

# **Anesthesia Video Laryngoscope Market Size, Share & Trends Analysis Report By Product (Rigid Video Laryngoscopes, Flexible Video Laryngoscopes), By Usage Model, By Channel, By Device, By End-use (Hospital, Outpatient Facilities), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global anesthesia video laryngoscope market size was estimated at USD 458.93 million in 2025 and is projected to reach USD 1,034.14 million by 2033, growing at a CAGR of 10.76% from 2026 to 2033. The rising awareness of patient safety, advances in minimally invasive airway management, the increasing availability of user-friendly visualization devices, and the growing prevalence of obesity, which is associated with higher rates of complex airway management, are significant factors driving market growth.

According to WHO article published in December 2025, with about one in eight people worldwide are affected by obesity. This rising prevalence complicates anesthesia management by increasing the risk of difficult intubations. To address these challenges, healthcare providers are increasingly adopting anesthesia video laryngoscopes, which offer enhanced airway visualization, safer intubation, and more reliable airway control during surgical and emergency procedures.

Anesthesia video laryngoscopes improve procedural efficiency by minimizing repeat intubation attempts. Fewer attempts reduce the risk of hypoxia and airway trauma while saving critical operating room time, particularly in high-volume surgical centers where throughput and scheduling efficiency are essential. By improving first-attempt success rates, anesthesia teams can reduce delays between cases, optimize staffing utilization,

and enhance overall operating room productivity.

The increasing prevalence of obesity, particularly class II and class III obesity, has contributed to a rise in tracheal intubations and a higher risk of airway-related complications during anesthesia. According to an NCBI article published in June 2025, a systematic review and meta-analysis of 10 randomized controlled trials involving 955 adult patients showed that video laryngoscopy significantly reduced the risk of failed tracheal intubation and hypoxaemia during airway management, while also lowering first-attempt intubation failure compared with direct laryngoscopy. Improved glottic visualization further eased the intubation process and reduced procedure-related stress, highlighting the enhanced safety and effectiveness of video laryngoscopes in high-risk obese patients and positioning them as a preferred airway management solution in anesthesia.

The growing burden of overweight and obesity across younger populations further supports the long-term need for effective airway management solutions in both pediatric and adult care settings. The following table highlights the global prevalence of overweight and obesity among children and adolescents.

### Global Anesthesia Video Laryngoscope Market Report Segmentation

This report forecasts revenue growth and provides at global, regional, and country levels an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global anesthesia video laryngoscope market report based on product, usage model, channel, device, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Rigid Video Laryngoscopes

Flexible Video Laryngoscopes

Usage Model Outlook (Revenue, USD Million, 2021 - 2033)

Reusable Video Laryngoscopes

Disposable Video Laryngoscopes

Channel Outlook (Revenue, USD Million, 2021 - 2033)

Non-Channeled Video Laryngoscopes

Channeled Video Laryngoscopes

Device Outlook (Revenue, USD Million, 2021 - 2033)

Cart-based Video Laryngoscopes

Handheld Video Laryngoscopes

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospital

Outpatient Facilities

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

#### Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

#### Latin America

Brazil

Argentina

#### Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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