.3 Business Environment Analysis Tools
  - 3.3.1 SWOT Analysis, By Factor (Political & Legal, Economic & Technological)
    - 3.3.1.1 Political Landscape
    - 3.3.1.2 Economic Landscape
    - 3.3.1.3 Social Landscape
    - 3.3.1.4 Technology Landscape
    - 3.3.1.5 Legal Landscape
  - 3.3.2 Porter's Five Forces Analysis
    - 3.3.2.1 Supplier Power
    - 3.3.2.2 Buyer Power
    - 3.3.2.3 Threat of Substitutes
    - 3.3.2.4 Threat of New Entrants
    - 3.3.2.5 Competitive Rivalry
  - 3.3.3 Value Chain Analysis
  - 3.3.4 Investments In Animal Health
  - 3.3.5 Pet Animal Owner Profiles
  - 3.3.6 Cost Structure Analysis

## **CHAPTER 4 REGULATORY & POLITICAL FORCES**

- 4.1 Regulatory Framework

#### 4.1.1 List of Regulations

## **CHAPTER 5 COMPETITIVE & VENDOR LANDSCAPE**

- 5.1 Participation Categorization
- 5.2 Strategic Initiatives & Outcome Analysis
  - 5.2.1 List Of Key Strategies, By Company
- 5.3 Major Deals & Acquisitions
- 5.4 Vendor Landscape
  - 5.4.1 List Of Distributors
- 5.5 List of Animal Health Drugs
- 5.6 Company Market Share Analysis, 2021
- 5.7 Public Companies
  - 5.7.1 Company Market Position Analysis
- 5.8 Market Share Analysis by Country, 2021
  - 5.8.1 North America
  - 5.8.2 Europe
  - 5.8.3 Asia Pacific
  - 5.8.4 Latin America
  - 5.8.5 MEA

## **CHAPTER 6 ANIMAL HEALTH MARKET: ANIMAL TYPE ESTIMATES AND TREND ANALYSIS**

- 6.1 Animal Health Market: Animal Type Movement Analysis
- 6.2 Production Animal
  - 6.2.1 Production Animal Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 6.2.2 Poultry
    - 6.2.2.1 Poultry Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 6.2.3 Swine
    - 6.2.3.1 Swine Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 6.2.4 Cattle
    - 6.2.4.1 Cattle Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 6.2.5 Sheep & Goats
    - 6.2.5.1 Sheep & Goats Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 6.2.6 Fish
    - 6.2.6.1 Fish Market Estimates And Forecasts, 2017 - 2030 (USD Million)
- 6.3 Companion Animal
  - 6.3.1 Companion Animal Market Estimates And Forecasts, 2017 - 2030 (USD Million)

### 6.3.2 Dogs

6.3.2.1 Dogs Market Estimates And Forecasts, 2017 - 2030 (USD Million)

### 6.3.3 Cats

6.3.3.1 Cats Market Estimates And Forecasts, 2017 - 2030 (USD Million)

### 6.3.4 Horses

6.3.4.1 Horses Market Estimates And Forecasts, 2017 - 2030 (USD Million)

### 6.3.5 Others

6.3.5.1 Others Market Estimates And Forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 7 ANIMAL HEALTH MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

