

Animal Biotechnology Market Size, Share & Trends Analysis Report By Product Type (Diagnostics Tests, Vaccines, Drugs), By Application, By Animal Type, By End-use, By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/A7A98F5D0912EN.html>

Date: July 2022

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: A7A98F5D0912EN

Abstracts

This report can be delivered to the clients within 6 Business Days

Animal Biotechnology Market Growth & Trends

The global animal biotechnology market size is expected to reach USD 49.07 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 9.2% from 2022 to 2030. The major growth factors are government initiatives and campaigns, innovations and recent advances in animal health biotechnology, growing initiatives to educate regarding animal genetic testing and rising incidence of zoonotic diseases. For instance, in January 2021, the governments of Canada and Ontario are providing up to \$4 million through the Canadian Agricultural Partnership to offer farmers improved access to veterinary services when and where they require it.

Due to a rise in the prevalence of COVID-19 across the world, many nations stipulated that only emergency or urgent procedures are certainly necessary for veterinary healthcare. Delays in routine care such as vaccination have led to certain serious health and welfare problems. Moreover, an excess of work after the lifting of COVID-19 restrictions has created further delays in the delivery of such services. Veterinary visits and diagnostic testing were significantly reduced in March, April, and May 2020 but started improving from the third quarter of 2020 with a high growth rate.

Major players observed growth during the pandemic despite the restriction and supply chain disruption. Consolidated revenues of Neogen Corporation were USD 418.2 million in fiscal 2020, an upsurge of 1.0% compared to 2019. Moreover, in June 2022, India's first COVID-19 vaccine Anocovax for animals launched. Besides Anocovac, the Agriculture Minister of India unveiled the 'CAN-CoV-2 ELISA kit' -- specific nucleocapsid protein-based indirect ELISA kit -- for antibody detection against SARS-CoV-2 in canines. Thus, such developments promote overall market growth.

Other attributes contributing to the industry growth comprise improved demand for the usage of animals in agriculture, growing awareness of animal health and welfare, meat, and animal-based products, expanding role of animals in the development of pharmaceuticals for humans, growing pet adoption, and increasing R&D investments from market players. In August 2021, INDICAL BIOSCIENCE GmbH acquired the Check-Points, Dutch R&D-focused corporation.

The industry is highly competitive as major players are focusing on product innovation, new product developments, distribution agreements, and expansion strategies to improve their market penetration. In October 2021, Embark Veterinary, Inc. released its DNA test for purebred dogs. The kit offers purebred owners exclusive, actionable health information to assist in pinpoint diagnostic, treatment plans, and monitoring that can easily be shared with a veterinarian.

Animal Biotechnology Market Report Highlights

The vaccine product type segment was the largest revenue-generating segment in 2021. Vaccination is an effective way to lower the disease burden in animals, and it plays an important role in preventive healthcare and disease control. In December 2021, Indian Immunologicals Ltd. introduced Goat Pox Vaccine

The preventive care of animals application segment accounted for the largest revenue share in 2021 due to the growing adoption of companion animals. An international survey by HABRI and Zoetis indicates a direct relationship between the human-animal bond and consistent veterinary care. Thus, such a human-animal bond advances to better preventive care

The companion animal type segment is likely to grow lucratively during the forecast period owing to an increase in demand for efficient animal care and the pet-human bond owing to the associated health benefits=

In the companion animal type segment, dogs held the largest revenue share in 2021. Dogs are prone to many of the same cancers that affect humans. As per the National Cancer Institute, nearly 6 million new cancer diagnoses are made in dogs every year

In the other, end-use segment, veterinary research institutes, and universities are expected to grow at a lucrative rate over the forecast period owing to growing R&D funding to develop advanced diagnostic tools and therapeutically advanced vaccines and medicines

North America accounted for the largest revenue share in 2021 owing to high animal awareness levels, the presence of well-established market players, and improved healthcare infrastructure. In October 2021, Zoetis Inc. expanded its manufacturing and development facility in Tullamore, Ireland

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation and Scope
 - 1.1.1 Segment scope
 - 1.1.2 Regional scope
 - 1.1.3 Estimates and forecast timeline
- 1.2 Research Methodology
- 1.3 Information procurement
 - 1.3.1 Purchased database
 - 1.3.2 GVR's internal database
 - 1.3.3 Secondary sources
 - 1.3.4 Primary research
 - 1.3.5 Details of primary research
- 1.4 Information or Data Analysis
 - 1.4.1 Data analysis models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
- 1.7 List of Secondary Sources
- 1.8 Objectives

