

# Alpha-gal Syndrome Allergy Market Size, Share & Trends Analysis Report By Drug Class (Epinephrine, Antihistamines, Corticosteroids), By Prescription Status (Prescription Drugs), By Distribution Channel, By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

The global alpha-gal syndrome allergy market size was estimated at USD 78.09 million in 2025 and is projected to reach USD 147.98 million by 2033, growing at a CAGR of 8.39% from 2026 to 2033. The alpha gal syndrome (AGS) allergy market is characterized by rapid evolution in clinical recognition, diagnostic uptake, and public health awareness as the incidence and reporting of the condition continue to rise.

AGS, an immunoglobulin E (IgE) mediated allergic response triggered after sensitisation to the carbohydrate galactose  $\alpha$  1,3 galactose via tick bites, has transitioned from a rarely documented condition to a recognised public health concern in a relatively short period. According to surveillance and research summaries reflecting data through 2025, the documented incidence of AGS has surged, with large cohort analyses reporting a substantial increase in positive test results over the last decade. Evidence presented at a 2025 clinical conference showed a near 100 fold rise in positive test results between 2013 and 2024, indicating both broader spread of exposure and enhanced detection efforts by clinicians and laboratories. These trends are influencing market dynamics, driving demand for specialized diagnostic tools, clinician education, and patient support services.

A principal driver of the AGS market's current trajectory is the expanding geographic distribution of tick species associated with sensitization, notably the lone star tick in North America. Recent regional reports underscore the observable expansion of tick populations into areas previously considered low risk, which has corresponded with new

AGS case reporting in those localities. For instance, in November 2025, state public health data document shows an increase in confirmed cases of tick linked red meat allergy in Midwestern regions such as Iowa, where authorities instituted formal tracking for AGS due to rising incidence. Similarly, in January 2026, national health agency updates reflect ongoing case documentation across varied U.S. regions, reinforcing that vector expansion is materially broadening the at risk population. This expanding epidemiological footprint is prompting strategic responses from healthcare systems, including investments in diagnostic platforms tailored to delayed meat-allergic responses, integration of IgE testing capabilities into broader allergy panels, and heightened engagement with primary care and allergy specialists to improve early detection.

In parallel with epidemiological drivers, market developments are influenced by persistent gaps in provider awareness and clinical guidelines, which shape unmet needs and opportunity areas within the AGS ecosystem. Even with rising case counts, evidence suggests many clinicians remain unfamiliar with AGS presentation and diagnostic pathways, contributing to underdiagnosis and extended time to identification. In December 2025, recent reviews and case analyses emphasize delays in diagnosis due to symptom variability and a lack of targeted clinical pathways, reinforcing the need for structured clinical education and practice guidance. The absence of targeted therapies or preventive vaccines further underscores unmet clinical needs; current management strategies focus on avoidance of tick exposure and dietary modification. As a result, companies operating in diagnostics, clinical decision support, and provider education have opportunities to address these gaps through products and services that enhance recognition, stratify risk, and support patient management across diverse care settings. Continued investment in real world evidence generation, integration of AGS metrics into allergy surveillance systems, and expanded clinician training remain pivotal to advancing the overall market maturity.

## Global Alpha-gal Syndrome Allergy Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global alpha-gal syndrome allergy market report based on drug class, prescription status, distribution channel, and region:

### Drug Class Outlook (Revenue, USD Million, 2021 - 2033)

Epinephrine

Antihistamines

Corticosteroids

Prescription Status Outlook (Revenue, USD Million, 2021 - 2033)

Prescription Drugs

Over the Counter (OTC) Drugs

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Specialty Pharmacies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

#### Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

#### Latin America

Brazil

Argentina

#### Middle East & Africa

South Africa

Saudi Arabia

UAE

## Kuwait

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