

Anaerobic Digestion Market Size, Share & Trends Analysis Report By Technology (Wet Anaerobic Digestion, Dry Anaerobic Digestion, Two-Phase Anaerobic Digestion, Batch Anaerobic Digestion), By Feedstock, By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global anaerobic digestion market size was estimated at USD 18.07 billion in 2025 and is projected to reach USD 39.42 billion by 2033, growing at a CAGR of 10.3% from 2026 to 2033. Market growth is primarily driven by the increasing demand for renewable energy, rising emphasis on sustainable waste management, and stringent regulations aimed at reducing greenhouse gas emissions.

As governments and utilities focus on decarbonization, anaerobic digestion is gaining traction as a reliable solution for converting organic waste into biogas and renewable natural gas (RNG). Industries, municipalities, and agricultural operators are increasingly investing in anaerobic digestion systems to manage food waste, manure, sewage sludge, and industrial organic residues while generating dispatchable power and lowering landfill dependency. In addition, the growing adoption of circular economic practices and the need for energy diversification are accelerating the deployment of commercial-scale biogas plants globally.

Technological advancements in digester design, biogas upgrading technologies, feedstock pre-treatment, and process monitoring systems are improving gas yields, operational efficiency, and plant reliability, making anaerobic digestion projects more economically viable. Dry anaerobic digestion systems are witnessing higher adoption due to their lower water requirements, reduced reactor volume, and ability to process

high-solids organic waste, particularly in municipal applications. At the same time, project developers are increasingly integrating anaerobic digestion with combined heat and power (CHP) systems and pipeline injection infrastructure to maximize revenue streams. Organizations are also aligning with sustainability targets by leveraging biogas to reduce carbon emissions and produce nutrient-rich digestate for agricultural use. Supportive government incentives, renewable gas mandates, carbon credit programs, and strategic partnerships across waste generators, energy producers, and technology providers are strengthening the market ecosystem and positioning anaerobic digestion as a critical component of the global renewable energy and waste-to-energy landscape.

Global Anaerobic Digestion Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global anaerobic digestion market report on the basis of technology, feedstock, end use, and region:

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Wet Anaerobic Digestion

Dry Anaerobic Digestion

Two-Phase Anaerobic Digestion

Batch Anaerobic Digestion

Feedstock Outlook (Revenue, USD Million, 2021 - 2033)

Agricultural Waste

Animal Manure

Food Waste

Industrial Waste

Sewage Sludge

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Agriculture

Energy Sector

Waste Management

Food and Beverage

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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