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot, 2021 (USD Million)

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Outlook
 - 3.1.2 Ancillary Market Outlook
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Regulatory Framework
- 3.4 Estimate Animal Population by Key Geographies
- 3.5 Value Chain Analysis
- 3.6 Consumer Preference Analysis
- 3.7 Product Pipeline Analysis
- 3.8 Market Dynamic
 - 3.8.1 Market Driver Analysis

- 3.8.2 Market Restraint Analysis
- 3.8.3 Market Opportunity Analysis
- 3.8.4 Market Challenge Analysis
- 3.9 Industry Analysis
 - 3.9.1 Porter's
 - 3.9.2 PESTLE
- 3.10 COVID-19 Impact Analysis
 - 3.10.1 Current and Future Impact Analysis
 - 3.10.2 Impact of COVID-19 on Market Players

CHAPTER 4 COMPETITIVE LANDSCAPE

- 4.1 Market participation categorization
- 4.2 Company Dashboard Analysis
- 4.3 Public Companies
 - 4.3.1 Company Market Position Analysis
 - 4.3.2 Synergy Analysis: Major Deals & Strategic Alliances
- 4.4 List of Market Players

CHAPTER 5 ANIMAL BIOTECHNOLOGY MARKET: PRODUCT TYPE ESTIMATES & TREND ANALYSIS

- 5.1 Animal Biotechnology Market: Product Type Movement Analysis
- 5.2 Diagnostic Tests
 - 5.2.1 Diagnostic Tests market estimates and forecasts, 2017 - 2030 (USD Million)
- 5.3 Vaccine
 - 5.3.1 Vaccine market, 2017 - 2030 (USD Million)
- 5.4 Drugs
 - 5.4.1 Drugs market, 2017 - 2030 (USD Million)
- 5.5 Reproductive and Genetic
 - 5.5.1 Reproductive and Genetic market, 2017 - 2030 (USD Million)
- 5.6 Feed Additives
 - 5.6.1 Feed Additives market estimates and forecasts, 2014 - 2025 (USD Million)

CHAPTER 6 ANIMAL BIOTECHNOLOGY MARKET: BY APPLICATION ESTIMATES & TREND ANALYSIS

- 6.1 Animal Biotechnology Market: Application Movement Analysis
- 6.2 Diagnosis of Animal Diseases