### 7.1 Animal Health Market: Product Movement Analysis

#### 7.2 Vaccines

7.2.1 Vaccines Market Estimates And Forecasts, 2017 - 2030 (USD Million)

##### 7.2.2 Live Attenuated Vaccines

7.2.2.1 Live Attenuated Vaccines Market Estimates And Forecasts, 2017 - 2030 (USD Million)

##### 7.2.3 DNA Vaccines

7.2.3.1 DNA Vaccines Market Estimates And Forecasts, 2017 - 2030 (USD Million)

##### 7.2.4 Recombinant Vaccines

7.2.4.1 Recombinant Vaccines Market Estimates And Forecasts, 2017 - 2030 (USD Million)

##### 7.2.5 Inactivated Vaccines

7.2.5.1 Inactivated Vaccines Market Estimates And Forecasts, 2017 - 2030 (USD Million)

##### 7.2.6 Others

7.2.6.1 Others Market Estimates and Forecasts, 2017 - 2030 (USD Million)

#### 7.3 Pharmaceuticals

7.3.1 Pharmaceuticals Market Estimates and Forecasts, 2017 - 2030 (USD Million)

##### 7.3.2 Parasiticides

7.3.2.1 Parasiticides Market Estimates and Forecasts, 2017 - 2030 (USD Million)

##### 7.3.3 Anti-Infectives

7.3.3.1 Anti-Infectives Market Estimates and Forecasts, 2017 - 2030 (USD Million)

##### 7.3.4 Anti-Inflammatory

7.3.4.1 Anti-Inflammatory Market Estimates and Forecasts, 2017 - 2030 (USD Million)

##### 7.3.5 Analgesics

7.3.5.1 Analgesics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

##### 7.3.6 Others



- 7.3.6.1 Others Market Estimates and Forecasts, 2017 - 2030 (USD Million)
- 7.4 Medicinal Feed Additives
  - 7.4.1 MFA Market Estimates And Forecasts, 2017 - 2030 (USD Million)
- 7.5 Diagnostics
  - 7.5.1 Diagnostics Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 7.5.2 Instruments
    - 7.5.2.1 Instruments Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.5.3 Consumables
    - 7.5.3.1 Consumables Market Estimates and Forecasts, 2017 - 2030 (USD Million)
- 7.6 Equipment & Disposables
  - 7.6.1 Equipment & Disposables Market Estimates And Forecasts, 2017 - 2030 (USD Million)
  - 7.6.2 Critical Care
    - 7.6.2.1 Critical Care Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.3 Anesthesia Equipment
    - 7.6.3.1 Anesthesia Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.4 Fluid Management Equipment
    - 7.6.4.1 Fluid Management Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.5 Temperature Management Equipment
    - 7.6.5.1 Temperature Management Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.6 Rescue & Resuscitation Equipment
    - 7.6.6.1 Rescue & Resuscitation Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.7 Research Equipment
    - 7.6.7.1 Research Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.6.8 Patient Monitoring Equipment
    - 7.6.8.1 Patient Monitoring Equipment Market Estimates and Forecasts, 2017 - 2030 (USD Million)
- 7.7 Others
  - 7.7.1 Other Animal Health Products Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.7.2 Veterinary telehealth
    - 7.7.2.1 Veterinary Telehealth Market Estimates and Forecasts, 2017 - 2030 (USD Million)
  - 7.7.3 Veterinary Software



7.7.3.1 Veterinary Software Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.7.4 Livestock Monitoring

7.7.4.1 Livestock Monitoring Market Estimates and Forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 8 ANIMAL HEALTH MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

8.1 Animal Health Market: Distribution Channel Movement Analysis

8.1.1 Retail

8.1.2 Retail Market Estimates and Forecasts, 2017 - 2030 (USD Million)

8.2 E-commerce

8.2.1 E-Commerce Market Estimates and Forecasts, 2017 - 2030 (USD Million)

8.3 Veterinary Hospitals & Clinics

8.3.1 Veterinary Hospitals & Clinics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 9 ANIMAL HEALTH MARKET: END-USE ESTIMATES & TREND ANALYSIS**

9.1 Animal Health Market: End-Use Movement Analysis

9.2 Reference Laboratories

9.2.1 Reference Laboratories Market Estimates and Forecasts, 2017 - 2030 (USD Million)

9.3 Point-of-care Testing/In-house Testing

9.3.1 Point-of-Care Testing/In-House Testing Market Estimates And Forecasts, 2017 - 2030 (USD Million)

9.4 Veterinary Hospitals & Clinics

9.4.1 Veterinary Hospitals & Clinics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

9.5 Others

9.5.1 Others Market Estimates and Forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 10 ANIMAL HEALTH MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY ANIMAL TYPE, PRODUCT, DISTRIBUTION CHANNEL, END-USE**

