

Angiographic Catheters Market Size, Share & Trends Analysis Report By Product Type (Diagnostic Catheters, Interventional Catheters), By Application, By Material, By End Use (Hospitals, Ambulatory Surgical Centers (ASCs)), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global angiographic catheters market size was estimated at USD 1.61 billion in 2025 and is projected to reach USD 2.89 billion by 2033, growing at a CAGR of 7.71% from 2026 to 2033. The market growth is driven by the rising incidence of cardiovascular and peripheral vascular diseases, as well as the increasing reliance on image-guided diagnostic and interventional procedures.

The growing prevalence of coronary artery disease, cerebrovascular events, and peripheral artery disease is significantly increasing pressure on healthcare systems worldwide. Angiographic catheters play a key role in enabling precise vascular imaging, controlled contrast injection, and real-time procedural navigation. Healthcare providers are increasingly favoring minimally invasive diagnostic approaches and catheter-based interventions; consequently, the demand for angiographic catheters continues to rise across coronary, neurovascular, and peripheral endovascular procedures.

Within this broader landscape, the hydrophilic angiographic catheters market is gaining traction, driven by the need for enhanced catheter trackability, reduced friction, and improved navigation through tortuous vascular anatomy. Hydrophilic-coated catheters are increasingly preferred in complex diagnostic and interventional procedures, as they support smoother advancement, reduce procedural time, and lower the risk of vascular trauma.

The increasing prevalence of cardiovascular diseases (CVDs) remains a primary factor driving the growth of the angiographic catheters industry. According to Oxford Academic (January 2025), the global age-standardized prevalence of CVD is estimated at approximately 7,179 cases per 100,000 population, highlighting the persistent global burden of heart-related disorders. In the U.S., the prevalence of CVDs, including heart failure and cardiac arrhythmias, continues to rise, largely due to sedentary lifestyles, obesity, and associated metabolic comorbidities.

As clinicians seek earlier diagnosis and safer, minimally invasive interventions, hydrophilic angiographic catheters are increasingly adopted in both coronary and peripheral angiography. Their lubricious surface facilitates smoother vessel access and catheter manipulation, supporting higher procedural success rates in patients with complex vascular disease.

Moreover, as reported by the American Heart Association (AHA) in January 2025, in the U.S., cardiovascular disease remains a significant public health challenge, with one death occurring approximately every 34 seconds, amounting to nearly 2,500 deaths each day. This high mortality burden highlights the urgent need for timely diagnosis and effective management of vascular conditions such as coronary artery disease and stroke. Angiographic catheters are integral to this effort, as they enable detailed visualization of blood vessels, accurate contrast delivery, and real-time guidance during both diagnostic angiography and interventional procedures. Clinicians seek to detect arterial blockages earlier and intervene using minimally invasive, catheter-based techniques. Still, the persistent and widespread impact of cardiovascular disease continues to drive the clinical reliance on angiographic catheters.

Global Angiographic Catheters Market Report Segmentation

This report forecasts volume & revenue growth at the global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global angiographic catheters market report based on product type, application, material, end use, and region:

Product Type Outlook (Unit Volume in '000 Units; Revenue in USD Million, 2021 - 2033)

Diagnostic Catheters

Conventional Diagnostic Catheters

Microcatheters

Interventional Catheters

Guiding Catheters

Balloon Assisted Catheters

Application Outlook (Revenue, USD Million, 2021 - 2033)

Coronary

Endovascular

Neurology

Oncology

Material Outlook (Revenue, USD Million, 2021 - 2033)

Nylon

Polyurethane

PEBAX (Polyether block amide)

Silicone

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers (ASCs)

Others

Regional Outlook (Unit Volume in '000 Units; Revenue in USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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(*) The chapter will include the following:

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