

Ammonium Phosphate Market Size, Share & Trends Analysis Report By Product (Monoammonium Phosphate, Diammonium Phosphate, Ammonium Polyphosphate), By Application (Fertilizers, Flame Retardants), By Region And Segment Forecasts, 2026 - 2033

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Abstracts

Ammonium Phosphate Market Summary

The global ammonium phosphate market size was estimated at USD 50.8 billion in 2025 and is projected to reach USD 75.3 billion by 2033, growing at a CAGR of 5.1% from 2026 to 2033. The growth of the industry is being driven by the increasing global demand for high-efficiency fertilizers to enhance agricultural productivity and support rising food consumption requirements.

The expanding adoption of precision farming practices, supportive government agricultural policies, and growing industrial applications are expected to sustain the market. The industry is primarily driven by the growing global demand for high-efficiency fertilizers, supported by the need to enhance agricultural productivity amid shrinking arable land. Rising population levels and changing dietary patterns are increasing pressure on food systems, thereby accelerating the adoption of nutrient-rich fertilizers such as diammonium phosphate (DAP) and monoammonium phosphate (MAP).

The government subsidies and favorable agricultural policies, particularly in emerging economies like India and China, are encouraging fertilizer consumption. Phosphorus plays a critical role in root development and in improving crop yield.

The industry presents opportunities through the expansion of specialty and high-purity applications beyond traditional agriculture. Increasing demand from sectors such as food processing, pharmaceuticals, and water treatment is creating avenues for value-added products with higher margins. The shift toward sustainable, environmentally responsible agriculture is creating opportunities for manufacturers to develop eco-friendly fertilizers, including low-emission, high-efficiency formulations. The emerging markets in the Asia Pacific, Latin America, and Africa offer strong growth potential due to rising agricultural investments, improving farm mechanization, and expanding fertilizer distribution networks.

Global Ammonium Phosphate Market Report Segmentation

This report forecasts volume & revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ammonium phosphate market report based on product, application, and region:

Product Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Monoammonium Phosphate

Diammonium Phosphate

Ammonium Polyphosphate

Other Products

Application Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Fertilizers

Flame Retardants

Water Treatment

Food Additives

Industrial Processing

Other Applications

Regional Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Middle East & Africa

Saudi Arabia

South Africa

Latin America

Brazil

Argentina

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