10.1 Animal Health Market Shares By Region, 2021 & 2030

10.2 North America

10.2.1 North America Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.2.2 U.S.

10.2.2.1 U.S. Animal Health Market Estimates and Forecasts, 2017 - 2030 (USD  
Million)

10.2.3 Canada

10.2.3.1 Canada Animal Health Market Estimates and Forecasts, 2017 - 2030 (USD  
Million)

10.3 Europe

10.3.1 Europe Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.2 U.K.

10.3.2.1 U.K. Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.3 Germany

10.3.3.1 Germany Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.4 France

10.3.4.1 France Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.5 Italy

10.3.5.1 Italy Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.6 Russia

10.3.6.1 Russia Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.7 Spain

10.3.7.1 Spain Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.3.8 Netherlands

10.3.8.1 Netherlands Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.3.9 Switzerland

10.3.9.1 Switzerland Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.3.10 Sweden

10.3.10.1 Sweden Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.3.11 Ireland

10.3.11.1 Ireland Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.3.12 Poland

10.3.12.1 Poland Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4 Asia Pacific

10.4.1 Asia Pacific Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.2 Japan

10.4.2.1 Japan Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.3 China

10.4.3.1 China Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.4 India

10.4.4.1 India Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.5 Indonesia

10.4.5.1 Indonesia Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.6 Thailand

10.4.6.1 Thailand Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.7 Australia

10.4.7.1 Australia Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.8 South Korea

10.4.8.1 South Korea Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.9 Philippines

10.4.9.1 Philippines Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.10 Malaysia

10.4.10.1 Malaysia Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.11 Singapore

10.4.11.1 Singapore Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.5 Latin America

10.5.1 Latin America Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.5.2 Mexico

10.5.2.1 Mexico Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.5.3 Brazil

10.5.3.1 Brazil Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.5.4 Argentina

10.5.4.1 Argentina Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.6 MEA

10.6.1 MEA Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.6.2 South Africa

10.6.2.1 South Africa Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.6.3 Saudi Arabia

10.6.3.1 Saudi Arabia Animal Health Market Estimates And Forecasts, 2017 - 2030  
(USD Million)

10.6.4 Turkey

10.6.4.1 Turkey Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.6.5 Iran

10.6.5.1 Iran Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

10.6.6 United Arab Emirates

10.6.6.1 United Arab Emirates Animal Health Market Estimates And Forecasts, 2017  
- 2030 (USD Million)

10.6.7 Israel

10.6.7.1 Israel Animal Health Market Estimates And Forecasts, 2017 - 2030 (USD  
Million)

## **CHAPTER 11 COMPANY PROFILES**

11.1 Merck Animal Health

11.1.1 Company Overview

11.1.2 Financial Performance

11.1.3 Product Benchmarking

- 11.1.4 Strategic Initiatives
- 11.2 Ceva Sant? Animale
  - 11.2.1 Company Overview
  - 11.2.2 Financial Performance
  - 11.2.3 Product Benchmarking
  - 11.2.4 Strategic Initiatives
- 11.3 Vetiquinol S.A.
  - 11.3.1 Company Overview
  - 11.3.2 Financial Performance
  - 11.3.3 Product Benchmarking
  - 11.3.4 Strategic Initiatives
- 11.4 Zoetis
  - 11.4.1 Company Overview
  - 11.4.2 Financial Performance
  - 11.4.3 Product Benchmarking
  - 11.4.4 Strategic Initiatives
- 11.5 Boehringer Ingelheim GmbH
  - 11.5.1 Company Overview
  - 11.5.2 Financial Performance
  - 11.5.3 Product Benchmarking
  - 11.5.4 Strategic Initiatives
- 11.6 Bayer AG
  - 11.6.1 Company Overview
  - 11.6.2 Financial Performance
  - 11.6.3 Product Benchmarking
  - 11.6.4 Strategic Initiatives
- 11.7 Elanco
  - 11.7.1 Company Overview
  - 11.7.2 Financial Performance
  - 11.7.3 Product Benchmarking
  - 11.7.4 Strategic Initiatives
- 11.8 Nutreco N.V.
  - 11.8.1 Company Overview
  - 11.8.2 Product Benchmarking
  - 11.8.3 Strategic Initiatives
- 11.9 Virbac
  - 11.9.1 Company Overview
  - 11.9.2 Financial Performance
  - 11.9.3 Product Benchmarking

- 11.9.4 Strategic Initiatives
- 11.10 Heska Corporation
  - 11.10.1 Company Overview
  - 11.10.2 Financial Performance
  - 11.10.3 Product Benchmarking
  - 11.10.4 Strategic Initiatives

## **CHAPTER 12 RECOMMENDATIONS**

## List Of Tables

### LIST OF TABLES

Table 1 Country share estimation

Table 2 Primary interview details: North America

Table 3 Primary interview details: Europe

Table 4 Primary interview details: APAC

Table 5 Primary interview details: Latin America

Table 6 Primary interview details: MEA

Table 7 List of secondary sources

Table 8 List of abbreviation

Table 9 List of Distributors

Table 10 North America animal health market, by animal type, 2017 - 2030 (USD Million)

Table 11 North America production animal health market, by product, 2017 - 2030 (USD Million)

Table 12 North America companion animal health market, by type, 2017 - 2030 (USD Million)

Table 13 North America animal health market, by product, 2017 - 2030 (USD Million)

Table 14 North America vaccines market, by type, 2017 - 2030 (USD Million)

Table 15 North America pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 16 North America medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 17 North America diagnostics market, by type, 2017 - 2030 (USD Million)

Table 18 North America equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 19 North America others market, by type, 2017 - 2030 (USD Million)

Table 20 North America animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 21 North America animal health market, by end use, 2017 - 2030 (USD Million)

Table 22 U.S. animal health market, by animal type, 2017 - 2030 (USD Million)

Table 23 U.S. production animal health market, by product, 2017 - 2030 (USD Million)

Table 24 U.S. companion animal health market, by type, 2017 - 2030 (USD Million)

Table 25 U.S. animal health market, by product, 2017 - 2030 (USD Million)

Table 26 U.S. vaccines market, by type, 2017 - 2030 (USD Million)

Table 27 U.S. pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 28 U.S. medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 29 U.S. diagnostics market, by type, 2017 - 2030 (USD Million)



Table 30 U.S. equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 31 U.S. others market, by type, 2017 - 2030 (USD Million)

Table 32 U.S. animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 33 U.S. animal health market, by end-use, 2017 - 2030 (USD Million)

Table 34 Canada animal health market, by animal type, 2017 - 2030 (USD Million)

Table 35 Canada production animal health market, by product, 2017 - 2030 (USD Million)

Table 36 Canada companion animal health market, by type, 2017 - 2030 (USD Million)