6.2.1 Diagnosis of Animal Diseases market estimates and forecasts, 2017 - 2030
(USD Million)

6.3 Treatment of Animal Diseases

6.3.1 Treatment of Animal Disease market, 2017 - 2030 (USD Million)

6.4 Preventive Care of Animal

6.4.1 Preventive Care of Animal market, 2017 - 2030 (USD Million)

6.5 Drug Development

6.5.1 Drug Development market, 2017 - 2030 (USD Million)

6.6 Others

6.6.1 Other market estimates and forecasts, 2014 - 2025 (USD Million)

CHAPTER 7 ANIMAL BIOTECHNOLOGY MARKET: BY ANIMAL TYPE ESTIMATES & TREND ANALYSIS

7.1 Animal Biotechnology Market: Animal Type Movement Analysis

7.2 Companion Animal

7.2.1 Companion Animal market, 2017 - 2030 (USD Million)

7.2.2 Dogs

7.2.2.1 Dogs market, 2017 - 2030 (USD Million)

7.2.3 Cats

7.2.3.1 Cats market, 2017 - 2030 (USD Million)

7.2.4 Horses

7.2.4.1 Horses market, 2017 - 2030 (USD Million)

7.2.5 Others

7.2.5.1 Others market, 2017 - 2030 (USD Million)

7.3 Production Animal

7.3.1 Production Animal market, 2017 - 2030 (USD Million)

7.3.2 Poultry

7.3.2.1 Poultry market, 2017 - 2030 (USD Million)

7.3.3 Swine

7.3.3.1 Swine market, 2017 - 2030 (USD Million)

7.3.4 Cattle

7.3.4.1 Cattle market, 2017 - 2030 (USD Million)

7.3.5 Sheep & Goats

7.3.5.1 Sheep & Goats market, 2017 - 2030 (USD Million)

7.3.6 Others

7.3.6.1 Others market, 2017 - 2030 (USD Million)

CHAPTER 8 ANIMAL BIOTECHNOLOGY MARKET: BY END-USE ESTIMATES &

TREND ANALYSIS

8.1 Animal Biotechnology Market: End-use Movement Analysis

8.2 Laboratories

8.2.1 Laboratories market estimates and forecasts, 2017 - 2030 (USD Million)

8.3 Point-of-care testing/In-house testing

8.3.1 Point-of-care testing/In-house testing market, 2017 - 2030 (USD Million)

8.4 Veterinary Hospitals & Clinics

8.4.1 Veterinary Hospitals & Clinics market, 2017 - 2030 (USD Million)

8.5 Others

8.5.1 Others market, 2017 - 2030 (USD Million)

CHAPTER 9 ANIMAL BIOTECHNOLOGY MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT TYPE, BY APPLICATION, BY ANIMAL TYPE, AND BY END-USE

9.1 Animal Biotechnology Market Shares by Region, 2017 - 2030 (USD Million)

9.2 North America

9.2.1 North America Animal Biotechnology Market estimates and forecasts, 2017 - 2030 (USD Million)

9.2.2 U.S.

9.2.2.1 U.S. market estimates and forecasts, 2017 - 2030 (USD Million)

9.2.3 Canada

9.2.3.1 Canada market estimates and forecasts, (USD Million)

9.3 Europe

9.3.1 Europe Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.3.2 Germany

9.3.2.1 Germany Animal Biotechnology Market, (USD Million)

9.3.3 U.K.

9.3.3.1 U.K. Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.3.4 France

9.3.4.1. France Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.3.5 Italy

9.3.5.1 Italy Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.3.6 Spain

9.3.6.1 Spain Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.4 Asia Pacific

9.4.1 Asia Pacific Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.4.2 Japan

9.4.2.1 Japan Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.4.3 China

9.4.3.1 China Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.4.4 India

9.4.4.1 India Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.4.5 Australia

9.4.5.1 Australia Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.5 Latin America

9.5.1 Latin America Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.5.2 Brazil

9.5.2.1 Brazil Animal Biotechnology Market 2017 - 2030 (USD Million)

9.5.3 Mexico

9.5.3.1 Mexico Animal Biotechnology Market 2017 - 2030 (USD Million)

9.5.4 Argentina

9.5.4.1 Argentina Animal Biotechnology Market 2017 - 2030 (USD Million)

9.6 MEA

9.6.1 MEA Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.6.2. Saudi Arabia

9.6.2.1. Saudi Arabia Animal Biotechnology Market, 2017 - 2030 (USD Million)

9.6.3 South Africa

9.6.3.1 South Africa Animal Biotechnology Market, 2017 - 2030 (USD Million)

CHAPTER 10 COMPANY PROFILES

10.1 Zoetis

10.1.1 Company overview

10.1.2 Financial performance

10.1.3 Product benchmarking

10.1.4 Strategic initiatives

10.2 Boehringer Ingelheim International GmbH

10.2.1 Company overview

10.2.2 Financial performance

10.2.3 Product benchmarking

10.2.4 Strategic initiatives

10.3 Biogen

10.3.1 Company overview

10.3.2 Financial Performance

10.3.3 Product Benchmarking

10.3.4 Strategic initiatives

10.4 Merck & Co.,Inc.

- 10.4.1 Company Overview
- 10.4.2 Financial Performance
- 10.4.3 Product Benchmarking
- 10.4.4 Strategic initiatives

10.5 Virbac

- 10.5.1 Company Overview
- 10.5.2 Financial Performance
- 10.5.3 Product Benchmarking
- 10.5.4 Strategic initiatives

10.6 Elanco

- 10.6.1 Company Overview
- 10.6.2 Financial Performance
- 10.6.3 Product Benchmarking
- 10.6.4 Strategic initiatives

10.7 Idexx Laboratories

- 10.7.1 Company Overview
- 10.7.2 Financial Performance
- 10.7.3 Product Benchmarking
- 10.7.4 Strategic initiatives

10.8 Heska Corporation

- 10.8.1 Company Overview
- 10.8.2 Financial Performance
- 10.8.3 Product Benchmarking
- 10.8.4 Strategic initiatives

10.9 Indian Immunologicals Ltd.

- 10.9.1 Company Overview
- 10.9.2 Financial Performance
- 10.9.3 Product Benchmarking
- 10.9.4 Strategic initiatives

