

Amniotic Membrane Market Size, Share & Trends Analysis Report By End-use (Hospitals, Specialty Clinics), By Product, By Application, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Amniotic Membrane Market Growth & Trends

The global amniotic membrane market size is expected t%li%reach USD 8.50 billion by 2030, registering a CAGR of 13.1% from 2024 t%li%2030, according t%li%a new report by Grand View Research, Inc. Global rise in the number of trauma and burn cases, surgeries, and increasing cognizance regarding various benefits offered by amniotic membrane-based products are factors increasing their demand. Amniotic membrane has pain-reducing properties, which may lead t%li%the increased adoption of these tissue-based products in surgical wounds and ophthalmology.

Also, rising expenditure in R&D in the field of stem cells and regenerative medicine and the rising number of surgeries being performed are some of the key factors anticipated t%li%augment the market growth. The global market is expected t%li%gain potential owing t%li%a wide range of product applications in ophthalmology, skin, brain, and head & neck, genitourinary tract, as well as other surgical procedures. In addition, the rise in amniotic membrane-based transplantations across the globe is predicted t%li%fuel the overall market growth. Moreover, rising awareness regarding the product benefits among healthcare professionals as well as individuals is estimated t%li%boost the demand over the forecast years.

However, the dearth of skilled professionals is expected t%li%impede market growth.



Amniotic membrane-based products are most commonly used in the treatment of various areas, such as venous, pressure, and diabetic foot ulcers, ophthalmology, surgeries, and als%li%in the management of chronic wounds. Moreover, with increasing research in the field of stem cell research and regenerative medicine, various research and academic institutes are engaged in a study t%li%facilitate the usage of these products for other applications.

Amniotic Membrane Market Report Highlights

The cryopreserved amniotic membrane segment held the largest revenue share of more than 50.0% in 2023 owing t%li%the high effectivity and preservation of histological and biological properties in these membranes

The surgical wounds segment accounted for the maximum revenue share of 36.7% in 2023 due t%li%the increased volume of surgical procedures and wide product usage in surgical applications

> Specialty clinics are anticipated t%li%gain the highest market share by 2030 due t%li%the increasing number of cosmetic and reconstructive surgeries being performed globally

North America dominated the market in 2023 with a revenue share of 31.7% owing t%li%the existence of a large number of major players and the high incidence of chronic and infectious diseases

Asia Pacific is expected t%li%grow at the fastest CAGR of 14.5% during the forecast period due t%li%the high population coupled with the rising chronic diseases and burn incidences

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