Table 37 Canada animal health market, by product, 2017 - 2030 (USD Million)

Table 38 Canada vaccines market, by type, 2017 - 2030 (USD Million)

Table 39 Canada pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 40 Canada medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 41 Canada diagnostics market, by type, 2017 - 2030 (USD Million)

Table 42 Canada equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 43 Canada others market, by type, 2017 - 2030 (USD Million)

Table 44 Canada animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 45 Canada animal health market, by end-use, 2017 - 2030 (USD Million)

Table 46 Europe animal health market, by animal type, 2017 - 2030 (USD Million)

Table 47 Europe production animal health market, by product, 2017 - 2030 (USD Million)

Table 48 Europe companion animal health market, by type, 2017 - 2030 (USD Million)

Table 49 Europe animal health market, by product, 2017 - 2030 (USD Million)

Table 50 Europe vaccines market, by type, 2017 - 2030 (USD Million)

Table 51 Europe pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 52 Europe medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 53 Europe diagnostics market, by type, 2017 - 2030 (USD Million)

Table 54 Europe equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 55 Europe others market, by type, 2017 - 2030 (USD Million)

Table 56 Europe animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 57 Europe animal health market, by end-use, 2017 - 2030 (USD Million)

Table 58 U.K. animal health market, by animal type, 2017 - 2030 (USD Million)

Table 59 U.K. production animal health market, by product, 2017 - 2030 (USD Million)

Table 60 U.K. companion animal health market, by type, 2017 - 2030 (USD Million)

Table 61 U.K. animal health market, by product, 2017 - 2030 (USD Million)

Table 62 U.K. vaccines market, by type, 2017 - 2030 (USD Million)

- Table 63 U.K. pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 64 U.K. medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 65 U.K. diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 66 U.K. equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 67 U.K. others market, by type, 2017 - 2030 (USD Million)
- Table 68 U.K. animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 69 U.K. animal health market, by end-use, 2017 - 2030 (USD Million)
- Table 70 Germany animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 71 Germany production animal health market, by product, 2017 - 2030 (USD Million)
- Table 72 Germany companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 73 Germany animal health market, by product, 2017 - 2030 (USD Million)
- Table 74 Germany vaccines market, by type, 2017 - 2030 (USD Million)
- Table 75 Germany pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 76 Germany medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 77 Germany diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 78 Germany equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 79 Germany others market, by type, 2017 - 2030 (USD Million)
- Table 80 Germany animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 81 Germany animal health market, by end-use, 2017 - 2030 (USD Million)
- Table 82 France animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 83 France production animal health market, by product, 2017 - 2030 (USD Million)
- Table 84 France companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 85 France animal health market, by product, 2017 - 2030 (USD Million)
- Table 86 France vaccines market, by type, 2017 - 2030 (USD Million)
- Table 87 France pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 88 France medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 89 France diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 90 France equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 91 France others market, by type, 2017 - 2030 (USD Million)
- Table 92 France animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 93 France animal health market, by end-use, 2017 - 2030 (USD Million)
- Table 94 Italy animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 95 Italy production animal health market, by product, 2017 - 2030 (USD Million)

- Table 96 Italy companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 97 Italy animal health market, by product, 2017 - 2030 (USD Million)
- Table 98 Italy vaccines market, by type, 2017 - 2030 (USD Million)
- Table 99 Italy pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 100 Italy medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 101 Italy diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 102 Italy equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 103 Italy others market, by type, 2017 - 2030 (USD Million)
- Table 104 Italy animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 105 Italy animal health market, by end-use, 2017 - 2030 (USD Million)
- Table 106 Russia animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 107 Russia production animal health market, by product, 2017 - 2030 (USD Million)
- Table 108 Russia companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 109 Russia animal health market, by product, 2017 - 2030 (USD Million)
- Table 110 Russia vaccines market, by type, 2017 - 2030 (USD Million)
- Table 111 Russia pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 112 Russia medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 113 Russia diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 114 Russia equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 115 Russia others market, by type, 2017 - 2030 (USD Million)
- Table 116 Russia animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 117 Russia animal health market, by end use, 2017 - 2030 (USD Million)
- Table 118 Spain animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 119 Spain production animal health market, by product, 2017 - 2030 (USD Million)
- Table 120 Spain companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 121 Spain animal health market, by product, 2017 - 2030 (USD Million)
- Table 122 Spain vaccines market, by type, 2017 - 2030 (USD Million)
- Table 123 Spain pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 124 Spain medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 125 Spain diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 126 Spain equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 127 Spain others market, by type, 2017 - 2030 (USD Million)
- Table 128 Spain animal health market, by distribution channel, 2017 - 2030 (USD Million)

