

# **Amphibious Vehicle Market Size, Share & Trends Analysis Report By Propulsion (Track-Based, Water Jet), By End Use (Defense Forces, Disaster Management Agencies), By Vehicle, By Application, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Amphibious Vehicle Market Summary**

The global amphibious vehicle market size was estimated at USD 3.96 billion in 2024, and is projected to reach USD 6.47 billion by 2030, growing at a CAGR of 8.6% from 2025 to 2030. The market is gaining momentum, driven by expanding defense investments aimed at enhancing tactical mobility and command capabilities, and increasing deployment by disaster management agencies in response to more frequent climate-induced emergencies.

In addition, rising infrastructure development in flood-prone and waterlogged regions is creating strong demand for amphibious excavators and utility vehicles among construction and dredging contractors. However, the market faces a key challenge due to the high production and operational costs associated with developing and maintaining versatile amphibious vehicles. The increasing interest in amphibious transport solutions for tourism and intermodal passenger mobility presents a promising growth opportunity, especially in regions investing in water-based transportation infrastructure.

The ongoing wave of defense modernization is steadily reinforcing demand for advanced armored amphibious vehicles tailored to multi-domain operations. In January 2025, the U.S. Marine Corps accepted delivery of the ACV-Command and Control (ACV-

C) variant at Camp Lejeune, designed to function as a mobile battlefield command center. The vehicle improves tactical communication and situational coordination, aligning with the Corps' Force Design 2030 initiative aimed at enhancing expeditionary warfare capabilities. Globally, similar modernization programs emphasize mobility, survivability, and digitized command infrastructure in amphibious platforms. As legacy fleets are phased out, defense procurement strategies are increasingly centered on modular, network-enabled vehicles capable of both sea and land operations. This has positioned next-generation amphibious armored units as critical assets within modern force structures, driving consistent demand across allied military agencies.

The growing frequency and severity of climate-related disasters are accelerating the deployment of amphibious vehicles for emergency response, particularly in flood-prone regions. According to the Asia-Pacific Disaster Report 2023 by the UN ESCAP, over 140 disaster events occurred across the region in 2022, impacting more than 64 million people and causing economic losses exceeding USD 57 billion. Flooding emerged as the deadliest hazard, responsible for over 4,800 fatalities, primarily in India, Pakistan, Afghanistan, Nepal, and Bangladesh, and affecting 33 million people in Pakistan alone. These conditions prompted governments and disaster management agencies to adopt amphibious rescue units capable of navigating submerged or damaged infrastructure during high-impact flood events. Their dual-terrain capability makes them indispensable for delivering relief supplies, evacuating stranded populations, and accessing remote or inundated areas when conventional vehicles fail.

Amphibious tour operations are gaining popularity for offering seamless land-to-water sightseeing experiences. For instance, Amsterdam and Singapore have introduced amphibious buses and boat tours to attract tourists seeking unique, multi-terrain travel. In addition, governments are exploring amphibious shuttles for last-mile connectivity across rivers and coastal zones, where fixed infrastructure is limited or impractical. As urban planners and transport operators seek innovative mobility solutions, amphibious vehicles offer both functional versatility and passenger appeal, supporting growth in commercial and recreational applications.

Amphibious vehicles must meet separate and often conflicting safety, environmental, and technical standards established by both road and maritime authorities. For instance, in the U.S., amphibious vehicles must comply with Department of Transportation (DOT) standards for on-road use and U.S. Coast Guard (USCG) regulations for watercraft. This includes compliance with vehicle crashworthiness, lighting, and emissions standards on land, alongside flotation stability, navigation lighting, and safety equipment mandates on water. Similarly, in Europe, manufacturers

face separate homologation requirements under EU vehicle-approval frameworks and inland waterway regulations. These overlapping compliance demands significantly increase development time, testing complexity, and certification costs, especially for commercial and civil operators.

## Global Amphibious Vehicle Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global amphibious vehicle market report based on propulsion, vehicle, application, end use, and region:

Propulsion Outlook (Revenue, USD Million, 2018 - 2030)

Track-Based Propulsion

Water Jet Propulsion

Screw Propeller

Vehicle Outlook (Revenue, USD Million, 2018 - 2030)

Armored Amphibious Vehicles

Amphibious Excavators

Light Amphibious Utility Vehicles

Commercial Amphibious Transport

Application Outlook (Revenue, USD Million, 2018 - 2030)

Military Combat & Troop Transport

Disaster Response & Humanitarian Aid

Construction & Dredging

Commercial & Recreational Transport

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Defense Forces

Disaster Management Agencies

Construction & Dredging Contractors

Tourism & Transport Operators

Government Municipalities

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Middle East & Africa (MEA)

UAE

Kingdom of Saudi Arabia (KSA)

South Africa

### **Companies Mentioned**

BAE Systems plc

General Dynamics Corporation

Rheinmetall AG

Hanwha Aerospace

Hitachi Construction Machinery Co., Ltd.

EIK Engineering Sdn. Bhd.

Wetland Equipment Company

Wilco Manufacturing L.L.C.

Hydratrek, Inc.

Marsh Buggies Incorporated

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