10.10 HESTER BIOSCIENCES LIMITED

- 10.10.1 Company Overview
- 10.10.2 Financial Performance
- 10.10.3 Product Benchmarking
- 10.10.4 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 Country Share Estimation

Table 2 North America Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 3 North America Animal Biotechnology Diagnostic Tests Market, By Type, 2017 - 2030 (USD Million)

Table 4 North America Animal Biotechnology Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 5 North America Animal Biotechnology Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 6 North America Animal Biotechnology Reproductive and Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 7 North America Animal Biotechnology Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 8 North America Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 9 North America Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 10 North America Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 11 U.S. Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 12 U.S. Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 13 U.S. Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 14 U.S. Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 15 U.S. Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 16 U.S. Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 17 U.S. Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 18 U.S. Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 19 U.S. Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 20 U.S. Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 21 Canada Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 22 Canada Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 23 Canada Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 24 Canada Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Million)

Table 25 Canada Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 26 Canada Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 27 Canada Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 28 Canada Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 29 Europe Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 30 Europe Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 31 Europe Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 32 Europe Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 33 Europe Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 34 Europe Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 35 Europe Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 36 Europe Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 37 Europe Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 38 Germany Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 39 Germany Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 40 Germany Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 41 Germany Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 42 Germany Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 43 Germany Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 44 Germany Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 45 Germany Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 46 Germany Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 47 U.K. Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 48 U.K. Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 49 U.K. Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 50 U.K. Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 51 U.K. Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 52 U.K. Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 53 U.K. Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 54 U.K. Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 55 U.K. Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 56 France Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)
Table 57 France Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 58 France Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 59 France Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 60 France Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 61 France Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 62 France Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 63 France Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 64 France Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 65 Italy Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)
Table 66 Italy Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 67 Italy Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 68 Italy Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 69 Italy Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 70 Italy Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 71 Italy Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 72 Italy Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 73 Italy Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 74 Spain Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)
Table 75 Spain Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 76 Spain Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 77 Spain Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 78 Spain Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 79 Spain Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 80 Spain Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 81 Spain Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 82 Spain Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 83 Asia Pacific Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 84 Asia Pacific Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 85 Asia Pacific Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 86 Asia Pacific Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 87 Asia Pacific Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 88 Asia Pacific Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 89 Asia Pacific Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 90 Asia Pacific Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 91 Asia Pacific Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 92 China Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 93 China Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 94 China Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 95 China Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 96 China Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 97 China Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 98 China Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 99 China Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 100 China Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 101 Japan Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 102 Japan Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 103 Japan Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 104 Japan Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 105 Japan Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 106 Japan Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 107 Japan Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 108 Japan Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 109 Japan Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 110 India Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 111 India Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 112 India Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 113 India Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 114 India Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 115 India Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 116 India Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 117 India Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 118 India Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 119 South Korea Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 120 South Korea Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 121 South Korea Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 122 South Korea Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 123 South Korea Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 124 South Korea Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 125 South Korea Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 126 South Korea Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 127 South Korea Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 128 Australia Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 129 Australia Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 130 Australia Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 131 Australia Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 132 Australia Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 133 Australia Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 134 Australia Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 135 Australia Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 136 Australia Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 137 Latin America Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 138 Latin America Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 139 Latin America Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 140 Latin America Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 141 Latin America Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 142 Latin America Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 143 Latin America Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 144 Latin America Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 145 Latin America Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 146 Brazil Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)
Table 147 Brazil Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 148 Brazil Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 149 Brazil Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 150 Brazil Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 151 Brazil Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 152 Brazil Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 153 Brazil Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 154 Brazil Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 155 Mexico Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)
Table 156 Mexico Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)
Table 157 Mexico Vaccine Market, By Type, 2017 - 2030 (USD Million)
Table 158 Mexico Drugs Market, By Type, 2017 - 2030 (USD Million)
Table 159 Mexico Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)
Table 160 Mexico Feed Additives Market, By Type, 2017 - 2030 (USD Million)
Table 161 Mexico Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)
Table 162 Mexico Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)
Table 163 Mexico Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)
Table 164 Argentina Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Million)

Table 165 Argentina Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 166 Argentina Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 167 Argentina Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 168 Argentina Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 169 Argentina Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 170 Argentina Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 171 Argentina Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 172 Argentina Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 173 Middle East & Africa Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 174 Middle East & Africa Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 175 Middle East & Africa Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 176 Middle East & Africa Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 177 Middle East & Africa Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 178 Middle East & Africa Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 179 Middle East & Africa Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 180 Middle East & Africa Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 181 Middle East & Africa Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 182 South Africa Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 183 South Africa Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 184 South Africa Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 185 South Africa Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 186 South Africa Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 187 South Africa Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 188 South Africa Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 189 South Africa Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 190 South Africa Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

Table 191 South Arabia Animal Biotechnology Market, By Product Type, 2017 - 2030 (USD Million)