- Table 129 Spain animal health market, by end use, 2017 - 2030 (USD Million)
- Table 130 Netherland's animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 131 Netherland's production animal health market, by product, 2017 - 2030 (USD Million)
- Table 132 Netherlands companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 133 Netherlands animal health market, by product, 2017 - 2030 (USD Million)
- Table 134 Netherlands vaccines market, by type, 2017 - 2030 (USD Million)
- Table 135 Netherlands pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 136 Netherlands medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 137 Netherlands diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 138 Netherlands equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 139 Netherlands others market, by type, 2017 - 2030 (USD Million)
- Table 140 Netherlands animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 141 Netherlands animal health market, by end use, 2017 - 2030 (USD Million)
- Table 142 Switzerland animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 143 Switzerland production animal health market, by product, 2017 - 2030 (USD Million)
- Table 144 Switzerland companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 145 Switzerland animal health market, by product, 2017 - 2030 (USD Million)
- Table 146 Switzerland vaccines market, by type, 2017 - 2030 (USD Million)
- Table 147 Switzerland pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 148 Switzerland medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 149 Switzerland diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 150 Switzerland equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 151 Switzerland others market, by type, 2017 - 2030 (USD Million)
- Table 152 Switzerland animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 153 Switzerland animal health market, by end use, 2017 - 2030 (USD Million)
- Table 154 Sweden animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 155 Sweden production animal health market, by product, 2017 - 2030 (USD Million)



Table 156 Sweden companion animal health market, by type, 2017 - 2030 (USD Million)

Table 157 Sweden animal health market, by product, 2017 - 2030 (USD Million)

Table 158 Sweden vaccines market, by type, 2017 - 2030 (USD Million)

Table 159 Sweden pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 160 Sweden medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 161 Sweden diagnostics market, by type, 2017 - 2030 (USD Million)

Table 162 Sweden equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 163 Sweden others market, by type, 2017 - 2030 (USD Million)

Table 164 Sweden animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 165 Sweden animal health market, by end use, 2017 - 2030 (USD Million)

Table 166 Ireland animal health market, by animal type, 2017 - 2030 (USD Million)

Table 167 Ireland production animal health market, by product, 2017 - 2030 (USD Million)

Table 168 Ireland companion animal health market, by type, 2017 - 2030 (USD Million)

Table 169 Ireland animal health market, by product, 2017 - 2030 (USD Million)

Table 170 Ireland vaccines market, by type, 2017 - 2030 (USD Million)

Table 171 Ireland pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 172 Ireland medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 173 Ireland diagnostics market, by type, 2017 - 2030 (USD Million)

Table 174 Ireland equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 175 Ireland others market, by type, 2017 - 2030 (USD Million)

Table 176 Ireland animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 177 Ireland animal health market, by end use, 2017 - 2030 (USD Million)

Table 178 Poland animal health market, by animal type, 2017 - 2030 (USD Million)

Table 179 Poland production animal health market, by product, 2017 - 2030 (USD Million)

Table 180 Poland companion animal health market, by type, 2017 - 2030 (USD Million)

Table 181 Poland animal health market, by product, 2017 - 2030 (USD Million)

Table 182 Poland vaccines market, by type, 2017 - 2030 (USD Million)

Table 183 Poland pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 184 Poland medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 185 Poland diagnostics market, by type, 2017 - 2030 (USD Million)

Table 186 Poland equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 187 Poland others market, by type, 2017 - 2030 (USD Million)

Table 188 Poland animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 189 Poland animal health market, by end use, 2017 - 2030 (USD Million)

Table 190 Asia Pacific animal health market, by animal type, 2017 - 2030 (USD Million)

Table 191 Asia Pacific production animal health market, by product, 2017 - 2030 (USD Million)

Table 192 Asia Pacific companion animal health market, by type, 2017 - 2030 (USD Million)

Table 193 Asia Pacific animal health market, by product, 2017 - 2030 (USD Million)

Table 194 Asia Pacific vaccines market, by type, 2017 - 2030 (USD Million)

Table 195 Asia Pacific pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 196 Asia Pacific medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 197 Asia Pacific diagnostics market, by type, 2017 - 2030 (USD Million)

Table 198 Asia Pacific equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 199 Asia Pacific others market, by type, 2017 - 2030 (USD Million)

Table 200 Asia Pacific animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 201 Asia Pacific animal health market, by end use, 2017 - 2030 (USD Million)

Table 202 Japan animal health market, by animal type, 2017 - 2030 (USD Million)

Table 203 Japan production animal health market, by product, 2017 - 2030 (USD Million)

Table 204 Japan companion animal health market, by type, 2017 - 2030 (USD Million)

Table 205 Japan animal health market, by product, 2017 - 2030 (USD Million)

Table 206 Japan vaccines market, by type, 2017 - 2030 (USD Million)

Table 207 Japan pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 208 Japan medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 209 Japan diagnostics market, by type, 2017 - 2030 (USD Million)

