

Ammunition Market Size, Share & Trends Analysis Report By Caliber (Small Caliber, Medium Caliber, Large Caliber, Rockets, Missiles & Other), By Product (Rimfire, Centerfire), By End Use, And Segment Forecasts, 2022 - 2030

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Abstracts

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Ammunition Market Growth & Trends

The global ammunition market size is expected to reach USD 29.68 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 3.2% from 2022 to 2030. Increasing investments in defense equipment by militaries on account of the rise in geopolitical tension across the globe are anticipated to drive the demand for ammunition in the estimated time. Increasing procurement of artillery and mortar platforms by the Indian Army over the next ten years through several development platforms is expected to raise the number of ammunition over the forecast period. Additionally, the rise in hostilities is expected to ascend the demand for ammunition in the Middle Eastern countries in the projected time frame.

Technological innovations for the replacement of brass-based bullet cases using polymer-based bullet cases are expected to offer growth prospects to the market. The application of polymer materials in bullets reduces the ammunition weight by over 40%, wherein the impact of the same is unaffected, thereby making the ammunition lighter and more accurate when compared to conventional bullets. Rising geopolitical issues, warlike situations, and increasing terrorist activities across the globe are leading to the rise in stockpiling of ammunition by prominent militaries and armed forces. This strategy is likely to offer cost savings as the ammunition is purchased in high volume at cheap

prices. This is anticipated to support the market growth in the estimated time.

Hunting in the European Union has led to an accumulation legacy of lead discharged from spent ammunition. This lead exhibits harmful toxic effects on the wildlife, environment, and humans who consume the hunted game meat. Thus, non-toxic lead substitutes for both shotgun and rifle ammunition have been developed and required in some jurisdictions of the European Union. In the European Union, more than 25 companies manufacture or distribute lead-free shotgun ammunition and further 14 companies distribute lead-free rifle ammunition. However, the wide transition in terms of using lead-free ammunition has been resisted by ammunition-making and hunting communities in the region.

Ammunition Market Report Highlights

By caliber, small caliber emerged as the largest segment in 2021 majorly due to a wide range of applications including assault rifles, handguns, and pistols

Based on product, the centerfire segment accounted for the largest revenue share in 2021 and is projected to witness the fastest growth over the forecast period as it is defined as a universal standard in most of the defense forces across the globe

On the basis of end use, the defense segment emerged as the largest segment in 2021 majorly due to rising ammunition procurement by homeland security forces

The industry in Asia Pacific is expected to register an exponential CAGR of 4.6% over the forecast period, primarily due to the upgrading of defense forces across countries such as China, India, Australia, and Singapore

The U.S. led the North American market in 2021 and is expected to grow substantially during the forecast years, mainly due to rising defense expenditure in the economy, coupled with intensive training activities conducted by the country's defense forces

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
- 1.2 Assumptions
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation and Data Visualization
- 1.6 Data Validation and Publishing

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot

CHAPTER 3 AMMUNITION MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Penetration & Growth Prospect Mapping
- 3.2 Ammunition Market- Value Chain Analysis
 - 3.2.1 Outsourcing & Contract Manufacturing Trends
 - 3.2.2 Sales Channel Analysis
 - 3.2.3 List of End-Users
 - 3.2.4 Vendor Selection Criteria Analysis
- 3.3 Technology Overview
- 3.4 Regulatory Framework
 - 3.4.1 Regulations on Lead Ammunition
- 3.5 Ammunition - Market Dynamics
 - 3.5.1 Market Driver Analysis
 - 3.5.1.1 Rising Global military expenditure
 - 3.5.1.2 Rising Terrorism and Political Violence
 - 3.5.2 Market Restraint analysis
 - 3.5.2.1 Rising Arms Trafficking
 - 3.5.3 Industry Challenges

- 3.5.3.1 Challenge of Arms & Ammunition Market Proliferation
- 3.5.4 Growth Opportunity Assessment
 - 3.5.4.1 Rise of stockpiling trends
- 3.6 Ammunition Market - Business Environment Analysis Tools
 - 3.6.1 Industry Analysis: Porter's
 - 3.6.2 PESTEL Analysis
- 3.7 Major Deals & Strategic Alliances Analysis
- 3.8 Case Studies
- 3.9 Capacity Expansion Plans and its Impact on the Industry
 - 3.9.1 Production Capacity Increases and Shutdowns

CHAPTER 4 AMMUNITION MARKET: CALIBER ESTIMATES & TREND ANALYSIS

- 4.1 Ammunition Market - Caliber Movement Analysis, 2021 & 2030
- 4.2 Small Caliber
 - 4.2.1 Small caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)
 - 4.2.1.1 7.62 mm caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)
 - 4.2.1.2 9 mm caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)
- 4.3 Medium Caliber
 - 4.3.1 Medium caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)
 - 4.3.1.1 Medium caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)
- 4.4 Large Caliber
 - 4.4.1 Large caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)
 - 4.4.1.1 Large caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)
- 4.5 Rockets & Missiles
 - 4.5.1 Rockets & missiles ammunition market estimates and forecasts, 2017 - 2030 (USD Million)
 - 4.5.1.1 Rockets & missiles ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