Table 192 South Arabia Diagnostic Test Market, By Type, 2017 - 2030 (USD Million)

Table 193 South Arabia Vaccine Market, By Type, 2017 - 2030 (USD Million)

Table 194 South Arabia Drugs Market, By Type, 2017 - 2030 (USD Million)

Table 195 South Arabia Reproductive And Genetic Market, By Type, 2017 - 2030 (USD Million)

Table 196 South Arabia Feed Additives Market, By Type, 2017 - 2030 (USD Million)

Table 197 South Arabia Animal Biotechnology Market, By Application, 2017 - 2030 (USD Million)

Table 198 South Arabia Animal Biotechnology Market, By Animal Type, 2017 - 2030 (USD Million)

Table 199 South Arabia Animal Biotechnology Market, By End-Use, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market summary (USD Million)
- Fig. 2 Market trends & outlook
- Fig. 3 Market segmentation & scope
- Fig. 4 Market driver relevance analysis (Current & future impact)
- Fig. 5 Market restraint relevance analysis (Current & future impact)
- Fig. 6 Penetration & growth prospect mapping
- Fig. 7 PESTLE
- Fig. 8 Porter's Five Forces Analysis
- Fig. 9 Animal Biotechnology Market, Product type outlook: Key takeaways
- Fig. 10 Animal Biotechnology Market: Product Type movement analysis
- Fig. 11 Global Diagnostic Tests Market, 2017 - 2030 (USD Million)
- Fig. 12 Global Vaccine market, 2017 - 2030 (USD Million)
- Fig. 13 Global Drugs market, 2017 - 2030 (USD Million)
- Fig. 14 Global Reproductive and genetic market, 2017 - 2030 (USD Million)
- Fig. 15 Global Feed additives market, 2017 - 2030 (USD Million)
- Fig. 16 Animal Biotechnology Market, Application outlook: Key takeaways
- Fig. 17 Animal Biotechnology Market, Application Movement analysis
- Fig. 18 Global Diagnosis of Animal Diseases Market, 2017 - 2030 (USD Million)
- Fig. 19 Global Treatment of Animal Diseases market, 2017 - 2030 (USD Million)
- Fig. 20 Global Preventive Care of Animals market, 2017 - 2030 (USD Million)
- Fig. 21 Global Drug Development market, 2017 - 2030 (USD Million)
- Fig. 22 Global Others market, 2017 - 2030 (USD Million)
- Fig. 23 Animal Biotechnology Market, Animal Type outlook: Key takeaways
- Fig. 24 Animal Biotechnology Market Animal Type movement analysis
- Fig. 25 Global Companion Animal Type Market, 2017 - 2030 (USD Million)
- Fig. 26 Global Dogs market, 2017 - 2030 (USD Million)
- Fig. 27 Global Cats market, 2017 - 2030 (USD Million)
- Fig. 28 Global Horses market, 2017 - 2030 (USD Million)
- Fig. 29 Global others market, 2017 - 2030 (USD Million)
- Fig. 30 Global Production Animal market, 2017 - 2030 (USD Million)
- Fig. 31 Global Poultry market, 2017 - 2030 (USD Million)
- Fig. 32 Global Swine market, 2017 - 2030 (USD Million)
- Fig. 33 Global Cattle market, 2017 - 2030 (USD Million)
- Fig. 34 Global Sheep & Goats market, 2017 - 2030 (USD Million)
- Fig. 35 Global Fish market, 2017 - 2030 (USD Million)

- Fig. 36 Animal Biotechnology Market, end-use outlook: Key takeaways
- Fig. 37 Animal Biotechnology Market: End-use movement analysis
- Fig. 38 Global Laboratories market, 2017 - 2030 (USD Million)
- Fig. 39 Global Point-of-care testing/In-house testing market, 2017 - 2030 (USD Million)
- Fig. 40 Global Veterinary Hospitals & Clinics market, 2017 - 2030 (USD Million)
- Fig. 41 Global others market, 2017 - 2030 (USD Million)
- Fig. 42 Regional marketplace: Key takeaways
- Fig. 43 Regional outlook, 2017 & 2030
- Fig. 44 Strategy framework
- Fig. 45 Participant categorization

I would like to order

Product name: Animal Biotechnology Market Size, Share & Trends Analysis Report By Product Type (Diagnostics Tests, Vaccines, Drugs), By Application, By Animal Type, By End-use, By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/A7A98F5D0912EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A7A98F5D0912EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970