Table 210 Japan equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 211 Japan others market, by type, 2017 - 2030 (USD Million)

Table 212 Japan animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 213 Japan animal health market, by end use, 2017 - 2030 (USD Million)

Table 214 China animal health market, by animal type, 2017 - 2030 (USD Million)

Table 215 China production animal health market, by product, 2017 - 2030 (USD Million)

Table 216 China companion animal health market, by type, 2017 - 2030 (USD Million)

- Table 217 China animal health market, by product, 2017 - 2030 (USD Million)
- Table 218 China vaccines market, by type, 2017 - 2030 (USD Million)
- Table 219 China pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 220 China medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 221 China diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 222 China equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 223 China others market, by type, 2017 - 2030 (USD Million)
- Table 224 China animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 225 China animal health market, by end use, 2017 - 2030 (USD Million)
- Table 226 India animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 227 India production animal health market, by product, 2017 - 2030 (USD Million)
- Table 228 India companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 229 India animal health market, by product, 2017 - 2030 (USD Million)
- Table 230 India vaccines market, by type, 2017 - 2030 (USD Million)
- Table 231 India pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 232 India medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 233 India diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 234 India equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 235 India others market, by type, 2017 - 2030 (USD Million)
- Table 236 India animal health market, by distribution channel, 2017 - 2030 (USD Million)
- Table 237 India animal health market, by end use, 2017 - 2030 (USD Million)
- Table 238 Indonesia animal health market, by animal type, 2017 - 2030 (USD Million)
- Table 239 Indonesia production animal health market, by product, 2017 - 2030 (USD Million)
- Table 240 Indonesia companion animal health market, by type, 2017 - 2030 (USD Million)
- Table 241 Indonesia animal health market, by product, 2017 - 2030 (USD Million)
- Table 242 Indonesia vaccines market, by type, 2017 - 2030 (USD Million)
- Table 243 Indonesia pharmaceuticals market, by type, 2017 - 2030 (USD Million)
- Table 244 Indonesia medicinal feed additives market, by type, 2017 - 2030 (USD Million)
- Table 245 Indonesia diagnostics market, by type, 2017 - 2030 (USD Million)
- Table 246 Indonesia equipment & disposables market, by product, 2017 - 2030 (USD Million)
- Table 247 Indonesia others market, by type, 2017 - 2030 (USD Million)
- Table 248 Indonesia animal health market, by distribution channel, 2017 - 2030 (USD Million)



Million)

Table 249 Indonesia animal health market, by end use, 2017 - 2030 (USD Million)

Table 250 Thailand animal health market, by animal type, 2017 - 2030 (USD Million)

Table 251 Thailand production animal health market, by product, 2017 - 2030 (USD Million)

Table 252 Thailand companion animal health market, by type, 2017 - 2030 (USD Million)

Table 253 Thailand animal health market, by product, 2017 - 2030 (USD Million)

Table 254 Thailand vaccines market, by type, 2017 - 2030 (USD Million)

Table 255 Thailand pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 256 Thailand medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 257 Thailand diagnostics market, by type, 2017 - 2030 (USD Million)

Table 258 Thailand equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 259 Thailand others market, by type, 2017 - 2030 (USD Million)

Table 260 Thailand animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 261 Thailand animal health market, by end use, 2017 - 2030 (USD Million)

Table 262 Australia animal health market, by animal type, 2017 - 2030 (USD Million)

Table 263 Australia production animal health market, by product, 2017 - 2030 (USD Million)

Table 264 Australia companion animal health market, by type, 2017 - 2030 (USD Million)

Table 265 Australia animal health market, by product, 2017 - 2030 (USD Million)

Table 266 Australia vaccines market, by type, 2017 - 2030 (USD Million)

Table 267 Australia pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 268 Australia medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 269 Australia diagnostics market, by type, 2017 - 2030 (USD Million)

Table 270 Australia equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 271 Australia others market, by type, 2017 - 2030 (USD Million)

Table 272 Australia animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 273 Australia animal health market, by end use, 2017 - 2030 (USD Million)

Table 274 South Korea animal health market, by animal type, 2017 - 2030 (USD Million)

Table 275 South Korea production animal health market, by product, 2017 - 2030 (USD Million)

Table 276 South Korea companion animal health market, by type, 2017 - 2030 (USD Million)

Table 277 South Korea animal health market, by product, 2017 - 2030 (USD Million)

Table 278 South Korea vaccines market, by type, 2017 - 2030 (USD Million)

Table 279 South Korea pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 280 South Korea medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 281 South Korea diagnostics market, by type, 2017 - 2030 (USD Million)

Table 282 South Korea equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 283 South Korea others market, by type, 2017 - 2030 (USD Million)

Table 284 South Korea animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 285 South Korea animal health market, by end use, 2017 - 2030 (USD Million)

Table 286 Philippines animal health market, by animal type, 2017 - 2030 (USD Million)