CHAPTER 5 AMMUNITION MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

5.1 Ammunition Market - Product Movement Analysis, 2021 & 2030

5.2 Rimfire

5.2.1 Rimfire ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

5.3 Centerfire

5.3.1 Centerfire ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 6 AMMUNITION MARKET: END-USE ESTIMATES & TREND ANALYSIS

6.1 Ammunition Market - End-use Movement Analysis, 2021 & 2030

6.2 Civil & Commercial (Sporting, Hunting, Self-Defense, and Others)

6.2.1 Ammunition market estimates and forecasts, in civil & commercial end use, 2017 - 2030 (USD Million)

6.2.1.1 Civil & commercial ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

6.3 Defense (Military, Law Enforcement)

6.3.1 Ammunition market estimates and forecasts, in defense end use, 2017 - 2030 (USD Million)

6.3.1.1 Defense ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

List Of Tables

LIST OF TABLES

Table 1 Small caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 2 Small caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 3 7.62 mm caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 4 9 mm caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 5 Medium caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 6 Medium caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 7 Large caliber ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 8 Large caliber ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 9 Rockets & missiles ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 10 Rockets & missiles ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 11 Rimfire ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 12 Centerfire ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 13 Ammunition market estimates and forecasts, in civil & commercial end uses, 2017 - 2030 (USD Million)

Table 14 Civil & commercial ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 15 Ammunition market estimates and forecasts, in defense end uses, 2017 - 2030 (USD Million)

Table 16 Defense ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 17 North America ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 18 North America ammunition market estimates and forecasts, by caliber, 2017 -

2030 (USD Million)

Table 19 North America ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 20 North America ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 21 U.S. ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 22 U.S. ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 23 U.S. ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 24 U.S. ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 25 Canada ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 26 Canada ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 27 Canada ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 28 Canada ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 29 Mexico ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 30 Mexico ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 31 Mexico ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 32 Mexico ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 33 Europe ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 34 Europe ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 35 Europe ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 36 Europe ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 37 Germany ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 38 Germany ammunition market estimates and forecasts, by caliber, 2017 - 2030

(USD Million)

Table 39 Germany ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 40 Germany ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 41 France ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 42 France ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 43 France ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 44 France ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 45 U.K. ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 46 U.K. ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 47 U.K. ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 48 U.K. ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 49 Turkey ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 50 Turkey ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 51 Turkey ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 52 Turkey ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 53 Spain ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 54 Spain ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 55 Spain ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 56 Spain ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 57 Russia ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 58 Russia ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 59 Russia ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 60 Russia ammunition market estimates and forecasts, by end use, 2017 - 2030

(USD Million)

Table 61 Czech Republic ammunition market estimates and forecasts, 2017 - 2030

(USD Million)

Table 62 Czech Republic ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 63 Czech Republic ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 64 Czech Republic ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 65 Poland ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 66 Poland ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 67 Poland ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 68 Poland ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 69 Asia Pacific ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 70 Asia Pacific ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 71 Asia Pacific ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 72 Asia Pacific ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 73 China ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 74 China ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 75 China ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 76 China ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 77 India ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 78 India ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 79 India ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 80 India ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 81 Japan ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 82 Japan ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 83 Japan ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 84 Japan ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 85 Australia ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 86 Australia ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 87 Australia ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 88 Australia ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 89 South Korea ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 90 South Korea ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 91 South Korea ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 92 South Korea ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 93 Singapore ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 94 Singapore ammunition market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 95 Singapore ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 96 Singapore ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 97 Central & South America ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 98 Central & South America market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 99 Central & South America ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 100 Central & South America ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 101 Brazil ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 102 Brazil market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 103 Brazil ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 104 Brazil ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 105 Argentina ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 106 Argentina market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 107 Argentina ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 108 Argentina ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 109 Middle East & Africa ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 110 Middle East & Africa market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 111 Middle East & Africa ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 112 Middle East & Africa ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 113 Saudi Arabia ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 114 Saudi Arabia market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 115 Saudi Arabia ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 116 Saudi Arabia ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 117 UAE ammunition market estimates and forecasts, 2017 - 2030 (USD Million)

Table 118 UAE market estimates and forecasts, by caliber, 2017 - 2030 (USD Million)

Table 119 UAE ammunition market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 120 UAE ammunition market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 121 Ammunition price trend analysis, 2019 - 2030 (USD/Round)

Table 122 Ammunition price trend analysis, 2019 - 2030 (USD/Case)

List Of Figures

LIST OF FIGURES

- Fig. 1 Ammunition market - Market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research process
- Fig. 5 Primary research approaches
- Fig. 6 Market snapshot
- Fig. 7 Global ammunition market - Penetration & growth prospect mapping (USD Million)
- Fig. 8 Ammunition market - Value chain analysis
- Fig. 10 Ammunition - Market dynamics
- Fig. 11 Market driver impact analysis
- Fig. 12 Regional defense expenditure (USD Billion)
- Fig. 13 Number of deaths from terrorism (2019)
- Fig. 14 Market restraint impact analysis
- Fig. 15 Industry Analysis: Porter's
- Fig. 16 PESTEL analysis
- Fig. 17 Ammunition market - Caliber movement analysis, 2021 & 2030
- Fig. 18 Ammunition market - Product movement analysis, 2021 & 2030
- Fig. 19 Ammunition market - End-use movement analysis, 2021 & 2030
- Fig. 20 Ammunition market: Regional movement analysis, 2021 & 2030

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