Table 287 Philippines production animal health market, by product, 2017 - 2030 (USD Million)

Table 288 Philippines companion animal health market, by type, 2017 - 2030 (USD Million)

Table 289 Philippines animal health market, by product, 2017 - 2030 (USD Million)

Table 290 Philippines vaccines market, by type, 2017 - 2030 (USD Million)

Table 291 Philippines pharmaceuticals market, by type, 2017 - 2030 (USD Million)

Table 292 Philippines medicinal feed additives market, by type, 2017 - 2030 (USD Million)

Table 293 Philippines diagnostics market, by type, 2017 - 2030 (USD Million)

Table 294 Philippines equipment & disposables market, by product, 2017 - 2030 (USD Million)

Table 295 Philippines others market, by type, 2017 - 2030 (USD Million)

Table 296 Philippines animal health market, by distribution channel, 2017 - 2030 (USD Million)

Table 297 Philippines animal health market, by end use, 2017 - 2030 (USD Million)

Table 298 Malaysia animal health market, by animal type, 2017 - 2030 (USD Million)

Table 299 Malaysia production animal health market, by product, 2017 - 2030 (USD Million)

Table 300 Malaysia companion animal health market, by type, 2017 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Primary interviews in Europe
- Fig. 6 Primary interviews in APAC
- Fig. 7 Primary interviews in Latin America
- Fig. 8 Primary interviews in MEA
- Fig. 9 Market research approaches
- Fig. 10 Value-chain-based sizing & forecasting
- Fig. 11 QFD modeling for market share assessment
- Fig. 12 Market formulation & validation
- Fig. 13 Commodity Flow Analysis
- Fig. 14 Volume Price Analysis
- Fig. 15 Animal health market snapshot
- Fig. 16 Animal health market revenue, 2017 - 2030 (USD Million)
- Fig. 17 Animal health market driver impact
- Fig. 18 Animal health market restraint impact
- Fig. 19 Animal health market, animal type outlook: Key takeaways
- Fig. 20 Animal health market, product outlook: Key takeaways
- Fig. 21 Animal health market, distribution channel outlook: Key takeaways
- Fig. 22 Animal health market, end-use outlook: Key takeaways
- Fig. 23 SWOT Analysis, By Factor (Political & legal, economic and technological)
- Fig. 24 Animal health market: Porter's five forces analysis
- Fig. 25 Drug development process for companion animal segment
- Fig. 26 Market Participant Categorization
- Fig. 27 Key Companies and strategies
- Fig. 28 Company Market Share Analysis
- Fig. 29 Company market position analysis
- Fig. 30 Animal health market: Animal type movement analysis
- Fig. 31 Global production animal market, 2017 - 2030 (USD Million)
- Fig. 32 Global poultry market, 2017 - 2030 (USD Million)
- Fig. 33 Global swine market, 2017 - 2030 (USD Million)
- Fig. 34 Global cattle market, 2017 - 2030 (USD Million)
- Fig. 35 Global sheep & goats market, 2017 - 2030 (USD Million)

- Fig. 36 Global fish market, 2017 - 2030 (USD Million)
- Fig. 37 Global companion animal market, 2017 - 2030 (USD Million)
- Fig. 38 Global dogs market, 2017 - 2030 (USD Million)
- Fig. 39 Global cats market, 2017 - 2030 (USD Million)
- Fig. 40 Global horses market, 2017 - 2030 (USD Million)
- Fig. 41 Global others market, 2017 - 2030 (USD Million)
- Fig. 42 Animal health market: Product movement analysis
- Fig. 43 Global vaccines market, 2017 - 2030 (USD Million)
- Fig. 44 Global live attenuated vaccines market, 2017 - 2030 (USD Million)
- Fig. 45 Global DNA vaccines market, 2017 - 2030 (USD Million)
- Fig. 46 Global recombinant vaccines market, 2017 - 2030 (USD Million)
- Fig. 47 Global inactivated vaccines market, 2017 - 2030 (USD Million)
- Fig. 48 Global others market, 2017 - 2030 (USD Million)
- Fig. 49 Global pharmaceuticals market, 2017 - 2030 (USD Million)
- Fig. 50 Global parasiticides market, 2017 - 2030 (USD Million)
- Fig. 51 Global anti-infectives market, 2017 - 2030 (USD Million)
- Fig. 52 Global anti-inflammatory market, 2017 - 2030 (USD Million)
- Fig. 53 Global analgesics market, 2017 - 2030 (USD Million)
- Fig. 54 Global others market, 2017 - 2030 (USD Million)
- Fig. 55 Global medicinal feed additives market, 2017 - 2030 (USD Million)
- Fig. 56 Global diagnostics market, 2017 - 2030 (USD Million)
- Fig. 57 Global instruments market, 2017 - 2030 (USD Million)
- Fig. 58 Global consumables market, 2017 - 2030 (USD Million)
- Fig. 59 Global equipment & disposables market, 2017 - 2030 (USD Million)
- Fig. 60 Global critical care equipment market, 2017 - 2030 (USD Million)
- Fig. 61 Global anesthesia equipment market, 2017 - 2030 (USD Million)
- Fig. 62 Global fluid management equipment market, 2017 - 2030 (USD Million)
- Fig. 63 Global temperature management market, 2017 - 2030 (USD Million)
- Fig. 64 Global rescue & resuscitation equipment market, 2017 - 2030 (USD Million)
- Fig. 65 Global research equipment market, 2017 - 2030 (USD Million)
- Fig. 66 Global patient monitoring equipment market, 2017 - 2030 (USD Million)
- Fig. 67 Global others market, 2017 - 2030 (USD Million)
- Fig. 68 Animal health market: Distribution channel movement analysis
- Fig. 69 Global retail market, 2017 - 2030 (USD Million)
- Fig. 70 Global e-commerce market, 2017 - 2030 (USD Million)
- Fig. 71 Global veterinary hospitals & clinics market, 2017 - 2030 (USD Million)
- Fig. 72 Animal health market: End-use movement analysis
- Fig. 73 Global reference laboratories market, 2017 - 2030 (USD Million)
- Fig. 74 Global point-of-care testing/in-house testing market, 2017 - 2030 (USD Million)

Fig. 75 Global veterinary hospitals & clinics market, 2017 - 2030 (USD Million)

Fig. 76 Global others market, 2017 - 2030 (USD Million)

Fig. 77 Regional marketplace: Key takeaways

Fig. 78 Regional outlook, 2021 & 2030

Fig. 79 North America animal health market, 2017 - 2030 (USD Million)

Fig. 80 U.S. animal health market, 2017 - 2030 (USD Million)

Fig. 81 Canada animal health market, 2017 - 2030 (USD Million)

Fig. 82 Europe animal health market, 2017 - 2030 (USD Million)

Fig. 83 U.K. animal health market, 2017 - 2030 (USD Million)

Fig. 84 Germany animal health market, 2017 - 2030 (USD Million)

Fig. 85 France animal health market, 2017 - 2030 (USD Million)

Fig. 86 Italy animal health market, 2017 - 2030 (USD Million)

Fig. 87 Russia animal health market, 2017 - 2030 (USD Million)

Fig. 88 Spain animal health market, 2017 - 2030 (USD Million)

Fig. 89 Netherlands animal health market, 2017 - 2030 (USD Million)

Fig. 90 Switzerland animal health market, 2017 - 2030 (USD Million)

Fig. 91 Sweden animal health market, 2017 - 2030 (USD Million)

Fig. 92 Ireland animal health market, 2017 - 2030 (USD Million)

Fig. 93 Poland animal health market, 2017 - 2030 (USD Million)

Fig. 94 Asia Pacific animal health market, 2017 - 2030 (USD Million)

Fig. 95 Japan animal health market, 2017 - 2030 (USD Million)

Fig. 96 China animal health market, 2017 - 2030 (USD Million)

Fig. 97 India animal health market, 2017 - 2030 (USD Million)

Fig. 98 Indonesia animal health market, 2017 - 2030 (USD Million)

Fig. 99 Thailand animal health market, 2017 - 2030 (USD Million)

Fig. 100 Australia animal health market, 2017 - 2030 (USD Million)

Fig. 101 South Korea animal health market, 2017 - 2030 (USD Million)

Fig. 102 Philippines animal health market, 2017 - 2030 (USD Million)

Fig. 103 Malaysia animal health market, 2017 - 2030 (USD Million)

Fig. 104 Singapore animal health market, 2017 - 2030 (USD Million)

Fig. 105 Latin America animal health market, 2017 - 2030 (USD Million)

Fig. 106 Mexico animal health market, 2017 - 2030 (USD Million)

Fig. 107 Brazil animal health market, 2017 - 2030 (USD Million)

Fig. 108 Argentina animal health market, 2017 - 2030 (USD Million)

Fig. 109 MEA animal health market, 2017 - 2030 (USD Million)

Fig. 110 South Africa animal health market, 2017 - 2030 (USD Million)

Fig. 111 Saudi Arabia animal health market, 2017 - 2030 (USD Million)

Fig. 112 Turkey animal health market, 2017 - 2030 (USD Million)

Fig. 113 Iran animal health market, 2017 - 2030 (USD Million)

Fig. 114 United Arab Emirates animal health market, 2017 - 2030 (USD Million)

Fig. 115 Israel animal health market, 2017 - 2030 (USD Million)



## I would like to order

Product name: Animal Health Market Size, Share & Trends Analysis Report By Animal Type (Production, Companion), By End Use, By Product (Pharmaceuticals, Feed Additives, Vaccines), By Distribution Channel, By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/AA8B0A85AB7EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA8B0A85AB7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970